#### ADMINISTRATIVE COMMITTEE MEETING

### **Committee Members**

Chair Vanessa Delgado, Committee Chair Councilmember Michael Cacciotti, Vice Chair Board Member Gideon Kracov Supervisor V. Manuel Perez

April 14, 2023 ♦ 10:00 a.m.

### TELECONFERENCE LOCATION

Office of Supervisor V. Manuel Perez 73710 Fred Waring Drive Suite 222 Palm Desert, CA 92260

A meeting of the South Coast Air Quality Management District Administrative Committee will be held at 10:00 a.m., on Friday, April 14, 2023 through a hybrid format of in-person attendance in the Dr. William A. Burke Auditorium at the South Coast AQMD Headquarters, 21865 Copley Drive, Diamond Bar, California, and remote attendance via videoconferencing and by telephone. Please follow the instructions below to join the meeting remotely.

Please refer to South Coast AQMD's website for information regarding the format of the meeting, updates if the meeting is changed to a full remote via webcast format, and details on how to participate:

http://www.aqmd.gov/home/news-events/meeting-agendas-minutes

### INSTRUCTIONS FOR ELECTRONIC PARTICIPATION AT BOTTOM OF AGENDA

Join Zoom Webinar Meeting - from PC or Laptop https://scaqmd.zoom.us/j/93760468442

Zoom Webinar ID: 937 6046 8442 (applies to all)

**Teleconference Dial In** 

+1 669 900 6833

One tap mobile

+16699006833,93760468442#

Audience will be able to provide public comment through telephone or Zoom connection during public comment periods.

PUBLIC COMMENT WILL STILL BE TAKEN

### **AGENDA**

Members of the public may address this body concerning any agenda item before or during consideration of that item (Gov't. Code Section 54954.3(a)). If you wish to speak, raise your hand on Zoom or press Star 9 if participating by telephone. All agendas for regular meetings are posted at South Coast AQMD Headquarters, 21865 Copley Drive, Diamond Bar, California, at least 72 hours in advance of the regular meeting. Speakers may be limited to three (3) minutes total for all items on the agenda.

### CALL TO ORDER

- Roll Call

5.

### **DISCUSSION ITEMS – Items 1 through 7:**

1. Board Members' Concerns (*No Motion Required*) Any member of the Governing Board, on his or her own initiative may raise a concern to the Administrative Committee regarding any South Coast AQMD items or activities.

Chair Vanessa Delgado Committee Chair

2. Chair's Report of Approved Travel (*No Motion Required*) Chair Delgado pg. 6

3. Report of Approved Out-of-Country Travel (No Motion Required) Wayne Nastri pg. 6

**Executive Officer** 

Wayne Nastri pgs. 7-15

4. Review May 5, 2023 Governing Board Agenda

- Chair Delgado pgs. 16-36
- meeting.) (Motion Requested if Proposal Made) 6. Update on South Coast AQMD Inclusion, Diversity and Equity

Approval of Compensation for Board Member Assistant(s)/

Consultant(s) (Any material, if submitted, will be distributed at the

Cessa Heard-Johnson, pgs. PhD, Diversity, Equity 37-44 and Inclusion Officer

Efforts (*No Motion Required*) Staff will provide an update on current and future efforts for our internal processes and programs.

Ron Moskowitz pgs. Chief Information Officer, 51 **Information Management** 

7. Status Report on Major Ongoing and Upcoming Projects for Information Management (No Motion Required) Information Management is responsible for data systems management services in support of all South Coast AQMD operations. This action is to provide the monthly status report on major automation contracts and planned projects.

### **ACTION ITEMS – Items 8 through 11:**

8. Appoint Alternate Medical Member to Hearing Board (Motion Requested)

The Alternate Medical Member position on the South Coast AQMD's Hearing Board has been vacant since the end of 2022. In January 2023, a recruitment was opened to fill the vacancy. As required by state law, an Advisory Committee appointed by five members of the Governing Board was responsible for reviewing the resumes of the candidates that applied for the position. The Advisory Committee met on April 11, 2023 to discuss which candidates to

Faye Thomas pgs. 52-155 Clerk of the Board

recommend for interviews with the Administrative Committee. The Administrative Committee will interview the recommended candidates at its meeting on April 14, 2023 for a final recommendation to the full Governing Board in May.

9. Approve Compensation Adjustments for Board Member Assistants and Board Member Consultants for FY 2023-24 (*Motion Requested*) The Board Member Assistant and Board Member Consultant compensation is proposed to be amended to adjust the compensation level South Coast AQMD may make per Board Member, per fiscal year, based on the Board approved assignment-of-points methodology. The points are calculated based on the level of complexity, number of meetings, and role.

Sujata Jain pgs.156-Chief Financial Officer, Finance

10. Revise Investment Oversight Committee Composition (*Motion Requested*)

On April 12, 1996, the Board established the Investment Oversight Committee, a Board committee, to comply with state law requirements and monitor South Coast AQMD's investments. This action is to modify the composition of the committee.

Sujata Jain pgs. 159-160

11. Issue RFP for Legislative Representation in Sacramento, California (*Motion Requested*)

The current contracts for legislative representation in Sacramento, California expire on December 31, 2023. This action calls for the issuance of a Request For Proposal (RFP) for legislative consulting services for South Coast Air Quality Management District (South Coast AQMD) in Sacramento, California for 2024. The RFP will also indicate that the services contract(s) may be extended for up to two additional one-year terms. Total expenditures for the contract(s) shall not exceed \$465,000 for the initial one-year period.

Derrick J. Alatorre pgs.
Deputy Executive 161-201
Officer, Legislative,
Public Affairs & Media

### **WRITTEN REPORT:**

12. Local Government & Small Business Assistance Advisory Group Minutes for the February 10, 2023 Meeting (*No Motion Required*) Attached for information only are the Local Government & Small Business Assistance Advisory Group minutes for the February 10, 2023 meeting.

Derrick J. Alatorre pgs. 202-206

### **OTHER MATTERS:**

13. Other Business

Any member of the Committee, or its staff, on his or her own initiative or in response to questions posed by the public, may ask a question for clarification, may make a brief announcement or report on his or her own activities, provide a reference to staff regarding factual information, request staff to report back at a subsequent meeting concerning any matter, or may take action to direct staff to place a matter of business on a future agenda. (Govt Code Section 54954.2)

Chair Delgado

### 14. Public Comment

At the end of the regular meeting agenda, an opportunity is provided for the public to speak on any subject within the Committee's authority that is not on the agenda. Speakers may be limited to three (3) minutes total.

15. **Next Meeting Date**: Friday, May 12, 2023, no earlier than 12:00 p.m. at the Hyatt Regency Indian Wells Resort and Spa, Desert Vista Room, 44-600 Indian Wells Lane, Indian Wells, California 92210.

### **ADJOURNMENT**

Americans with Disabilities Act and Language Accessibility

Disabilities and language-related accommodations can be requested to allow participation in the Administrative Committee meeting. The agenda will be made available, upon request, in appropriate alternative formats to assist persons with a disability (Gov't Code Section 54954.2(a)). In addition, other documents may be requested in alternative formats and languages. Any disability or language-related accommodation must be requested as soon as practicable. Requests will be accommodated unless providing the accommodation would result in a fundamental alteration or undue burden to the South Coast AQMD. Please contact Cindy Bustillos at (909) 396-2377 from 7:00 a.m. to 5:30 p.m., Tuesday through Friday, or send the request to <a href="mailto:cbustillos@aqmd.gov">cbustillos@aqmd.gov</a>.

### **Document Availability**

All documents (i) constituting non-exempt public records, (ii) relating to an item on an agenda for a regular meeting, and (iii) having been distributed to at least a majority of the Committee after the agenda is posted, are available by contacting Cindy Bustillos at (909) 396-2377, or send the request to <a href="mailto:cbustillos@aqmd.gov">cbustillos@aqmd.gov</a>.

### INSTRUCTIONS FOR ELECTRONIC PARTICIPATION

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### Instructions for Participating in a Virtual Meeting as an Attendee

As an attendee, you will have the opportunity to virtually raise your hand and provide public comment.

Before joining the call, please silence your other communication devices such as your cell or desk phone. This will prevent any feedback or interruptions during the meeting.

**Please note:** During the meeting, all participants will be placed on Mute by the host. You will not be able to mute or unmute your lines manually.

After each agenda item, the Chair will announce public comment.

Speakers will be limited to a total of three (3) minutes for the Consent Calendar and Board Calendar, and three (3) minutes or **less** for other agenda items.

A countdown timer will be displayed on the screen for each public comment.

If interpretation is needed, more time will be allotted.

Once you raise your hand to provide public comment, your name will be added to the speaker list. Your name will be called when it is your turn to comment. The host will then unmute your line.

### Directions for Video ZOOM on a DESKTOP/LAPTOP:

- If you would like to make a public comment, please click on the "Raise Hand" button on the bottom of the screen.
- This will signal to the host that you would like to provide a public comment and you will be added to the list.

### **Directions for Video Zoom on a SMARTPHONE:**

- If you would like to make a public comment, please click on the "Raise Hand" button on the bottom of your screen.
- This will signal to the host that you would like to provide a public comment and you will be added to the list.

### **Directions for TELEPHONE line only:**

• If you would like to make public comment, please **dial \*9** on your keypad to signal that you would like to comment.

# SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT EXECUTIVE OFFICE

### **MEMORANDUM**

**DATE:** April 14, 2023

**TO:** Administrative Committee

**FROM:** Wayne Nastri, Executive Officer

**SUBJECT:** Report of Travel

The following is a report of Chair approved travel:

There is no travel to report.

The following is a report of upcoming staff out-country travel that must be approved by the Chair and the Administrative Committee:

May, 2023 (exact	Dr. Sarah Rees	Accra, Ghana	The University of Cape Coast,
dates TBD)	DI. Salaii Itoos	Ticora, Chana	Ghana has invited Dr. Sarah
			Rees, Deputy Executive
			Officer, Planning, Rule
			Development and
			Implementation to participate
			in a workshop for the Ghana
			Urban Air Quality Project. The
			goal of the workshop is to
			build capacity with staff in the
			Greater Accra Metropolitan
			Area and Ghana
			Environmental Protection
			Agency for developing plans
			and control measures to
			address air quality. The project
			is funded by the U.S.
			•
			Department of State. Dr. Rees
			will share her expertise in air
			quality planning and assist
			Ghanian authorities in the
			development of an air quality
			management plan.

4/7/23 - 5:30 p.m.

### DRAFT AGENDA

### HYBRID GOVERNING BOARD MEETING May 5, 2023

A meeting of the South Coast Air Quality Management District Board will be held at 9:00 a.m. on Friday, May 5, 2023 through a hybrid format of in-person attendance in the Dr. William A. Burke Auditorium at the South Coast AQMD Headquarters, 21865 Copley Drive, Diamond Bar, California, and/or virtual attendance via videoconferencing and by telephone. Please follow the instructions below to join the meeting remotely.

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Electronic
Participation
Information
(Instructions provided at the bottom of the agenda)

# Join Zoom Meeting - from PC, Laptop or Phone https://scagmd.zoom.us/i/93128605044

Meeting ID: **931 2860 5044** (applies to all)
Teleconference Dial In +1 669 900 6833 or +1 253 215 8782
One tap mobile +16699006833,,93128605044# or +12532158782,,93128605044#

### **Spanish Language Only Audience (telephone)**

Número Telefónico para la Audiencia que Habla Español Teleconference Dial In/Numero para llamar: +1 669 900 6833 Meeting ID/Identificación de la reunión: **932 0955 9643** One tap mobile: +16699006833,,93209559643#

Public Comment Will Still Be Taken Audience will be allowed to provide public comment in person and through Zoom connection or telephone.

Phone controls for participants:

The following commands can be used on your phone's dial pad while in meeting: \*6 (Toggle mute/unmute); \*9 - Raise hand

# Questions About an Agenda Item

- The name and telephone number of the appropriate staff person to call for additional information or to resolve concerns is listed for each agenda item.
- In preparation for the meeting, you are encouraged to obtain whatever clarifying information may be needed to allow the Board to move expeditiously in its deliberations.

### **Meeting Procedures**

- The public meeting of the South Coast AQMD Governing Board begins at 9:00 a.m. The Governing Board generally will consider items in the order listed on the agenda. However, <u>any</u> <u>item</u> may be considered in <u>any order</u>.
- After taking action on any agenda item not requiring a public hearing, the Board may reconsider or amend the item at any time during the meeting.

All documents (i) constituting non-exempt public records, (ii) relating to an item on the agenda, and (iii) having been distributed to at least a majority of the Governing Board after the agenda is posted, are available prior to the meeting for public review at South Coast AQMD's Clerk of the Boards Office, 21865 Copley Drive, Diamond Bar, CA 91765 or web page at <a href="https://www.aqmd.gov">www.aqmd.gov</a>)

### Americans with Disabilities Act and Language Accessibility

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### A webcast of the meeting is available for viewing at:

http://www.aqmd.gov/home/news-events/webcast

### **CALL TO ORDER**

- Pledge of Allegiance
- Roll Call

Opening Comments: Vanessa Delgado, Chair

Other Board Members

Wayne Nastri, Executive Officer

Staff/Phone (909) 396-

PUBLIC COMMENT PERIOD – (Public Comment on Non-Agenda Items, Pursuant to Government Code Section 54954.3) The public may comment on any subject within the South Coast AQMD's authority that does not appear on the agenda, during the Public Comment Period. Each speaker addressing non-agenda items may be limited to a total of (3) minutes.

### **CONSENT AND BOARD CALENDAR (Items 1 through XX)**

Note: Consent and Board Calendar items held for discussion will be moved to Item No. XX

### Items X through X – Action Items/No Fiscal Impact

11934. Approve Minutes of April 7, 2023

Thomas/3268

12070. Set Public Hearing June 2, 2023 to Consider Adoption of and/or Amendments to South Coast AQMD Rules and Regulations:

Nastri/3131

12061. Determine that Proposed Amended Rule 1405 – Control of Ethylene Oxide Emissions from Sterilization and Related Operations, Is Exempt from CEQA; and Amend Rule 1405

Krause/2706

Proposed Amended Rule 1405 includes new and enhanced control and monitoring requirements to further reduce stack and fugitive ethylene oxide emissions from sterilization operations, as well as other provisions such as reporting, recordkeeping and source testing. Proposed Amended Rule 1405 also includes requirements such as inventory tracking and reporting provisions for certain large warehouses and designated warehouses receiving materials sterilized by ethylene oxide. This action is to adopt the Resolution: 1) Determining that Proposed Amended Rule 1405 – Control of Ethylene Oxide Emissions from Sterilization and Related Operations is exempt from the requirements of the California Environmental Quality Act; and 2) Amending Rule 1405 – Control of Ethylene Oxide Emissions from Sterilization and Related Operations. (Reviewed: Stationary Source Committee, April 21, 2023)

12079. Determine That Proposed Amended Rule 1153.1– Emissions of Oxides of Nitrogen from Commercial Food Ovens, Is Exempt from CEQA and Amend Rule 1153.1 Krause/2706

Proposed Amended Rule 1153.1 applies to RECLAIM and non-RECLAIM facilities and is being amended to update NOx emission limits to reflect BARCT and to establish future effective

dates for zero-emission limits. The proposed amendments also update and clarify rule provisions and the rule structure and includes an alternative compliance schedule plan for zero-emission limits. This action is to adopt the Resolution: 1) Determining that Proposed Amended Rule 1153.1 – Emissions of Oxides of Nitrogen from Commercial Food Ovens, is exempt from the requirements of the California Environmental Quality Act; and 2) Amending Rule 1153.1 – Emissions of Oxides of Nitrogen from Commercial Food Ovens. (Reviewed: Stationary Source Committee, April 21, 2023)

### 12077. Revise Investment Oversight Committee Composition

Jain/2804

On April 12, 1996, the Board established the Investment Oversight Committee, a Board committee, to comply with state law requirements and monitor South Coast AQMD's investments. This action is to modify the composition of the committee. (No Committee Review)

### Items X through X - Budget/Fiscal Impact

### 12034. Execute Contracts for Incentive Programs and Amend Contract

Katzenstein/2219

As of April 2020, the Board recognized \$2,289,581 from U.S. EPA Diesel Emissions Reduction Act (DERA) award for a Truck Trade Down Program. Due to unusual truck market conditions and the CARB Truck and Bus Regulation, the funding for this program needs to be reallocated. Also, in September 2020, the Board approved a contract with SunLine Transit Agency for \$5,906,601 from U.S. EPA FY19 Targeted Airshed Grant Program to deploy five fuel cell transit buses. Sunline received Hybrid, and Zero-Emission Truck and Bus Voucher discounts and requested to add a bus to the project to utilize the balance of awarded U.S. EPA funds. These actions are to 1) authorize the Executive Officer to execute contracts and approve vouchers using the FY19 DERA program funds of \$2,106,405 for oversubscribed Carl Moyer truck projects; and 2) amend a U.S. EPA Targeted Airshed Grant contract with SunLine Transit Agency to deploy six fuel cell transit buses instead of five with no additional cost. (Reviewed: Technology Committee, April 21, 2023; Recommended for Approval)

# 12065. Execute Contract to Study Regional Air Quality and Health Impacts of Utilizing Hydrogen Blends in Commercial Buildings and Industrial Application

Katzenstein/2219

The University of California, Irvine (UCI) has been awarded \$1.7 million from CEC to lead a technical study to assess hydrogen's decarbonization potential in California's large commercial and industrial sectors. UCI is proposing to assess the regional air quality impacts of hydrogen in end-use appliances within Commercial and Industrial applications. This action is to execute a contract with UCI in an amount not to exceed \$150,000 consisting of up to \$80,000 from Clean Fuels Program Fund (31) and up to \$70,000 from the Air Quality Investment Program Fund (27) EO Mitigation funds. (Reviewed: Technology Committee, April 21, 2023; Recommended for Approval)

# 12066. Issue RFP for Legislative Representation in Sacramento, California

Alatorre/3122

The current contracts for legislative representation in Sacramento, California expire on December 31, 2023. This action calls for the issuance of a Request For Proposal (RFP) for legislative consulting services for South Coast Coast AQMD in Sacramento, California for 2024. The RFP will also indicate that the services contract(s) may be extended for up to two additional one-year terms. Total expenditures for the contract(s) shall not exceed \$465,000 for the initial one-year period. (Reviewed: Administrative Committee, April 14, 2023; Recommended for Approval)

# 12054. Approve Compensation Adjustments for Board Member Assistants and Board Member Consultants for FY 2023-24

Jain/2804

The Board Member Assistant and Board Member Consultant compensation is proposed to be amended to adjust the compensation level the South Coast AQMD may make per Board Member, per fiscal year, based on the Board approved assignment-of-points methodology. The points are calculated based on the level of complexity, number of meetings, and role. (Reviewed: Administrative Committee, April 14, 2023; Recommended for Approval)

### 12083. Appoint Alternate Medical Member to Hearing Board

Thomas/3268

The Alternate Medical Member position on the South Coast AQMD's Hearing Board has been vacant since the end of 2022. In January 2023, a recruitment was opened to fill the vacancy. As required by state law, an Advisory Committee appointed by five members of the Governing Board was responsible for reviewing the resumes of the candidates that applied for the position. The Advisory Committee met on April 11, 2023 to discuss which candidates to recommend for interviews with the Administrative Committee. The Administrative Committee will interview the recommended candidates at its meeting on April 14, 2023 for a final recommendation to the full Governing Board in May. (Reviewed: Administrative Committee, April 14, 2023; Recommended for Approval)

### 11956. Approve Contract Modification as Approved by MSRC

McCallon

### Items XX through XX – Information Only/Receive and File

### 11908. Legislative, Public Affairs and Media Report

Alatorre/3122

This report highlights the March 2023 outreach activities of the Legislative, Public Affairs and Media Office, which includes: Major Events, Community Events/Public Meetings, Environmental Justice Update, Speakers Bureau/Visitor Services, Communications Center, Public Information Center, Business Assistance, Media Relations and Outreach to Business and Federal, State and Local Government. (No Committee Review)

### 11875. Hearing Board Report

Verdugo-Peralta

This reports the actions taken by the Hearing Board during the period of February 1 through March 31, 2023. (No Committee Review)

### 12011. Civil Filings and Civil Penalties Report

Gilchrist/3459

This report summarizes monthly penalties and legal actions filed by the General Counsel's Office from March 1, 2023 through March 31, 2023. An Index of South Coast AQMD Rules is attached with the penalty report. (Reviewed: Stationary Source Committee, April 21, 2023)

### 11886. Lead Agency Projects and Environmental Documents Received

Krause /2706

This report provides a listing of CEQA documents received by South Coast AQMD between March 1, 2023 and March 31, 2023, and those projects for which South Coast AQMD is acting as lead agency pursuant to CEQA. (Reviewed: Mobile Source Committee, April 21, 2023)

### 11840. Rule and Control Measure Forecast

Rees/2856

This report highlights South Coast AQMD rulemaking activities and public hearings scheduled for 2023. (No Committee Review)

# 12064. Status Report on Major Ongoing and Upcoming Projects for Information Management

Moskowitz/3329

Information Management is responsible for data systems management services in support of all South Coast AQMD operations. This action is to provide the monthly status report on major automation contracts and planned projects. (Reviewed: Administrative Committee, March 10, 2023)

### <u>Items XX through XX -- Reports for Committees and CARB</u>

Nastri/3131	Chair: Delgado	Administrative Committee (Receive & File)	11945.
Alatorre/3122	Chair: Cacciotti	Legislative Committee (Receive & File)	11897.
Rees/2856	Chair: Kracov	Mobile Source Committee (Receive & File)	11850.
Aspell/2491	Chair: McCallon	Stationary Source Committee (Receive & File)	11924.
Katzenstein/2219	Chair: Rodriguez	Technology Committee (Receive & File)	11969.
Katzenstein/2219	Board Rep.: Hagman	Mobile Source Air Reduction Review Committee (Receive & File)	11978.
Thomas/3268	Board Rep.: Kracov	California Air Resources Board Monthly Report (Receive & File)	11864.

### XX. <u>Items Deferred from Consent and Board Calendar</u>

### **PUBLIC HEARINGS**

12069. Determine that Proposed Amendments to Regulation III – Fees Are Exempt from CEQA; Amend Regulation III – Fees; and Adopt Executive Officer's Proposed Goals and Priority Objectives, and Proposed Budget for FY 2023-24

Jain/2804

The Executive Officer's Proposed Goals and Priority Objectives, and Proposed Budget for FY 2023-24 have been developed and are recommended for adoption. Proposed Amended Regulation III include: an increase of most fees by the Consumer Price Index of 5.6 percent for both pre- and post year 2010; new or increased permitting fees in Regulation III which are necessary to provide more specific cost recovery for regulatory actions taken by the agency; and administrative changes in Regulation III that include clarifications, deletions, insertions, or corrections of existing rule language, which have no fee impact. This action is to adopt the Resolution: 1) Determining that the proposed amendments to Regulation III - Fees are exempt from the California Environmental Quality Act; and 2) Amending Regulation III. This action is also to adopt the Executive Officer's Proposed Goals and Priority Objectives, and Proposed Budget for FY 2023-24. (Reviewed: Special Board Meeting/Budget Workshop, April 7, 2023)

12059. Determine That Proposed Amended Rule 463 – Organic Liquid Storage and Proposed Amended Rule 1178 – Further Reductions of VOC Emission from Storage Tanks at Petroleum Facilities, Are Exempt from CEQA; and Amend Rule 463 and Amend Rule 1178

Krause/2706

Proposed Amended Rules 463 and 1178 address U.S. EPA's limited disapproval of CARB's Oil and Gas Methane Rule, which relies on the applicability provisions in Rules 463 and 1178. Proposed amendments to Rules 463 and 1178 are required to align the applicability threshold for storage tanks to demonstrate compliance with reasonably available control technology pursuant to U.S. EPA's 2016 Control Techniques Guidelines for the Oil and Natural Gas Industry. This action is to adopt the Resolution: 1) Determining that Proposed Amended Rule 463 – Organic Liquid Storage and Proposed Amended Rule 1178 – Further Reductions of VOC Emissions from Storage Tanks at Petroleum Facilities, are exempt from the requirements of CEQA; 2) Amending Rule 463; and 3) Amending Rule 1178. (Reviewed: Stationary Source Committee, March 17, 2023)

### **BOARD MEMBER TRAVEL – (No Written Material)**

Board member travel reports have been filed with the Clerk of the Boards, and copies are available upon request.

### **CONFLICT OF INTEREST DISCLOSURE – (No Written Material)**

CLOSED SESSION -- (No Written Material)
ADJOURNMENT

Gilchrist/3459

### \*\*\*PUBLIC COMMENTS\*\*\*

Members of the public are afforded an opportunity to speak on any agenda item before consideration of that item. Persons wishing to speak may do so in person or remotely via Zoom or telephone. To provide public comments via a Desktop/Laptop or Smartphone, click on the "Raise Hand" at the bottom of the screen, or if participating via Dial-in/Telephone Press \*9. This will signal to the host that you would like to provide a public comment and you will be added to the list.

All agendas are posted at South Coast AQMD Headquarters, 21865 Copley Drive, Diamond Bar, California, and website, <a href="http://www.aqmd.qov/home/news-events/meeting-aqendas-minutes">http://www.aqmd.qov/home/news-events/meeting-aqendas-minutes</a>, at least 72 hours in advance of the meeting. At the beginning of the agenda, an opportunity is also provided for the public to speak on any subject within the South Coast AQMD's authority. Speakers may be limited to a total of three (3) minutes for the entirety of the Consent Calendar plus Board Calendar, and three (3) minutes or less for each of the other agenda items.

Note that on items listed on the Consent Calendar and the balance of the agenda any motion, including action, can be taken (consideration is not limited to listed recommended actions). Additional matters can be added and action taken by two-thirds vote, or in the case of an emergency, by a majority vote. Matters raised under the Public Comment Period may not be acted upon at that meeting other than as provided above.

Written comments will be accepted by the Board and made part of the record. Individuals who wish to submit written or electronic comments must submit such comments to the Clerk of the Board, South Coast AQMD, 21865 Copley Drive, Diamond Bar, CA 91765-4178, (909) 396-2500, or to <a href="mailto:cob@aqmd.gov">cob@aqmd.gov</a>, on or before 5:00 p.m. on the Tuesday prior to the Board meeting.

#### **ACRONYMS**

AQ-SPEC = Air Quality Sensor Performance

**Evaluation Center** 

AQIP = Air Quality Investment Program

AQMP = Air Quality Management Plan

AVR = Average Vehicle Ridership

BACT = Best Available Control Technology

BARCT = Best Available Retrofit Control Technology

Cal/EPA = California Environmental Protection Agency

CARB = California Air Resources Board

CEMS = Continuous Emissions Monitoring Systems

CEC = California Energy Commission

CEQA = California Environmental Quality Act

CE-CERT =College of Engineering-Center for Environmental

Research and Technology

CNG = Compressed Natural Gas

CO = Carbon Monoxide

DOE = Department of Energy

EV = Electric Vehicle

EV/BEV = Electric Vehicle/Battery Electric Vehicle

FY = Fiscal Year

GHG = Greenhouse Gas

HRA = Health Risk Assessment

LEV = Low Emission Vehicle

LNG = Liquefied Natural Gas

MATES = Multiple Air Toxics Exposure Study

MOU = Memorandum of Understanding

MSERCs = Mobile Source Emission Reduction Credits

MSRC = Mobile Source (Air Pollution Reduction) Review

Committee

NATTS = National Air Toxics Trends Station

NESHAPS = National Emission Standards for

Hazardous Air Pollutants

NGV = Natural Gas Vehicle

NOx = Oxides of Nitrogen

NSPS = New Source Performance Standards

NSR = New Source Review

OEHHA = Office of Environmental Health Hazard

Assessment

PAMS = Photochemical Assessment Monitoring

Stations

PEV = Plug-In Electric Vehicle

PHEV = Plug-In Hybrid Electric Vehicle

PM10 = Particulate Matter ≤ 10 microns

PM2.5 = Particulate Matter ≤ 2.5 microns

RECLAIM=Regional Clean Air Incentives Market

RFP = Request for Proposals

RFQ = Request for Quotations

RFQQ=Request for Qualifications and Quotations

SCAG = Southern California Association of Governments

SIP = State Implementation Plan

SOx = Oxides of Sulfur

SOON = Surplus Off-Road Opt-In for NOx

SULEV = Super Ultra Low Emission Vehicle

TCM = Transportation Control Measure

ULEV = Ultra Low Emission Vehicle

U.S. EPA = United States Environmental Protection

Agency

VOC = Volatile Organic Compound

ZEV = Zero Emission Vehicle

### INSTRUCTIONS FOR ELECTRONIC PARTICIPATION

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### For language interpretation:

Click the interpretation Globe icon at the bottom of the screen Select the language you want to hear (either English or Spanish) Click "Mute Original Audio" if you hear both languages at the same time.

#### Para interpretación de idiomas:

Haga clic en el icono de interpretación el globo terráqueo en la parte inferior de la pantalla Seleccione el idioma que desea escuchar (inglés o español)
Haga clic en "Silenciar audio original" si escucha ambos idiomas al mismo tiempo.

**Please note:** During the meeting, all participants will be placed on Mute by the host. You will not be able to mute or unmute your lines manually.

After each agenda item, the Chair will announce public comment.

Speakers may be limited to a total of 3 minutes for the entirety of the consent calendar plus board calendar, and three minutes or less for each of the other agenda items.

A countdown timer will be displayed on the screen for each public comment.

If interpretation is needed, more time will be allotted.

### Directions to provide public comment on ZOOM from a DESKTOP/LAPTOP or SMARTPHONE:

Click on the "Raise Hand" feature at the bottom of the screen.

This will signal to the host that you would like to provide a public comment and you will be added to the list.

### Directions to provide public comment via TELEPHONE:

Dial \*9 on your keypad to signal that you would like to comment.

### **Directions for Spanish Language TELEPHONE line only:**

- The call in number is the same (+1 669 900 6833)
- The meeting ID number is 932-0955-9643
- If you would like to make public comment, please dial \*9 on your keypad to signal that you would like to comment.

### Instrucciones para la línea de TELÉFONO en español únicamente:

- El número de llamada es el mismo (+1 669900 6833 o +1 93209559643)
- El número de identificación de la reunión es 932-0955-9643
- Si desea hacer un comentario público, marque \*9 en su teclado para indicar que desea comentar.

Agenda Item #5

### Approval of Compensation for Board Member Assistant(s)/Consultant(s)

Administrative Committee Meeting April 14, 2023

To: <u>Administrative Cmte_</u> For meeting on <u>April 14, 2023</u> From: <u>Board Member Patricia Lock Dawson</u>
In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective April 1, 2023 and ending June 30, 2023
Candidate Information
Name: Thomas Gross
Qualifications (education, professional experience, etc.): Resume on file; continuing service
Proposed Capacity (check one)
Board Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below for an Assistant.
X Board Member Consultant (employee) - the work to be performed primarily will entail the duties indicated below
for a Consultant.  Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties
indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant does/does nothave a business license. If so, the type of business is, and the business license number is issued by the
Proposed Scope of Duties (check one)
Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety
of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff.  Examples of duties are set forth in the attachment (OPTIONAL)
X Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety
of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$1,017.02 per month for April 1, 2023 through June 30, 2023, up to a maximum payable during the
contract period not to exceed \$ 3,051.06.
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:
Assistant (employee)
By for the Administrative Committee

cc: Human Resources

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To: Administrative Cmte_For meeting	ng on <u>April 14, 2023</u>	From: Board Member Gideon Kracov
	city indicated, to assist me	·
Name: Ross Zelen	Canulate Inform	iation
Noss Zeich		
Qualifications (education, profession	al experience, etc.): Resu	me on file; continuing service
	Proposed Capacity (cl	neck one)
an Assistant.	employee) - the work to be pe	erformed primarily will entail the duties indicated below for
X_ <b>Board Member Consultant</b> for a Consultant.	( <b>employee</b> ) - the work to be	e performed primarily will entail the duties indicated below
	(independent contractor	) - the work to be performed primarily will entail the duties
indicated below for a Board Memb for selecting the appropriate methodoes/does nothave a busine	er Consultant and in performing od and means of achieving the ess license. If so, the type of	g such duties the independent contractor will be responsible required results. My proposed Board Member Consultant business is, and the
business license number is	Proposed Scope of Duties	ued by the
of tasks ranging from liaison with clerical functions. Typical function	constituent public entities, oth ns may include preparing narra meetings and other group funct e entities, District Board Membe	
		<b>January 1, 2017) -</b> Performs for Board Member a variety
of professional-level assignments in strategies for District programs; pro Board Member's decision-making	n the development and formulat ovides advice and recommenda authority; may provide liaison rganizing, and developing a wi ous approaches.	tion of policy, data analysis, reports, plans, assessments, and tions to the Board Member regarding matters subject to the with the public on behalf of the Board Member. Typical de variety of programs on the Board Member's behalf and
Propos	sed Rate of Compensation	n (fill in all blanks)
-	v <u>-</u>	), 2023, up to a maximum payable during the
contract period not to exceed	_	
	For Administrative Com	mittee Use:
Reviewed by Administrative Committee wit	th advice of District Counsel. F	Based on the scope of duties, the individual is a:
Assistant (employee)	X_ Consultant (employee)	Consultant (independent contractor)
By		for the Administrative Committee

cc: Human Resources

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To: Administrative Cmte For meeting on April 14, 2023 From: Board Member Larry McCallon
In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective April 1, 2023 and ending June 30, 2023  Candidate Information
Name: Debra Mendelsohn
Qualifications (education, professional experience, etc.): Resume on file; continuing service .
Proposed Capacity (check one)
<ul> <li>Board Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below for an Assistant.</li> <li>Board Member Consultant (employee) - the work to be performed primarily will entail the duties indicated below for a Consultant.</li> </ul>
X Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties
indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant does/does nothave a business license. If so, the type of business is, and the business license number is issued by the
Proposed Scope of Duties (check one)
Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff.  Examples of duties are set forth in the attachment (OPTIONAL)  X Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$2,321.85 per month for April 1, 2023 through June 30, 2023, up to a maximum payable during the contract period not to exceed \$6,965.55.
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:  Assistant (employee) Consultant (employee) X_ Consultant (independent contractor)
By for the Administrative Committee

cc: Human Resources

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To: <u>Administrative Cmte</u> For meeting on <u>April 14, 2023</u> From: <u>Board Member Holly Mitchell</u>
In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective April 1, 2023 and ending June 30, 2023  Candidate Information
Name: Loraine Lundquist
Qualifications (education, professional experience, etc.): Resume on file; continuing service
Proposed Capacity (check one)
Board Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below for an Assistant.
X <b>Board Member Consultant (employee)</b> - the work to be performed primarily will entail the duties indicated below for a Consultant.
Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible
for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant does/does not have a business license. If so, the type of business is, and the business license number is
business license number is issued by the  Proposed Scope of Duties (check one)
Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff.  Examples of duties are set forth in the attachment (OPTIONAL)  X Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$4,754.92 per month for April 1, 2023 through <u>June 30, 2023</u> , up to a maximum payable during the contract period not to exceed \$14,264.76.
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:
Assistant (employee) X Consultant (employee) Consultant (independent contractor)
By for the Administrative Committee

cc: Human Resources

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To: <u>Administrative Cmte</u> For meeting on <u>April 14, 2023</u> From: <u>Board Member Veronica Padilla-Campos</u>

In accordance with the policy adopted by the Governing Board individual named below, in the capacity indicated, to assist me ir of the SCAQMD effectiveApril 1, 2023 and ending	n my duties as a member of the Governing Board
Candidate Informa	
Name: Amy J. Wong	
Qualifications (education, professional experience, etc.): Resum	ne on file; continuing service .
Proposed Capacity (che	eck one)
Board Member Assistant (employee) - the work to be performed an Assistant.	· ·
Board Member Consultant (employee) - the work to be properties for a Consultant.	performed primarily will entail the duties indicated below
X Board Member Consultant (independent contractor)	- the work to be performed primarily will entail the duties
indicated below for a Board Member Consultant and in performing for selecting the appropriate method and means of achieving the redoes/does nothave a business license. If so, the type of business license number is issue	equired results. My proposed Board Member Consultant usiness is, and the
Proposed Scope of Duties (	
Assistant (up to \$31.51/hour, \$31.99/hour effective Jan of tasks ranging from liaison with constituent public entities, other clerical functions. Typical functions may include preparing narrative and maintaining records, arranging meetings and other group function to inquiries from constituent public entities, District Board Members—Examples of duties are set forth in the attachment (OPTIONAL)  X Consultant (up to \$56.73/hour, \$57.59/hour effective Jates of professional-level assignments in the development and formulation strategies for District programs; provides advice and recommendation Board Member's decision-making authority; may provide liaison we functions may include planning, organizing, and developing a wide evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)	Board Members, the public, and District staff related to we and statistical reports, preparing correspondence, filing ons; monitoring various programs and projects; responding s, the public and District staff.  Inuary 1, 2017) - Performs for Board Member a variety on of policy, data analysis, reports, plans, assessments, and ons to the Board Member regarding matters subject to the with the public on behalf of the Board Member. Typical e variety of programs on the Board Member's behalf and
\$\frac{4,710.83}{2}\$ per month for April 1, 2023 through June 30, contract period not to exceed \$\frac{\$14,132.49}{2}\$.	, 2023, up to a maximum payable during the
For Administrative Comm	
Reviewed by Administrative Committee with advice of District Counsel. Ba Assistant (employee) Consultant (employee)	sed on the scope of duties, the individual is a:  X Consultant (independent contractor)
Ву	for the Administrative Committee
og: Human Dagourgag	Pov. 4/7/23

cc: Human Resources Rev. 4/7/23

To: Administrative Cmte For meeting on April 14, 2023 From: Board Member V. Manuel Perez
In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective April 1, 2023 and ending June 30, 2023  Candidate Information
Name: Guillermo Gonzalez
Qualifications (education, professional experience, etc.): Resume on file; continuing service .
Proposed Capacity (check one)
Board Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below for
an Assistant.
X <b>Board Member Consultant (employee)</b> - the work to be performed primarily will entail the duties indicated below for a Consultant.
Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties
indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant does/does nothave a business license. If so, the type of business is, and the business license number is issued by the
Proposed Scope of Duties (check one)
Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety
of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff.  Examples of duties are set forth in the attachment (OPTIONAL)
X Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety
of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$ 5,107.08 per month for April 1, 2023 through June 30, 2023, up to a maximum payable during the
contract period not to exceed \$15,321.24.
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:  Assistant (employee) Consultant (independent contractor)
By for the Administrative Committee
cc: Human Resources Rev. 4/7/23

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To: Administrative Cmte For meeting on April 14, 2023 From: Board Member Nithya Raman

In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board
of the SCAQMD effective April 1, 2023 and ending June 30, 2023
Candidate Information
Name: Jackson Guze
Qualifications (education, professional experience, etc.): Resume on file; continuing service
Proposed Capacity (check one)
<b>Board Member Assistant (employee)</b> - the work to be performed primarily will entail the duties indicated below for
an Assistant.
X_ Board Member Consultant (employee) - the work to be performed primarily will entail the duties indicated below
for a Consultant.
Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties
indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible
for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant
does/does not have a business license. If so, the type of business is, and the
business license number is issued by the
Proposed Scope of Duties (check one)
Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff.  Examples of duties are set forth in the attachment (OPTIONAL)
X Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety
of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$3,486.90 per month for April 1, 2023 through June 30, 2023, up to a maximum payable during the
contract period not to exceed \$10,460.70.
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:  Assistant (employee) Consultant (independent contractor)
By for the Administrative Committee
cc: Human Resources Rev. 4/7/23

To: Administrative Cmte For meeting on April 14, 2023 From: Board Member Nithya Raman

In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective <u>April 1, 2023</u> and ending <u>June 30, 2023</u> .
Candidate Information
Name:
Qualifications (education, professional experience, etc.): Resume on file; continuing service .
Proposed Capacity (check one)
Board Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below for an Assistant.  Board Member Consultant (employee) - the work to be performed primarily will entail the duties indicated below
for a Consultant.  X Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant does/does nothave a business license. If so, the type of business is, and the business license number is issued by the,
Proposed Scope of Duties (check one)
Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff. Examples of duties are set forth in the attachment (OPTIONAL)  X Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches. Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)  \$\frac{387.43}{2023} \text{ per month for April 1, 2023 through June 30, 2023, up to a maximum payable during the contract period not to exceed \$\frac{1,162.29}{2023}.
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:  Assistant (employee) Consultant (employee) X Consultant (independent contractor)
By for the Administrative Committee
cc: Human Resources Rev. 4/7/23

To: Administrative Cmte For meeting on April 14, 2023 From: Board Member Carlos Rodriguez
In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective April 1, 2023 and ending June 30, 2023  Candidate Information
Name: Mark Taylor
Qualifications (education, professional experience, etc.): Resume on file; continuing service
Proposed Capacity (check one)
Board Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below for
an Assistant.
Board Member Consultant (employee) - the work to be performed primarily will entail the duties indicated below
for a Consultant.  X Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties
X Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant does/does nothave a business license. If so, the type of business is, and the business license number is issued by the
Proposed Scope of Duties (check one)
Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff.  Examples of duties are set forth in the attachment (OPTIONAL)  X Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and
evaluating the effectiveness of various approaches.
Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$6,471.92 per month for April 1, 2023 through June 30, 2023, up to a maximum payable during the
contract period not to exceed \$ 19,415.76
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:
Assistant (employee) Consultant (employee) X Consultant (independent contractor)
By for the Administrative Committee

cc: Human Resources

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To: Administrative Cmte_For meeting onApril 14, 2023From: Board Member Jose Luis Solache
In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective March 10, 2023 and ending June 30, 2023
Name: Marisela Santana
Transcia Dantana
Qualifications (education, professional experience, etc.): Resume attached
Proposed Capacity (check one)
XBoard Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below for an AssistantBoard Member Consultant (employee) - the work to be performed primarily will entail the duties indicated below
for a Consultant. <b>Board Member Consultant (independent contractor)</b> - the work to be performed primarily will entail the duties
indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant does/does not have a business license. If so, the type of business is, and the business license number is issued by the
Proposed Scope of Duties (check one)
_X Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff. Examples of duties are set forth in the attachment (OPTIONAL)
Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety
of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$4,723.08 per month for March 10, 2023 through June 30, 2023, up to a maximum payable during the
contract period not to exceed \$ 18,892.33
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:
X Assistant (employee) Consultant (employee) Consultant (independent contractor)
By for the Administrative Committee

cc: Human Resources

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To: Administrative Cmte For meeting on April 14, 2023 From: Board Member Jose Luis Solache
In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective April 1, 2023 and ending June 30, 2023  Candidate Information
Name: Marisela Santana
Qualifications (education, professional experience, etc.): Resume attached
Proposed Capacity (check one)
XBoard Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below fo an AssistantBoard Member Consultant (employee) - the work to be performed primarily will entail the duties indicated below for a Consultant.
Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant does/does nothave a business license. If so, the type of business is, and the business license number is, issued by the
Proposed Scope of Duties (check one)
Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff.  Examples of duties are set forth in the attachment (OPTIONAL)
Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety
of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typica functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$2,237.50 per month for April 1, 2023 through June 30, 2023, up to a maximum payable during the contract period not to exceed \$6,712.50.
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:
X Assistant (employee) Consultant (employee) Consultant (independent contractor)
By for the Administrative Committee

cc: Human Resources

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# MARISELA SANTANA



### **OBJECTIVE**

Utilize my experience as a communications professional to secure a position as a administrative assistant, media specialist or public relations specialist in the Lakewood, Downey, Long Beach or in the Los Angeles areas. Through my experience as a writer, re-porter, editor, photographer, production supervisor in the newspaper industry for well over 20 years, and a Public Information Officer for the City of Lynwood for three years, I am driven to apply my strong communications and people skills in everything that is expected of me. It is these same skills that I will apply to a position of media specialist or public affairs/relations specialist, while utilizing media contacts and professional relationships I have built over the years in the communications industry. Additionally, in serving as the Public Information Officer for the City of Lynwood, I was able to change the image of the City, give the City a voice, and shed light on the positives it offers as a community among Southeast Los Angeles' most neglected communities when it has come to media coverage in the recent past. Will prove to be a key player on a team where my experiences will help develop outstanding strategic communications for any business and/or municipality, improve their social marketing campaigns, implement unique results and continue to facilitate the expansion of quality community relationships that will not only benefit any business and/or municipality but also its customer base, residents and/or business owners.

### EMPLOYMENT HISTORY

#### 2023-Present

### Director of Business Development - Lakewood Chamber of Commerce - Part-time

Hired by the Lakewood Chamber of Commerce to increase chamber membership, revamp the Chamber-published newspaper, and increase Chamber's Social Media footprint. Also conduct business community outreach and serve as a liaison between the Chamber, the business community and local and state electeds.

### 2018-2022

### City Council Member – City of Lynwood – Part-time

Elected by voters to serve as a member of the Lynwood City Council in November 2018. Apply nearly 20 years of service and advocacy in the City of Lynwood at its highest level of government. Adopt policies, ordinances, resolutions and regulations that are in favor of the health, safety and welfare of the community. Ensure that municipal services are effective and efficient and as a member of the City Council, aim to serve my community in good faith, lead with humility and be a voice for residents, along with being a part of a council that establishes goals, objectives and performance measures for the City.

#### 2017-2018

### Community Outreach Consultant - Waste Resources Inc.

Served as lead representative for a local waste hauler serving the cities of Lynwood, Carson and Gardena. Conducted community outreach, government relations and served as a liaison between the company, its board members, its staff and residents and government officials within all three of the cities it served. Planned major cleanup events for the company, and aided in the design and marketing of the company's events and services. During my time with WRI, also helped to establish and strengthen better communication within the company and its customers and government officials, not only through my community outreach, but in Lynwood, I also advocated for the opening of a Service Center at City Hall.

#### 2012-2016

### Public Information Officer – City of Lynwood, Municipality

Served in different capacities in the City Manager's Office, worked closely with City Council Members, coordinated all media materials and interview requests from both English and Spanish media outlets. Along with writing press releases, proclamations and staff reports, as PIO also coordinated all of the writing for the City's monthly newsletter, along with photography and selling advertisements for the newsletter–including creating a

solid revenue stream from newsletter advertisements. Served as an informal City liaison for several community organizations such as Block Watch, the Chamber of Commerce, the Rotary Club, the City's school district, its sheriff's department, and with local legislative offices. As PIO, also staffed City Council Members during special events, assisted in writing their speeches, social media hooks and successfully maintained a strong working relationship with members of the media, other City PIOs, local businesses, and with members of the community. Other duties included, but were not limited to, event planning and fundraising for the City's special events.

#### 2006-2012

### SENIOR EDITOR/DEPUTY MANAGING EDITOR - Los Angeles Wave Newspapers/L.A. Independent Newspapers

Oversaw copy-editing and proofreading operations for dual community newspaper chain comprised of nine weekly print publications and three daily-updated websites. Assist executive editor and managing editors in newsroom management — playing central role in the supervision of copy flow, coordination of story budgets and breaking news coverage for a team of full-time, part-time and freelance journalists/photojournalists. Provide city government, education and feature story coverage in the City of Lynwood, where my work dramatically, and demonstrably, increased online traffic and covered entertainment events in the Hollywood area.

#### 1999-2006

### STAFF WRITER - Los Angeles Wave/Los Angeles Independent

Served in multiple capacities over several years, including beat writer for the city of Lynwood; editor of food and calendar sections; assistant editor of weekly EScene entertainment section; and editor of the Culver City Star. Credited with growing both print and online audiences by initiating informative City Hall coverage in Lynwood, an accomplishment which has been held up as a newsroom model. Provided coverage of Latino issues and communities across the Greater Los Angeles area.

### January 1996-December 1998

### ASSISTANT PRODUCTION SUPERVISOR - Palos Verdes News/Beach Reporter

Supervised the building of pages in editorial, advertorial, classifieds and legals for National Media publication. Also worked as a graphic artist.

### January 1995-December 1996

### PAGE/AD DESIGNER - Baker Communications

Created editorial pages and advertisements for weekly newspapers and magazine.

### 1993-1994

### FREELANCE REPORTER - Telemundo, KVEA Channel 52

Assisted producers in development of story and coverage ideas. Provided staff support to field reporters covering local and state elections.

### OTHER SKILLS & QUALIFICATIONS

Proficiency in a number of computer programs essential to the communications field

Bilingual – English/Spanish

Excellent communication skills

Strong work ethic

**Excellent Event Planning skills** 

Fundraising skills, Organizational skills

Photography, Copy Editor

Layout design, Ad Building, Marketing, Strong typing skills

### **HONORS**

Recipient of Women in Media Award, 2011, State Assemblyman Hector de la Torre

Best Feature Story, National Newspaper Publishers Association (2007 runner-up)

Recipient, National Hispanic Scholarship Fund

Recipient, Journalism Association of Community Colleges Scholarship

First-place winner, On-the-Spot Copy Editing (Journalism Association of Community Colleges)

First-place winner, Newspaper Design/Layout (Journalism Association of Community Colleges)

First-place winner, Ad Design/Content (Journalism Association of Community Colleges)

To: Administrative Cmte For meeting on April 14, 2023 From: Board Member Jose Luis Solache
In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective April 1, 2023 and ending June 30, 2023  Candidate Information
Name: Uduak-Joe Ntuk
Qualifications (education, professional experience, etc.): Resume attached
Proposed Capacity (check one)
Board Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below for an AssistantBoard Member Consultant (employee) - the work to be performed primarily will entail the duties indicated below
for a Consultant.
X Board Member Consultant (independent contractor) - the work to be performed primarily will entail the duties indicated below for a Board Member Consultant and in performing such duties the independent contractor will be responsible for selecting the appropriate method and means of achieving the required results. My proposed Board Member Consultant does/does nothave a business license. If so, the type of business is, and the business license number is issued by the
Proposed Scope of Duties (check one)
Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff.  Examples of duties are set forth in the attachment (OPTIONAL)  X Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$2,237.50 per month for April 1, 2023 through June 30, 2023, up to a maximum payable during the contract period not to exceed \$6,712.50
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:  Assistant (employee) Consultant (employee) X Consultant (independent contractor)
By for the Administrative Committee

cc: Human Resources

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### **EDUCATION**

### UNIVERSITY OF SOUTHERN CALIFORNIA

Master of Science, Petroleum Engineering

Los Angeles, CA

2011

### CALIFORNIA STATE UNIVERSITY, LONG BEACH

Bachelor of Science, Chemical Engineering

Long Beach, CA 2006

### LONG BEACH CITY COLLEGE

Associate of Arts, Liberal Arts

Long Beach, CA 1999

### **EXPERIENCE**

### CALIFORNIA GEOLOGIC ENERY MANGEMENT DIVISION

Sacramento, CA

November 2019 – February 2023

State Oil & Gas Supervisor

Chief Regulatory Officer responsible for providing strategic and daily leadership on the regulatory oversight of the state's oil and gas fields, underground natural gas storage facilities, and geothermal extraction operations.

- Oversaw a \$90 million budget and directed a statewide staff of 400 to carry out programs that regulate the drilling, operations, maintenance, and plugging and abandonment of oil, gas, geothermal wells & related facilities.
- Developed and implemented statewide energy policies with the Governor's Office, California Natural Resource Agency, California Air Resources Board, California Energy Commission, California Public Utility Commission, State Water Resources Control Board, US Environmental Protection Agency and US Department of Interior.
- Established partnership and co-led with Lawrence Livermore National Laboratory on a statewide scientific review of the permitting processes of hydraulic fracturing, underground injection control, and high-pressure cyclic steam.
- Led multiple rulemaking efforts on public health, geothermal, well stimulation, chemicals, and permitting reforms.
- Prepared legislative reports on orphan wells, field witnessing, hydraulic fracturing, and state energy production.
- Governor's representative to the Interstate Oil and Gas Compact Commission and Groundwater Protection Council.
- Represented the State at conferences, public workshops, scientific panels, media events, and national press inquiries.

### CITY OF LOS ANGELES: PUBLIC WORKS DEPARTMENT

Los Angeles, CA

### Director of Petroleum Administration

October 2016 - October 2019

- Led the Office of Petroleum and Natural Gas Administration and Safety responsible for examining and reporting on all matters related to the exploration, refining, and production of petroleum within the City of Los Angeles.
- Provided local, state and federal energy policy advice to the Mayor, City Council, and the Board of Public Works.
- Administered the City's pipeline utility franchise agreements, including such items as negotiations, monitoring, risk management, audits, insurance requirements and reporting on current and near expiring franchise agreements.
- Managed the compliance inspections and safety investigations of operations of oil and gas drill sites and pipelines.
- Prepared reports for various citywide projects, including Pipeline Safety & Compliance Analysis, Oil & Gas Public Health Setbacks, Municipal Codes, Environmental Impact Reports, Gas Storage Fields, and Marine Oil Terminals.
- City Representative on the South Coast Air Quality Management District's Multiple Air Toxic Exposure Study (MATES V) Technical Advisory Group, AB 617 Community Air Monitoring Steering Committee and the Baldwin Hills Community Standards District Advisory Panel for the Inglewood Oil Field.
- Represented the City at news conferences, television interviews, and press inquiries concerning oil and gas matters.

### CITY OF LONG BEACH: GAS AND OIL DEPARTMENT

Long Beach, CA

Petroleum Engineering Associate

May 2011 – September 2016

- Responsible for performing complex petroleum engineering work pertaining to new well drilling, oil and gas production operations, subsidence control, and other waterflooding related work at the Wilmington Field.
- Coordinated inspections and oversight of all oil drilling and production operations conducted by the City and its contractors; including the bidding operations on all phases of construction work, directing the oil field equipment control programs; coordinating drilling, production, and water injection operations of the City and its contractors; oil spill clean-up operations within tidelands zone; & gathering, analyzing and preparing operating data reports and estimates for production operations and engineering evaluations.
- Bureau Liaison for the Gerald Desmond Bridge Replacement Project, Port of Long Beach Middle Harbor Project, California Resources Corporation's Facilities Operations, and Fault Block/Long Beach Unit Working Interest Owners.
- Prepared and drafted various citywide reports, including Annual Oil Field Abandonment Liability Report, WIO Monthly Status Letters, Weekly Crude Oil Chart, and Pipeline Replacement Reports for the State Lands Commission.
- Completed training on public finance, project management, hazardous waste operations, and emergency response.

#### CHEVRON: NORTH AMERICAN EXPLORATION & PRODUCTION

Bakersfield, CA January 2009 – April 2011

Reservoir Engineer

- Responsible for 240,000 Barrel/day Waterflood Injection into the Belridge Diatomite at the Lost Hills Field.
- Reservoir Management responsibilities include: Waterflood pattern surveillance, subsidence mitigation, injection optimization, vertical conformance improvement, P1D reserves review, water injector remediation programs, water injection forecast scorecard, and monthly production performance forecasts to Crude Supply and Trading Division.
- Led weekly Pattern Reviews in concert with integrated team of geoscientists, production/facility engineers, and field operations to optimize water injection distribution across the field with various proprietary exception reporting tools.
- Organized cross-functional Green House Gas Ingenuity Session with Nobel Laureate, Susann Nordrum, to generate
  business solutions to comply with both the EPA and California's Climate Change Law (AB 32) regulations which
  resulted in a new business unit GHG shaping curve as featured in our 2009 Corporate Social Responsibility Report.
- Facilitated the Lean Sigma Dual String Injector Improvement Project that repaired 109 communicating injection packers to improve lower zone injectivity, production and reserve recovery to retain \$2.3 million in asset value.
- Coordinator between the University of Southern California and Chevron's Research and Development Division, leading a sixteen-pattern water injection rate field pilot of a new prototype Water Injection Optimization Tool.
- Completed training in lean sigma, decision analysis, financial reporting, and subsurface production forecasting.

### **Production Engineer**

July 2006 – December 2008

- Operational Engineer responsible for 8,000 BOPD of production from over 2,000 wells at the Kern River Field.
- Key job functions include AFE generation for remedial sidetracks and workovers, production monitoring, heat management, horizontal well completion programs, designing rod pump artificial lift system, slotted liner and perforation recompletion jobs, replacement well selection, injector reconfigurations, and reserve calculations.
- Hydraulic Fracturing Lean Sigma Project Team Facilitator for historical regression analysis on 200 infill wells to determine critical variables for remedial production enhancement of \$8.5 million COPQ opportunity.
- Evaluated the operating expenses and production volumes of a 40 well, 17-acre lease to determine a net present value of \$28 million for a potential royalty holder buy out on a property acquisition in the Kern River Oilfield.
- Petroskills training in drilling, completions, production engineering practices, and oil field safety.

### **CSULB: MATH ENGINEERING SCIENCE ACHIEVEMENT (MESA)**

Long Beach, CA

### Academic Advisor - College of Engineering

September 2003 – May 2005

- Advised several hundred engineering students in undergraduate academic curriculums, course scheduling, career guidance, peer mentoring, resume preparation, mock interviews, and graduate school preparation.
- Coordinated the "Freshman Fridays" Program to assist freshman engineering students with transition to college, career exploration, academic skill development, and retention within the College of Engineering.
- Organized two corporate mixers with over 40 representatives from various companies to highlight student achievement, staffed underrepresented student organizations, and funding opportunities within MESA.
- Trained in Diversity & Inclusion, PeopleSoft, OASIS, SAP, and CSU academic guidance protocols.

### ADDITIONAL SKILLS AND EXPERIENCE

- Project Management, Lean Sigma, Probabilistic Forecasting, Decision Analysis, and Public Speaking Skills.
- Digital fluency in Crystal Ball, SPC XL, PEEP, DSS, Rodstar, Minitab, Adobe Acrobat, and Microsoft Office 360.
- Climate Change Economics and Politics Certificate, Harvard Kennedy School of Government
- Global Oil & Gas Management Certificate, Thunderbird School of Global Management
- Global Logistics Specialist Certificate, CSULB Center for International Trade and Transportation

### HONORS AND ACTIVITIES

- Governing Board member, Baldwin Hills Nature Conservancy (2019-2023)
- Adjunct Faculty, California State University Long Beach Chemical Engineering Department (2016-2018)
- U.S. Transportation Security Administration Transportation Worker Identification Credential (2015-2017)
- Vice Chair, Pacific Gateway Workforce Investment Board Youth Council (2011-2015)
- Advisory Board Member, USC Center for Engineering Diversity (2006-2016)
- 2014 City of Long Beach Leadership Academy Graduate
- 2012 U.S. Federal Bureau of Investigation (FBI) Los Angeles Citizen Academy Graduate
- 2008 StartingBloc Fellow, Institute for Social Innovation London Business School
- 2007 National Alumni Leadership Award, National Society of Black Engineers
- 2006 Study Abroad in People's Republic of China Nanjing University of Science and Technology

To: Administrative Cmte For meeting on April 14, 2023 From: Board Member Jose Luis Solache
In accordance with the policy adopted by the Governing Board April 3, 2015, I submit this proposal to hire the individual named below, in the capacity indicated, to assist me in my duties as a member of the Governing Board of the SCAQMD effective April 1, 2023 and ending June 30, 2023  Candidate Information  Name: Jacqueline Vazquez
Qualifications (education, professional experience, etc.): Resume attached
Proposed Capacity (check one)
Board Member Assistant (employee) - the work to be performed primarily will entail the duties indicated below for an
Assistant.
Board Member Consultant (employee) - the work to be performed primarily will entail the duties indicated below
for a Consultant.  X Board Member Assistant (independent contractor) - the work to be performed primarily entail the duties
indicated below for an Assistant.
Proposed Scope of Duties (check one)
X Assistant (up to \$31.51/hour, \$31.99/hour effective January 1, 2017) - Performs for Board Member a variety
of tasks ranging from liaison with constituent public entities, other Board Members, the public, and District staff related to clerical functions. Typical functions may include preparing narrative and statistical reports, preparing correspondence, filing and maintaining records, arranging meetings and other group functions; monitoring various programs and projects; responding to inquiries from constituent public entities, District Board Members, the public and District staff.  Examples of duties are set forth in the attachment (OPTIONAL)
Consultant (up to \$56.73/hour, \$57.59/hour effective January 1, 2017) - Performs for Board Member a variety
of professional-level assignments in the development and formulation of policy, data analysis, reports, plans, assessments, and strategies for District programs; provides advice and recommendations to the Board Member regarding matters subject to the Board Member's decision-making authority; may provide liaison with the public on behalf of the Board Member. Typical functions may include planning, organizing, and developing a wide variety of programs on the Board Member's behalf and evaluating the effectiveness of various approaches.  Examples of duties are set forth in the attachment (OPTIONAL)
Proposed Rate of Compensation (fill in all blanks)
\$500 per month for April 1, 2023 through June 30, 2023, up to a maximum payable during the contract
period not to exceed \$ 1,500.00
For Administrative Committee Use:
Reviewed by Administrative Committee with advice of District Counsel. Based on the scope of duties, the individual is a:
Assistant (employee) Consultant (employee) X Assistant (independent contractor)
By for the Administrative Committee

cc: Human Resources

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Rev. 4/12/23

# JACQUELINE VAZQUEZ

### CONTACT



### **SKILLS**

- Knowledge of various office machines

   computer, fax, scanning, Copy
   machines, binding machines,
   laminating machine and label
   machine. Proficient with programs
   like Microsoft Word, Excel,
   PowerPoint, Microsoft Outlook, etc.
- Correspondence Writing
- · Office Management
- · Senior Leadership Support
- Personnel Scheduling
- Administrative Support

### LANGUAGES

#### Spanish

Native or Bilingual

### PROFESSIONAL SUMMARY

Experience delivering customer service and administrative excellence, including clerical support and public interaction. Excels in calendar management, scheduling, data entry and database administration. Proven track record of maintaining efficient office operations. Expertise in scheduling and coordinating meetings, managing travel and expense reports, and transcribing minutes.

### **WORK HISTORY**

# Administrative Assistant, 07/2014 to Current City of Lynwood

- Work as a front desk receptionist answering phones, routing calls, taking written messages for Council, City Manager, Assistant City Manager, Manage City Manger and City Council's Calendar
- Process travel and meetings for City Manager and City Council by booking flights, hotels and processing registration for conferences
- Keep chronological files of all invoices, purchase orders and budget amendments
- · Process purchase orders
- Assist the public via telephone and in person, including taking residents complaints and/or request enter complaints in to the Gov Partners Computer System
- Keep an ongoing calendar of the City Conference for appointments for the City Manager, City Council, City Attorney, Assistant City Manager and all other staff
- Write correspondence and translate letters such as translate the City Newsletter.
- Assistant in the preparations for the Citywide events
- Interacted with vendors, contractors and professional services personnel to receive orders, direct activities, and communicate instructions.

### Office Assistant II, 03/2006 to 07/2014 City of Lynwood

- Work as a front desk receptionist answering phones, routing calls, taking written messages for Council, City Manager, Assistant City Manager and all other staff
- Keep chronological files of all invoices, purchase orders and budget amendments
- Process purchase orders
- Assist the public via telephone and in person, including taking residents complaints and/or request
- Enter complaints in to the Gov Partners Computer System
- Keep an ongoing calendar of the City Conference for appointments for the City Manager, City Council, City Attorney, Assistant City Manager 34nd all

- other staff
- · Stamp and sort mail
- Write correspondence and translate letters
- Keep an ongoing record of the city car log

# **Administrative Aide,** 07/2005 to 03/2006 **City of Lynwood**

- · Assist City Council
- Prepare travel & meeting arrangements for Council such as booking flights and booking hotel rooms
- Prepare travel packages for each Council member
- Prepare correspondences for Council members
- Translate letters from English to Spanish vice versa
- · Write Memorandums
- Schedule appointments and meetings for council
- · Provide council with messages and reminders
- Call and remind staff of appointments that have been set up by Council
- · Maintain a filing system for Council
- · Keep an ongoing calendar for all invitations and events for Council
- · Keep chronological files of travel expenditures for Council
- Provide Council with travel and discretionary budget reports
- Process purchase orders, travel & meetings, stipends, membership dues, registration fees and mileage reimbursements
- Assist the public via telephone and in person, including taking resident's 3 complaints and/or requests
- Cut and paste articles from city newspaper for Council
- Assist with the set up for all council meetings
- · Keep records of the City car log.

# Office Assistant III, 07/2003 to 07/2005 City of Lynwood

- · Assisting the Manager of City Council Affairs
- Travel & Meeting arrangements for Council such as booking flights and booking hotel rooms
- · Prepare a travel package for each Council Member
- Write correspondence for Council Members
- Translate letters
- Maintain a filing system for Council and Assistant City Manager
- Process purchase orders and write memorandums
- Assist the public via telephone and in person, including taking resident's complaints and/or requests
- Followed up on complaint status and logged in complaints by using the 4
- Gov Partners Computer System
- Keep an ongoing calendar for all invitations and events for Council
- · Kept chronological files
- Participate in special city events such as the Commissioners' Dinner, city sponsored receptions, and the Fiestas Patrias Celebration
- Minutes clerk for the Fiestas Patrias Executive Committee Meetings
- · Assist with the set up for all council meetings
- Schedule appointments and meetings for council.

# Office Assistant II, 06/2002 to 07/2003 City of Lynwood

- Work as front desk receptionist answering phones, routing calls, taking written messages for Council and all other office staff
- Kept a chronological file of all agenda items, resolutions and agreements
- Process purchase orders and write memorandums
- Assist the public via telephone and in person, including taking resident's complaints and/or requests
- · Keep an ongoing calendar for all invitations and events for Council
- Participate in special city events such as the Commissioners' Dinner, city sponsored receptionist, and the Fiestas Patrias Celebration
- · Assist with the set up for all council meetings
- Schedule appointments and meetings for council.

# Receptionist, 07/2001 to 06/2002 DEE-MAR, INC

- Worked for the Lynwood City Manager's Office answering phones, routing calls, and writing messages for council
- Assisting the Community Development Department
- Assisted in writing memos, letters, filing reports and correspondence
- Answered phone promptly and directed incoming calls to correct offices.
- Sorted, received, and distributed mail correspondence between departments and personnel.

# Clerk Typist/Data, 07/2000 to 09/2000 All Temp Personnel

• Performed data entry for Bank of America.

# Receptionist, 02/2000 to 03/2000 DEE-MAR, INC

- Worked for the City Manager's Office answering phones, routing calls, and assisting the public
- Worked as a fill in for the Service Request Department taking resident's requests and complaints
- Also inputted complaints into the Complaint System.

# **Telemarketer,** 07/1999 to 11/1999 **United Products, Inc**

- Selling toners for different copy machines.
- Followed up with customers about resolved issues to maintain high standards of customer service.
- Promptly responded to inquiries and requests from prospective customers.

### **EDUCATION**

**High School Diploma**, 06/2018 **Parkridge Private High School** - Long Beach English Composition and U.S. History

Item 6



# Administrative Committee Friday, April 14, 2023

Dr. ANISSA CESSA HEARD-JOHNSON

Deputy Executive Officer

Diversity, Equity, and Inclusion with Community Air Programs

aheard-johnson@aqmd.gov



## FABULOUS FEMALE FRIDAY

## Lilly Ledbetter

**April 18, 1938** 

Women's Rights and Equal Pay Activist

- Manager at H&R Block and assistant financial aid officer at Jacksonville State University
  - In 1979, hired by Goodyear Tire & Rubber Company as a line manager
  - Second-best performance of 150 managers
  - Experienced daily discrimination and isolation from an almost entirely male staff
  - Required to sign a contract to not discuss pay rates with other employees
- Nearing retirement, received an anonymous note that she was paid significantly less than her male counterparts
- Filed a complaint with Equal Employment Opportunity Commission, but after a Goodyear appeal with the Supreme Court did not receive any monetary award
- On January 29, 2009 President Obama signed the Lilly Ledbetter Fair Pay Act into law

**VIDEO LINK** 





# Nowruz Display/Infographic



NowRuz Click to view entire infographic

## J.E.D.I. Think Tank: March 2023



## J.E.D.I. THINK TANK

# THE URGENCY OF INTERSECTIONALITY

WOMEN'S HERSTORY MONTH EDITION WITH KIMBERLÉ CRENSHAW

"It's really important for our agency to understand how multiple inequities compound health outcomes, and we should be aware of that when we do our work."

"There have been times in my work that I came across this issue and didn't know how to define what was going on. This helps me communicate issues I see so we can help our residents."

KIMBERLÉ CRENSHAW
TED Talk | The Urgency of Intersectionality

## Fabulous Female Fridays: March 2023 Women's Herstory Month



# DEI/Employee Resource Group Updates:



ERG Engagement/Retention (1st Wednesday of the month)

- Individual ERG Meet and Greets/Regularly scheduled teambuilding events
- Landing pages for ERGs and information for new hires about ERGs

ERG Leadership Development (2<sup>nd</sup> Wednesday of the month)

- Development of Intra ERG Mentorship Resources
- ERG Officer Transition

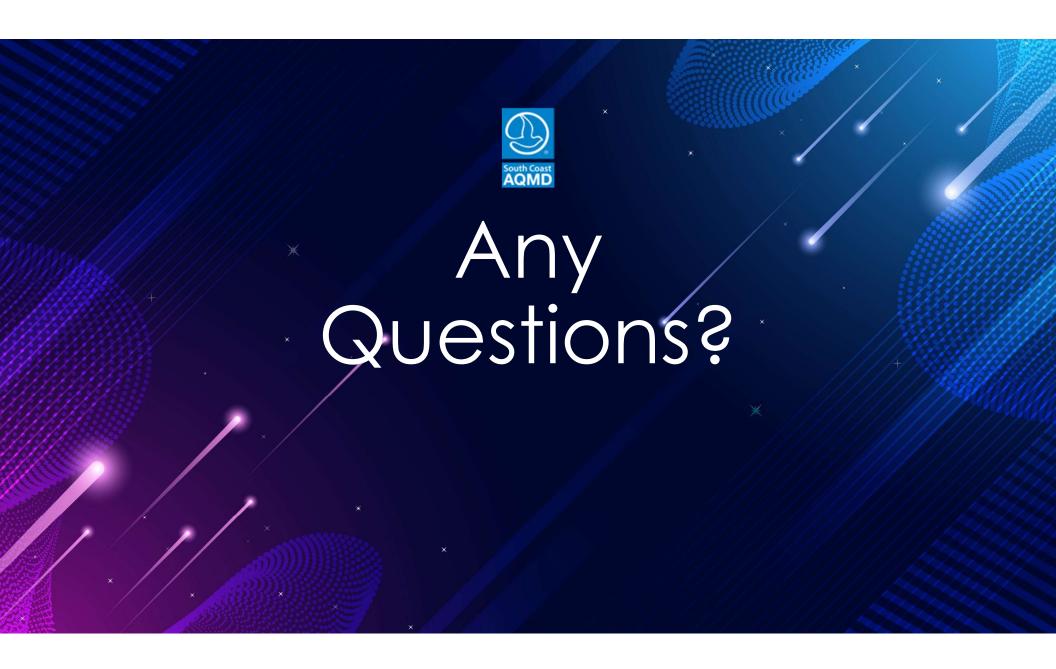
ERG Recruitment/Onboarding (3<sup>rd</sup> Wednesday of the month)

• Developing All ERG Survey

Outreach [Community & Educational Equity Organizations] (4<sup>th</sup> Wednesday of the month)

 Develop a database of professional groups (i.e. Society for Hispanic Professional Engineers, National Society of Black Engineers).

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BOARD MEETING DATE: May 5, 2023 AGENDA NO.

REPORT: Status Report on Major Ongoing and Upcoming Projects for

**Information Management** 

SYNOPSIS: Information Management is responsible for data systems

management services in support of all South Coast AQMD

operations. This action is to provide the monthly status report on

major automation contracts and planned projects.

COMMITTEE: Administrative, April 14, 2023, Reviewed

**RECOMMENDED ACTION:** 

Receive and file.

Wayne Nastri Executive Officer

RMM:MAH:XC:dc

#### **Background**

Information Management (IM) provides a wide range of information systems and services in support of all South Coast AQMD operations. IM's primary goal is to provide automated tools and systems to implement rules and regulations, and to improve internal efficiencies. The annual Budget and Board-approved amendments to the Budget specify projects planned during the fiscal year to develop, acquire, enhance, or maintain mission-critical information systems.

#### **Summary of Report**

The attached report identifies the major projects/contracts or purchases that are ongoing or expected to be initiated within the next six months. Information provided for each project includes a brief project description and the schedule associated with known major milestones (issue RFP/RFQ, execute contract, etc.).

#### Attachment

Information Management Status Report on Major Ongoing and Upcoming Projects During the Next Six Months

Project	Brief Description	Estimated Project Cost	<b>Completed Actions</b>	Upcoming Milestones
AQ-SPEC Cloud Platform Phase 2	Integrate separate data systems into the AQ-SPEC cloud-based platform to manage data and build interactive data visualizations and data dashboards for web-based viewing	\$313,350	<ul> <li>Project Charter released</li> <li>Task Order issued, evaluated, and awarded</li> <li>Project kickoff completed</li> <li>Requirements gathering completed</li> <li>Fit Gap and data storage analysis completed</li> <li>Architecture and functional design completed</li> <li>Work Plan development for Phase 2 completed</li> <li>Dashboard designs approved</li> <li>Discovery Phase completed</li> <li>Proposal for implementation phase received</li> <li>System Architecture verified</li> </ul>	• System development in progress
PeopleSoft Electronic Requisition	This will allow submittal of requisitions online, tracking multiple levels of approval, electronic archival, preencumbrance of budget, and streamlined workflow	\$75,800	<ul> <li>Project Charter released</li> <li>Task Order issued, evaluated, and awarded</li> <li>Requirements gathering and system design completed</li> <li>System setup and code development, and User Acceptance Testing for Information Management completed</li> <li>System setup and code development, and User Acceptance Testing completed for Administrative and Human Resources, and Technology Advancement Office completed</li> </ul>	<ul> <li>Deploy to IM and AHR divisions</li> <li>Training and Integrated User Testing for other divisions</li> </ul>

Project	Brief Description	Estimated Project Cost	Completed Actions	Upcoming Milestones
Permitting System Automation Phase 2	Enhanced Web application to automate filing of permit applications, Rule 222 equipment and registration for IC engines; implement electronic permit folder and workflow for staff	\$525,000	<ul> <li>Board approved initial Phase 2 funding December 2017</li> <li>Board approved remaining Phase 2 funding October 5, 2018</li> <li>Completed report outlining recommendations for automation of Permitting Workflow</li> <li>Developed application submittals and form filing for first nine of 32 400-E forms</li> <li>Completed application submittals and form filing for 23 types of equipment under Rule 222 for User Testing</li> <li>Deployed to production of the top three most frequently used Rule 222 forms: Negative Air Machines, Small Boilers and Charbroilers</li> <li>Deployment to stage of Phase 2 additional 12 400-E-XX forms completed</li> <li>Deployed to production of three additional Rule 222 forms (Tar Pots, Cooling Towers, and Power Washers)</li> <li>Deployment to production of eight additional Rule 222 forms (Food Ovens, Storage of Odorants, Equipment Used to Store Aqueous Urea Solutions, Asphalt Day Tanker, Asphalt Pavement Heater, Diesel Fueled Boiler, Micro Turbines, and Portable Diesel Fueled Heater) completed.</li> <li>Deployment to production of the Emergency Internal Combustion Engine (EICE) application completed.</li> </ul>	<ul> <li>Requirements gathering for Phase 3 of the project (final twelve 400-E-XX forms)</li> <li>Complete User Acceptance Testing and deployment to production of Phase 1 of the project (first ten 400-E-XX forms)</li> <li>Complete User Acceptance Testing and deployment to production of next set of Rule 222 forms</li> </ul>

Project	Brief Description	Estimated Project Cost	<b>Completed Actions</b>	Upcoming Milestones
Warehouse Indirect Source Rule Online Reporting Portal	Development of online reporting portal for Rule 2305 – Warehouse Indirect Source	\$250,000	<ul> <li>Task Order issued</li> <li>Deployed Phase 1.1 –         Warehouse Operations         Notification Submittal</li> <li>Deployed Phase 1.2 –         Warehouse Operations         Notification Evaluation</li> <li>Deployed Phase 2 – Early         Annual WAIRE Report         (EAWR), Initial Site         Information Report (ISIR), full         Annual WAIRE Report         (AWR)</li> <li>Deployed Phase 3– Final         Annual WAIRE Report</li> </ul>	• Phase 4 Enhancements
Carl Moyer Program GMS	Development of simplified and streamlined Online Grant Management System (GMS) Portal for Carl Moyer Program	\$116,275	<ul> <li>Task Order issued</li> <li>Phase 1 completed and approved by stakeholder</li> <li>Solicitation for On-Road projects opened to public</li> <li>Phase 2 – tasks module enhancement User Acceptance Testing completed Phase 2 – 30-day Letter User Acceptance Testing for completed</li> <li>Phase 2 – Clean Air Reporting Log (CARL )Import for Off-Road and On-Road projects User Acceptance Testing completed</li> <li>Application Status Tracking User Acceptance Testing completed</li> <li>Evaluation – Messages Module User Acceptance Testing completed</li> <li>Carl Moyer Program – PA2023-04 opened</li> <li>Phase 2 – management reports – User Acceptance Testing completed</li> </ul>	Phase 2 —     Calculations     Module and     Inspection     Module     development in     progress

Project	Brief Description	Estimated Project Cost	<b>Completed Actions</b>	Upcoming Milestones
Agenda Tracking System	Develop new Agenda Tracking System for submittal, review and approval of Governing Board meeting agenda items  Upgrade	\$250,000	<ul> <li>Project initiation completed</li> <li>Task order issued</li> <li>Project planning completed</li> <li>Vision and Scope completed</li> <li>Task order issued</li> <li>Project Kick-off completed</li> </ul> Project initiation completed	System     Architecture     design in     progress      User Acceptance
HCM (Human Capital Management) upgrade	PeopleSoft HCM product to latest tools and image level to maintain regulatory and functional support		<ul> <li>Task order issued</li> <li>System assessment completed</li> <li>Customization assessment completed</li> <li>Installation certification completed</li> <li>Data migration completed</li> </ul>	Testing
Source Test Tracking System (STTS)	Online STSS will keep track of timelines and quantify the number of test protocols and reports received. System will provide an external online portal to submit source testing protocols and reports, track the review process, and provide integration to all other business units. It will also provide an external dashboard to review the status of a submittal.	\$250,000	<ul> <li>Project initiation completed</li> <li>Task Order issued</li> <li>Project kickoff completed</li> <li>User requirements gathering for internal users completed</li> <li>Developed full business process model</li> <li>Developed screens mock-ups</li> <li>Reviewed proposed automation with EQUATE Working Group completed</li> <li>Completed development of all Sprints 1 through 8</li> <li>Completed overview of development progress to EQUATE Working Group.</li> <li>Deploy updated STTS Data Model and move application to stage completed</li> <li>Internal and external orientation/training for testers completed</li> <li>Development of all modifications identified by users completed.</li> </ul>	<ul> <li>Complete User Acceptance         Testing of STTS         Portal in stage environment</li> <li>Complete testing of STTS Portal with regulated community volunteers</li> <li>Deploy STTS Portal to production</li> </ul>

Project	Brief Description	Estimated Project Cost	Completed Actions	Upcoming Milestones
Compliance System	Develop new Compliance System to help streamline the compliance business process	\$450,000	<ul> <li>Project initiation</li> <li>High level requirement gathering completed</li> </ul>	Task order issuance
Website Upgrade	Upgrade the Website Content Management System to latest version	\$100,000	<ul> <li>Project initiation completed</li> <li>Task order issued</li> <li>Initial upgrade completed</li> </ul>	<ul> <li>Testing of initial upgrade</li> <li>Identify enhancements based on industry best practices</li> </ul>

Projects that have been completed within the last 12 months are shown below.				
Completed Projects				
Project	Date Completed			
Renewal of HP Server Maintenance & Support	April 30, 2023			
Purchase of Server and Storage Upgrades	April 30, 2023			
WAIRE Program Online Portal – Owner AWR Enhancement	February 22, 2023			
Phone System Upgrade	January 28, 2023			
Carl Moyer GMS – PA2023-04	January 10, 2023			
AB 2766 for reporting year 2021 - 2022	January 3, 2023			
WAIRE Program Online Portal – Phase 3	December 31, 2022			
Annual Emission Reporting for reporting year 2022	December 31, 2022			
Online Application Filing – Eight Additional Rule 222 Forms	December 2, 2022			
CLASS Database Software Licensing	November 30, 2022			
Upgrade of Ingres Database Software	August 5, 2022			
Upgrade of OnBase Software	August 2, 2022			
Renewal of OnBase Software Support	July 15, 2022			
Replace Your Ride (RYR)/One Stop Shop Integration	July 7, 2022			
Warehouse Operations Notification Online Submittal Portal Phase 2.2 Initial Site Information Report (ISIR) and full Annual WAIRE Report (AWR)	June 1, 2022			

BOARD MEETING DATE: May 5, 2023 AGENDA NO.

PROPOSAL: Appoint Alternate Medical Member to Hearing Board

SYNOPSIS: The Alternate Medical Member position on the South Coast

AQMD's Hearing Board has been vacant since the end of 2022. In January 2023, a recruitment was opened to fill the vacancy. As required by state law, an Advisory Committee appointed by five members of the Governing Board was responsible for reviewing the resumes of the candidates that applied for the position. The Advisory Committee met on April 11, 2023 to discuss which candidates to recommend for interviews with the Administrative Committee. The Administrative Committee will interview the recommended candidates at its meeting on April 14, 2023 for a final recommendation to the full Governing Board in May.

COMMITTEE: Administrative, April 14, 2023; Recommended for Approval

#### **RECOMMENDED ACTION:**

Appoint [Candidate] as the South Coast AQMD Hearing Board Alternate Medical Member to fill the unexpired term ending June 30, 2025.

Wayne Nastri Executive Officer

FT

#### **Background**

The South Coast AQMD Hearing Board is a quasi-judicial body appointed by, but acting independently of, the Governing Board. By state law, the Hearing Board consists of five members: one engineer, one attorney, one medical professional and two public members. An alternate for each position is appointed to ensure the Hearing Board has sufficient representation when the primary member is otherwise unable to attend. At its May 6, 2022 meeting, the Governing Board appointed Dr. Wayne Chen as the Alternate Medical Member for the July 1, 2022 through June 30, 2025 term. In September 2022, Dr. Wayne Chen unexpectedly passed away.

At the end of 2022, a continuous recruitment was opened to fill the vacant Alternate Medical Member position. The vacancy was posted on South Coast AQMD's website, several job boards through partnership with Careers in Government, and social media platforms (Twitter, Facebook, LinkedIn, and Instagram); and sent to two University of California physician groups. Additionally, outreach efforts included direct contact with individual physicians and the Los Angeles Medical Association.

Per Health and Safety Code Section 40501.1(b), an Advisory Committee appointed by five members of the Governing Board is responsible to review candidates in the recruitment for Hearing Board members. Three (3) applications/resumes were submitted between January through March and forwarded to each member of the Advisory Committee for review. The Advisory Committee met on April 11, 2023 to discuss the qualifications of the applicants and recommended that two of the candidates, Dr. Jerry Abraham and Dr. Sion Kumar Roy should proceed to an interview with the Administrative Committee on April 14, 2023.

#### **Proposal**

The Administrative Committee interviewed both candidates and recommends that the Governing Board appoint [Candidate] to the South Coast AQMD Hearing Board as the Alternate Medical Member to fill the unexpired term ending on June 30, 2025.

#### **Fiscal Impacts**

Sufficient funds are budgeted each year to compensate those who serve on the Hearing Board.

#### JERRY P. ABRAHAM, M.D., M.P.H, C.M.Q. **CURRICULUM VITAE**

#### PERSONAL HISTORY





#### **EDUCATION**

Texas Academy of Mathematics & Sciences TAMS University of North Texas	2000-2002
Bachelor of Science, Biology-Neuroscience Bachelor of Arts, Spanish & Portuguese Literature Emory University, College of Arts & Sciences	2002-2005
Master of Public Health Injury Epidemiology & Global Health Rollins School of Public Health, Emory University	2005-2007
Fellow, Global Injury Epidemiology Emory University, Rollins School of Public Health	2005-2008
Research Fellowship Injury Epidemiology & Global Health Harvard School of Public Health	2008-2011
Research Fellow Family Medicine, Health & Policy Economics University of Texas, School of Medicine	2011-2014
Doctor of Medicine Family and Community Medicine University of Texas, School of Medicine	2010-2014
Internship & Residency Family Medicine Residency Program University of Southern California USC	2014-2017
Integrative Medicine Certificate Program University of Arizona School of Medicine	2014-2017
Family Medicine Chief Resident Diabetes Fellowship Primary Care Education Consortium	2016-2017

#### Primary Care Metabolic Group Fellowship in Health Policy, Medical Quality & Faculty 2017-2018 Development Eisner Family Medicine Clinic at Dignity Health California Hospital University of Southern California USC LA CARE Physician Leadership Program Fellowship 2017-2019 Climate Health Organizing Fellowship CHOF 2021-2022 Harvard Medical School - Cambridge Health Alliance **CHEEA** American Medical Association AMA - Satcher Health 2022-Present Leadership Institute SHLI Medical Justice in Advocacy Fellowship MJAF American Academy of Family Physicians AAFP 2023-Present Leading Physician Wellbeing LPW Fellowship **LICENSURE** Medical Board of California 2015-Present Physician & Surgeon #A141443 **BOARD CERTIFICATIONS** 2015-Present Board Certification in Medical Quality American Board of Medical Quality Board Certification in Family Medicine, #1006470581 2017-Present American Board of Family Medicine ABFM OTHER CERTIFICATIONS 2014-Present National Provider Identifier NPI, #1932514874 Center for Medicare & Medicaid Services Provider Enrollment, Chain, & Ownership System, 2014-Present PECOS #1932514874 Center for Medicare & Medicaid Services Advanced Cardiovascular Life Support 2014-Present Pediatric Advanced Life Support 2014-Present Basic Life Support 2014-Present **Neonatal Resuscitation Program** 2014-Present

Advanced Life Support in Obstetrics

2014-Present

Crisis Prevention Intervention	2014-Present
Hospital Fire & Life Safety	2014-Present
HIPAA Privacy Education Program	2014-Present
Collaborative Institutional Training Initiative Human Research	2014-Present
Merck Clinical Training Program for NEXPLANON	2014-Present
Controlled Substance Registration Certificate & X-Waiver #FA590004, #XA5900041 Drug Enforcement Administration DEA	2015-Present
Medication Assisted Treatment for Opioid Use Disorder	2016-Present
ACADEMIC APPOINTMENTS	
Present Positions:	
Clinical Assistant Professor, Joint Appointment Departments of Family Medicine and Psychiatry Charles R. Drew University of Medicine and Science	2022-Present
Fellowship Director (non-ACGME) COVID-19 Vaccine Fellowship Program Kedren Community Health Center, Inc.	2022-Present
Previous Positions:	
Faculty & Attending Physician (Full Spectrum Family Medicine including uncomplicated Obstetrics) Eisner Family Medicine Center, Dignity Health California Hospital University of Southern California, Los Angeles, CA	2014-2019
Adjunct Clinical Professor, Family & Community Medicine University of Southern California, Keck School of Medicine Los Angeles, CA	2017-2019
PROFESSIONAL EXPERIENCE	
Present Positions:	2014-Present
Medical Staff Member with Active Privileges	

Family Medicine Department

Dignity Health, California Hospital Medical Center Los Angeles, CA	
In-Patient Pediatrics & In-Patient Adult Medicine Attending Physician Acute Psychiatric Hospital, Kedren Health Los Angeles, CA	2019-Present
Attending Family Physician Community Care Clinic Kedren Health Los Angeles, CA	2019-Present
Director & Chief Vaccinologist, Kedren Vaccines Kedren Health South Los Angeles, CA	2020-Present
Co-Director & Medical Director CDU-Kedren Mobile Street Medicine South Los Angeles, CA	2021-Present
Previous Positions:	
Field Sales Manager, Sales Associate The Southwestern Company Orlando, FL	2001-2002
Residential Advisor Emory University Atlanta, GA	2002-2005
University Conferences Emory University Atlanta, GA	2002-2005
Academic Peer Advisor Emory University Atlanta, GA	2002-2005
Global Forum on Road Safety The Taskforce for Child Survival & Development Atlanta, GA	2005-2008
Global Injury Epidemiologist & Program Associate The Taskforce for Child Survival & Development Atlanta, GA	2005-2008
Global Burden of Diseases & Injuries (Gates Foundation) Harvard Institute for Global Health Boston, MA	2008-2011

Global Burden of Diseases Injury Expert Group (The World Bank Group) Harvard Institute for Global Health Boston, MA	2008-2011
World Health Organization ICD-11 Chapter 19 & 20 Expert Group Harvard Institute for Global Health Boston, MA	2008-2011
Chief Resident Family Medicine Residency Program, University of Southern California	2014-2017
Faculty & Attending Physician (Full Spectrum Family Medicine including uncomplicated Obstetrics) Eisner Family Medicine Center, Dignity Health California Hospital University of Southern California, Los Angeles, CA	2014-2019
Adjunct Clinical Professor, Family & Community Medicine University of Southern California, Keck School of Medicine Los Angeles, CA	2017-2019
Bos ingeles, Cit	
PROFESSIONAL ACTIVITIES	
PROFESSIONAL ACTIVITIES	2002-2007
PROFESSIONAL ACTIVITIES  Committee Service:  1. President Pro-Tempore & Speaker	2002-2007 2004-2010
PROFESSIONAL ACTIVITIES  Committee Service:  1. President Pro-Tempore & Speaker Emory University Student Government Association  2. Student Government Association	
PROFESSIONAL ACTIVITIES  Committee Service:  1. President Pro-Tempore & Speaker Emory University Student Government Association  2. Student Government Association Emory University, Rollins School of Public Health  3. Member International Physicians for the Prevention of Nuclear	2004-2010
PROFESSIONAL ACTIVITIES  Committee Service:  1. President Pro-Tempore & Speaker Emory University Student Government Association  2. Student Government Association Emory University, Rollins School of Public Health  3. Member International Physicians for the Prevention of Nuclear War IPPNW  4. Dean's Council	2004-2010 2004-2012
PROFESSIONAL ACTIVITIES  Committee Service:  1. President Pro-Tempore & Speaker Emory University Student Government Association  2. Student Government Association Emory University, Rollins School of Public Health  3. Member International Physicians for the Prevention of Nuclear War IPPNW  4. Dean's Council Emory University Alumni Association  5. Chair	2004-2010 2004-2012 2007-2009

## Center for Medical Humanities & Ethics Advisory Committee

8. Member University Libraries Committee	2010-2014
9. Past Trustee American College of Medical Quality ACMQ	2010-2014
10. Delegate, International Federation of Medical Students Association 60 <sup>th</sup> General Assembly August Meeting Copenhagen, Denmark	2011
11. Chair, International Federation of Medical Students Associations 62 <sup>nd</sup> General Assembly March Meeting Organizing Committee	2011-2013
12. Delegate, International Federation of Medical Students Associations 61 <sup>st</sup> General Assembly August Meeting Mumbai, India	2012
13. Host & Organizer Empowering Physicians Conference	2012
14. Member Global Health Information Privacy & Protection Steering Committee	2012
15. Member, Board of Directors American Board of Medical Quality ABMQ	2012-2015
16. Secretary-Treasurer Oakdell Townhomes Homeowners Association	2013-2014
17. Chair Quality Improvement & Patient Safety Housestaff Committee	2014-2017
18. Graduate Medical Education Committee GMEC Dignity Health California Hospital Medical Center	2014-2018
19. Chair, Young Physicians Committee Los Angeles County Museum of Art	2017-2017
20. Venture Partner Divine Dips Vegan Ice Cream Shop, Los Angeles, CA	2017-2019
21. Member	2017-2020

### Steering Committee, This Is Our Shot / Vacunate Ya Vaccination Campaign

23. Volunteer Beit T'Shuvah Recovery Center & Temple	2018
24. Volunteer Beit T'Shuvah Recovery Center & Temple	2018
25. Campaign Member AMA Trustee	2018-2019
26. Campaign Member AMA Councilor	2018-2020
27. Member AMA Reference Committee F: Finance & Governance	2018-2020
28. Campaign Member AMA Speaker	2018-2020
29. Member Graduate Medical Education Committee GMEC Kedren Health	2019
30. Member Vaccine Equity Committee, Los Angeles County Department of Public Health	2019
31. Chair LACMA Delegation	2019-2020
32. Campaign Manager CMA Speaker	2019-2020
33. Vice Chair CMA Council on Membership, Bylaws & Governance CMBG	2019-2020
34. Member Medical Staff Medical Executive Committee MEC Kedren Health	2020-2021
35. Volunteer CMA Care for Caregivers	2020-2021
36. Volunteer International Medical Corps IMC	2020-2021
37. Member CMA Finance Committee	2020-2023

38. Organizing Fellow HMS/CHA Center for Health Equity, Education, & Advocacy: Climate Health Fellowship Program	2021
39. Member National Medical Fellowships	2010-Present
40. Member LACMA Executive Committee	2012-Present
41. Member Los Angeles County Department of Health Services Disaster Emergency Preparedness Surge Unit	2014-Present
42. Member LACMA Bylaws Committee	2015-Present
43. Member LACMA Finance Committee	2016-Present
44. Board Member LA Physician Aid Association LAPAA	2016-Present
45. Member Community Clinic Association of Los Angeles County CCALAC	2017-Present
46. Treasurer Little Tokyo Lofts Homeowners Association HOA	2018-Present
47. Host Committee American Society of Hiroshima-Nagasaki A-Bomb Survivors, Hiroshima International Council for Health Care of the Radiation-exposed HICARE	2018-Present
48. Member American Institute of Parliamentarians AIP	2018-Present
49. Member Climate Health Now CHN	2018-Present
50. Member Transitions Care Network TCN	2019-Present
51. Member CMA Ethnic Medical Organizations Section EMOS Bylaws Committee	2019-Present
52. Chair Graduate Medical Education Committee GMEC Kedren Health	2019-Present

53. Member CMA Committee on Nominations	2019-Present
54. Leader California Medical Association Climate Health Champions CCC	2019-Present
55. Board Member Pull for Progress Burkina Faso	2020-Present
56. Chair Bylaws Task Force Medical Executive Committee MEC Kedren Health	2020-Present
57. Medical Staff Los Angeles Surge Hospital	2020-Present
58. Member Black Health Trust BHT	2020-Present
59. Member Minority Health Institute MHI	2020-Present
60. Chair COVID-19 Task Force Kedren Health	2020-Present
61. Councilor AMA Council on Constitution & Bylaws CCB	2021-Present
62. Member California ETE Ending the Epidemics (HIV, STIs, Viral Hepatitis) Committee	2021-Present
63. Member LACDPH Ending the HIV Epidemic EHE Steering Committee	2021-Present
64. Treasurer LACPAC	2021-Present
65. Treasurer LAAFP	2021-Present
66. Chair Quality Assurance and Process Improvement Committee QAPI Kedren Health	2021-Present
67. Campaign Manager	2021-Present

#### CMA President

68. Board Member Charles R. Drew Medical Society CRDMS	2022-Present
69. Member CDU Strategic Planning Retreat Committee	2022-Present
70. Member CMA Climate Health CME Planning Committee	2022-Present
71. Member Immunization Coalition of Los Angeles County ICLAC	2022-Present
72. Member CDU Pre-Clerkship Clinical Skills 1& 2 Curriculum Development & Planning Committee	2022-Present
73. President-Elect Los Angeles County Medical Association	2022-Present
74. Advisor, HIV Molecular Cluster Detection Community Advisory Board CAB California Department of Public Health CDPH	2022-Present
75. Member PacWest Reference Committee F: Governance & Finance	2022-Present
76. Member PacWest Reference Committee CC&B: Constitution and Bylaws - Advocacy on Ethics and Bylaws Matters	2022-Present
77. Medical Team Member Team for Health Consultation and Health Examination Services for Hiroshima and Nagasaki A-Bomb Survivors of North and South America	2022-Present
78. Committee Member Climate Health Now CHN Southern California Committee	2022-Present
79. Member Los Angeles Unified School District LAUSD - Local Education Agency LEA Collaborative Committee on Medi-Cal	2022-Present
80. Member CDU COVID-19 Academic Works in Progress Committee	2022-Present

81. Member Project Targeting Environmental Neuro-Development Risks TENDR Health Disparities Committee	2022-Present
82. Chair LACMA Bylaws Committee	2022-Present
Professional Associations and Scholarly Societies:	
1. Committee of Interns/Residents SEIU/CIR	2014-2017
2. American Association of Public Health Physicians AAPHP	2004-Present
3. American Public Health Association APHA	2004-Present
4. American Medical Association AMA Member ID #04813141421	2009-Present
5. American Academy of Family Physicians AAFP Member ID #9068557	2009-Present
6. Association of American Medical Colleges AAMC Member ID #11522185	2009-Present
7. American College of Medical Quality ACMQ	2009-Present
8. American Statistical Association	2010-Present
9. American Institute of Parliamentarians AIP	2010-Present
10. National Medical Association NMA	2010-Present
11. National Hispanic Medical Association NHMA	2010-Present
12. California Medical Association CMA	2013-Present
13. California Academy of Family Physicians CAFP	2013-Present
14. United States Pharmacopeia USP	2019-Present
Editorial & Peer-Review Services:	
1. The New Physician American Medical Student Association AMSA	2002-2010
2. Journal of Injury Prevention	2007-2010
3. Pan American Journal of Public Health Pan American Health Association PAHO	2007-2011

4. International Journal of Injury Control and Safety Promotion	2007- 2011
5. Medical Student International International Federation of Medical Students Associations IFMSA	2010-2017
6. American Journal of Medical Quality American College of Medical Quality ACMQ	2010-2018
7. Journal of Medical Systems	2021-2022
Consulting Activities:	
1. Medical Exemptions Appeals Committee Granada Hills Charter School	2022-Present
2. Consultant Community Fulfillment Foundation - CFF	2022-Present
3. Vaccine Consultant Los Angeles Clippers	2022-Present
4. Work Group Consultant National Academy of Medicine NAM Clinician Well Being CWB Collaborative	2023-Present
TEACHING	
Medical Students:	
1. MS1 - MS4 Longitudinal Primary Care Rotation Adjunct Clinical Professor, Family & Community Medicine University of Southern California, Keck School of Medicine	2017-2020
2. MS3 Family Medicine Clerkship Preceptor (UCLA-CDU Prime) UCLA David Geffen SOM, Family Medicine Department	2019-Present
3. MS1-MS4 Longitudinal Family Medicine Rotation Assistant Professor, Family Medicine and Psychiatry (Joint Apt) Charles R. Drew University CDU School of Medicine and Science	2019-Present
Premedical & Medical Student Mentoring:	

USC Family Medical Residency Program at     California Hospital     University of Southern California	2014-2019
2. PA Pipeline Program University of Southern California, Keck School of Medicine	2014-2019
3. National Youth Leadership Forum NYLF	2003-Present
4. National Medical Fellowships NMF Mentor	2010-Present
5. Mi Mentor	2014-Present
6. NMF Primary Care Leadership Program	2016-Present
7. AAFP Foundation Emerging Leaders Institute ELI	2017-Present
8. AMA Foundation Leadership Development Institute LDI Steering Committee	2018-Present
9. LMSA Medical Student Mentor and Advising Program, Chapter Advisor	2019-Present
10. NMA Cobb Institute Scholars Program Mentor	2022-Present
Resident & Fellow Teaching:	
1. PGY-1-3, Family Medicine Residency Program - Core Faculty Adjunct Clinical Professor, Family & Community Medicine University of Southern California, Keck School of Medicine	2017-2020
<ul> <li>2. PGY-1, Psychiatry Residency Primary Care Rotation</li> <li>(2 Months)</li> <li>Assistant Professor, Family Medicine and Psychiatry</li> <li>(Joint Apt)</li> <li>Charles R. Drew University School of Medicine</li> </ul>	2019-Present
3. PGY-1-3, Family Medicine Residency - Street Medicine Rotation Assistant Professor, Family Medicine and Psychiatry (Joint Apt) Charles R. Drew University School of Medicine	2019-Present
4. COVID-19 Vaccine Fellow Fellowship Director	2020-Present

#### Kedren Health & CDU School of Medicine

#### **Resident & Fellow Mentoring:**

1. PGY-1-3, Family Medicine Resident Advising - Core Faculty Adjunct Clinical Professor, Family & Community Medicine University of Southern California, Keck School of Medicine	2017-2020
2. AAFP Family Medicine Resident and Fellow Mentoring	2017-Present
3. AMA Resident & Fellow Section RFS Mentoring	2017-Present
4. PGY-1-4, Psychiatry Resident Advising Assistant Professor, Family Medicine and Psychiatry (Joint Apt) Charles R. Drew University School of Medicine	2019-Present
5. PGY-1-3, Family Medicine Resident Advising Assistant Professor, Family Medicine and Psychiatry (Joint Apt) Charles R. Drew University School of Medicine	2019-Present
6. CDU-AltaMed Health Careers Opportunity Program HCOP Ambassador Academy Charles R. Drew University School of Medicine	2022-Present
RESEARCH, GRANTS, AND FELLOWSHIPS RECEIVED	
1. University of Texas School of Medicine, Office of Academic Enhancement Grant  Developing Student-Driven curriculum in Health Policy & Economics, and Healthcare Delivery Science Health Care Payment Reform in Bexar County, Texas Understanding Medical Student Specialty Choice Factors Affecting Medical Student Perceptions of Family Medicine	2011-2014
2. Community Service Learning Project Grant Developing a SAFE SPACE program for Medical Schools PRIDE, an LGBTQA Student-Run Free Clinic	2011-2014
3. GE-NMF Primary Care Leadership Scholarship	2013

### Achieving PCMH Status: Challenges Facing FQHCs on the Gulf Coast

4. Weingart Foundation (\$100,000)	February 24, 2021
5. Annenberg Foundation (\$150,000)	March 31, 2021
6. California Community Foundation (\$175,000)	March 31, 2021
7. Hilton Foundation (\$100,000)	April 30, 2021
8. The Foundation Source (\$100,000)	June 1, 2021
9. LA County Center for Strategic Partnerships (\$100,000)	June 30, 2021
10. Community Clinic Association of Los Angeles County (\$55,000)	June 30, 2021
11. Public Health Institute (\$500,000)	September 1, 2021
12. Ahmanson Foundation (\$100,000)	October 1, 2021
13. Harbor Community Benefit Foundation (\$250,000)	February 1, 2022
14. Health Net (\$100,000)	February 1, 2022
15. Bloomberg Philanthropies (\$500,000)	March 31, 2022
16. Physicians for a Healthy California PHC (\$575,000)	September 20, 2022
RESEARCH COMMITTEES	
1. ICD-11 Development Committee	2005-2012
2. WHO Injury Expert Research Group	2005-2012
3. CDC International Collaborative Effort ICE on Injury Statistics	2005-2012
4. Global Burden of Diseases and Injuries GBD Expert Group	2005-2012
5. Project TENDR Research Committee - NHMA Representative	2019-2021
6. CDU COVID-19 Working Research Group	2019-Present

## HEALTH POLICY, LEGISLATIVE ADVOCACY, AND POLITICAL ACTIVITIES

1. U.S. Senate Committee on Health, Education, Labor, and Pensions HELP Hearing; "The Examining Our COVID-19 Response: An Update from the Frontlines"	March 9, 2021
2. Meeting with U.S. Senator Dianne Feinstein (D-CA)	March 9, 2021
2. Meeting with California Assemblymember Santiago	March 19, 2021
3. Facebook Communities Summit 2021 Hearing Witness, California State Assembly	November 4, 2021
4. Select Committee on Infectious Diseases Hearing on Health Disparities & Achieving Health Equity (Chair Asm. Mike Gipson)	November 30, 2021
5. Meeting with California Assemblymember Santiago	March 15, 2022
6. Hearing Witness, Testimony before California State Assembly Committee on Business & Professions Hearing on AB2098 Physicians & Surgeons Professional Conduct	April 19, 2022
7. ETE Team #3 - End the Epidemics Legislative Meeting - Asm. Carrillo	April 28, 2022
8. ETE Team #3 - End the Epidemics Legislative Meeting - Asm. Jones-Sawyer	April 28, 2022
9. Climate Health Equity LA Series: Justice40 & Climate Equity Metrics for LA	May 12, 2022
10. End the Epidemics/ ASM Philip Chen	May 4, 2022
11. Meeting with LADPH, CDPH and CDC Director Walensky	May 5, 2022
12. Lt. Gov. Eleni Kounalakis Fundraiser	May 14, 2022
13. Fundraiser LAC Democratic Party 2022 JFK Awards	May 14, 2022
14. Dr. Washington At-Home Fundraiser for Senator Sydney Kamlager	May 15, 2022

15. LACBA/LACMA Medicare Fraud Enforcement	May 19, 2022
16. Launch of the University of California Center for Climate, Health and Equity Climate Change, Health, and the Fossil Fuel Industry	May 25, 2022
17. AMA Resolution Declaring Climate Change a Public Health Emergency	June 13, 2022
18. CHN Special Webinar: Applying the US Call to Action on Climate Health and Equity to Current Advocacy Opportunities in California	June 20, 2022
19. White House / Health & Human Services Office of Climate Change & Health Equity Pledge	June 30, 2022
20. Inaugural Ceremony of the IX Summit of the America	June 8, 2022
201. California Democratic Party COVID-19 Presentatio	July 9, 2022
22. Rob Bonta for California Attorney General 2022 Event	July 12, 2022
23. L.A. REPAIR Community Engagement Partnership and Participatory Budgeting	July 13, 2022
24. Monkeypox LGBTQ Community Stakeholder Meeting	August 2, 2022
25. National Academy of Medicine NAM Grand Challenge Action Collaborative on Climate Health - Decarbonizing the Health Sector Talking about the Healthcare Divestment Campaign	September 20, 2022
26. Yes on Prop 30 Campaign Committee	October 25, 2022
27. Los Angeles, California Ballot Initiative Campaign Election Prop Party	October 30, 2022
28. American Society of Hiroshima and Nagasaki A-Bomb Survivors - Office of the General Consul of Japan	November 7, 2022
29. City of Los Angeles Inauguration of Mayor-Elect Karen Bass - Honored Guest	December 11, 2022
30. City of Carson Mayor and City Council Installation and Swearing in	December 13, 2022
31. LA City Council Councilor Curren Price Jr. Celebration	December 14, 2022

32. Ending the HIV Epidemic EHE in LA County Town Hall	January 25, 2023
33. Meeting with U.S. Congressman Tony Cárdenas (Mariah Philips)	February 13, 2023
34. Meeting with U.S. Congresswoman Linda Sanchez	February 14, 2023
35. Meeting with U.S. Congresswoman Sydney Kamlager-Dove (Gabrielle Howard)	February 14, 2023
36. Meeting with U.S. Senator Alex Padilla (D-CA)	February 14, 2023
37. Meeting with U.S. Congressman Ted Liu	February 15, 2023
38. Meeting with U.S. Congressman Ami Bera MD	February 15, 2023
39. Meeting with U.S. Congressman Raul Ruiz MD	February 15, 2023
HONORS AND SPECIAL AWARDS	
1. Arnold P. Gold Humanism in Medicine Honor Society	2010
2. University of Texas School of Medicine Dean's Scholarship Award for Advocacy & Advancing Diversity in Medicine	2010-2014
3. General Electric-National Medical Fellowships Primary Care Leadership Program GE-NMF PCLP Scholar	2011
4. American Board of Family Medicine ABFM Pisacano Leadership Scholarship Finalist	2013
5. Bates Family Medicine Scholarship Award	2014
6. David Major Scholarship Award in Family Medicine	2014
7. Primomo Award for Excellence in Academic Family Medicine	2014
8. Primomo Award for Excellence in Community Service	2014

9. Primomo Award for Excellence in Geriatrics	2014
10. Primomo Award for Excellence in Family Medicine Research	2014
11. Paul Cutler Award for Clinical Excellence	2014
12. Texas Indo-American Physician Society Scholarship Award	2014
13. Forland Award for Humanism in Medicine	2014
14. Dean's Travel Scholarship Award	2014
15. Bowen-Vogt Scholarship Award for Medical Students	2014
16. American Academy of Family Physicians AAFP Award for Excellence in Graduate Medical Education GME	2016
17. CAFP Family Physician 2021 Hero of Family Medicine Award	2021
18. CMA Compassionate Physician Service Award	2021
19. Gay Men's Chorus of Los Angeles GMCLA Voice Award	2021
20. Patient Care Foundation PCF Physician Leadership Award	2021
21. Los Angeles Business Journal LABJ Physician of the Year Award	2021
22. Dangerman Hero Award for Outstanding Family & Community Medicine	2022
23. VAX-UP Challenge Winner (\$100,000)	2022
24. California Department of Public Health CDPH Community Service Award	2022
25. Los Angeles County Democratic Party LACDP Profile In Courage Award	2022
26. Young Women's Christian Association YWCA Women's Unsung Hero Award	2022
27. AMA Excellence In Medicine Award	2022

28. Association of Black Women Physicians ABWP Humanitarian Award	2022
29. South Central Prevention Coalition SCPC Humanitarian Award	2022
30. Los Angeles County Department of Public Health LACDPH Community Partners Value Award	2022
31. Community Build - Community Health Champion Award	2022
32. 102.3 FM KJLH Proven Achiever Award	2023
CME CONFERENCES ATTENDED	
1. Clinician Well-Being and Resilience: What We Know and How We Move Forward	September 15, 2020
2. The Impact of Skin Color and Ethnicity on Clinical Diagnosis and Research	December 2, 2020
3. NHMA Campaign to Improve Influenza Vaccination Rates for Adult	November 5, 2020
4. Interpreting Electrocardiograms	December 9, 2020
5. COVID-19 Knowledge Dissemination and Exchange for CHW	October 13, 2021
6. AAFP Improving Vaccine Confidence Live Session	October 27, 2021
7. Cancer Screening in Primary Care: Addressing Disparities and the Potential of Improving Outcomes Through the Use of Liquid Biopsy	November 20, 2021
8. AAFP and Johnson & Johnson Enabling Session on Vaccine Equity	November 30, 2021
9. Cognitive Behavioral Therapy CBT for Chronic Pain	January 27, 2022
10. The nation's drug overdose epidemic: Helping children and families, patients with pain	April 2, 2022
11. CMA Virtual Grand Rounds: COVID-19 Update	April 2, 2022
12. CBHN Historical Racism and Impact on Health Disparities	April 7, 2022

13. Faith & Public Health	April 7, 2022
14. Does Public Health Need a Reboot?	April 8, 2022
15. USC KSOM PPHS Grand Rounds - Guest Speaker: Barbara Ferrer, Director LA County Dept of Public Health	April 13, 2022
16. Emerging Challenges and Clinical Updates in Primary Care 2022 Live Virtual Conference: Episode 2	April 30, 2022
17. Children's Health Conference In Collaboration with First 5 LA & DPH	May 19, 2022
18. CDC's PrEP Clinical Practice Guideline and Strategies for Ending the HIV Epidemic in the U.S.	May 19, 2022
19. California Endowment: Voting Rights Act: Health Equity & Justice Monday	May 23, 2022
20. The Healthy CA for All Commission Report: What does it say, what does it mean, and what do we do about it?	May 24, 2022
21. Health Justice Now: A Conversation with AAPI Advocates	May 24, 2022
22. PCSS Webinar: OUD in Hispanic/Latino Communities	May 24, 2022
23. Multifaceted Approaches to Combating Antimicrobial Resistance	May 24, 2022
24. Implementation Tools and Resources for Enhancing Equity-Focused PrEP Services Series	June 16, 2022
25. ICLAC 2022 Vaccine Forum	June 21, 2022
26. Coping with Hope: Learning from the Past and Innovating for the Future to End the HIV Epidemic	June 23, 2022
27. CDU In-Person Community Medical Presentation	June 30, 2022
28. CDU GME Community & Behavioral Health Rotation CBHR: Mock Project Presentations to Community	July 13, 2022
29. PCLP LA Project Showcase	July 29, 2022
30. Guest Speaker UCLA/CDU Pre-matriculation	August 2, 2022

31. LBTQ Initiative - SPCB RFA Pre-Application Conference	August 31, 2022
32. NorCal Symposium on Climate, Health and Equity 2022	September 22, 2022
33. Emerging Challenges and Clinical Updates in Primary Care 2022 Live Virtual Conference: Episode 12	September 29, 2022
34. L.A. Care Behavioral Health Innovation Conference	October 1, 2022
35. National Academy of Medicine NAM Action Collaborative on Clinician Wellbeing Public Launch Event 2022	October 3, 2022
36. National Academy of Medicine NAM Action Collaborative on Clinician Wellbeing: Leveraging the Role of Payers and Regulators in the Health Worker Wellbeing Movement	October 3, 2022
37. International Conference on Physician Health ICPH 2022	October 13-15, 2022
38. AMA State Advocacy Summit SAS 2023	January 7, 2023
39. American Institute of Parliamentarians AIP West Coast Practicum	January 12, 2023
40. National Association for Continuing Education NACE Conversations in Primary Care Conference 2023	February 4, 2023
41. AMA National Advocacy Conference NAC (Washington, DC)	February 12-15, 2023
42. AMA-SHLI MJAF Organizing for Health 2023 - Training Series	February 16, 2023
43. AMA Racial Equity Institute: Groundwater Training	February 21, 2023

PUBLICATION AND BIBLIOGRAPHY

#### **Research Papers (Peer-Reviewed):**

- 1. Bhalla K, Harrison J, **Abraham JP**, Borse NN, Lyons R, Boufous S, Aharonson-Daniel L. Data sources for improving estimates of the global burden of injuries: call for contributors. PLoS Medicine. 2009 Jan; 20(6): 1. Cited in PubMed; PMID: 19166263. Publication Status: Published.
- 2. Bhalla K, Shahraz S, Bartels D, **Abraham JP**. Methods for developing country level estimates of the incidence of deaths and non-fatal injuries from road traffic crashes. International Journal of Injury Control & Safety Promotion. 2009 Dec; 16(4): 239-48. Cited in PubMed; PMID: 20183703. Publication Status: Published.
- 3. Naghavi M, Shahraz S, Bhalla K, Jafari N, Pourmalek F, Bartels D, **Abraham JP**, Motlagh ME. Adverse health outcomes of road traffic injuries in Iran after rapid motorization. Archives of Iranian Medicine. 2009 May; 12(3): 284-94. Cited in PubMed; PMID: 19400607. Publication Status: Published.
- 4. World Health Organization. (2009, November 19). Global Status Report on Road Safety: Time for Action. http://whqlibdoc.who.int/publications/2009/9789241563840\_eng.pdf, Publication Status: Published.
- 5. Bartels D, Bhalla K, Shahraz S, **Abraham JP**, Lozano R, Murray CJ. Incidence of road injuries in Mexico: A Country Report. International Journal of Injury Control & Safety Promotion. 2010 Sep; 17(3): 169-76. Cited in PubMed; PMID: 20182934. Publication Status: Published.
- 6. Vos T, Flaxman AD, Naghavi M, Lozano R, Michaud C, Ezzati M, Shibuya K, Salomon JA, Abdalla S, Aboyans V, **Abraham JP**. Years lived with disability (YLDs) for 1160 sequelae of 289 diseases and injuries 1990-2010: a systematic analysis for the Global Burden of Disease Study 2010. The Lancet. 2012 Dec; 380(9859): 2163-96. Cited in PubMed; PMID: 23245607. Publication Status: Published.
- 7. Murray CJ, Vos T, Lozano R, Naghavi M, Flaxman AD, Michaud C, Ezzati M, Shibuya K, Salomon JA, Abdalla S, Aboyans V, **Abraham JP**, et al. Disability-adjusted life years (DALYs) for 291 diseases and injuries in 21 regions, 1990-2010: a systematic analysis for the Global Burden of Disease Study 2010. The Lancet. 2012 Dec; 380(9859): 2197-223. Cited in PubMed; PMID: 23245608. Publication Status: Published.
- 8. Ubeda C, Espitia-Hardeman V, Bhalla K, Borse NN, **Abraham JP**, Dellinger A, Ferrante D, Peltzer R. National burden of road traffic injuries in Argentina. International Journal of Injury Control & Safety Promotion. 2011 Jun; 19(1): 9-18. Cited in PubMed; PMID: 21660797. Publication Status: Published.
- 9. Lozano R, Naghavi M, Foreman K, Lim S, Shibuya K, Aboyans V, **Abraham JP**, et al.. Global and regional mortality from 235 causes of death for 20 age groups in 1990 and 2010: a systematic analysis for the Global Burden of Disease Study 2010. The Lancet. 2012 Dec; 380(9859): 2095-128. Cited in PubMed; PMID: 23245604. Publication Status: Published.
- 10. Murray, CJL; Aboyans V; **Abraham JP**; et al.. The Global Burden of Disease Study 2010 Country Results: A Global Public Good. The Lancet. 2013 Mar; 381(9871): 965-970. Publication Status: Published.

11. Murray, CJL; **AbrahamJP**; et al.. The State of US Health, 1990-2010: Burden of Diseases, Injuries and Risk Factors. JAMA. 2013 Aug; 310(6): 591-608. Cited in PubMed; PMID: 23842577. Publication Status: Published.

#### Research Papers & White Papers (Non-Peer Reviewed):

- 1. **Abraham JP.** "Ethnobotanical Uses of Medicinal Plants by Shamans in the Amazon Rainforest." Senior Thesis, Emory University. Publication Status: Published. May 1, 2005.
- 2. **Abraham JP.** "Multivariate Analysis of Restraint Use & Injury Severity in Older Child Passengers." Master's Thesis, Emory University. Publication Status: Published. August 1, 2007.
- 3. **Abraham JP**, Yeh PH, Leykum L, Ratner A. Health Care Payment Reform in Bexar County. manuscript prepared and submitted to various journals for review. Publication Status: Pending. August 16, 2011.
- 4. **Abraham JP.** LGBT Medical Education Curriculum Development Resource Guide. submitted to the Curriculum Committee, The University of Texas School of Medicine (San Antonio). Publication Status: Published. October 27, 2011.
- 5. **Abraham JP**. Medical School Grade Reform: A Literature Review. Submitted to the Curriculum Committee, University of Texas School of Medicine (San Antonio). Publication Status: Published. December 9, 2011.
- Abraham JP, et al.. The Annual Student Report: Findings & Recommendations of the Student Concerns Survey. <a href="https://docs.google.com/document/d/1MvBM3VbD1NynX0gWn3MHDhDhYCCfXKRLoxnorutRCjE/">https://docs.google.com/document/d/1MvBM3VbD1NynX0gWn3MHDhDhYCCfXKRLoxnorutRCjE/</a>. February 15. 2012.
- 7. Yu, A; **Abraham JP**; Porter, A; Moore, N; Askin, E; Leykum, L. "Student-driven curricula on health care delivery, policy & economics." AAMC Academic Medicine (manuscript submitted). Publication Status: Published. February 1, 2013.
- 8. **Abraham JP**, Mitchell J, McAuthor R, Uzoije P, Trimm RF. Achieving NCQA-PCMH Recognition: Challenges for Federally Qualified Health Centers (FQHCs). General Electric-National Medical Fellowship Annual Report. 2013 Sep; Publication Status: Submitted.

#### Other Articles, Editorials, Letters to the Editor:

- 1. **Abraham, JP**. (2005, May 1). Ethnobotanical Uses of Medicinal Plants by Shamans in the Amazon Rainforest. Senior Thesis, Emory University. Publication Status: Published.
- 2. **Abraham, JP**. (2007, August 1). Multivariate Analysis of Restraint Use & Injury Severity in Older Child Passengers. Master's Thesis, Emory University. Publication Status: Published.
- 3. **Abraham JP**, Yeh PH, Leykum L, Ratner A. (2011, August 16). Health Care Payment Reform in Bexar County. manuscript prepared and submitted to various journals for review. Publication Status: Pending.
- 4. **Abraham, JP**. (2011, October 27). LGBT Medical Education Curriculum Development Resource Guide. submitted to the Curriculum Committee, The University of Texas School of Medicine (San Antonio). Publication Status: Published.

- 5. **Abraham, JP**. (2011, December 9). Medical School Grade Reform: A Literature Review. Submitted to the Curriculum Committee, University of Texas School of Medicine (San Antonio). Publication Status: Published.
- 6. Yu, A; **Abraham, JP**; Porter, A; Moore, N; Askin, E; Leykum, L. (2013, February 1). Student-driven curricula on health care delivery, policy & economics. AAMC Academic Medicine (manuscript submitted). Publication Status: Published.

### **Research Poster Presentations:**

- 1. **Abraham JP**, Bartolomeos K, de Silva C, Zacharias F, Zacharias E, Bhalla K. (2010). Estimating the Burden of Injuries in Mozambique. Poster presented at: World Injury Conference; London, United Kingdom.
- 2. Bhalla K, **Abraham JP**, Abdalla S. (2010). Analytical Methods for Common Types of Data Sources in sub-Saharan Africa. Poster presented at: World Injury Conference; London, United Kingdom.
- 3. Eze U, Abdalla S, Abdella K, Koranteng A, Mtonga R, Bartolomeos K, **Abraham JP**, Bhalla K. (2010). Injuries in Nigeria, Sudan, Ethiopia, Ghana, Uganda, Zambia and Mozambique. Poster presented at: World Injury Conference; London, United Kingdom.
- 4. **Abraham JP**, Minard J, Alonzo C, Clifton N, Reece-Nguyen T, Esterl R, Jackson J, Shibazaki K, Klugman C. (2012). Creating a SAFE SPACE for LGBTQ+ Medical Students & Residents in Texas A Community Service Learning Project. Poster Presentation presented at: AMSA Empowering Future Physicians Conference; San Antonio, TX.
- 5. **Abraham JP**, Guzman J, Hobza C, Kapudia A, McLeod C, Berggren R, Stone, M. (2014). Access Care Texas: Getting our ACT Together for Health. Poster presented at: Community Service Learning CSL Conference 2014. University of Texas School of Medicine. San Antonio, TX.
- 6. **Abraham JP**, Hobza C, Hotchkin S, Jackson J, Berggren R, Stone, M. (2014). ACT Together for Health: Developing an Effective Public Health Communications & Messaging Strategy. Poster presented at: Community Service Learning CSL Conference 2014. University of Texas School of Medicine. San Antonio, TX.
- 7. **Abraham JP**, Guzman J, Hobza C, Breier L, Castle C, Ferris J, Field C, Flores V, Jensen S, Kapudia A, McLeod C, Koch K, Lomeli S, Lucio S, Mandujano S, Mark A, Oloba P, Richardson A, Riniker K, Sarmiento J, Shaw L, Villanueva G, Wasson E, Zubour R, Berggren R, Stone, M. (2014). ACT Together for Health: Grassroots Organizing Ethical Principles. Poster presented at: Community Service Learning CSL Conference 2014. University of Texas School of Medicine. San Antonio, TX.
- 8. **Abraham JP**. (2014). Creating a Quality Improvement & Patient Safety Committee for Interns and Residents. Poster presented at: CIR/SEIU Quality Improvement + Patient Safety 2nd Annual Summit. Los Angeles, CA.
- 9. **Abraham JP**. (2015). Medical Quality Opportunities for Medical Students and Residents. Poster presented at: ACMQ West Coast Quality Improvement Symposium. University of Southern California. Los Angeles, CA.

10. **Abraham JP**, Aribindi V, Brodie B, Hall J, Huang D, Jerdonek A, Lee P, Nicewarner H, Robinson R, Wegman M, Wen T. (2015). Review of Medical Quality Opportunities for Physicians-in-Training. Poster presented at: Medical Quality 2015, Washington, DC.

#### **Research Oral Presentations:**

- 1. Rosenberg M, Hayes E, Kluglein S, **Abraham JP**. (2007). Closing the Gap in Road Safety. Oral Presentation presented at: 2nd UNStakeholders Forum on Global Road Safety, UN Palais des Nations.; Geneva, Switzerland.
- 2. **Abraham JP**. (2008). Multivariate Analysis of Restraint Use & Injury Severity in Older Child Passengers. Oral Presentation presented at: American Public Health Association; San Diego, CA.
- 3. Bhalla K, Koranteng A, Abdalla S, Abdella K, Eze U, Mtonga R, **Abraham JP**. (2010). Architecture of Data Sources for Measuring Injuries in Africa. Oral Presentation presented at: World Injury Conference; London, United Kingdom.
- 4. **Abraham JP**. (2011). Policy Writing 101 for International Medical Students. Oral Presentation presented at: International Federation of Medical Student Associations IFMSA August Meeting of the General Assembly. Copenhagen, Denmark.
- 5. **Abraham JP**, Porter A, Bready L. (2011). Graduate Medical Education Funding Crisis. Oral Presentation presented at: AAMC & AMSA:GME Funding Crisis Town Hall; San Antonio, TX.
- 6. **Abraham JP**. (2012). Developing an IFMSA Policy Statement on the Decade of Action for Global Road Safety. Oral Presentation presented at: International Federation of Medical Student Associations IFMSA August Meeting of the General Assembly. Delhi, India.
- 7. **Abraham JP**, Real E, Gardner D, Rhodes D, Fowler A, Young V, Kelly P, Riniker K, Berggren R, Flores I. (2012). Meeting the Social Mission: Health Science Education Through Community Collaborations. Oral Presentation presented at: Community Service Learning Conference; San Antonio, TX.
- 8. **Abraham JP**, Minard J, Alonzo C, Clifton N, Reece-Nguyen T, Esterl R, Jackson J, Shibazaki K, Klugman C. (2012). SAFE SPACE, A Community Service Learning Project. Oral Presentation presented at: AMSA Empowering Future Physicians Conference; San Antonio, TX.
- 9. **Abraham JP**. (2012). Medical Education Curriculum Reform. Oral Presentation presented at AMSA Empowering Future Physicians Conference. San Antonio, TX.
- 10. **Abraham JP**. (2012). The Future of Primary Care. Oral Presentation presented at AMSA Empowering Future Physicians Conference. San Antonio, TX.
- 11. **Abraham JP**. (2012). Professional Development for Pre-Medical Students. Oral Presentation presented at AMSA Empowering Future Physicians Conference. San Antonio, TX.
- 12. **Abraham JP.** (2013). Achieving NCQA PCMH Status: Challenges for FQHCs on the Gulf Coast. Oral Presentation presented at: GE-NMF Primary Care Leadership Program Research Symposium; Mobile, AL.
- 13. **Abraham JP**. (2014). OUT for Health: Creating a LGBTQ+ Network for Texas Medical Schools. Oral Presentation presented at: AMSA Empowering Future Physicians Fall Conference. San Antonio, TX.

14. **Abraham JP**, Holly J. Recognition & Accreditation Are Good, But PCMH Culture is King. (2015). Oral Presentation presented at: 7th National Patient-Centered Medical Home Summit; Philadelphia, PA.

### **Peer Reviewed Online Publication:**

1. World Health Organization. (2009, November 19). Global Status Report on Road Safety: Time for Action.http://whqlibdoc.who.int/publications/2009/9789241563840\_eng.pdf, Publication Status: Published.

### **Non-Peer Reviewed Online Publication:**

 Abraham JP, et al.. (2012, February 15). The Annual Student Report: Findings & Recommendations of the Student Concerns Survey. https://docs.google.com/document/d/1MvBM3VbD1NynX0gWn3MHDhDhYCCfXKRLoxnoru

### **Peer Reviewed Book Chapters:**

- 1. Bhalla K, Shahraz S, **Abraham JP**, Bartels D, Yeh PH. (2011). Methods, Data Sources and Estimates of the National Incidence of Road Injuries. In Bhalla K (Ed.), Road Injuries in 18 Countries (pp. 1-100). Washington, DC: The World Bank.
- Bhalla, K; Harrison, J; Shahraz, S; Abraham, JP; Bartels, D; Yeh PH; Naghavi, M; Lozano, R; Vos, T; Phillips, D; Chou, D; Wurtz, B; Gonzalez-Medina, D; Murray CJL. (2013). Data Sources, Methods, and Estimates of the National Incidence of Road Injuries. In Bhalla, K
   (Ed.), Burden of Road Injuries in sub-Saharan Africa (pp. 7-94). Washington, DC: The World Bank.
- 3. Rosenberg M, Hayes E, **Abraham JP**. (2006). Making Roads Safe in Latin America and the Caribbean. In Rosenberg M (Ed.), Making Roads Safe (pp. 1-100). Atlanta, Georgia: The World Bank.

#### LECTURES AND PRESENTATIONS GIVEN

- 1. "CIR/SEIU 2<sup>nd</sup> Annual Quality Improvement & Patient Safety Summit Committee of Interns & Residents CIR." Los Angeles Athletic Club LAAC, Los Angeles, CA. September 27, 2014.
- 2. "Morbidity & Mortality Report: Code Status Miscommunication & Advance Care Planning." USC Family Medicine Residency Program at Dignity Health California Hospital, Los Angeles, CA. November 14, 2014.
- 3. "University of Southern California Quality Improvement Symposium" University of California Keck School of Medicine, Los Angeles, CA. January 10, 2015.
- 4. "Improving Patient Safety in Graduate Medical Education: Providing Resident Physicians Adequate Supervision & Training." University of Southern California Family Medicine Residency Program at Dignity Health California Hospital, Los Angeles, CA. June 19, 2015.
- 5. "Strategies for Increasing Underrepresented Minorities in the Health Professions." Community Mental Health Center. University of Southern California Family Medicine Pathways Pipeline Program, Los Angeles, CA. August 11, 2015.

- 6. "Morbidity & Mortality Report: Delay of Care of Chronic Kidney Disease Resulting in End-Stage Renal Disease." University of Southern California Family Medicine Residency Program at Dignity Health California Hospital, Los Angeles, CA. October 21, 2015.
- 7. "Creating a Los Angeles Consortium for Health Careers Pipelines Program." Facilitator, California Medical Association Foundation (CMAF), Los Angeles, CA. March 3, 2016.
- 8. "Journal Club: Adverse Effects of Proton Pump Inhibitors." University of Southern California Family Medicine Residency Program at Dignity Health California Hospital, Los Angeles, CA. August 2, 2016.
- 9. "Medicare Access & Children's Health Insurance Program Reauthorization Act (MARCA): MARCA Rules, Sustained Growth Rate (SGR) is dead." Medical Staff, Dignity Health California Hospital Medical Center, Los Angeles, CA. October 15, 2016.
- 10. "Gun Violence as A Public Health Crisis: How Research Informs Public Policy." Moderator, American Medical Association Interim Meeting of the House of Delegates, Orlando, FL. November 11, 2016.
- 11. "Treating Violence like a Contagious Disease: Gun Violence as a Public Health Crisis." Facilitator, American Medical Association Interim Meeting of the House of Delegates, Orlando, FL. November 12, 2016.
- 12. "Putting Gun Violence in Context: What Do We Know? What Can Physicians Do?" Facilitator, American Medical Association Interim Meeting of the House of Delegates, Orlando, FL. November 12, 2016.
- 13. "Morbidity & Mortality Report: Undiagnosed Pre-Eclampsia." University of Southern California Family Medicine Residency Program at Dignity Health California Hospital, Los Angeles, CA. December 11, 2016.
- 14. "Careers in Primary Care Panel Discussion." University of Southern California Primary Care Physician Assistant Pipeline Program, Los Angeles, CA, May 06, 2017.
- 15. "Achieving Health Equity in America: Looking Back and Moving Forward with Health Reform." Facilitator, American Medical Association Interim Meeting of the House of Delegates, Orlando, FL. June 09, 2017.
- 16. "Introduction to Organized Medicine." Medical Student Body, University of Southern California, Keck School of Medicine, Los Angeles, CA. November 07, 2017.
- 17. "Introduction to Organized Medicine." Medical Student Body, College of Osteopathic Medicine, Western University, Pomona, CA. January 29, 2018.
- 18. "Primary Care & Underserved Populations: Challenges & Opportunities." Family Medicine Interest Group (FMIG), University of Southern California, Keck School of Medicine, Los Angeles, CA. April 09, 2018.

- 19. "Improving the Health of Individuals Released from Incarceration." Panelist, Los Angeles County Department of Healthcare Services (DHS) & Los Angeles Care, Los Angeles, CA. April 24, 2018.
- 20. "Kaiser Permanente Introduction to Health Policy & Organized Medicine." Kaiser Permanente Community Medicine Fellowship, Los Angeles, CA. May 4, 2018.
- 21. "Dementia & Mental Health: A Primary Care Perspective." Los Angeles Urban League Guild, Los Angeles, CA. May 19, 2018.
- 22. "An Introduction to Health Policy: Medical Quality & Public Health." Psychiatry & Family Medicine Resident Orientation, Charles Drew University, Los Angeles, CA. July 6, 2018.
- 23. "Network Building & Social Capital in Primary Care." Primary Care Leadership Program Learning Day, National Medical Fellowships (NMF), Altamed, Los Angeles, CA. July 18, 2018.
- 24. "Research & Scholarly Activity Reactor Panel." Primary Care Leaderships Program, National Medical Fellowships, Altamed, Los Angeles, CA. July 26, 2018.
- 25. "Primary Care for Vulnerable Patients with Chronic Pain." Los Angeles CARE Physician Leadership Program, Los Angeles, CA. August 8, 2018.
- 26. "Introduction to Careers in Primary Care." University of Southern California Primary Care Physician Assistant Pipeline Program, Los Angeles, CA. May 11, 2019.
- 27. "Kaiser Permanente Introduction to Health Policy & Organized Medicine." Kaiser Permanente Community Medicine Fellowship, Los Angeles, CA. May 13, 2019.
- 28. "Careers in Primary Care." Primary Care Leadership Program, National Medical Fellowships (NMF), Altamed, Los Angeles, CA. July 26, 2019.
- 29. "COVID-19 Legislative Briefing for Assembly District 64." Assemblymember Mike Gipson, AD64, Los Angeles, CA. March 30, 2020.
- 30. "COVID-19 Town Hall for Assembly District 58." Assemblymember Cristina Garcia, AD58, Los Angeles, CA. March 31, 2020.
- 31. "Telemedicine in the Time of Coronavirus." Grand Rounds, Good Samaritan Hospital, Los Angeles, CA. April 8, 2020.
- 32. "COVID-19 Town Hall for Assembly District 55." California State Assembly, Los Angeles, CA. May 20, 2020.
- 33. "COVID-19 Healthcare Roundtable." Tri Counties Democratic Club, Los Angeles, CA. June 4, 2020.
- 34. "Soul Talk with the CDP African-American Caucus." California Democratic Party, Los Angeles, CA. June 13, 2020.
- 35. "Strengthening our Communities: A Virtual Town hall on Racial Justice." Congressmember Karen Bass, Lucille Roybal-Allard, & Judy Chu, Los Angeles, CA. June 24, 2020.

- 36. "Mental Health and COVID-19: Eliminate Disparities." Los Angeles, CA. July 18, 2020.
- 37. "Trauma Informed Care in the Medical Home, A Population Based Approach to Caring for Communities in the Context of COVID-19." LA Care Conferencing, Los Angeles, CA. July 21, 2020.
- 38. "Immunity and Scope of Practice Issues During COVID-19." Cooperative of American Physicians, Los Angeles, CA. July 22, 2020.
- 39. "Resilience Session The Behavioral Health Impacts of COVID-19" Health Homes Program, Los Angeles, CA. July 24, 2020.
- 40. "Courageous Conversations II for AMA Ambassadors." American Medical Association, Los Angeles, CA. July 26, 2020.
- 41. "LGBTAA: Queer & Now Panel Discussion." Gay, Lesbian & Straight Education Network, Los Angeles, CA. July 29, 2020.
- 42. "COVID-19 Vaccines and Treatments: An Inside Look at What Lies Ahead." Aspen Ideas: Health & Mount Sinai Health System, Los Angeles, CA. September 10, 2020.
- 43. "LGBTQ Professionals in Healthcare Guided Networking." Out Professionals, Los Angeles, CA. September 10, 2020.
- 44. "The Twindemic Planning for the Influenza Season During COVID-19." Afternoon Teach, Los Angeles, CA. September 16, 2020.
- 45. "Advancing the Response to COVID-19: Sharing Promising Programs and Practices for Racial and Ethnic Minority Communities." Human Health Services Office of Minority Health, Los Angeles, CA. September 17, 2020.
- 46. "Residency Application Process: Current Challenges and Potential Solutions." American Medical Association, Los Angeles, CA. September 28, 2020.
- 47. "Misinformation and Mistrust: COVID-19 Conversations on Race and Gender Equity." Duke University Clinical & Translational Science Institute CTSI and Social Science Research Institute SSRI, Los Angeles, CA. October 2, 2020.
- 48. "The 2020 Election: LGBTQ Electeds, the LGBTQ Vote, and the Future of LGBTQ Rights." The University of California, Los Angeles, Los Angeles, CA. November 10, 2020.
- 49. "LA County Commission on HIV Annual Meeting." Los Angeles County Board of Supervisors, Los Angeles, CA. November 12, 2020.
- 50. "Policy Cafe, No Going Back: Charting a Path Toward an Equitable LA." Community Clinics Association of Los Angeles County CCALAC, Los Angeles, CA. November 13, 2020.

- 51. "When Two Pandemics Meet: HIV and COVID-19 in the Hispanic LGBTQ Community." National Hispanic Medical Association NHMA, Los Angeles, CA. December 1, 2020.
- 52. "The National COVID-19 Surge and Hope for 2021." Grand Rounds, Los Angeles, CA. December 8, 2020.
- 53. "Health + Justice: Inequities in the COVID-19 Vaccine Rollout." Los Angeles, CA. February 24, 2021.
- 54. "IMMAWII Covid 19 Panel." I'll Make Me a World in Iowa, Los Angeles, CA. February 27, 2021.
- 55. "Black/African American COVID-19 Media Briefing." The LAGRANT Foundation, Los Angeles, CA. March 8, 2021.
- 56. "A Gathering of Faiths and Government: COVID 19 The Vaccine & Lessons Learned." The City of Los Angeles, Los Angeles, CA. March 11, 2021
- 57. "COVID-19 Vaccine Eligibility Guidance for People Experiencing Homelessness." California Department of Housing & Community Development, March 19, 2021.
- 58. "California Virtual Town Hall: COVID-19 Update." Los Angeles County Department of Public Health LACDPH, Los Angeles, CA. March 20, 2021.
- 59. "COVID-19 Lectures." Medical Education Speakers Network MESN, Los Angeles, CA. April 9, 2021.
- 60. "Shot of Faith: Town Hall." Genesis Church, Los Angeles, CA. April 10, 2021.
- 61. "Shot of Faith Town Hall." First Church of God Center of Hope, Los Angeles, CA. April 13, 2021.
- 62. "Public Health & Practice Perspectives on Equity." LA Care Conferencing Learning & Development Training, Los Angeles, CA. April 15, 2021.
- 63. "Shot of Faith Town Hall." California State Baptist Convention, Los Angeles, CA. April 16, 2021.
- 64. "Shot of Faith Interview." LA Focus, Los Angeles, CA. April 19, 2021.
- 65. "Shot of Faith Town Hall." Calvary Baptist Church, Los Angeles, CA. April 21, 2021.
- 66. "Coming Out of Quarantine Town Hall." American Associates of Family Medicine AAFM, Los Angeles, CA. April 25, 2021.

- 67. "Shot of Faith Town Hall." Mt. Zion Baptist Church, Los Angeles, CA. April 28, 2021.
- 68. "California Democratic Party CDP Convention Presentation on MICRA and FIPA." California Democratic Party CDP, Los Angeles, CA. March 4, 2022
- 69. "Shot of Faith Town Hall." LoveLand Church, Los Angeles, CA. May 5, 2021.
- 70. "Shot of Faith Town Hall. "Faithful Central, Los Angeles, CA. May 10, 2021.
- 71. "Shot of Faith, Town Hall." Greater St. John, Los Angeles, CA. May 12, 2021.
- 72. "Telemedicine Lectures." Medical Education Speakers Network MESN, Los Angeles, CA. May 14, 2021.
- 73. "Coming Out of Quarantine...A Town Hall for Our Community and our Seniors." African American Firefighter Museum, Los Angeles, CA. May 16, 2021.
- 74. "Government Accountability Office GAO Annual Meeting." United States Government Accountability Office, Los Angeles, CA. May 18, 2021.
- 75. "UCSD School of Medicine ANES 223 Spr 2021 Health Policy Course." The University of California, San Diego, San Diego, CA. May 17, 2021.
- 76. "AD55 COVID-19 Town Hall." Mayor Rodriguez, Walnut Hill, CA. May 20, 2021.
- 77. "COVID-19 Vaccine Update from the Frontlines." Charles R. Drew University Medical Society, Los Angeles, CA. May 20, 2021.
- 78. "USC Public Health Practicum Experience." The University of Southern California, Los Angeles, CA. May 21, 2021.
- 79. "NMA Regional Conference." National Medical Association, Los Angeles, CA. May 21, 2021.
- 80. "COVID-19 Community Leadership Summit." The University of California, Los Angeles, Charles R. Drew University of Medicine, & The California Community Foundation, Los Angeles, CA. May 21, 2021.
- 81. "South Asian LGBTQ Mental Health." Los Angeles, CA. May 23, 2021.
- 82. "Health Literacy Conference 2021 Keynote Address Panel." Integrated Healthcare Association, Los Angeles, CA. May 25, 2021.
- 83. "Shot of Faith Town Hall." New Mt. Calvary, Los Angeles, CA. May 25, 2021.
- 84. "Telemedicine Lectures." Medical Education Speakers Network MESN, Los Angeles, CA. May 28, 2021.

- 85. "If It Were Your Family What Would You Want? A Balanced and Informed Approach to Reinstating Family Presence." Planetree International & American Nurses Foundation, Los Angeles, CA. June 2, 2021.
- 86. "Healthcare Roundtable on COVID-19." Tri-Counties Democratic Club, Los Angeles, CA. Jun 4, 2021
- 87. "AMA Plenary Session: Transforming health care for a post-pandemic world." American Medical Association AMA, Los Angeles, CA. June 5, 2021.
- 88. "Shot of Faith Town Hall." The Way Christian Center, Los Angeles, CA. June 7, 2021.
- 89. "Shot of Faith Town Hall." Friendship Baptist Church, Los Angeles, CA. June 8, 2021.
- 90. "Leadership in Action Case Study: Kedren Community Health Center." Bay Area Health Equity Speaker Series, Los Angeles, CA. June 15, 2021.
- 91. "Shot of Faith Town Hall." New Mt. Pleasant Church, Los Angeles, CA. June 17, 2021.
- 92. "Black and African American Statewide Media Briefing." California Department of Public Health CDPH, Los Angeles, CA. June 17, 2021.
- 93. "COVID-19 and its Exacerbation of Health Inequities." The University of Southern California & The Public Policy Institute, Los Angeles, CA. June 18, 2021.
- 94. "COVID-19 in Los Angeles Discussion Forum." The University of Southern California Gher Family Center for Health System Science and Innovation, Los Angeles, CA. June 18, 2021.
- 95. "Shot of Faith Town Hall." Future Community Church, Los Angeles, CA. June 22, 2021.
- 96. "Shot of Faith Town Hall." Ebenezer Missionary Baptist Church, Los Angeles, CA. June 27, 2021.
- 97. "Shot of Faith Town Hall." Mount Calvary Church, Los Angeles, CA. June 29, 2021.
- 98. "Shot of Faith Town Hall." West Side Church of God & Fresno Churches, Los Angeles, CA. June 29, 2021.
- 99. "Shot of Faith Town Hall." New Mt. Pleasant Church, Los Angeles, CA. July 1, 2021.
- 100. "Shot of Faith Town Hall." Genesis Church, Los Angeles, CA. July 6, 2021.
- 101. "Shot of Faith Town Hall." California Christian Center of LA, Los Angeles, CA. July 7, 2021.

- 102. "Shot of Faith Town Hall" True Faith Missionary Baptist Church, Los Angeles, CA. July 13, 2021.
- 103. "Shot of Faith Town Hall." Gracepointe Faith Church, Emmanuel Temple Apostolic Church, & The Well Ministries International, Los Angeles, CA. July 19, 2021.
- 104. "NAACP Statewide Press Conference." National Association for the Advancement of Colored People, Los Angeles, CA. July 24, 2021.
- 105. "A Conversation w/ Dr. Abraham on the COVID-19 Frontlines (Addressing Vaccine Hesitancy)." WebMD, Los Angeles, CA. July 27, 2021.
- 106. "Planning for Fall: Pediatric Immunizations and the California COVID-19 Vaccination Program." California Department of Public Health CDPH, Los Angeles, CA. July 28, 2021.
- 107. "CA Safe Schools For All Health Panels Central Valley/Sacramento." California Department of Public Health, CPDH, Los Angeles, CA. July 28, 2021.
- 108. "CA Safe Schools For All Health Panels Los Angeles." California Department of Public Health, CPDH, Los Angeles, CA. July 29, 2021.
- 109. "CA Safe Schools For All Health Panels Los Angeles." California Department of Public Health, CPDH, Los Angeles, CA. August 5, 2021.
- 110. "An Expert Witness, Public Health Hearing on COVID-19." Los Angeles County Board of Supervisors, Los Angeles, CA. August 11, 2021.
- 111. "COVID-19 Vaccines for Foster Families." Allies for Every Child, Los Angeles, CA. August 10, 2021.
- 112. "Board District 7 Meeting." Los Angeles Unified School District LAUSD, Los Angeles, CA. August 11, 2021.
- 113. "Town Hall." Assemblymember Jones Sawyer, Los Angeles, CA. August 12, 2021.
- 114. "Town Hall." Black Health Trust, Los Angeles, CA. August 22, 2021.
- 115. "Gardena Jazz Festival." The City of Gardena, Los Angeles, CA. August 22, 2021.
- 116. "COVID-19 Update." Baptist Ministers Conference, Los Angeles, CA. August 23, 2021.
- 117. "COVID-19 Update with LA City Controller Ron Galperin." The City of Los Angeles, Los Angeles, CA. August 25, 2021.
- 118. "LA Civil & Human Rights & Equity Office Grand Opening & Press Conference." The Los Angeles Civil & Human Rights & Equity Office, Los Angeles, CA. September 13, 2021.

- 119. "KJLH Panel Discussion: Take a Shot!" Kindness, Joy, Love, & Happiness Radio KJLH, Los Angeles, CA. September 15, 2021.
- 120. "Healing Together." Black Vax, Los Angeles, CA. September 15, 2021.
- 121. "AAFP Vaccine Hesitancy CME." American Academy of Family Physicians AAFP, Los Angeles, CA. October 13, 2021.
- 122. "PCE Live Webinar Post COVID Care." LA Care Conferencing, Los Angeles, CA. August 12, 2021.
- 123. "Board District 7 Meeting" Los Angeles Unified School District LAUSD, Los Angeles, CA. August 12, 2021.
- 124. "COVID-19 Townhall for Sheet Metal Cutters & Welders." Paramount Medals, Los Angeles, CA. August 13, 2021.
- 125. "COVID-19 Town Hall." Verbum Dei High School, Los Angeles, CA. August 16, 2021.
- 126. "CCALAC Policy Cafe, Pandemic Pivot: Regaining Lost Ground on LA's Invisible Epidemics." Community Clinics Association of Los Angeles County CCALAC, Los Angeles, CA. September 17, 2021.
- 127. "CMA President-Elect Candidate Forum on the Climate Crisis." California Medical Association CMA, Los Angeles, CA. September 17, 2021.
- 128. "SoCal AME Conference 5th District Meeting." African Methodist Episcopal Church, Los Angeles, CA. September 19, 2021.
- 129. "To Vaccinate or Not?! A Public Debate." Black Vax, Los Angeles, CA. September 19, 2021.
- 130. "CHW Certification Speaker." Iowa Chronic Care Consortium, Los Angeles, CA. September 22, 2021.
- 131. "State of the City Forum." St John's Cathedral, Los Angeles, CA. September 22, 2021.
- 132. "COVID-19 Town Hall." Safe Place for Youth, Los Angeles, CA. September 23, 2021.
- 133. "Dispelling Myths About the COVID-19 Vaccine." The University of Southern California, Los Angeles Geffen School of Medicine, Los Angeles, CA. September 28, 2021.
- 134. "Town Hall." Rivera Community of Schools, Los Angeles, CA. September 28, 2021.
- 135. "Town Hall for COVID-19 Booster Shot for Age 65+ and High-Risk Individuals." California Department of Public Health CDPH, Los Angeles, CA. September 29, 2021.

- 136. "Town hall." Rivera Community of Schools, Los Angeles, CA. September 29, 2021.
- 137. "Town Hall." Carson Community of Schools, Los Angeles, CA. September 29, 2021.
- 138. "Town Hall" Wilmington Community of Schools, Los Angeles, CA. September 30, 2021.
- 139. "Town hall." San Pedro Community of Schools, Los Angeles, CA. September 30, 2021.
- 140. "Town Hall on Racism & Health Equity." California Medical Association CMA, Los Angeles, CA. September 30, 2021.
- 141. "Interview w/ LA Focus Editor Ms. Lisa Collins." A Shot of Faith Campaign, Los Angeles, CA. October 1, 2021.
- 142. "BD7 Conversation: Student Vaccine Mandate." Los Angeles Unified School District LAUSD, Los Angeles, CA. October 6, 2021.
- 143. "Physicians for a Healthy California NEPO Summit 2021." California Medical Association CMA, Los Angeles, CA. October 8, 2021.
- 144. "Faith Leader Town Hall on COVID-19 Vaccines." Los Angeles Unified School District, Los Angeles, CA. Oct 10, 2021.
- 145. "COVID Vaccination Town Hall." Fremont Community of Schools, Los Angeles, CA. October 14, 2021.
- 146. "Johnson & Johnson A Conversation on Racial Health Disparities Series" Johnson & Johnson, Los Angeles, CA. October 15, 2021.
- 147. "USC CVN Presentation South Los Angeles." The University of Southern California, Los Angeles, CA. October 16, 2021.
- 148. "Panel Session 1: Optimizing Health Service Delivery through Innovation and Technology." International Association of Providers of AIDS Care Los Angeles, CA. October 20, 2021.
- 149. "Eritrea Conference." Los Angeles, CA. October 24, 2021.
- 150. "School Parent Education on Vaccinations Town Hall." Friends of GALA Los Angeles Unified School District LAUSD, Los Angeles, CA. October 25, 2021
- 151. "Community Partner Meeting Update on COVID-19 Vaccinations." BIG:LEAP, Los Angeles, CA.October 27, 2021
- 152. "CMA Physicians Depoliticizing Climate: A Conversation." California Medical Association CMA, Los Angeles, CA. October 28, 2021.

- 153. "Parent Town Hall Meeting Spanish." Camino Nuevo Charter Academy, Los Angeles, CA. November 2, 2021.
- 154. "LAUSD Vaccine Presentation." Los Angeles Unified School District LAUSD, Los Angeles, CA. November 4, 2021.
- 155. "Town Hall." Wilmington Community of Schools, Los Angeles, CA. November 4, 2021.
- 156. "COVID Conversations #9: COVID 19 Vaccines 5- 11 Year Olds." California Immunization Coalition, Los Angeles, CA. November 4, 2021.
- 157. "LAUSD Vaccination Presentation." Los Angeles Unified School District LAUSD, Los Angeles, CA. November 5, 2021.
- 158. "Plenary Session on COVID-19 & Health Equity w/ Dr. Peter Hotez." American Medical Association AMA, Los Angeles, CA. November 6, 2021.
- 159. "Science and Storytelling: Making Physicians' Voices the Loudest in the Room." American Medical Association AMA, Los Angeles, CA. November 6, 2021.
- 160. "COVID-19 Town Hall Meeting." ISANA Academies, Los Angeles, CA. November 8, 2021.
- 161. "COVID-19 Frontline Series: A Light in the Darkness: New Virus-neutralizing Monoclonal Antibodies and Other Speaker, Point-of-Care Therapies Recently Granted Emergency Use Authorization for Patients with COVID-19." Med Learning Group, Los Angeles, CA. November 9, 2021.
- 162. "LAUSD Vaccination Presentation." Los Angeles Unified School District, Los Angeles, CA. November 9, 2021.
- 163. "How to Talk to Parents about COVID-19 Vaccination for Children." United States Department of Health and Human Services HHS, Los Angeles, CA. November 10, 2021.
- 164. "COVID-19 Vaccines Presentation." Pilgrim School, Los Angeles, CA. November 10, 2021.
- 165. "Decarbonizing the Health Sector and Building Climate Resilience." National Academy of Medicine NAM, Los Angeles, CA. November 11, 2021.
- 166. "Town Hall on COVID-19." Los Angeles County, Los Angeles, CA. November 18, 2021.
- 167. "Advancing Equity: Healthcare Barriers for Gender-Diverse Populations." Centene, Los Angeles, CA. November 19, 2021.
- 168. "Shot of Faith Town Hall." Cain Memorial AME, Los Angeles, CA. November 23, 2021.

- 169. "LAUSD Fall LEA Collaborative Meeting." Los Angeles Unified School District LAUSD, Los Angeles, CA. November 29, 2021.
- 170. "Town Hall." Wilmington Community of Schools, Los Angeles, CA. December 16, 2021.
- 171. "Living in a Post-COVID World: Where Are We Going? What's Your Plan?" Black Health Trust, Los Angeles, CA. January 9, 2022.
- 172. "COVID Update." California Missionary Baptist State Convention, Los Angeles, CA. January 26, 2022.
- 173. "Black History Month Event." L.A. Care, Los Angeles, CA. February 3, 2022.
- 174. "Revolutionizing Access to Care in the Black Community." LA Care Health Plan, Los Angeles, CA. February 3, 2022.
- 175. "Roundtable on COVID-19." Black & African-American Media, Los Angeles, CA. February 22, 2022.
- 176. "The Ellen Show." The Ellen Show, Los Angeles, CA. March 8, 2022.
- 177. "Fireside Chat with Revry: Emerging Diverse Founders & Leaders." Gaingels LA, Los Angeles, CA. March 9, 2022.
- 178. "Councilor Curren Price Campaign Launch." LA City Council Councilor Curren Price, Los Angeles, CA. March 22, 2022.
- 179. "Fostering Well-being through Connection and Communication." American Medical Association AMA, Los Angeles, CA. March 29, 2022.
- 180. "Councilor Curren Price Event." LA City Council Councilor Curren Price, Los Angeles, CA. April 1, 2022.
- 181. "Story of Us." Climate Health Now, Los Angeles, CA. April 13, 2022.
- 182. "COVID-19: Who Have We Left Behind? And What Have We Left Behind?" American Association of Family Physicians AAFP, Los Angeles, CA. April 20, 2022.
- 183. "Brothers, Can We Talk? A Community Conversation and Wellness Event for Black Men." California Department of Public Health CDPH, Los Angeles, CA. April 24, 2022.
- 184. "CDU Community Forum April 2022." Charles R. Drew University of Medicine, Los Angeles, CA. April 26, 2022.
- 185. "Back to the Basics: Talking with Patients about COVID-19 Vaccines." #ThisISOurShot, Los Angeles, CA. May 5, 2022

- 186. "MICRA Modernization Presentation." Los Angeles County Medical Association LACMA, Los Angeles, CA. May 5, 2022
- 187. "Gender Affirming Community of Practice." Denver Prevention Training Center, Los Angeles, CA. May 10, 2022.
- 188. "UCLA Research Day Keynote Address Democratization of Health." The University of California, Los Angeles Geffen School of Medicine, Los Angeles, CA. May 11, 2022.
- 189. "38th Annual UCLA-Affiliated Multi-Campus Family Medicine Research Day." The University of California, Los Angeles Geffen School of Medicine, Los Angeles, CA. May 11, 2022.
- 190. "Lifesaving COVID-19 Antiviral Treatments" Charles R. Drew University School of Medicine, Los Angeles, CA. May 18, 2022.
- 191. "CDU WIP featuring Dr. Angela Venegas-Murillo and Dr. Dilara Üsküp." Charles R. Drew University School of Medicine, Los Angeles, CA. May 18, 2022.
- 192. "KJLH Women's Health Symposium (Panel Discussion and Breakout Session." Kindness, Joy, Love, & Happiness Radio KJLH, Los Angeles, CA. May 21, 2022.
- 193. "Angeleno Corps Health Equity Career Panel." Angeleno Corps, Los Angeles, CA. June 3, 2022.
- 194. "Monkeypox: An Update for CBOs Serving LGBTQ+ Californians." California Department of Public Health CDPH, Los Angeles, CA. June 16, 2022.
- 195. "CHMC FMRP Health Policy & Advocacy for Family Medicine Residents." California Hospital Medical Center & The University of Southern California, Los Angeles, CA. August 18, 2022.
- 196. "Community Meeting on MPX." AVATAR LA, Los Angeles, CA. August 24th, 2022.
- 197. "Rock the Vax COVID-19 and HIV Webinar." First African Methodist Episcopal Church, Los Angeles, CA. September 14, 2022.
- 198. "CRDMS COVID Lecture." Charles R. Drew Medical Society, Los Angeles, CA. September 23, 2022.
- 199. "Community MPX Prevention Strategy Meeting." LA County Department of Public Health LACDPH, Los Angeles, CA. September 27, 2022.
- 200. "Leveraging the Role of Payers and Regulators in the Health Worker Well-Being Movement." National Academy of Medicine NAM, Los Angeles, CA. October 3, 2022.
- 201. "Panel Discussion, Climate Crisis and Public Health." The New Yorker Festival The Nature Conservancy, Los Angeles, CA. October 7, 2022.

- 202. "Mingle at the Mansion, COVID-19 and Beyond." Charles R. Drew Medical Society, Los Angeles, CA. October 8, 2022.
- 203. "Systematic Impact of COVID-19 & MPX on Communities of Color." Bridge Builders Foundation Omega Psi Phi Fraternity, Los Angeles, CA. October 11, 2022.
- 204. "Race as a Risk Factor and Environmental Racism." American Medical Student Association Racism in Medicine Course, Los Angeles, CA. October 11, 2022.
- 205. "COVID-19 Update." Community Response System of South Los Angeles CRSSLA Public Health Committee, Los Angeles, CA. October 13, 2022.
- 206. "CDU Community Forum on COVID-19." Charles R. Drew University School of Medicine, Los Angeles, CA. October 25th, 2022.
- 207. "UCLA Color of Care Film Screening & Panel." The University of California Los Angeles Geffen School of Medicine, Los Angeles, CA. October 26, 2022.
- 208. "COVID: Where We've Been and Where We Are Going As a Community?" Ethiopian Community LA ECLA, Los Angeles, CA. October 29, 2022.
- 209. "LA Healthcare Awards." Patient Care Foundation PCF, Los Angeles, CA. November 4, 2022.
- 210. "Sabbath Town Hall Series COVID-19 Update." South Central Prevention Coalition, Los Angeles, CA. November 27, 2022.
- 211. "CDU Health Care Opportunities Program HCOP Academy Retreat." Charles R. Drew University School of Medicine, Los Angeles, CA. December 2, 2022.
- 212. "Premiere *Vaccinate Watts*." Santa Clarita Film Festival, Los Angeles, CA. December 9, 2022.
- 213. "Health Justice & Systems of Care HJSC Guest Lecturer: Healthcare Reform: History, Current Developments & Future Prospects." USC Keck School of Medicine KSOM, January 18, 2023.
- 214. "Translational Perspectives on Pre-Exposure Prophylaxis PrEP for HIV", panelist, UCLA Center for HIV Identification, Prevention, and Treatment Services CHIPTS and UCLA Clinical and Translational Science Institute CTSI, January 18, 2023.
- 215. "USP Convention Joint Sector Meeting- Trust in Vaccines: Ensuring quality from development to distribution", January 26, 2023.
- 216. USC Family Medicine Research Day Symposium Keynote Speaker, February 1, 2023.
- 217. AMA Healthcare & Climate Change: Prioritizing Health Equity, February 1, 2023.

#### SIGNIFICANT MEETINGS ATTENDED

- 1. Catholic Hospital Association CHA 2020 Virtual Assembly, June 8, 2020.
- 2. American Academy of Family Physicians AAFP National Conference of Constituency Leaders NCCL, June 13, 2020.
- 3. State of Reform: "Virtual Conversation: Black Leadership in U.S. Health Care and Health Policy.", June 19, 2020.
- 4. Global Health Care, LLC: "Summit on Health System Recovery from the COVID-19 Pandemic.", June 22, 2020.
- 5. Harvard University Radcliffe Institute for Advanced Study: "Amplifying Community Voices: LGBTQ Health and Wellbeing during COVID-19.", June 26, 2020.
- 6. The National Black Justice Coalition: "Black & LGBTQ: At the Intersection of a Racist & Homo/Transphobic CJ System.", June 30, 2020.
- 7. Charles R. Drew University M. Alfred Haynes Lecture Series: "The Long Road Home.", July 15, 2020.
- 8. National Hispanic Medical Association NHMA COVID-19 Virtual Briefing Series: "COVID-19 Impact on Health Care Delivery.", July 22, 2020.
- 9. Blue Shield of California Promise Health Plan Community Conversation Series: "Community Conversation with Senator Holly J. Mitchell.", July 27, 2020.
- 10. American Medical Association AMA-ASSN: "Medical Education Update: UME & GME Innovations.", August 6, 2020.
- 11. Medical Societies Consortium on Climate and Health: "Storytelling training: Health Voices for Climate Action.", August 11, 2020.
- 12. American Psychological Association APA Town Hall: "APA Addresses Structural Racism, Part Two: The March Continues.", August 24, 2020.
- 13. National Hispanic Medical Association NHMA: "COVID-19 Virtual Briefing Series: Dealing with the New Normal.", August 26, 2020.
- 14. American Medical Association AMA: "Foundation Update: Philanthropy in Action.", August 26, 2020.
- 15. United States Health and Human Services US HHS National Center for Vital Health Statistics NCVHS Privacy Subcommittee Meeting, September 14, 2020.

- 16. Stanford University Sean N. Parker Center for Allergy & Asthma Research: "NorCal Symposium on Climate and Pandemic Resilience in Health Care.", September 25, 2020.
- 17. Climate Awakening: "Breaking the Silence: Sharing Climate Emergency Feelings.", November 25, 2020.
  - 18. Soulforce Nonviolence Workshop w/ Rav. Lawson, December 19, 2020.
  - 19. Emory University: "Community Conversation on Allyship as a Journey.", January 5, 2021
- 20. California Medical Association CAM: "Strategies to Translate Existing CMA Climate Policies Into Action w/ Yvonne Choong, CMA VP.", January 8, 2021.
- 21. Kedren Vaccines and LA City & County Native American Indian Native Alaskan Commission COVID-19 Vaccine Committee Meeting, April 8, 2021
- 22. California Democratic Party LGBTQ Caucus: "Harvey Milk Day Celebration & Pride Season Kick Off.", May 22, 2021.
- 23. University of California, Los Angeles Presentation: "Policy and Research Priorities to End the Epidemics of HIV, Viral Hepatitis, STIs, and Overdose.", November 10, 2021.
- 24. American Medical Association House of Delegates: "Protecting Our Planet: Energy Efficiency.", November 15, 2021.
- 25. Center for HIV Identification, Prevention, and Treatment Service CHIPTS & The San Diego Center for AIDS Research SDCFAR: "World AIDS Day 2021 Event: Addressing Inequities and Syndemics to End the HIV Epidemic.", December 1, 2021.
- 26. United States Pharmacopeia & Fight the Fakes Alliance: "Global Solutions to Confront Substandard and Falsified COVID-19 Vaccines.", December 6, 2021.
- 27. 2021 World AIDS Day California Council of Behavioral Health Agencies: "Addressing Behavioral Health: A Critical Component To Ending The HIV Epidemic In The U.S.", December 6, 2021.
  - 28. American Medical Association AMA Scope of Practice Summit, December 15, 2021.
- 29. Interagency Coordinating Committee on the Validation of Alternative Methods: "Communities of Practice: New Approach Methodologies to Assess Developmental Neurotoxicity.", January 25, 2022.
  - 30. San Francisco Department of Public Health: "Financing HIV PrEP Webinar.", February 23, 2022.
- 31. California Department of Public Health CDPH LGBTQIA Initiative Conference, February 25, 2022.

- 32. Alameda-Contra Costa Medical Association: "Medical Society Event: Adding Environmental Sustainability to Your Medical Practice.", March 1, 2022.
- 33. Physicians for Social Responsibility Los Angeles: "Improving Public Health in California through Emission Reduction Strategies.", March 5, 2022.
- 34. Medical Society Consortium on Climate and Health: "Accelerating Climate Solutions: From Urgency to Impact for Health and Equity.", March 6, 2022.
- 35. National Committee for Quality Assurance NCQA President Margaret O'Kane: "Fireside Chat on Post-Pandemic Healthcare Delivery.", March 10, 2022.
- 36. USC Center for Political Future Screening: "Be My Voice" with Masih Alinejad and Sen. Barbar Boxer.", March 10, 2022.
- 37. California Department of Public Health CDPH: "Ending the HIV, HCV, and STI Epidemics Strategic Plan: CA Statewide Town Hall.", March 18, 2022.
- 38. LA City Community Engagement Team: "Rebuilding the Public Trust: The Road to a More Ethical LA", March 24
- 39. National Academy of Medicine NAM: "Action Collaborative on Decarbonizing the US Health Sector Virtual Meeting.", March 29, 2022.
- 40. United States Pharmacopeial Convention: "Supply Chain Exchange Series: Preparedness for increased resiliency and bolstering key points along the medicines supply chain.", March 30, 2022.
- 41. American Medical Association AMA Board of Trustees Panel: "The Nation's Drug Overdose Epidemic: Helping Children and Families, Patients with Pain, Tuesday." April 5, 2022.
- 42. Liberty Hill Climate Equity LA Series: "Community-Driven Climate Resilience and Adaptation in LA.", April 7, 2022 .
- 43. Los Angeles County Medical Association LACMA: "The Future is Now: The Successful Medical Enterprise in Challenging Times.", April 11, 2022.
- 44. Emory University President Gregory L. Fenves Lecture Presentation: "The Future Starts with You, Los Angeles.", April 12, 2022.
  - 45. American Medical Association AMA Science and Public Health Update, April 13, 2022.
- 46. Climate Equity LA Series: "Community-Driven Climate Resilience and Adaptation in LA.", April 14, 2022.
- 47. California Black Health Network CBHN: "Historical Racism and Impact on Health Disparities.", April 5, 2022.

- 48. Western Regional Advocacy Project: "Standing United for Our Rights: Convening Against CARE Court.", April 8, 2022.
- 49. Los Angeles County Medical Association LACMA: "The Future is Now: The Successful Medical Enterprise in Challenging Times.", April 8, 2022.
  - 50. American Medical Association AMA Science and Public Health Update. April 12, 2022.
- 51. Climate Equity LA Series: "Community-Driven Climate Resilience and Adaptation in LA.", April 13, 2022.
- 52. Climate Health Organizing Fellows CHOF Special Talk with Director of U.S. Office of Health and Human Services HHS John Balbus. April 14, 2022.
  - 53. American Medical Political Action Committee AMPAC Stakeholder Update, April 25, 2022.
- 54. California Department of Public Health CDPH: "End the Epidemics: Racial Justice Training". April 26, 2022.
- 55. EHMI Communities, Climate Change, and Health Equity State-Level Implementation, May 24, 2022.
  - 56. Amazon Web Services AWS: "Industry Innovators: Healthcare & Life Sciences", June 16, 2022.
- 57. Intermountain Healthcare: "Raising the Bar: Engaging Leadership in a Comprehensive Equity Strategy", July 26, 2022.
- 58. California Department of Public Health CDPH Monkeypox LGBTQ Community Stakeholder Meeting, August 2, 2022.
- 59. American Medical Association AMA LGBTQ Advisory Committee Town Hall on Section Consideration, August 25, 2022.
  - 60. California Medical Association CMA Medical Group Advocacy Symposium, August 31, 2022.
- 61. Wellcare Training 22-593: "Strengthening Cultural Humility, Dismantling Implicit Bias in Healthcare and Social Services", September 8, 2022.
- 62. California Community Foundation: "COVID-19 Findings and Perspectives from South LA and Southeast LA: Doing What Needed to be Done", September 14, 2022.
- 63. ViiV Healthcare, HIV Medication presentation with Eddie Vs and Dr. William King, September 21, 2022.
- 64. Los Angeles County Department of Public Health LACDPH Monkeypox Stakeholder Update at St. John's Hospital, September 27, 2022.

- 65. National Academy of Medicine NAM Convening: "Leveraging the Role of Payers and Regulators in the Health Worker Well-Being Movement", Public Launch Event, October 3, 2022.
- 66. California's Climate Leadership: Advancing Health and Equity in Climate Policy Moderator, CMA Climate Health Symposium, October 21, 2022.
- 67. California Medical Association CMA 151st House of Delegates Annual Session, October 22, 2022.
  - 68. Project TENDR Annual Meeting, October 24, 2022.
- 69. Longitudinal Course Development and Bidirectional Curriculum Integration Workshop ft. UC Davis Dr. Michael Wilkes, October 24, 2022.
- 70. The Sierra Health Foundation SHF California Equitable Recovery Initiative CERI Grantwriters Workshop, October 24, 2022.
  - 71. LA County Homelessness Initiative Meeting, October 24, 2022.
  - 72. Robert Wood Johnson Foundation RWJF Health Policy Fellowship Meeting, October 25, 2022.
- 73. Columbia University Mailman School of Public Health, "Field Epidemiology Response to the Climate Health Crisis: Air Pollution", October 26, 2022.
  - 74. LANCET Countdown on Climate Change & Health Public Launch Event, October 26, 2022.
- 75. Association of State and Territorial Health Officials ASTHO MSM Satcher Health Leadership Institute SHLI, Diverse Executives Leading in Public Health DELPH, "Insight and Inspiration: Start With Why Experience the Simon Sinek Golden Circle", October 26, 2022.
- 76. National Hispanic Medical Association NHMA COVID-19 Briefing Session #18: Understanding Long COVID and the Future of Vaccinations, October 26, 2022.
- 77. American Medical Association Alliance AMAA "Launching Your Alliance Drug Education Program" Workshop, October 27, 2022.
- 78. Columbia University Mailman School of Public Health Global Consortium on Climate Health Education; Climate and Health Advocacy Boot Camp, October 27, 2022.
  - 79. The Washington Post,"Protecting Our Planet Series: The Role of Technology", October 28, 2022.
  - 80. Climate for Health Ambassador Community Meeting, November 1, 2022.
- 81. Ending the Epidemics ETE Campaign All California Meeting (LA LGBT Center), November 2, 2022.
  - 82. AMA Advocacy Webinar Series: "What Congress Needs to Do Now", November 3, 2022.
  - 83. California Department of Public Health CDPH Hepatitis B Listening Session, November 3, 2022.

- 84. National Minority Quality Forum NMQF Scholars: "Treatment Access & Health Equity: Protecting Copay Assistance to Improve Patient Outcomes", November 4, 2022.
- 85. CDU Public Health Disparities Meeting with Republic of Sierra Leone Diplomat, November 7, 2022.
  - 86. Health and Human Services Region 10 LGBTQ+ Monkeypox Update, November 10, 2022.
  - 87. National Hispanic Medical Association NHHF Foundation Gala, Thursday, November 17, 2022.
  - 88. Trans Latinas Garras Fashion Show, November 19, 2022.
- 89. City of Los Angeles Reparations Advisory Commission, "Homecoming Part II: An Evening of Collective Memory, Shared Experience, and Envisioning Reparations for Black Angelenos Within the City of Los Angeles.", November 29, 2022.
- 90. Columbia University Mailman School of Public Health "Global Consortium on Climate Health Education; Field Epidemiology Response to the Climate and Health Crisis: Flooding", November 30, 2022.
- 91. National Academy of Medicine NAM: "Emerging Fairer & Stronger from COVID-19: Health System Imperatives", November 30, 2022.
  - 92. AMA Alliance Leadership Bootcamp Day 1, December 1, 2022.
- 93. Health and Human Services HHS Office of Intergovernmental and External Affairs IEA MPOX Stakeholder Meeting, December 1, 2022.
- 94. World AIDS Day Noche de las Memorias The Wall Las Memorias AIDS Monument Los Angeles, December 1, 2022.
  - 95. AMA Alliance Leadership Bootcamp, December 2, 2022.
- 96. National Medical Quality Fellowship NMQF-SHC: "Protecting Our Families from the Threat of Influenza", December 2, 2022.
  - 97. Shared Harvest Fund SHF Fireside Chat, December 4, 2022.
  - 98. AMA Fighting Scope of Practice Expansion, December 5, 2022.
- 99. California Immunization Coalition: "Vaccination Communication: Inoculating Against Misinformation", December 6, 2022.
- 100. Health and Human Services HHS Office of Intergovernmental and External Affairs IEA Respiratory Syncytial Virus (RSV) Stakeholder Briefing, December 7, 2022.
- 101. California Department of Public Health DPH MPX Community Listening Session, December 7, 2022.

- 102. Pacific AIDS Education and Training Center PAETC: "PrEP Ready! Community of Practice Session #2: PrEP Outreach & Engagement Strategies", December 7, 2022.
- 103. City of LA Climate Emergency Mobilization Office CEMO Community Report Back: Pathways to Healthy Homes through Equitable Building Decarbonization, December 7, 2022.
- 104. National Academy of Medicine's Climate Communities Listening Session, Thursday, December 8, 2022.
- 105. National Association for Continuing Education NACE Conversations in Primary Care CME Conference 2022, December 10, 2022.
- 106. American Association for the Advancement of Science AAAS, Science, Technology, Engineering, Mathematics, and Medicine STEMM, White House Equity Summit, December 12, 2022.
- 107. Med Learning Group CME: "Weight Loss as a Treatment Strategy for Patients with Type 2 Diabetes and Obesity: Practical Strategies for Primary Care Physicians", December 12, 2022.
- 108. National Hispanic Medical Association NHMA Organizational Training with The Food and Drug Administration FDA, December 12, 2022.
  - 109. Climate Reality Bay Area: "Fostering Resilience in the Climate Crisis", December 13, 2022.
- 110. "COVID-19 Federal Incident Response Plan Federal Plan for Equitable Long-Term Recovery and Resilience" ELTRR Partner Briefing, December 14, 2022.
- 111. Columbia University Global Consortium on Climate & Health Keystone Symposium: "Climate Health & Infectious Disease Threats", December 14, 2022.
- 112. LA Care Enhanced Care Management ECM, "Children and Youth Town Hall", Wednesday, December 14, 2022.
- 113. California Department of Public Health CDPH Mental Health Webinar for Clinicians, December 14, 2022.
- 114. CDPH Physicians for a Healthy California PHC Test-to-Treat T2T Equity Project ECHO, December 14, 2022.
- 115. California Black Health Network: "Looking Ahead: Cancer Breakthroughs in Screening and Early Detection", December 14, 2022.
  - 116. US Chamber of Commerce 2023 State of American Business, January 12, 2023.
- 117. Housing Authority of the City of Los Angeles HACLA Watts LA Work Source Center Collaborative Partners Meeting, January 12, 2023.
  - 118. African Communities Public Health Coalition Ribbon Cutting, January 12, 2023.
- 119. Department of Mental Health DMH + UCLA Full Service Partnership FSP "Community of Practice: Promoting Productive Roles", January 17, 2023.

- 120. AMA STEPS Forward Webinar Series: "Improving Environmental Stability in your Medical Practice", January 18, 2023.
- 121. UCLA Center for Health Policy Research CHPR: "Mental Health & COVID-19: An Economic & Social Crisis", Wednesday, Jan 25-
- 122. National Football League NFL Players Association Physician Dr. Thomas Mayer, *Battling Healthcare Burnout* book signing, January 25, 2023.
  - 123. South Central HIV Consortium, January 27, 2023.
- 124. Equitable Health Measurement: Supporting Community Voices, Systems, and Partnerships, January 31, 2023.
- 125. National Hispanic Medical Association NHMA Briefing Series Session #19: "Mediating the COVID-19, Influenza, and RSV Tridemic in Latinx Communities", January 31, 2023.
- 126. California Immunization Coalition CIC Vaccination Communication: "Inoculating Against Misinformation Q + A", January 31, 2023.
  - 127. AMA New Congress, "New Majorities & New Power Dynamics", February 1, 2023.
- 128. Pacific AETC "The Invisible Patient: Cultural Approaches to HIV Care and Prevention Among Black Women", February 3, 2023.
- 129. "How the AMA is fighting for physicians and patients in Washington—and how you can help", February 7, 2023.
  - 130. Physician Aid Association LA PAA Annual Meeting, February 8, 2023.
- 131. Cambridge Health Alliance CHA Center for Health Equity Education & Advocacy CHEEA Climate Health Organizing Fellowship CHOF Special Session on Climate Reparations, February 10, 2023.
- 132. Medical Society Consortium on Climate Health MSCCH Annual Meeting 2023, Washington, DC, March 24, 2023.
- 133. "The All of Us Research Workbench: Opportunities for Community-Based Researchers", February 21, 2023.
- 134. LA CARE "Listening to Black Californians: How the HealthCare System Affects Their Pursuit of Good Health", February 22, 2023.

#### DIGITAL MEDIA PORTFOLIO

### CMA NEWS 10.18.22 | CMA Climate Health Panel Discussion

 $\frac{https://www.cmadocs.org/newsroom/news/view/ArticleId/49918/Still-time-to-register-for-Friday-39-s-climate-health-panel-discussion}{mate-health-panel-discussion}$ 

#### LA THIS WEEK 10.17.22 | In Conversation with Dr. Abraham

#### https://youtu.be/rdmHpEJ\_do0

AMA NEWS 10.11.22 | US Health System Must Come to Terms with Its Environmental Impact <a href="https://www.ama-assn.org/delivering-care/public-health/us-health-system-must-come-terms-its-environmental-impact">https://www.ama-assn.org/delivering-care/public-health/us-health-system-must-come-terms-its-environmental-impact</a>

THE NEW YORKER 10.07.22 | The Power of Nature to Improve Public Health <a href="https://festival.newyorker.com/tickets/the-power-of-nature-to-improve-public-health/">https://festival.newyorker.com/tickets/the-power-of-nature-to-improve-public-health/</a>

LA CITY VIEW 35 10.03.22 | LA Currents: COVID-19 Update w/ Dr. Abraham https://youtu.be/ZPQUNyKAgh4

### SPECTRUM NEWS 09.20.22 | Inside the Issues w. Alex Cohen: COVID-19 Boosters Update w. Dr. Abraham

https://spectrumnews1.com/ca/la-west/inside-the-issues-full-episode/2022/09/20/former-usc-dean-pleads-guilty-in-bribery-case-

### AMA NEWS 09.15.22 | AMA-SHLI Medical Justice in Advocacy Fellows <a href="https://www.ama-assn.org/delivering-care/health-equity/medical-justice-advocacy-fellows">https://www.ama-assn.org/delivering-care/health-equity/medical-justice-advocacy-fellows</a>

### KJBU 99.3FM 09.13.22 | CDPH Interview: COVID-19 Update

https://refuelagency-my.sharepoint.com/:f:/p/jweipz/Epo1PxZ0QpdKmn6SX8b6MogBf8LeSBBWyriTqGE1hm0c2g?e=dKBnKH

# AMA NEWS 08.24.22 | When fighting climate change, don't overlook health equity <a href="https://www.ama-assn.org/delivering-care/public-health/qa-when-fighting-climate-change-don-t-overlook-health-equity">https://www.ama-assn.org/delivering-care/public-health/qa-when-fighting-climate-change-don-t-overlook-health-equity</a>

#### CMA NEWS 08.23.22 | CMA to Host Panel Discussion on Climate Health Crisis

https://www.cmadocs.org/newsroom/news/view/ArticleId/49857/CMA-to-host-panel-discussion-on-clima te-health-crisis

https://www.cmadocs.org/event-info/sessionaltcd/CMA22\_1021\_CLIMATE/t/understanding-the-climate-heath-crisis-and-how-california-physicians-can-make-an-impact==FC25C46F-0C75-43A5-AD57-2400AFD17552/CommsMisc22-TEST

LAAFP NEWSLETTER 08.10.22 | Declaring Climate Change a Public Health Emergency <a href="https://www.laafp.org/2022/08/08/editorial-jerry-abraham-md-mph-cmq-4/">https://www.laafp.org/2022/08/08/editorial-jerry-abraham-md-mph-cmq-4/</a>

### KCRW PRESS PLAY W. MADELEINE BRAND 10.09.22 | 60 Doses Become Hundreds: Doctor Stretches MPX Vax in South LA

https://www.kcrw.com/news/shows/press-play-with-madeleine-brand/vaccines-guns-immigration-cannabis-s-fall-tv/monkeypox-black-latino-communities

### LAIST 08.05.22 | Health Officials Worry MPX Vaccines Aren't Reaching LA's Underserved Communities

https://laist.com/news/health/health-officials-worry-that-monkeypox-vaccines-arent-reaching-las-underser ved-communities

LACMA MONDAY Rx 07.26.22 | Monkeypox Outbreak, COVID-19, LACMA Solutions <a href="https://www.ladocs.org/news-events/news/monday-rx-monkeypox-outbreak-covid-19-25-minimum-wage-lacma-solutions-portal-and-upcoming-events.aspx">https://www.ladocs.org/news-events/news/monday-rx-monkeypox-outbreak-covid-19-25-minimum-wage-lacma-solutions-portal-and-upcoming-events.aspx</a>

CBS NEWS 07.25.22 | COVID-19 and MPX Cases are on the rise in the US <a href="https://youtu.be/qc4kZMHO2-k">https://youtu.be/qc4kZMHO2-k</a>

MSCCH NEWSLETTER 06.28.22 | Climate Champion of the Month: Dr. Jerry Abraham <a href="https://medsocietiesforclimatehealth.org/members-in-action/june-2022-champion/">https://medsocietiesforclimatehealth.org/members-in-action/june-2022-champion/</a>

CBS NEWS 06.20.22 | Doctor Encourages Parents to get their Young Children Vaccinated Against COVID-19

https://youtu.be/kFf8K0SUJTA

WASHINGTON POST 06.14.22 | Climate Change Is Increasingly Viewed as Public Health Crisis <a href="https://www.washingtonpost.com/politics/2022/06/14/climate-change-is-increasingly-viewed-public-health-crisis/">https://www.washingtonpost.com/politics/2022/06/14/climate-change-is-increasingly-viewed-public-health-crisis/</a>

MEDICAL ECONOMICS 06.14.22 | AMA: Climate Change Is A Public Health Crisis <a href="https://www.medicaleconomics.com/view/ama-climate-change-is-a-public-health-crisis">https://www.medicaleconomics.com/view/ama-climate-change-is-a-public-health-crisis</a>

AMA NEWS 06.13.22 | AMA Adopts New Policy Declaring Climate Change A Public Health Crisis

https://www.ama-assn.org/press-center/press-releases/ama-adopts-new-policy-declaring-climate-change-public-health-crisis

CHA-HMS 2021-2022 | CHEEA Climate Health Organizing Fellows 2021-2022 https://www.healthequitv.challiance.org/chof-fellows

CBS NEWS 05.19.22 | CDC Moves LA County from 'low' to 'medium' COVID-19 risk https://youtu.be/nBD8AsB0W6o

KTLA 05.19.22 | 2022 KJLH Women's Health Expo Preview Part Two: The Color of COVID <a href="https://ktla.com/morning-news/2022-kjlh-womens-health-expo-preview-part-one-the-color-of-covid/">https://ktla.com/morning-news/2022-kjlh-womens-health-expo-preview-part-one-the-color-of-covid/</a>

NBC NEWS 05.17.22 | LA County COVID Hospitalizations Go Up, Meaning Masks Could Come Back

https://www.nbclosangeles.com/news/local/la-county-covid-hospitalizations-masks-indoors/2895889/

KTLA 05.15.22 | 2022 KJLH Women's Health Expo

https://ktla.com/gavle-on-the-go-3/sunday-gavle-on-the-go-sunday-may-15th-2022/

### ABC NEWS 05.07.22 | CDC Director Rochelle Walensky visits LA Vaccine Center with Experts as US nears 1M COVID-19 Deaths

https://abc7.com/rochelle-walensky-los-angeles-visit-covid-19/11823628/

LA SENTINEL 05.05.22 | Health Professionals Share Expert Advice at 'Brothers, Can We Talk' <a href="https://lasentinel.net/health-professionals-share-expert-advice-at-brothers-can-we-talk.html">https://lasentinel.net/health-professionals-share-expert-advice-at-brothers-can-we-talk.html</a>

AMSTERDAM NEWS 05.05.22 | Go With The Flo – First Ladies High Tea <a href="https://amsterdamnews.com/news/2022/05/05/go-with-the-flo-7/">https://amsterdamnews.com/news/2022/05/05/go-with-the-flo-7/</a>

#### **CBS NEWS 04.26.22** | Vice President Harris Tests Positive for COVID-19

CBS NEWS 04.25.22 | Doctors Warn Against Universal Lifting of Mask Mandates <a href="https://www.cbsnews.com/video/doctors-warn-against-universal-lifting-of-mask-mandates/#x">https://www.cbsnews.com/video/doctors-warn-against-universal-lifting-of-mask-mandates/#x</a> <a href="https://woutu.be/nkhEmDUZxdO">https://woutu.be/nkhEmDUZxdO</a>

# CHILDREN'S HOSPITAL OF LOS ANGELES 04.25.22 | CHLA & LACDPH Announce Kedren Vaccines, VACCINELAND as Winner of the VaxUp Innovation Challenge

https://www.chla.org/press-release/children-s-hospital-los-angeles-and-the-los-angeles-county-department -public-health

CBS NEWS 04.21.22 | LA Metro Buses, Trains Still Requiring Masks Despite Judge's Order <a href="https://www.cbsnews.com/amp/losangeles/news/la-metro-still-requiring-masks-despite-judges-order/https://youtu.be/90J6HLvBZRs">https://youtu.be/90J6HLvBZRs</a>

# LA FOCUS 04.20.22 | Dr. Jerry P Abraham ("Dr. Fauci of South LA") Among Honorees at 24th Annual First Ladies High Tea

https://www.lafocusnewspaper.com/actress-loretta-devine-cookie-johnson-cynthia-mcclain-hill-ladwp-and-dr-jerry-abraham-dr-fauci-of-south-l-a-among-honorees-at-24th-annual-first-ladies-high-tea/

SPECTRUM NEWS 04.02.22 | COVID Clinics Scramble to Stay Open as Federal Funding Stalls <a href="https://spectrumnews1.com/ca/la-west/news/2022/04/02/local-covid-clinics-scramble-to-stay-open-as-fed-eral-funding-stalls?cid=id-app15\_m-share\_s-web\_cmp-app\_launch\_august2020\_c-producer\_posts\_po-org\_anic\_eral-funding-stalls?cid=id-app15\_m-share\_s-web\_cmp-app\_launch\_august2020\_c-producer\_posts\_po-org\_anic\_eral-funding-stalls?cid=id-app15\_m-share\_s-web\_cmp-app\_launch\_august2020\_c-producer\_posts\_po-org\_anic\_eral-funding-stalls.

SPECTRUM NEWS 03.24.22 | Inside the Issues: COVID-19, Vaccines & Funding https://www.facebook.com/2601761/videos/5407815109269842/

CBS NEWS 03.21.22 | Doctor Concerned Federal COVID Funding May End <a href="https://www.cbsnews.com/losangeles/news/doctors-concerned-federal-covid-funding-may-end/">https://www.cbsnews.com/losangeles/news/doctors-concerned-federal-covid-funding-may-end/</a>

#### US NEWS & WORLD REPORT 04.01.22 | Communication Still Key to Vaccinations

https://www.usnews.com/news/health-news/articles/2022-03-31/communication-still-key-to-vaccinations-covid-control

FORBES 04.01.22 | Doctors say Heart Complications More Likely from COVID than from vaccine <a href="https://www.forbes.com/sites/zacharysmith/2022/04/01/heart-complications-more-likely-from-covid-than-from-vaccines-study-finds/?sh=4f8c8de970b6">https://www.forbes.com/sites/zacharysmith/2022/04/01/heart-complications-more-likely-from-covid-than-from-vaccines-study-finds/?sh=4f8c8de970b6</a>

RAISE THE PRAISE 03.26.22 | Kedren Partners with New Mt. Calvary Church for Vaccinations <a href="https://www.rtponline.net/articles/c0mmunity-health-wellness-pavillion-new-mt-calvary/">https://www.rtponline.net/articles/c0mmunity-health-wellness-pavillion-new-mt-calvary/</a>

LA FOCUS 03.04.22 | Vaccination Remains Essential in Fighting COVID-19 https://www.lafocusnewspaper.com/vaccination-remains-essential-in-fighting-covid-19/

KCAL9 YABATV 03.09.22 | COVID-19 Vaccinations in the African Diaspora <a href="https://youtu.be/X0jsOI7g3Y0">https://youtu.be/X0jsOI7g3Y0</a>

# **BLACK VOICES NEWS 03.07.22** | Masks in Schools Guidance Shifting from Requirement to Recommendation

https://blackvoicenews.com/2022/03/07/masks-in-schools-guidance-shifting-from-requirement-to-recommendation/

OPEN MINDS 03.01.22 | Health Net Awards More than 4.5M in COVID-19 Vaccine Grants <a href="https://openminds.com/market-intelligence/bulletins/health-net-awards-more-than-4-5-million-in-grants-t-0-78-california-community-based-organizations-serving-populations-with-low-covid-vaccination-rates/">https://openminds.com/market-intelligence/bulletins/health-net-awards-more-than-4-5-million-in-grants-t-0-78-california-community-based-organizations-serving-populations-with-low-covid-vaccination-rates/">https://openminds.com/market-intelligence/bulletins/health-net-awards-more-than-4-5-million-in-grants-t-0-78-california-community-based-organizations-serving-populations-with-low-covid-vaccination-rates/</a>

PRECINCT REPORTER 02.24.22 | Church Provides Free Tests, Vaccines http://www.precinctreporter.com/2022/02/24/church-caloptima-provides-free-tests-vaccines/

### THE OBSERVER 02.23.22 | California's New COVID-19 Plan Includes Faith Community, Public Health Leaders

https://sacobserver.com/2022/02/califs-new-covid-plan-includes-faith-community-public-health-leaders/https://sdvoice.info/califs-new-covid-plan-includes-faith-community-public-health-leaders/

# CDPH VACCINATE ALL 58 CAMPAIGN 02.11.22 | Black History Month <a href="https://lagrantcommunications.app.box.com/s/2y9takyg1z4mpy4wiprrevmo1dniw6ny">https://lagrantcommunications.app.box.com/s/2y9takyg1z4mpy4wiprrevmo1dniw6ny</a>

DECIDER 02.10.22 | Which 2021 Oscar Winners Got the COVID-19 Vaccine? <a href="https://decider.com/2022/02/10/2021-oscar-winner-covid-vaccine/">https://decider.com/2022/02/10/2021-oscar-winner-covid-vaccine/</a>

CBS NEWS 02.09.22 | New York Lifting Indoor Mask Mandate as COVID Cases Decline <a href="https://youtu.be/IRCrDVMyxzA">https://youtu.be/IRCrDVMyxzA</a>

LA CARE 02.03.22 | LA CARE Celebrates Black History Month: A Vision & Voice for Equity

https://twitter.com/LACareHealth/status/1489309735564324869?s=20&t=PPQSfRRZkZWvDxgBGkHH 0g

 $\frac{https://twitter.com/LACareHealth/status/1489305594112716803?s=20\&t=8E1uEPXPHrhe5M9n6O2OrQ}{https://twitter.com/LACareHealth/status/1489300972904095747?s=20\&t=8E1uEPXPHrhe5M9n6O2OrQ}$ 

### JOHNSON & JOHNSON 02.01.22 | Starting the Conversation COVID-19: Los Angeles Dual Pandemics

https://www.jnj.com/our-race-to-health-equity/starting-the-conversation-video-series https://youtu.be/Q1hWlEQqfAY

### THE WAVE FM 94.7 01.30.22 | YABA African Radio Show – Let's Get Vaccinated!

https://app.box.com/s/aj1jc1kq6eylihcfcstil61slmii8wk4

www.yabamedia.com

### CBS LA 01.27.22 | NFL, LA County Go On Public Education Blitz To Block COVID From Super Bowl Festivities

https://losangeles.cbslocal.com/video/6191031-nfl-la-county-go-on-public-education-blitz-to-block-covid -from-super-bowl-festivities/

### SPECTRUM NEWS 01.20.2022 | Health Care Workers Face Burnout, Exhaustion as Omicron Nears Peak

https://spectrumnews1.com/ca/la-west/coronavirus/2022/01/20/health-care-workers-face-burnout--exhaust ion-as-omicron-nears-peak-

### CBS NEWS 01.18.22 | Omicron Slows in Parts of the US While LA Sees Highest Death Rate in 10 Months

https://www.voutube.com/watch?v=B3EmpqwYbC0&t=4s

# CBS NEWS 01.17.22 | COVID-19 Testing Sites Replace MLK Day Events In Los Angeles Area, Unity Walk, Virtual Events Still Happening

https://losangeles.cbslocal.com/2022/01/17/covid-19-testing-sites-replace-mlk-day-events-in-los-angeles-area-unity-walk-virtual-events-still-happening/

### CBS NEWS 12.22.21 | FDA authorizes Pfizer's COVID antiviral pill for emergency use https://youtu.be/EEBxLBclNCA

### ABC NEWS 12.15.21 | Kedren Health receives \$30M grant to provide more care for South LA residents

https://abc7.com/kedren-health-care-covid-grant/11345188/

http://www.koreatimes.com/article/20211215/1393785

### FOX LA 12.10.21 | Dr. Jerry Abraham on Omicron Variant Coming to LA County https://www.foxla.com/video/1011737

### CBS NEWS 12.10.21 | Concerns of Winter COVID-19 Surge Driver Higher Vaccination Rates

https://losangeles.cbslocal.com/2021/12/09/with-concerns-over-a-winter-covid-surge-some-vaccination-clinics-seeing-higher-numbers-of-people/

### LA TIMES 12.10.21 | Mama Tsega Moving the Needle on Black Vaccinations in South LA w/ Kedren Vaccines

https://www.latimes.com/california/story/2021-12-10/mama-tsega-a-quiet-force-at-l-a-city-hall

### CBS NEWS 12.9.21 | COVID-19 Boosters Approved for Teens 16 & Up

https://www.cbsnews.com/video/fda-pfizer-covid-19-vaccine-booster-teens-age-16-and-up/

### CBS NEWS 12.7.21 | New LA Program Gives Young People Work Experience Helping Communities Hardest Hit by COVID-19

https://losangeles.cbslocal.com/2021/12/07/new-la-program-to-give-young-people-work-experience-help-communities-hit-hard-by-covid/

### LA CITY 12.6.21 | LA Mayor Eric Garcetti Launches Angenelo Corps Service Program at Kedren Vaccines

https://www.lamayor.org/mayor-garcetti-launches-program-provide-young-angelenos-paid-service-jobs

### LAist 12.6.21 | 400 Members of Angeleno Corps Begin Their Service, including at Kedren Vaccines

https://laist.com/news/angeleno-corps-los-angeles-service-youth

#### SPECTRUM NEWS 12.6.21 | Inside the Issues w/ Alex Cohen: Booster Shots & Omicron

https://www.facebook.com/2601761/videos/599967528088119/

https://vimeo.com/654742642 password: insidetheissues

### CBS NEWS 12.2.21 | Biden Unveils New Strategy to Tackle COVID-19 and Omicron Variant

https://youtu.be/IJe0kQE-9m4

https://www.cbsnews.com/video/biden-unveils-new-strategy-to-tackling-covid19-and-the-omicron-variant/?intcid=CNM-00-10abd1h

#### MEDPAGE TODAY 11.27.21 | Climate Change Harms Patients and Physicians

https://www.medpagetoday.com/meetingcoverage/ama/95885

### LA FOCUS 11.23.21 | A Shot of Faith Townhall

https://fb.watch/9AJ5HPX6m5/

#### CBS KCAL 11.11.21 | CA Health Officials Approve COVID Booster Shots For All

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https://www.nbc.com/the-rachel-maddow-show/video/rachel-maddow-2521/4298087

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https://www.facebook.com/jerryabraham/videos/10102998454924117/

https://twitter.com/maddowblog/status/1357887778638462977

# BLACK NEWS CHANNEL BNC 02.04.21 | Los Angeles Vaccine Supply Shortage https://blacknewschannel.com/fuel/02-04-21-bnc-prime-los-angeles-vaccine-supply-shortage/

# **CBS THIS MORNING 02.03.21** | South Los Angeles Hospital Removes Barriers for Minority Communities Seeking Vaccines

https://www.cbsnews.com/video/south-los-angeles-hospital-removes-barriers-for-minority-communities-seeking-vaccine/

https://voutu.be/8JpO8cbZ4Ik

THE GRIO 02.08.21 | Los Angeles doctor fights to ensure vaccine distribution in Black community <a href="https://thegrio.com/2021/02/08/los-angeles-doctor-ensure-vaccine-distribution-black-community/">https://thegrio.com/2021/02/08/los-angeles-doctor-ensure-vaccine-distribution-black-community/</a>

NBC NEWS 02.11.21 | They're Chasing the Dreams of Getting a COVID-19 Vaccination <a href="https://www.nbcnews.com/news/us-news/they-re-chasing-dream-getting-covid-19-vaccination-n1257520">https://www.nbcnews.com/news/us-news/they-re-chasing-dream-getting-covid-19-vaccination-n1257520</a>

### CBS LOS ANGELES 02.09.21 | LA County Working To Address Racial Disparities In Distribution Of COVID-19 Vaccines

https://losangeles.cbslocal.com/video/5280480-la-county-working-to-address-racial-disparities-in-distribution-of-covid-19-vaccines/

https://youtu.be/n4ZHsJ0pUxM

# BLACK HEALTH TRUST 02.07.21 | Vaccine Inequities & A National Call to Action: What can we do to help bridge the Vaccine Inequity Gap?

https://youtu.be/nNcbecjAl4k

KPCC LAist 02.05.21 | Morning Brief: LA's Vaccine Inequity Mirrors The Rest of the Country https://laist.com/latest/post/20210208/morning-briefing-february-8-laist-los-angeles

NPR TAKE TWO 02.04.21 | Communities of Color Struggle for Vaccination Equity <a href="https://www.scpr.org/programs/take-two/2021/02/04/21540/">https://www.scpr.org/programs/take-two/2021/02/04/21540/</a>

# KFI AM.640 NEWS 02.02.21 | Local Doctor Figures Out How To Distribute Vaccines Equitably in Los Angeles County

https://kfiam640.iheart.com/featured/gary-and-shannon/content/2021-02-02-local-doctor-has-figured-out-how-to-distribute-vaccines-equitably/

KPCC LAist 02.05.21 | Why Do LA's Black And Latino Residents Have Lower Vaccination Rates? <a href="https://laist.com/latest/post/20210205/why-do-LAs-black-and-latino-residents-have-lower-vaccination-rates">https://laist.com/latest/post/20210205/why-do-LAs-black-and-latino-residents-have-lower-vaccination-rates</a>

SPECTRUM NEWS 1 02.09.21 | South LA Clinic Will Continue to Give First Doses of COVID-19 Vaccine

https://spectrumnews1.com/ca/la-west/coronavirus/2021/02/09/south-la-clinic-will-continue-to-give-first-doses-of-covid-19-vaccine

https://www.facebook.com/2601761/videos/10103003361920457/

# NBC LOS ANGELES | People With Disabilities Feel Abandoned by State Leaders on Vaccine Rollout

https://www.nbclosangeles.com/news/local/people-with-disabilities-feel-abandoned-by-state-leaders-on-vaccine-rollout/2515930/

### LA TIMES 02.12.21 | California to open COVID-19 vaccine to people with cancer, obesity, other conditions

https://www.latimes.com/california/story/2021-02-12/california-opens-covid-vaccine-disabled-high-risk-people

NBC TODAY SHOW 02.01.21 | Unequal Access to Coronavirus Vaccine Spurs Mounting Outrage <a href="https://www.today.com/video/unequal-access-to-coronavirus-vaccine-spurs-mounting-outrage-100334149">https://www.today.com/video/unequal-access-to-coronavirus-vaccine-spurs-mounting-outrage-100334149</a>

# NBC LOS ANGELES 01.29.21 | Volunteer Disaster Team Provides Support at KEDREN HEALTH COVID-19 Vaccine Distribution Program

https://www.nbclosangeles.com/on-air/volunteer-disaster-team-provides-support-at-kedren-health-center/2514389/

# LA TIMES 03.09.21 | California makes it easier for anyone to get COVID-19 vaccine by volunteering

https://www.latimes.com/california/story/2021-03-09/california-makes-it-easier-to-sign-up-as-a-covid-19-vaccine-site-volunteer

# KNX AM1070 NEWS RADIO 03.05.21 | New COVID-19 vaccination site to open at USC Tuesday, Uber partnership will allow South LA residents to get vaccinated

https://www.radio.com/knx1070/news/state/new-covid-19-vaccination-site-opens-at-usc-tuesday

### CBS FACE THE NATION 01.31.21 | Challenges of Vaccinating All Grows

https://www.cbs.com/shows/face-the-nation/video/P\_WQeIkGSvhS\_0wVR7syQLkOUNf9QSKf/01-31-richmond-lamont-suarez-gottlieb-jackson/

### CBS LOS ANGELES | South LA Clinic Rushes To Administer 600 Expiring COVID-19 Vaccine Doses

https://losangeles.cbslocal.com/2021/01/29/south-la-clinic-administers-600-expiring-covid-19-vaccine-doses/

https://youtu.be/U5c8XYa cj4

# INSIDE EDITION | Those Hoping to Get 'Leftover' Vaccine Doses Wait Nearly 15 Hours <a href="https://voutu.be/">https://voutu.be/</a> fGIpJEMvvk

LA TIMES | How a South L.A. doctor is beating the system and distributing vaccines equitably <a href="https://www.latimes.com/california/story/2021-01-29/coronavirus-covid-vaccine-equity-hospital-south-los-angeles-kedren-health">https://www.latimes.com/california/story/2021-01-29/coronavirus-covid-vaccine-equity-hospital-south-los-angeles-kedren-health</a>

LA TIMES | Letter to the Editor: 'Vaccine chasers' aren't the story; South L.A. doctors fighting inequities are

https://www.latimes.com/opinion/story/2021-01-26/vaccine-chasers-inequity

AFP NEWS AGENCY | 'Vaccine chasers' stake out Los Angeles hospitals, hoping for shot <a href="https://voutu.be/2bggS3iLDio">https://voutu.be/2bggS3iLDio</a>

SPECTRUM NEWS 1 | Doctor's Tenacity Brings Vaccinations to South LA

 $\frac{https://spectrumnews1.com/ca/la-west/coronavirus/2021/01/11/doctor-s-tenacity-brings-vaccinations-to-south-la}{outh-la}$ 

SPECTRUM NEWS 1 | South LA Clinic Needs Volunteers to Ramp up Vaccinations

https://spectrumlocalnews.com/nc/coastal/coronavirus/2021/01/20/south-la-clinic-needs-volunteers-to-ramp-up-vaccinations

https://www.facebook.com/2601761/videos/10103003365258767/

### SPECTRUM SOCAL IN 17 | California's Vaccine Rollout

https://spectrumnews1.com/ca/la-east/coronavirus/2021/02/11/california-s-vaccine-rollout-and-road-to-re covery--are-we-there-yet-

SPECTRUM SOCAL IN 17 | A local doctor shares what life is like on the front lines, doling out life-saving vaccines in South Los Angeles

https://spectrumnews1.com/ca/la-east/socal-in-17/2021/01/28/what-dr--anthony-fauci-has-to-say-about-california-lifting-stay-home-orders

LA PODCAST | CA's vaccine rollout is now the worst in the country. What are the ethics of vaccine chasing?

https://thelapod.com/episode/november-strain/

FOX 11 LOS ANGELES 02.10.21 | Vaccine Chasers Lining Up at South LA Hospital <a href="https://youtu.be/h7UG315YjwE">https://youtu.be/h7UG315YjwE</a>

LA TIMES 01.23.21 | Young L.A. 'vaccine chasers' crowd unofficial standby lines in hopes of a shot

https://www.latimes.com/california/story/2021-01-23/standby-lines-backdoor-vaccine-access

INSIDE THE ISSUES w/ ALEX COHEN | Diversifying the Healthcare Workforce During the COVID-19 Pandemic

https://vimeo.com/503637567

the password: insidetheissues

### NHK WORLD TOKYO & FUJI NEWS JAPAN | Young People in the US Seeking Surplus Vaccines

https://www.fnn.jp/articles/-/138285

### **COMPLEX** | Young L.A. Residents Are Flocking to Vaccine Distribution Sites to Get Leftover Shots

https://www.complex.com/life/2021/01/young-la-residents-are-flocking-to-vaccine-distribution-sites-to-get-leftover-shots

# LA THIS WEEK | LA City Mayor Eric Garcetti Visits Kedren Community Health Center Site https://youtu.be/jfoBIKGsry8

# **UNITED PRESS INTERNATIONAL UPI | South LA Physician Finds Workarounds to Distribute Vaccines Equitably**

https://www.upi.com/News\_Photos/view/upi/88ee0e3f9adc79997be3daffc2b5f9d8/South-LA-Physician-Finds-Workarounds-to-Distribute-Vaccines-Equitably/

https://www.upi.com/News\_Photos/view/upi/22b493f1a087c3cef73635375ad82eba/South-LA-Physician-Finds-Workarounds-to-Distribute-Vaccines-Equitably/

https://www.upi.com/Top\_News/US/2021/02/05/New-COVID-19-deaths-in-US-top-5000-to-set-new-sing le-day-record/2411612533207/

https://www.upi.com/News\_Photos/view/upi/65aa8e45dd8bd6d3a44bce47f75aa339/South-LA-Physician-Finds-Workarounds-to-Distribute-Vaccines-Equitably/

https://www.upi.com/News\_Photos/view/upi/67c76da477ba3f11655bf08993fada15/South-LA-Physician-Finds-Workarounds-to-Distribute-Vaccines-Equitably/

https://www.upi.com/News\_Photos/view/upi/7a8dbdd2f0310ae5d9a2e8c5465e98ef/South-LA-Physician-Finds-Workarounds-to-Distribute-Vaccines-Equitably/

https://www.upi.com/News\_Photos/view/upi/157fdaeccd96dda161e31f5bb54bb791/South-LA-Physician-Finds-Workarounds-to-Distribute-Vaccines-Equitably/

https://www.upi.com/News\_Photos/view/upi/b1c08fdd6e0bd82a22ede75b9538a87d/South-LA-Physician-Finds-Workarounds-to-Distribute-Vaccines-Equitably/

# UNITE HERE LOCAL 11 | Local 11 Members in LACounty Eligible for COVID-19 Vaccine <a href="https://www.unitehere11.org/vaccine-appointment">https://www.unitehere11.org/vaccine-appointment</a>

# UCLA EPIDEMIOLOGY | Grant Submission Video for Data Volunteers <a href="https://vimeo.com/518877474/47a0af2a26">https://vimeo.com/518877474/47a0af2a26</a>

**KEDREN 03.24.21** | Vaccine Program Volunteers Celebration: The Little Kedren That Could https://youtu.be/GObU393oRco

STATE OF CALIFORNIA VACCINATE ALL 58 04.21.21 | 'A Shot of Faith' Town Hall <a href="https://voutu.be/eIB1xKF7\_Mw">https://voutu.be/eIB1xKF7\_Mw</a>

### **ALAMY STOCK PHOTOS | Kedren Vaccines**

https://www.alamy.com/search/imageresults.aspx?imgt=0&qt=kedren+vaccines+jerry+abraham

### **GETTY IMAGES** | Kedren Vaccines

 $\underline{\text{https://www.gettyimages.com/photos/kedren?family=editorial\&phrase=kedren\&sort=mostpopular\#licens}}\underline{e}$ 

### **SHUTTERSTOCK IMAGES** | Kedren Vaccines

https://www.shutterstock.com/editorial/search/kedren

### JERRY P ABRAHAM, MD MPH CMQ

Ms. Faye Thomas Clerk of the Board

South Coast Air Quality Management District AQMD 21865 Copley Drive Diamond Bar, CA 91765

28<sup>th</sup> February 2023

Dear Ms. Faye Thomas:

I am writing to express my interest in the South Coast Air Quality Management District Hearing Board Alternate Medical Member position. As a seasoned medical professional with extensive experience in climate change, health equity, medical justice, and epidemiology, I believe that I would be an ideal candidate for this role.

Throughout my career as a family and community medicine physician, I have remained committed to improving public health outcomes by addressing environmental issues such as air pollution, clean water, and other environmental toxins. The South Coast Air Quality Management District is a crucial regulatory body that plays a pivotal role in reducing air pollution levels in Southern California, and I am excited at the prospect of contributing my expertise to its mission.

As a Medical Quality Specialist, I have honed my skills in problem-solving, critical thinking, and decision-making. I understand the importance of analyzing complex data and information from various sources to make informed decisions that benefit public health.

Furthermore, my experience in medical justice has enabled me to develop a deep understanding of the intersection between environmental health and social justice. I am confident that I can provide valuable insights into the disproportionate impact of air pollution on marginalized communities and support efforts to promote a more equitable distribution of environmental benefits and burdens.

I am deeply passionate about the work of the South Coast Air Quality Management District and would be honored to serve as the Alternate Medical Member of the Hearing Board. Thank you for considering my application. I look forward to discussing my qualifications further.

Respectfully submitted,

Jerry P Abraham, MD MPH CMQ Family & Community Medicine Physician

Global Injury Epidemiologist Medical Quality Specialist

### JERRY P ABRAHAM, MD MPH CMQ

#### **Brief Bio**

Dr. Jerry P. Abraham, MD MPH CMQ, is a renowned physician and public health advocate who currently serves as the Director of Vaccine Programs at Kedren Community Health Center in South Los Angeles. Dr. Abraham received his medical degree from the University of Texas School of Medicine and completed his family medicine residency at the Keck School of Medicine at the University of Southern California. He also holds a master of public health degree from Emory University and completed an injury epidemiology fellowship at the Harvard Initiative for Global Health.

Dr. Abraham has been an active member of the American Medical Association for many years and has been actively involved in healthcare policy and advocacy at the local, state, and national levels. He has served on numerous boards and committees, including president of the Los Angeles County Medical Association, trustee of the California Medical Association, and the board of the Charles R. Drew Medical Society. In addition, he has been a vocal advocate for health equity and medical justice, particularly in underserved communities.

Dr. Abraham's expertise and leadership have been critical in the fight against COVID-19, particularly in communities of color that have been disproportionately affected by the pandemic. He has been a strong advocate for vaccine equity, working tirelessly to ensure that vulnerable populations have access to the COVID-19 vaccines. As the Director of Kedren Vaccines, he has overseen the administration of over 400,000 doses of the vaccine to the residents of Los Angeles County.

Throughout his career, Dr. Abraham has been recognized for his outstanding contributions to public health and healthcare. He has received numerous awards and honors, including the Hero of Family Medicine Award, the CMA Compassionate Service Award, the AMA Excellence in Medicine Award, the KJLH Proven Achievers Award, and the Los Angeles Business Journal's Healthcare Leadership Award. In addition, he has been featured in numerous media outlets, including CNN, MSNBC, NPR, and the Los Angeles Times and is a regular contributor on Spectrum and CBS.

Dr. Jerry P. Abraham is a dedicated physician, public health advocate, and community leader who has made a significant impact on the health and well-being of countless individuals and communities.

### Sion Kumar Roy, M.D.

#### **CURRICULUM VITAE**

#### **BUSINESS HISTORY:**

Business address: Harbor-UCLA Medical Center

Division Cardiology 1124 West Carson Street Torrance, California 90502

Work Phone e-mail:

### **EDUCATION AND TRAINING:**

Johns Hopkins University, Baltimore, MD	1998-2002
Degree: Bachelor of Arts, Writing Seminars	

Virginia Commonwealth University School of Medicine, Richmond, VA
Degree: Doctor of Medicine

Georgetown University Hospital, Washington, DC
Internship and Residency in Internal Medicine

Harbor-UCLA Medical Center, Torrance, CA
Fellowship in Cardiac CT

2010-2011

Harbor-UCLA Medical Center, Torrance, CA
Fellowship in Cardiology

2011-2014

### LICENSURE:

State of California, A111005	2010 - current
Drug Enforcement Agency, FR2002385	2010 - current

### **CERTIFICATION:**

Diplomate, American Board of Internal Medicine	2010
Cardiovascular disease	2010
Diplomate, Certification Board of Cardiovascular CT (CBCCT)	2012
Diplomate, Certification Board of Nuclear Cardiology (CBNC)	2013
Testamur, National Board of Echocardiography Certification	2013
Fellow, American College of Cardiology	2019

#### PROFESSIONAL EXPERIENCE:

### **Present Positions**

Director, Cardiovascular Observation Unit (CORE) Division of Cardiology Harbor-UCLA Medical Center	2022-current
Director, Inpatient Cardiac CT Division of Cardiology Harbor-UCLA Medical Center	2017 - current
Associate Cardiology Fellowship Program Director Division of Cardiology Harbor-UCLA Medical Center	2017 - current
Assistant Health Sciences Clinical Professor Division of Cardiology Harbor-UCLA Medical Center David Geffen School of Medicine at UCLA	2016 - current
Cardiac CT research consultant Lundquist Institute, Torrance, CA	2014 - current
<u>Previous Positions</u>	
Medical Director (initially interim), GOLD Observation Unit Division of Cardiology Harbor-UCLA Medical Center	2014 - 2016
Adjunct Professor, Introductory Health Policy Santa Monica College, Santa Monica, CA	2015

### PROFESSIONAL ACTIVITIES

### Committee Services

Member, CPR Committee Harbor-UCLA Medical Center	2014 - current
Co-Chair, CPR Committee QI Subcommittee Harbor-UCLA Medical Center	2021-current
Member, Future Care Model Leader Work Group Harbor-UCLA Medical Center	2017 - current

Member, Transformative Care-Preventive Care Work Group Harbor UCLA Medical Center	2017 - current
Member, Teamstepps Steering Committee Harbor UCLA Medical Center	2017 - current
Community Service	
Member, Santa Monica-Malibu School Board Health Advisory Committee Vice-chair, Santa Monica-Malibu School Board Health Advisory Committee Vice-president of Communications, Santa Monica Democratic Club Member, Santa Monica College Bond Oversight Committee Chair, Santa Monica-Malibu School Board Health Advisory Committee Delegate to California Democratic Party Member, Santa Monica College General Advisory Board Member, Santa Monica College Public Policy Inst. Academic Resources Council Member, Santa Monica College Presidential Search Committee Vice-chair, Santa Monica College Bond Oversight Committee Co-President, Santa Monica Democratic Club	2011-2018 2013-2014 2013-2017 2013-2018 2014-2017 2014 - current 2014 - current 2014 - current 2015 2015-2016 2017-2018
Professional and Scholarly Associations	
Vice-chair, California Medical Association Resident and Fellow Section Member, American Medical Association Resident and Fellow Section Public Health Committee	2011-2012 2012-2013
Chair, California Medical Association Resident and Fellow Section Member, California Medical Association Committee on Medical Services Member, Los Angeles County Medical Association Board Member, California Medical Association Board of Trustees Vice-chair, California Medical Association Committee on Medical Services Member, Los Angeles County Medical Association Executive Committee Treasurer, California Medical Association Political Action Committee Secretary, California Medical Association Political Action Committee Secretary, Los Angeles County Medical Association Member, LA County Medical Association Political Action Committee Executive Committee	2012-2014 2012-2017 2012 - current 2013-2014 2013-2015 2013-2016 2014-2016 2016-2018 2016-2017 2016 - current
Chair, California Medical Association Committee on Medical Services Treasurer, Los Angeles County Medical Association Trustee, California Medical Association President Elect, Los Angeles County Medical Association Vice Chair, California Medical Association Political Action Committee Society of Cardiac CT Advocacy Committee President, Los Angeles County Medical Association Trustee, Santa Monica College Chair, California Medical Association Political Action Committee Member, American Medical Association Political Action Committee	2016-2017 2017-2018 2017 - 2022 2018-2019 2018-2020 2018 - current 2019-2020 2019 - current 2020-2022 2022-present

#### **HONORS AND SPECIAL AWARDS:**

Johns Hopkins University Office of Multicultural Student Affairs Award	1999-2000
for Academic Achievement	
Johns Hopkins University Dean's List	2000-2001
Selected to be Instructor in Foundations of Clinical Medicine for medical	2006-2007
Students, VCU School of Medicine	
Selected to be Prospective Medical Student Tour Guide by VCU	2006-2007
School of Medicine Admissions Committee	
Finalist, Georgetown Internal Medicine Jeopardy Team, Regional American	2008
College of Physicians Competition, Washington, DC	
Honorable Mention, Georgetown University Hospital Department of	2009
Medicine Research Day	
Selected to be Member of Congestive Heart Failure Committee at	2009
Georgetown University Hospital	
Selected to teach EKG class for Georgetown University Hospital School of	2009
Medicine Students	
Awardee, Department of Healthcare Services Calhealthcares Loan Repayment	2019
Program	

#### RESEARCH GRANTS RECEIVED

### **Active:**

IND 66743 Budoff (PI) 04/01/2017-8/31/2022

NIH/DCRI

TACT2 Study

A randomized, double blind controlled factorial clinical trial of edetate disodium-based chelation and high-dose oral vitamins and minerals to prevent recurrent cardiac events in diabetic patients with a prior myocardial infarction.

Role: Co-Investigator

Novo Nordisk SELECT – EX9536-4388 Budoff (PI) 11/15/2018-11/14/2023 SELECT – Investigate Semaglutide effects on cardiovascular outcomes in people with

overweight or obesity.

Role: Co-Investigator

Medicines Company ORION-8 Budoff (PI) 08/20/2019-12/31/2023

A long term extension trial of the Phase III lipid-lowering trials to assess the effect of long-term dosing of inclisiran given as subcutaneous injections in subjects with high cardiovascular risk and elevated LDL-C (ORION-8)

Role: Co-Investigator

Novo Nordisk SOUL – EX9924-4473 Budoff (PI) 10/1/2019-09/30/2024

SOUL- Investigate Semaglutide cardiovascular outcomes trial in patients with type 2 diabetes

Role: Co-Investigator

Novo Nordisk FLOW – NN9535-4321

Budoff (PI)

10/1/2019-09/30/2024

FLOW – Investigate the effect of semaglutide versus placebo on the progression of renal impairment in subjects with type 2 diabetes and chronic kidney disease

Role: Co-Investigator

Amgen VESALIUS-CV – 20170625

Budoff (PI)

10/1/2019-9/30/2023

A Double-blind, Randomized, Placebo-controlled, Multicenter Study to Evaluate the Impact of Evolocumab on Major Cardiovascular Events in Patients at High Cardiovascular Risk Without Prior Myocardial Infarction or Stroke.

Role: Co-Investigator

Innolife- TRACER-HF 22346-01

Budoff (PI)

11/27/2019-11/26/2022

Study to evaluate effects of INL1 in patients with heart failure and reduced ejection fraction.

Role: Co-Investigator

Lundquist- 22633-01

Budoff (PI)

06/24/2021-06/23/2024

Myneralis VZA86980 target HTN

Role: Co-Investigator

Lundquist- 900014-17-07

Roy (PI)

01/14/2022-06/30/2022

Association between coronary atherosclerosis and epicardial and pericardial fat volume and attenuation as measured by cardiac CT.

Role: Principal Investigator

### **Complete:**

Boehringer Ingelheim- 21870-01

Budoff (PI)

03/01/2017-12/30/2020

Emperor Study

A phase III randomised, double-blind trial to evaluate efficacy and safety of once daily empagliflozin 10 mg compared to placebo, in patients with chronic Heart Failure with preserved Ejection Fraction (HFpEF).

Role: Co-Investigator

Boehringer Ingelheim- 21871-01

Budoff (PI)

03/01/2017-12/30/2020

Emperor Study

A phase III randomised, double-blind trial to evaluate efficacy and safety of once daily empagliflozin 10 mg compared to placebo, in patients with chronic Heart Failure with reduced Ejection Fraction (HFrEF).

Role: Co-Investigator

Amarin EVAPORATE

Budoff (PI)

03/28/2017-06/30/2021

Effect of Vascepa on Progression of Coronary Atherosclerosis in Persons with Elevated

Triglycerides (200-499) on Statin Therapy

Role: Co-Investigator

Esperion Therapeutics 1002-046

Budoff (PI)

04/01/2017-6/30/2020

CLEAR Serenity Study

A randomized, double-blind, parallel Group, multicenter study to evaluate the efficacy and safety of bempedoic acid (ETC-1002) 180 mg compared to placebo added to background lipid-modifying therapy in patients with elevated LDL-C who are statin intolerant.

Role: Co-Investigator

LA Biomed CORE (CTSI)- 606947-00-00 Roy (PI)

07/17/2017-6/30/2018

Investigating the relationship between non-alcoholic fatty liver disease (NAFLD), hepatitis C, and statin therapy in HIV-infected Multicenter AIDS Cohort Study (MACS) participants Role: Principal Investigator

Medicines Company ORION-10

Budoff (PI)

02/15/2018 - 12/13/2021

A placebo-controlled, double-blind, randomized trial to evaluate the effect of 300 mg of inclisiran sodium given as subcutaneous injections in subjects with atherosclerotic cardiovascular disease (ASCVD) and elevated low-density lipoprotein cholesterol (LDL-C)

Role: Co-Investigator

LA Biomed CORE (CTSI)- 606947-00-00 Roy (PI)

03/07/2018-3/06/2019

The association between coronary artery calcium density and volume with coronary plaque burden and its progression in diabetic versus non diabetic individuals.

Role: Principal Investigator

Tishcon Anti-Inflammatory study

Budoff (PI)

05/1/2018 - 10/17/2020

Acute effects of Curcuminoids, EPA (Omega-3), Astaxanthin and GLA on blood pressure reduction and endothelial function

Role: Co-Investigator

LA Biomed CORE (CTSI)- 606947-00-00 Roy (PI)

07/01/2018-6/30/2019

Effect of menopausal hormonal therapy on coronary artery calcium and volumetric bone mineral density by serial computed tomography.

Role: Principal Investigator

Tishcon PK study

Roy (PI)

01/28/2019 - 09/20/2021

Single center, Single-dose, Crossover study to investigate the Relative Bioavailability of orally administered Coenzyme Q10 100 mg capsule in Healthy subjects

Role: Principle Investigator

Boehringer Ingelheim – 1245.0168

Budoff (PI)

3/26/2019 - 12/17/2021

Emperial-reduced study

A phase III randomised, double-blind trial to evaluate the effect of 12 weeks treatment of once daily EMPagliflozin 10 mg compared with placebo on exercise ability and heart failure symptoms, In patients with chronic heart failure with reduced Ejection Fraction (HFrEF) (EMPERIAL-reduced)

Role: Co-Investigator

Boehringer Ingelheim – 1245.0167

Budoff (PI)

3/27/2019 - 6/25/2021

Emperial-preserved study

A phase III randomised, double-blind trial to evaluate the effect of 12 weeks treatment of once daily EMPagliflozin 10 mg compared with placebo on ExeRcise ability and heart failure symptoms inpatients with chronic heart failure with preserved Ejection Fraction (HFpEF) (EMPERIAL – preserved)

Role: Co-Investigator

Boehringer Ingelheim EMPA-Kidney– 1245.0137 Budoff (PI) 4/17/2019-4/16/2021 A multicentre international randomized parallel group double-blind placebo-controlled clinical trial of EMPAgliflozin once daily to assess cardio-renal outcomes in patients with chronic kidney disease.

Role: Co-Investigator

Novo Nordisk STOP

Budoff (PI)

4/30/2019-9/30/2021

STOP – Investigate Semaglutide and Atherosclerosis Progression in diabetes.

Role: Co-Investigator

AstraZeneca D169EC00001

Budoff (PI)

5/21/2019-08/31/2021

Determine study

An International, Multicentre, Parallel-group, Randomised, Double-blind, Placebo-controlled, Phase III Study Evaluating the effect of Dapagliflozin on Exercise Capacity in Heart Failure Patients with Preserved Ejection Fraction (HFpEF)

Role: Co-Investigator

AstraZeneca D169EC00002

Budoff (PI)

5/21/2019-3/4/2021

*Determine study* 

An International, Multicentre, Parallel-group, Randomised, Double-blind, Placebo-controlled, Phase III Study Evaluating the effect of Dapagliflozin on Exercise Capacity in Heart Failure Patients with Reduced Ejection Fraction (HFrEF)

Role: Co-Investigator

Amgen-20180377

Budoff (PI)

10/1/2019-12/30/2019

Sample Collection Study for Additional Analytical Evaluation of the Quantitative Microsphere System (QMS) Omecamtiv Mecarbil Immunoassay

Role: Co-Investigator

#### RESEARCH GRANTS PENDING DECISION

National Institutes of Health (NIH)

Roy (PI)

Submitted 2/7/2022

The effect of Deferasirox on coronary artery disease assessed by serial Cardiac CT imaging.

Role: Principal Investigator

#### LECTURES AND PRESENTATIONS

Updates in MACRA (Medicare)

October 7, 2016

Los Angeles Association of Health Underwriters (LAAHU) and Ventura County Association of Health Underwriters (VCAHU) 2nd annual Medicare Summit

Healthcare Delivery in America

November 18, 2016

National Association of Insurance and Financial Advisors (NAIFA) 10th Annual Forum sponsored by the Los Angeles, Greater Foothills and San Fernando Valley Chapters

Internal Medicine Resident Journal Club Harbor UCLA, Torrance, CA

Jan 7, 2020

### Cardiac CT through the Emergency Room

Cardiac CT training course for visiting fellows and faculty at Harbor UCLA, Torrance, CA

Aug 14, 2016 Oct 26, 2016 Dec 7, 2016 May 17, 2017 Oct 18, 2017 Dec 14, 2017 Jan 24, 2018 Mar 20, 2018 May 16, 2018 Aug 22, 2018 Oct 31, 2018 Dec 4, 2018 Jan 31, 2019 May 14, 2019 Jan 19, 2020 Aug 19, 2020 Sep 2, 2020 Oct 9, 2020 Dec 11, 2020 Jan 13, 2021 Mar 10, 2021 May 28, 2021 Jun 24, 2021

### CT Imaging of the Aorta

Cardiac CT training course for visiting fellows and faculty at Harbor UCLA, Torrance, CA

Aug 14, 2016 Oct 26, 2016 Dec 7, 2016 May 17, 2017 Oct 18, 2017 Dec 14, 2017 Jan 24, 2018 Mar 20, 2018 May 16, 2018 Aug 22, 2018 Oct 31, 2018 Dec 4, 2018

	Roy, Sion Kumar
	Jan 31, 2019 May 14, 2019 Jan 19, 2020 Aug 19, 2020 Sep 2, 2020 Oct 9, 2020 Dec 11, 2020 Jan 13, 2021 Mar 10, 2021 May 28, 2021 Jun 24, 2021
Updates in Health Policy UCLA Medicine/Pediatrics residents Health Policy Advocacy rotation	Apr 9, 2020 May 17, 2021
Family medicine Morbidity and Mortality Conference Harbor UCLA, Torrance, California	Jun 16, 2020
Panel of Experts on Cardiac CT policy advocacy Society of Cardiac CT Annual Conference	Jul 17, 2020
Live CT cases conference: Cardiology fellow's conference Harbor UCLA, Torrance, California	
Harbot CCL11, Torrance, Camorina	Oct. 13, 2016 Aug 2, 2017 Sep 5, 2018 Dec 5, 2018 Nov 9, 2020 Sep 1, 2021
Updates in Health Insurance National Association of Insurance and Financial Advisors (NAIFA) Annual Fo the Los Angeles, Greater Foothills and San Fernando Valley Chapters	Sep 15, 2020 orum sponsored by
Heart Failure lecture for medicine interns Harbor UCLA, Torrance, California	Sep 15, 2020
Cardiac CT Use through the Emergency Room: Cardiology fellow's conference Harbor UCLA, Torrance, California	Aug 1, 2017 Aug 7, 2018 Sep 28, 2020

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	Roy, Sion Kumar
	Aug 30, 2021
Perioperative Risk Stratification: Fellows conference Harbor UCLA, Torrance, California	Oct 26, 2020 Sep 10, 2021
Updates on COVID19 Los Angeles Association of Health Underwriters annual symposium	Jul 16, 2020
Updates in Cardiac CT Grand Rounds, MLK Hospital, Compton, California Grand Rounds, UC Riverside, Riverside, California	Nov 24, 2021 Jul 26, 2021
Updates in Health Policy: Cardiology Grand Rounds Harbor UCLA, Torrance, California	
	Jan 17, 2018 Jan 2, 2019 Dec 7, 2020
Calcium Scoring: Cardiology fellow's conference Harbor UCLA, Torrance, California	
	May 4, 2021 Apr 5, 2022
CT Imaging of the Aorta: Fellows Conference Harbor UCLA, Torrance, California	
Thatoor Collin, Fortunes, Camorina	Feb 2, 2018 Apr 17, 2019 May 10, 2021 Apr 4, 2022
Radiology resident board review for cardiac imaging Harbor UCLA, Torrance, California	
Thatoot CCLA, Torrance, Camorna	May 23, 2018 May 20, 2021
Heart Failure lecture for medicine interns Harbor UCLA, Torrance, California	July 14, 2018 Aug 14, 2018
Heart Failure lecture for third year med students (Discussion of major diseases)	11ug 17, 2010
Harbor UCLA, Torrance, California	Nov 14, 2018 Jul 24, 2019

	Roy, Sion Kumar
Updates in Health Policy: Internal Medicine Grand Rounds Harbor UCLA, Torrance, California	Jan 8, 2019
Harbor UCLA Cardiology Symposium: Overview of Cardiac CT imaging Torrance, California	Feb. 25, 2019
Cardiovascular Evaluation before Surgery Hollywood Presbyterian Hospital Grand Rounds, Los Angeles, CA	Mar 22, 2019
Cardiac CT lecture for LABiomed volunteers Harbor UCLA, Torrance, California	July 17, 2019 July 7, 2021
ACS lecture for third year medical students (Discussion of major diseases) Harbor UCLA, Torrance, California	July 22, 2019
Careers in Health Policy Advocacy lecture for UCLA Med-Peds Residents UCLA, Westwood, California	Apr 9, 2020 May 17, 2021 Mar 23, 2022

#### **PUBLICATIONS/BIBLIOGRAPHY:**

### **RESEARCH PAPERS**

#### RESEARCH PAPERS (PEER REVIEWED)

### A. Research Papers - Peer Reviewed

- 1. Salloum FN, Abbate A, Das A, Houser J, Mudrick CA, Qureshi IZ, Hoke NN, **Roy SK**, Brown WR, Prabhakar S, Kukreja RC: Sildenafil (Viagra) attenuates ischemic cardiomyopathy and improves left ventricular function in mice. Am J Physiol Heart Circ Physiol. 2008 Mar; 294 (3): H 1398-1406.
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- 3. Tran HA, **Roy SK**, Hebsur S, Barnett SD, Schlauch KA, Hunt SL, Holmes SD, Ad N: Performance of four risk algorithms in predicting intermediate survival in patients undergoing aortic valve replacement. Innovations (Phila). 2010 Nov; 5 (6): 407-12.
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- 5. **Roy SK**, Cespedes A, Li D, Choi TY, Budoff MJ: Mild and moderate pre-dialysis chronic kidney disease is associated with increased coronary artery calcium. Vasc Health Risk Manag, 2011; 7:719-24.
- 6. **Roy SK**, Kadakia J, Shittu A, Budoff MJ: Coronary artery aneurysms as seen on multidetector computed tomography angiography. Catheter Cardiovasc Interv, 2011 Dec 1; 78 (7): 1127-32.
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- 10. Hou ZH, Lu B, Gao Y, Cao HL, Yu FF, Jing N, Chen X, Cong XF, **Roy SK**, Budoff MJ: Matrix Metalloproteinase-9 (MMP-9) and Myeloperoxidase (MPO) Levels in Patients with Nonobstructive Coronary Artery Disease Detected by Coronary Computed Tomographic Angiography. Acad Radiol, 2013 Jan; 20 (1): 25-31.
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- and management of coarctation of the aorta. J Thorac Cardiovasc Surg. 2013 Jul; 146 (1): 229-32.
- 13. **Roy SK**, Estrella MM, Darilay AT, Budoff MJ, Jacobson LP, Witt MD, Kingsley LA, Post WS, Palella FJ Jr.: Glomerular filtration rate and proteinuria associations with coronary artery calcium among HIV-infected and HIV-uninfected men in the Multicenter AIDS Cohort Study. Coron Artery Dis. 2017 Jan; 28 (1): 17-22.
- 14. Lee DY, Trinh T, **Roy SK**: Torsades de Pointes after Ondansetron infusion in 2 patients. Tex Heart Inst J. 2017 Oct; 44(5): 366-69.
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- 23. **Roy SK**, Shah SU, Villa-Lopez E, Murillo M, Arenas N, Oshima K, Chang RK, Lauzon M, Guo X, Pillutla P. Comparison of electrocardiogram quality and clinical interpretations using prepositioned ECG electrodes and conventional individual electrodes. J Electrocardiol. 2020 Mar-Apr;59:126-133. doi: 10.1016/j.jelectrocard.2020.02.005. Epub 2020 Feb 6. PMID: 32062382.

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- B. Research Papers Peer Reviewed (In Press)
  None

C. Research Papers - Peer Reviewed (Submitted)
None

### RESEARCH PAPERS (NON-PEER REVIEWED)

D. Research Papers - Non-Peer Reviewed

None

E. Research Papers - Non-Peer Reviewed (In Press)

None

F. Research Papers - Non-Peer Reviewed (Submitted)

None

### **CASE REPORTS**

None

**CASE REPORTS (IN PRESS)** 

None

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**CHAPTERS (IN PRESS)** 

None

### **LETTER TO THE EDITOR**

None

### **REVIEWS**

None

# **EDITORIALS**

None

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None

### **ABSTRACTS**

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- Budoff MJ. Relationship between Cardio-Ankle Vascular Index (CAVI) & Obstructive Coronary Artery Disease (CAD). Society of Cardiac Computed Tomography annual meeting, July 2019.
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DIVISION OF CARDIOLOGY SAINT JOHN'S CARDIOVASCULAR RESEARCH CENTER 1000 W. CARSON STREET BOX 405 TORRANCE, CALIFORNIA 90509 OFFICE (310) 222-2515 FAX (310) 787-0448

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PRIYA PILLUTLA, MD
SION ROY, MD
SONIA SHAH, MD

March 1, 2023

To whom it may concern,

Thank you for considering my application to be an alternate physician member of the South Coast Air Quality Management District. I have broad experience in healthcare leadership and public policy issues, and I hope to bring this perspective to this endeavor. Thank you for your consideration, and please reach out if you have any questions about my background.

Sincerely,

Sion Roy MD, FACC, MSCCT

Cardiology

Harbor UCLA

Director, Inpatient Cardiac CT

Associate Fellowship Program Director Assistant Professor of Medicine

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### PUBLICATIONS/PRESENTATIONS

Journal of Allergy and Clinical Immunology: In Practice. "Successful rapid desensitization to intravenous bevacizumab using a 14-step protocol: case report" Sharon Williams, M.D., Amrita Khokhar, M.D., Asal Gharib, M.D., J Allergy Clin Immunol Pract. 2017 Nov - Dec;5(6):1746-1747. doi: 10.1016/j.jaip.2017.04.043. Epub 2017 Jun 9

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UCLA Solomon Scholars, "Refractory Asthma and the 'Frown Sign," Sharon Julie Williams, MD, Varaz Bozoghlanian, MD, Ravi Gutta, MD, June 2015.

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Los Angeles Society of Allergy, Asthma& ClinicalImmunology, "A Rare Culprit of DRESS Syndrome," Sharon Williams, M.D., Ravi Gutta, M.D., Sept 27,2014

### **CLINICAL RESEARCH TRIALS**

03/2019-12/2019 Phase 3 Multi-Center, Long-Term Extension Study Investigating the Efficacy and Safety of Abrocitinib, With or Without Topical Medications, Administered to Subjects Aged 12 Years and Older with Moderate to Severe Atopic Dermatitis (B7451015). Sub-Investigator: Sharon Williams, MD. Pharmaceutical sponsored study: Pfizer

03/2019-12/2019 Phase 3 Randomized Withdrawal, Double-Blind, Placebo-Controlled, Multi-Center Study Investigating the Efficacy and Safety of PF-04965842 in Subjects Aged 12 Years and Over, with Moderate to Severe Atopic Dermatitis with the Option of Rescue Treatment in Flaring Subjects (B7451014). Sub-Investigator: Sharon Williams, MD. Pharmaceutical sponsored study: Pfizer

### **LECTURES**

Intranasal Steroids Use for Nasal Polyps, Veterans Affairs Long Beach Medical Center, Allergy	2018
Chronic Urticaria, UC Irvine, Allergy & Immunology	2017 & 2018
Cytokines and Cytokine Receptors, UC Irvine, Basic & Clinical Immunology	2017
Monocytes and Macrophages, UC Irvine, Basic & Clinical Immunology	2017
Journal Club, Hyper-IgM Syndrome, UC Irvine, Basic & Clinical Immunology	2017
Journal Club, Xolair in Moderate - Severe Asthma, UC Irvine, Allergy & Immunology	2018
Fellowship Planning Day, Department of Medicine UCI	2017
Contact Dermatitis, UC Irvine, Allergy & Immunology	2016
Neutrophils: Development, UC Irvine, Basic & Clinical Immunology	2016
Tumor Immunity Lecture at UC Irvine, Basic & Clinical Immunology	2017
Drug Allergy, Internal Medicine Case Conference at Veterans Affair Long Beach Medical Center	2017

BOARD MEETING DATE: May 5, 2023 AGENDA NO.

PROPOSAL: Approve Compensation Adjustments for Board Member Assistants

and Board Member Consultants for FY 2023-24

SYNOPSIS: The Board Member Assistant and Board Member Consultant

compensation is proposed to be amended to adjust the compensation level the South Coast AQMD may make per Board Member, per fiscal year, based on the Board approved assignment-of-points methodology. The points are calculated based on the level of

complexity, number of meetings, and role.

COMMITTEE: Administrative, April 14, 2023; Recommended for Approval

### RECOMMENDED ACTION:

Approve adjustments to compensation for Board Member Assistants and Board Member Consultants for FY 2023-24 in accordance with the Administrative Code and as described in Attachment A.

Wayne Nastri Executive Officer

SJ:ks

# **Background**

Board Members must address an ever-increasing range of complex issues related to performance of their duties, requiring increased assistance, and it is appropriate to make adjustments to the maximum support level expenditure South Coast AQMD may make per Board Member, per fiscal year, based on the assignment-of-points methodology that was approved at the July 2015 Board meeting and incorporated into Section 112, Exhibit I of the Administrative Code.

The Administrative Code describes an assignment-of-points methodology that is based on the level of complexity, number of meetings, and role (such as providing support for the Chair or Vice-Chair). Additionally, the Administrative Code defines the minimum and maximum amounts that may be allocated per Board Member.

# **Proposal**

This action is to approve the support level of expenditures for Board Member Assistants and Board Member Consultants for FY 2023-24 in accordance with the Administrative Code. Upon approval, Board Members will select Board Assistants and Consultants and allocate their funds.

# **Resource Impacts**

Sufficient funding will be requested in the FY 2023-24 Budget to accommodate the recommended adjustments.

# Attachment

Proposed Board Member Committee/Advisory/Other Group Assignment Points Calculation for FY 2023-24.

# ATTACHMENT A

# Board Member Committee/Advisory/Other Group Assignment Points Calculation for FY 2023-24

Governing Board	Committee/Advisory/	Calculated Maximum Support
Member	Other Group Assignment	Level **
	Points *	
Do	65	\$39,624
Dawson	77	\$40,681
Raman	88	\$46,492
Padilla-Campos	107	\$56,530
Mitchell	108	\$57,059
Solache	113	\$59,700
Perez	116	\$61,285
McCallon	138	\$72,908
Rodriguez	147	\$77,663
Hagman	149	\$78,720
Kracov	213	\$112,532
Cacciotti (Vice-Chair)	225	\$118,872
Delgado (Chair)	252.5	\$118,872

<sup>\*</sup> Point Calculation does not account for additional responsibilities for Chair and Vice-Chair.

<sup>\*\*</sup> Calculated Maximum Support Level based on the Board Member's total points in comparison to the Vice-Chair's total points (not to go below \$39,624 and above \$118,872).

BOARD MEETING DATE: May 5, 2023 AGENDA NO.

PROPOSAL: Revise Investment Oversight Committee Composition

SYNOPSIS: On April 12, 1996, the Board established the Investment Oversight

Committee, a Board committee, to comply with state law

requirements and monitor South Coast AQMD's investments. This

action is to modify the composition of the committee.

COMMITTEE: Administrative, April 14, 2023, Recommended for Approval

### **RECOMMENDED ACTION:**

Authorize the Chair to revise the composition of the Investment Oversight Committee from six to seven members: four Board members, of which one shall be Chair of the Investment Oversight Committee; three individuals with either local government agency investment responsibilities, past or present, or with commercial investment responsibilities.

Wayne Nastri Executive Officer

SJ:gp

### **Background**

Based on an extensive review of South Coast AQMD treasury management operations and the risks and benefits associated with investing in a commingled county investment pool, the South Coast AQMD Board, at its April 12, 1996 meeting, directed staff to work with the County to reallocate a significant portion of its short-term investments from the County's commingled Pooled Surplus Investment Portfolio (PSIP) into its non-commingled Special Purpose Investment Portfolio (SPI) and into the Local Agency Investment Fund (LAIF) managed by the State Treasurer. To implement and monitor this change in investment policy, as well as to comply with changes to the California Government Code and related state law requirements, the Board approved the establishment of an Investment Oversight Committee.

# **Proposal**

Authorize the Chair to revise the composition of the Investment Oversight Committee from six to seven members: four Board members, of which one shall be Chair of the Investment Oversight Committee; three individuals with either local government agency investment responsibilities, past or present, or with commercial investment responsibilities.

Pursuant to state law, a statement of investment policy is required to be transmitted annually to the Oversight Committee and Governing Board for consideration at a public meeting. In addition, state law (Gov't. Code Section 53607) requires that the South Coast AQMD Board annually renew its delegation of authority to its Treasurer to invest or to reinvest funds of the local agency. The Investment Oversight Committee oversees the development and periodic update of the a South Coast AQMD Investment Policy and Guidelines document; recommends approval of the annual investment policy and delegation of authority to the treasurer to invest and reinvest South Coast AQMD funds; monitors compliance with Los Angeles County and South Coast AQMD investment guidelines; and reviews the quarterly investment reports to the South Coast AQMD Board. The Investment Oversight Committee will be staffed by the Chief Financial Officer, with compliance and investment analysis provided by an independent advisor specializing in municipal investment services.

# **Resource Impact**

No fiscal impact.

BOARD MEETING DATE: May 5, 2023 AGENDA NO.

PROPOSAL: Issue RFP for Legislative Representation in Sacramento,

California

SYNOPSIS: The current contracts for legislative representation in Sacramento,

California expire on December 31, 2023. This action calls for the

issuance of a Request For Proposal (RFP) for legislative

consulting services for South Coast Air Quality Management District (South Coast AQMD) in Sacramento, California for 2024. The RFP will also indicate that the services contract(s) may be

extended for up to two additional one-year terms. Total

expenditures for the contract(s) shall not exceed \$465,000 for the

initial one-year period.

COMMITTEE: Administrative, April 14, 2023, Recommended for Approval

### **RECOMMENDED ACTION:**

Approve release of RFP P2023-08 to solicit proposals for legislative representation in Sacramento, California at a cost not to exceed \$465,000 for the initial one-year period, with two additional one-year term extensions upon approval of the Governing Board.

Wayne Nastri Executive Officer

DJA:LTO:PC:EJH

# **Background**

Legislative representation for South Coast AQMD in Sacramento is critical to advance Governing Board policies and priorities through engagement with the Senate, Assembly, Governor's Office, and agencies. South Coast AQMD's Sacramento legislative representatives are in constant contact with State Capitol offices to maintain relationships and advocate on behalf of the agency as directed. Regular activities include, but are not limited to:

• Delivering technical information, providing assistance, and otherwise serving as a resource on air quality related matters;

- Acting as a liaison between South Coast AQMD and State Capitol offices regarding the Board's policy and funding priorities;
- Monitoring, analyzing, recommending bill positions, testifying, and negotiating on behalf of South Coast AQMD on legislation and State budget issues affecting the agency;
- Seeking funding and program support for technology advancement and emission reduction projects and incentive programs; and
- Advocating for South Coast AQMD's positions on air quality-related legislation.

These efforts also include fostering state support for South Coast AQMD's federal initiatives.

South Coast AQMD's advocacy priorities for 2024 will depend on the outcome of the 2023 legislative session. It is expected that South Coast AQMD-sponsored bills and other policy and funding priorities could continue into the second half of the legislative session requiring a strong presence to build support and secure passage or, in some cases, defeat of bills to protect agency and air quality interests. Legislative representation for South Coast AQMD in 2024 may include actions such as:

- Protecting, increasing, and identifying funding sources to provide a sustainable revenue stream for programs and priorities that support attainment of state and federal ambient air quality standards and reduce toxic air contaminants to protect public health.
- Defending and ensuring adequate South Coast AQMD authority for implementation of the Board's clean air policies and programs, including those required by state and federal laws, to support Air Quality Management Plans and State Implementation Plans and achieve state and federal air quality standards.
- Working to ensure that the State does not impose unfunded mandates on South Coast AQMD and does its fair share to reduce air pollution within the South Coast region.
- Supporting and expanding policy and funding considerations that promote air quality
  priorities in connection with the implementation of state and federal surface
  transportation, infrastructure, and goods movement policies and programs,
  especially related to the development and deployment of zero and near-zero
  emission medium- and heavy-duty trucks, with a priority for zero-emission where
  commercially.
- Advocating for legislative and administrative policies and funding that: 1) promote and sustain environmental justice initiatives which reduce localized health risks

resulting from criteria pollutant and toxic air contaminant emissions; 2) develop and expand access to clean air technology; 3) enhance community participation in decision-making; and 4) provide the resources necessary to fully implement local air districts' responsibilities and programs created through AB 617, including adding new communities to the program only if sufficient funding is provided.

- Seeking to influence climate change policies/initiatives and facilitating their implementation consistent with Board policy. Supporting efforts to direct Greenhouse Gas Reduction Funds toward efforts to maximize criteria pollutant and toxic emission reduction co-benefits that facilitate attainment of clean air standards and reduce public health impacts in the South Coast region.
- Promoting energy efficiency, demand side reduction, and reliable, cost-effective, and cleanest energy for all consumers in the South Coast region. Also, support production and development of renewable and alternative energy, energy storage, and microgrids, as well as charging and fueling infrastructure, to reduce emissions from transportation and other sources, such as back-up generators.

Sacramento Representation for South Coast AQMD is needed to engage with the Senate, Assembly, Governor's Office, and agencies on issues affecting air quality and the agency's mission.

# **Proposal**

South Coast AQMD seeks the service(s) of contractor(s) to support the Board's goals and objectives for 2024 in Sacramento, California. The selected firm(s) will be expected to provide a variety of services, consistent with the Board's direction. Funding for the initial year shall be up to a maximum of \$465,000. The contract(s) may include options for two annual renewals, contingent on satisfactory performance and approval of subsequent budgets, at the Board's discretion.

#### **Bid Evaluation**

Proposals received will be initially evaluated by a diverse panel of technically qualified individuals according to the criteria described in the attached RFP P2023-08. The Administrative Committee of the Board is expected to conduct oral interviews of the most highly qualified bidders and will make a recommendation to the full Board for approval.

### Outreach

In accordance with South Coast AQMD's Procurement Policy and Procedure, a public notice advertising the RFP/RFQ and inviting bids will be published in the Los Angeles Times, the Orange County Register, the San Bernardino Sun, the Sacramento Bee, and the Riverside Press Enterprise newspapers to leverage the most cost-effective method of outreach to the South Coast region.

Additionally, potential bidders may be notified utilizing South Coast AQMD's own electronic listing of certified minority vendors. Notice of the RFP/RFQ will be e-mailed to the Black and Latino Legislative Caucuses and various minority chambers of commerce and business associations, and placed on South Coast AQMD's website (<a href="www.aqmd.gov">www.aqmd.gov</a>) where it can be viewed by making the selection "Grants & Bids."

### **Resource Impacts**

Sufficient funds are available in the Legislative, Public Affairs & Media FY 2023-24 Budget for the services requested. Funding for future fiscal years is contingent upon Board approval of the Budget.

### Attachment

RFP P2023-08 For Legislative Representation in Sacramento, California



# SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT REQUEST FOR PROPOSALS

# (LEGISLATIVE REPRESENTATION IN SACRAMENTO, CALIFORNIA)

### P2023-08

South Coast Air Quality Management District (South Coast AQMD) requests proposals for the following purpose according to the attached terms and conditions. In the preparation of this Request for Proposals (RFP) the words "Proposer," "Contractor," "Consultant," "Bidder," and "Firm" are used interchangeably.

### **PURPOSE**

South Coast AQMD requires representation in Sacramento, California, to ensure that air quality legislation and other related issues are monitored and that South Coast AQMD viewpoints are presented in an effective, timely, and persuasive manner during the legislative and policy-making process.

The purpose of this RFP is to contract with outside representative(s) knowledgeable in air quality-related issues to provide assistance with and representation of South Coast AQMD policy positions and funding needs before the California State Legislature, Governor's Office, and state agencies. The consultant(s) selected pursuant to this RFP will be reimbursed on a monthly basis for services rendered at an agreed upon flat monthly fee and for actual costs incurred for out-of-pocket expenses. The consultant may make use of the services of subcontractors, on an as-needed basis. A list of names of subcontractors along with their qualifications and the total hours of services expected shall be submitted with responses to this RFP. All subcontractors are subject to approval by South Coast AQMD, and pre-approval is required before commencing any work.

The selected firm(s) will be expected to provide a variety of services, to be outlined in the work statement, and consistent with South Coast AQMD Governing Board ("Board") directions. Funding for the initial year shall be up to a maximum of \$465,000. The contract may include options for two, one-year renewals, contingent on satisfactory performance and approval of subsequent budgets, upon approval of the Board.

# **INDEX** - The following are contained in this RFP:

Section I	Background/Information
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Section II Contact Person Section III Schedule of Events

Section IV Participation in the Procurement Process Section V Statement of Work/Schedule of Deliverables

Section VI Required Qualifications

Section VII Proposal Submittal Requirements

Section VIII Proposal Submission

Section IX Proposal Evaluation/Contractor Selection Criteria

Section X Funding

Section XI Sample Contract

Attachment A - Participation in the Procurement Process

Attachment B - Certifications and Representations

Attachment C – South Coast AQMD's State Legislative

Guiding Principles for 2023

### SECTION I: BACKGROUND/INFORMATION

South Coast AQMD is the air pollution control agency for all of Orange County and the urban portions of Los Angeles, Riverside, and San Bernardino counties, the smoggiest region of the U.S. As a regulatory agency, South Coast AQMD is committed to protecting the health of residents of the four-county area from the harmful effects of air pollution, while remaining sensitive to businesses and the economic vitality of the region.

A legislative presence in Sacramento, California is critical to advancing Board policies and priorities, including the 2022 Air Quality Management Plan (AQMP), subsequent AQMPs, and South Coast AQMD's legislative guiding principles, as well as protecting South Coast AQMD's authority. This legislative presence includes delivering technical information, providing assistance, and otherwise serving as a resource to legislators and the Governor's Office regarding air quality matters; acting as a liaison between South Coast AQMD and legislators and the Governor's Office regarding the Board's policy and funding priorities; seeking funding and program support for technology advancement and emission reduction projects and incentive programs; and advocating for South Coast AQMD's positions on air quality-related legislation. These efforts also include fostering state support for South Coast AQMD's federal initiatives which have synergy at the state level.

The 2024 legislative guiding principles and policy priorities for South Coast AQMD will depend largely on the outcome of the 2023 legislative session. However, many of 2023's program elements and policy priorities are expected to continue, and it is anticipated that there will be a need to build upon them in the coming 2024 legislative year in Sacramento. The legislative priorities are likely to include the following:

- Monitor, analyze, recommend positions, testify, and negotiate on behalf of South Coast AQMD on legislation affecting the agency, including the state budget and subvention funding.
- Protect and increase existing funding sources and identify new funding sources that provide a sustainable revenue stream for South Coast AQMD programs and priorities that support attainment of state and federal ambient air quality standards and reduce hazardous air pollutants to protect public health.
- Defend and ensure adequate South Coast AQMD authority for implementation of the Board's clean air policies and programs, including those required by state and federal laws, to support AQMPs and State Implementation Plans.
- Work to ensure that the State does not impose unfunded mandates on South Coast AQMD and does its fair share to reduce air pollution within the South Coast region. State actions needed to support air quality include, but are not limited to, funding, legislation, regulatory actions, and support by the Administration. In particular, South Coast AQMD requires State action to: 1) Facilitate implementation of applicable South Coast AQMD AQMPs and attainment of federal ozone and particulate matter air quality standards by upcoming deadlines; 2) Ensure there are sufficient resources to fully implement air district responsibilities and programs created through AB 617 [Health & Safety Code Sections 39607.1; 40920.6; 40920.8; 42705.5; 44391.2]; and 3) Maximize funding opportunities that flow from the federal government to the State through public laws, such as the Bipartisan Infrastructure Law and Inflation Reduction Act.

- Support and expand policy and funding considerations that promote air quality priorities in connection with the implementation of state and federal surface transportation, infrastructure and goods movement policies and programs, especially related to the development and deployment of zero and near-zero emission medium- and heavy-duty trucks, with a priority for zero-emission where commercially viable.
- Support and advocate for legislative and administrative policies, programs, and funding, including as part of any economic stimulus efforts, that promote the development and deployment of near-zero and zero emission infrastructure, equipment and vehicle technology, especially with regard to medium- and heavy-duty trucks, to: 1) protect public health; 2) facilitate attainment of clean air standards; and/or 3) support a healthy economy and promote job retention/creation within the South Coast region.
- Support and advocate for legislative and administrative policies and funding that: 1) promote
  and sustain environmental justice initiatives which reduce localized health risks resulting from
  criteria pollutant and toxic air contaminant emissions; 2) develop and expand access to clean
  air technology; 3) enhance community participation in decision-making; and 4) provide the
  resources necessary to fully implement local air districts' responsibilities and programs created
  through AB 617, including adding new communities to the program only if sufficient funding is
  provided.
- Seek to influence climate change policies/initiatives and facilitate their implementation
  consistent with Board policy. Support efforts directing that the Greenhouse Gas Reduction Fund
  provide funding to maximize criteria pollutant and toxic emission reduction co-benefits that
  facilitate attainment of clean air standards and reduce public health impacts in the South Coast
  region, such as through the development and deployment of near-zero and zero-emission
  vehicles, equipment, and fueling/charging infrastructure, especially as it relates to medium- and
  heavy-duty trucks.
- Support legislative and administrative efforts to promote energy efficiency, demand reduction, and reliable, cost-effective and the cleanest energy for all consumers in the South Coast region. Also, support production and development of renewable and alternative energy, energy storage, and microgrids, as well as charging and fueling infrastructure, to reduce emissions from transportation and other sources, such as back-up generators.
- Support legislative policies and administrative actions that promote job retention and creation
  as well as economic growth, while working toward attainment of clean air standards; and that
  support and assist the regulated community in complying with rules and regulations in the most
  efficient and cost-effective manner.
- Support and advocate for legislative and administrative policies, programs, and funding that reduce and/or mitigate air quality-related public health impacts within the South Coast region caused by wildfires, dust/sandstorms, odors, or other events.

Support and seek legislative and administrative policies, programs, funding and/or actions that
ensure that South Coast AQMD can meet its administrative and operational needs, such as,
but not limited to pensions, COVID-19, or other.

The legislative priorities for South Coast AQMD for 2024 will be further refined and presented to the Board's Legislative Committee and the full Board for approval later in the year, as determined by the course of events in 2023.

# SECTION II: CONTACT PERSON:

Questions regarding the content or intent of this RFP or on procedural matters should be addressed to:

Philip Crabbe III, Legislative, Public Affairs & Media South Coast AQMD 21865 Copley Drive Diamond Bar, CA 91765-4178 (909) 396-2632

# SECTION III: SCHEDULE OF EVENTS

Date	Event
May 5, 2023	RFP Released
June 6, 2023	Proposals Due to South Coast AQMD – <b>No Later Than 1:00 pm</b>
June 6-June 16, 2023	Proposal Evaluations
August 11, 2023	Interviews, if required
September 1, 2023	Governing Board Approval
December 31, 2023	Anticipated Contract Execution

### SECTION IV: PARTICIPATION IN THE PROCUREMENT PROCESS

It is the policy of South Coast AQMD to ensure that all businesses including minority business enterprises, women business enterprises, disabled veteran business enterprises, and small businesses have a fair and equitable opportunity to compete for and participate in South Coast AQMD contracts. Attachment A to this RFP contains definitions and further information.

### SECTION V: STATEMENT OF WORK/SCHEDULE OF DELIVERABLES

### Statement of Work

Under the direction of the Executive Officer or Deputy Executive Officer of Legislative, Public Affairs and Media, and in coordination with South Coast AQMD legislative staff, the consultant(s) shall gather information, provide advice and assistance, and/or advocate positions on legislation in Sacramento as it directly pertains to the ability of the South Coast AQMD to carry out its statutory responsibilities. The selected Consultant(s) will perform the services listed below on legislative/regulatory matters; however, the responsibilities of the selected Consultant(s) under the contract pursuant to this RFP are not necessarily limited to items listed since there may be other legislative needs that may arise during the course of the legislative process.

- 1. Based on Governing Board Approved State Legislative Guiding Principles, prepare a written strategic and tactical implementation plan for 2024;
- Drafting, and/or assisting South Coast AQMD staff, consultants, or other parties in drafting, legislation and other policies and procedures as requested by South Coast AQMD and coordinating or assisting in their introduction in the California Legislature;
- Reviewing, identifying, tracking, and monitoring both the actions of the administration and related state agencies as well as the California Legislature for legislation and other proposals potentially affecting air quality and South Coast AQMD's operations, authority, and funding;
- 4. Advocating, as directed by South Coast AQMD, on all identified and/or drafted legislation and administrative and other proposals, providing testimony at committee and other special hearings, and providing written communications to legislators, key administrative officials, and other staff regarding South Coast AQMD priorities;
- 5. Negotiating bill language, policies, or other state agency provisions related to air quality issues:
- 6. Assist in the integration of South Coast AQMD's state legislative agenda with its federal legislative agenda and local efforts;
- 7. Planning for and handling unforeseen emergency situations involving legislative or administrative items, at the direction of South Coast AQMD;
- 8. Producing materials for strategic distribution or inclusion in Legislative Committee/Board proceedings;
- 9. Providing regular reports on the status of all legislative and administrative activities in which interest is expressed by South Coast AQMD or that affect South Coast AQMD;
- 10. Identifying the administration's upcoming environmental legislative agenda and providing work plans, analysis, and consultation on strategies to align efforts to secure support for South Coast AQMD proposals;
- 11. Securing support for South Coast AQMD's mission and policy priorities by the decision-makers in the legislative and administrative bodies of the State of California, including the Governor's Office:
- 12. Gathering information on and scheduling appointments on behalf of South Coast AQMD with key legislators and administration members and appointees;
- 13. Attending and participating in meetings with legislative representatives and administration members and appointees to solely discuss the interests and goals of South Coast AQMD;
- 14. Preparing all reports and filings in the matter and form required of South Coast AQMD pursuant to the Political Reform Act of 1974 as amended and assisting South Coast

AQMD in filing such reports. The contractor will promptly furnish to South Coast AQMD a copy of all reports filed with any governmental agency concerning its lobbying activities on behalf of South Coast AQMD.

\*A copy of the 2023 South Coast AQMD Governing Board's State Legislative Guiding Principles is herein incorporated as reference as Attachment C.

### Schedule of Deliverables

- Preparation of a Strategic Plan for the upcoming legislative year by no later than January 12, 2024, maximizing South Coast AQMD Board and staff participation and involvement in the legislative process;
- Written drafts of legislative/administrative proposals as requested by South Coast AQMD. Such drafts are to be submitted for review by South Coast AQMD prior to being released;
- 3. Written updates of administrative actions pertaining to air quality-related issues or South Coast AQMD's programs. Such reports are to summarize each proposal/action and its potential impacts, recommend a South Coast AQMD position as appropriate, and identify any upcoming meetings or hearings to discuss the proposal;
- Participation in the monthly South Coast AQMD Legislative Committee meetings, upon South Coast AQMD staff request, to provide updates and presentations on relevant legislative and administrative issues and legislation recommended for South Coast AQMD positions;
- 5. Written communications to legislators and key administrative officials conveying South Coast AQMD positions on various bills and administrative actions.
- 6. Following adjournment of the legislative session, a year-end report delineating and summarizing the final status/disposition of relevant legislative and administrative actions;
- 7. Legislative/administrative activities reports and legislative program planning documents and calendars as requested;
- 8. May include a "Capitol Briefing" or "Clean Air Legislative Action Day" or similar event(s) during the contract period to help establish an ongoing South Coast AQMD presence in the Capitol to garner support for the agency's mission and policy priorities and maintain the agency's presence as a resource to the Legislature and the Governor's Office;
- 9. A weekly written report covering pertinent legislative activities during the legislative session, written quarterly reports, a year-end report, and a year-end presentation delineating and summarizing relevant administrative and legislative actions;
- 10. A monthly written report to accompany invoice outlining contractor's specific activities;
- 11. A monthly written report to be submitted for Legislative Committee, summarizing relevant legislative and administrative items and developments:
- 12. A signed confidentiality agreement; and
- 13. Maintaining permanent records from which the correctness of all written records and filings can be verified. These records are to be open to inspection by South Coast AQMD or its representatives during normal business hours.

### SECTION VI: REQUIRED QUALIFICATIONS

- A. Persons or firms proposing to bid on this proposal must be qualified and experienced in representing and advising governmental agencies and must submit qualifications demonstrating this ability in cases involving as many as possible of the following areas: administrative law, legislative policymaking and procedure, South Coast AQMD Rules and Regulations, air quality law, and other environmental issues.
- B. Proposer must submit the following:

- 1. Resumes or similar statement of qualifications of person or persons who may be designated as lead consultant(s) for legislative and administrative advocacy.
- List of representative clients.
- 3. Summary of proposer's general qualifications to meet required qualifications and fulfill statement of work, including additional Firm personnel and resources.

### SECTION VII: PROPOSAL SUBMITTAL REQUIREMENTS

Submitted proposals must follow the format outlined below and all requested information must be supplied. Failure to submit proposals in the required format will result in elimination from proposal evaluation. South Coast AQMD may modify the RFP or issue supplementary information or guidelines during the proposal preparation period prior to the due date. Please check our website for updates (<a href="http://www.aqmd.gov/grants-bids">http://www.aqmd.gov/grants-bids</a>). The cost for developing the proposal is the responsibility of the Contractor, and shall not be chargeable to South Coast AQMD.

Each proposal must be submitted in three separate volumes:

- Volume I Technical Proposal
- Volume II Cost Proposal
- Volume III Certifications and Representations included in Attachment B to this RFP, must be completed and executed by an authorized official of the Contractor.

A separate cover letter including the name, address, and telephone number of the contractor, and signed by the person or persons authorized to represent the Firm should accompany the proposal submission. Firm contact information as follows should also be included in the cover letter:

- 1. Address and telephone number of office in, or nearest to, Diamond Bar, California.
- 2. Name and title of Firm's representative designated as contact.

A separate Table of Contents should be provided for Volumes I and II.

### **VOLUME I - TECHNICAL PROPOSAL**

### DO NOT INCLUDE ANY COST INFORMATION IN THE TECHNICAL VOLUME

<u>Summary (Section A)</u> - State overall approach to meeting the objectives and satisfying the scope of work to be performed, the sequence of activities, and a description of methodology or techniques to be used.

<u>Program Schedule (Section B)</u> - Provide projected milestones or benchmarks for completing the project (to include reports) within the total time allowed.

<u>Project Organization (Section C)</u> - Describe the proposed management structure, program monitoring procedures, and organization of the proposed team. Provide a statement detailing your approach to the project, specifically address the Firm's ability and willingness to commit and maintain staffing to successfully complete the project on the proposed schedule.

<u>Qualifications (Section D)</u> - Describe the technical capabilities of the Firm. Provide references of other similar studies or projects performed during the last five years demonstrating ability to successfully complete the work. Include contact name, title, and telephone number for any references listed. Provide a statement of your Firm's background and related experience in performing similar services for other governmental organizations.

<u>Assigned Personnel (Section E)</u> - Provide the following information about the staff to be assigned to this project:

- 1. List all key personnel assigned to the project by level, name, and location. Provide a resume or similar statement describing the background, qualifications, and experience of the lead person and all persons assigned to the project. Substitution of project manager or lead personnel will not be permitted without prior written approval of South Coast AQMD.
- 2 Provide a spreadsheet of the labor hours proposed for each labor category at the task level.
- 3. Provide a statement indicating whether or not 90% of the work will be performed within the geographical boundaries of South Coast AQMD.
- 4. Provide a statement of education and training programs provided to, or required of, the staff identified for participation in the project, particularly with reference to management consulting, governmental practices and procedures, and technical matters.
- Provide a summary of your Firm's general qualifications to meet required qualifications and fulfill statement of work, including additional Firm personnel and resources beyond those who may be assigned to the project.

<u>Subcontractors (Section F)</u> - This project may require expertise in multiple technical areas. List any subcontractors that will be used, identifying functions to be performed by them, their related qualifications and experience, and the total number of hours or percentage of time they will spend on the project.

Conflict of Interest (Section G) - Address possible conflicts of interest with other clients affected by actions performed by the Firm on behalf of South Coast AQMD. South Coast AQMD recognizes that prospective Contractors may be performing similar projects for other clients. Include a complete list of such clients for the past three (3) years with the type of work performed and the total number of years performing such tasks for each client. Although the Proposer will not be automatically disqualified by reason of work performed for such clients, South Coast AQMD reserves the right to consider the nature and extent of such work in evaluating the proposal.

Additional Data (Section H) - Provide other essential data that may assist in the evaluation of this proposal.

### **VOLUME II - COST PROPOSAL**

<u>Name and Address</u> - The Cost Proposal must list the name and complete address of the Proposer in the upper left-hand corner.

<u>Cost Proposal</u> – South Coast AQMD anticipates awarding a fixed price contract. Cost information must be provided as listed below:

- 1. Detail must be provided by the following categories:
  - A. <u>Labor</u> The Cost Proposal must list the fully-burdened hourly rates and the total number of hours estimated for each level of professional and administrative staff to be used to perform the tasks required by this RFP. Costs should be estimated for each of the components of the work plan.

- B. <u>Subcontractor Costs</u> List subcontractor costs and identify subcontractors by name. Itemize subcontractor charges per hour or per day.
- C. <u>Travel Costs</u> Indicate amount of travel cost and basis of estimate to include trip destination, purpose of trip, length of trip, airline fare or mileage expense, per diem costs, lodging and car rental.
- D. Other Direct Costs -This category may include such items as postage and mailing expense, printing, and reproduction costs, etc. Provide a basis of estimate for these costs.
- 2. It is the policy of the South Coast AQMD to receive at least as favorable pricing, warranties, conditions, benefits, and terms as other customers or clients making similar purchases or receiving similar services. South Coast AQMD will give preference, where appropriate, to vendors who certify that they will provide "most favored customer" status to the South Coast AQMD. To receive preference points, Proposer shall certify that South Coast AQMD is receiving "most favored customer" pricing in the Business Status Certifications page of Volume III, Attachment B Certifications and Representations.

### **VOLUME III - CERTIFICATIONS AND REPRESENTATIONS** (see Attachment B to this RFP)

### **SECTION VIII: PROPOSAL SUBMISSION**

All proposals must be submitted according to specifications set forth in the section above, and this section. Failure to adhere to these specifications may be cause for rejection of the proposal.

Signature - All proposals must be signed by an authorized representative of the Proposer.

<u>Due Date</u> - All proposals are due no later than 1:00 p.m., June 6, 2023, and should be directed to:

Procurement Unit South Coast Air Quality Management District 21865 Copley Drive Diamond Bar, CA 91765-4178 (909) 396-3520

<u>Submittal</u> – Submit eight (8) complete copies of the proposal in a sealed envelope, plainly marked in the upper left-hand corner with the name and address of the Proposer and the words "Request for Proposals P2023-08."

### Late bids/proposals will not be accepted under any circumstances.

Grounds for Rejection - A proposal may be immediately rejected if:

- It is not prepared in the format described, or
- It is signed by an individual not authorized to represent the Firm.

<u>Modification or Withdrawal</u> - Once submitted, proposals cannot be altered without the prior written consent of South Coast AQMD. All proposals shall constitute firm offers and may not be withdrawn for a period of ninety (90) days following the last day to accept proposals.

# SECTION IX: PROPOSAL EVALUATION/CONTRACTOR SELECTION CRITERIA

- A. Proposals will be evaluated by a panel of three to five South Coast AQMD staff members familiar with the subject matter of the project. The panel shall be appointed by the Executive Officer or his designee. In addition, the evaluation panel may include such outside public sector or academic community expertise as deemed desirable by the Executive Officer. The panel will make a recommendation to the Executive Officer and/or the Governing Board of South Coast AQMD for final selection of a contractor and negotiation of a contract.
- B. Each member of the evaluation panel shall be accorded equal weight in his or her rating of proposals. The evaluation panel members shall evaluate the proposals according to the specified criteria and numerical weightings set forth below.

(a) R&D Projects Requiring Technical or Scientific

Expertise, or Special Projects Requiring Unique Knowledge or Abilities	
Understanding the Problem	20
Technical/Management Approach	20
Contractor Qualifications	20
Previous Experience on Similar Projects	10
Cost	<u>30</u>
TOTAL	100
(b) Additional Points	
Small Business or Small Business Joint Venture	10
DVBE or DVBE Joint Venture	10

Use of DVBE or Small Business Subcontractors

Local Business (Non-Federally Funded Projects Only)

Zero or Near-Zero Emission Vehicle Business

Off-Peak Hours Delivery Business

Most Favored Customer

The cumulative points awarded for small business, DVBE, use of small business or DVBE subcontractors, Zero or Near-Zero emission vehicle business, local business, and off-peak hours delivery business shall not exceed 15 points. Most Favored Customer status incentive points shall be added, as applicable for a total of 17 points.

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### **Self-Certification for Additional Points**

The award of these additional points shall be contingent upon Proposer completing the Self-Certification section of Attachment B – Certifications and Representations and/or inclusion of a statement in the proposal self-certifying that Proposer qualifies for additional points as detailed above.

- 2. To receive additional points in the evaluation process for the categories of Small Business or Small Business Joint Venture, DVBE or DVBE Joint Venture or Local Business (for non-federally funded projects), the proposer must submit a selfcertification at the time of proposal submission certifying that the proposer meets the requirements set forth in Attachments A and B. To receive points for the use of DVBE and/or Small Business subcontractors, at least 25 percent of the total contract value must be subcontracted to DVBEs and/or Small Businesses. To receive points as a Zero or Near-Zero Emission Vehicle Business, the proposer must demonstrate to the Executive Officer, or designee, that supplies and materials delivered to South Coast AQMD are delivered in vehicles that operate on clean fuels. To receive points as a Local Business, the proposer must affirm that it has an ongoing business within the South Coast AQMD at the time of bid/proposal submittal and that 90% of the work related to the contract will be performed within the South Coast AQMD. Proposals for legislative representation, such as in Sacramento, California or Washington D.C. are not eligible for local business incentive points. Federally funded projects are not eligible for local business incentive points. To receive points as an Off-Peak Hours Delivery Business, the proposer must submit, at proposal submission, certification of its commitment to delivering supplies and materials to South Coast AQMD between the hours of 10:00 a.m. and 3:00 p.m. To receive points for Most Favored Customer status, the proposer must submit, at proposal submission, certification of its commitment to provide most favored customer status to the South Coast AQMD. The cumulative points awarded for Small Business, DVBE, use of Small Business or DVBE Subcontractors, Local Business, Zero or Near- Zero Emission Vehicle Business, Off-Peak Hour Delivery Business and Most Favored Customer shall not exceed 17 points.
- 3. For procurement of Research and Development (R & D) projects or projects requiring technical or scientific expertise or special projects requiring unique knowledge and abilities, technical factors including past experience shall be weighted at 70 points and cost shall be weighted at 30 points. A proposal must receive at least 56 out of 70 points on R & D projects and projects requiring technical or scientific expertise or special projects requiring unique knowledge and abilities, in order to be deemed qualified for award.
- 4. The lowest cost proposal will be awarded the maximum cost points available and all other cost proposals will receive points on a prorated basis. For example, if the lowest cost proposal is \$1,000 and the maximum points available are 30 points, this proposal would receive the full 30 points. If the next lowest cost proposal is \$1,100 it would receive 27 points reflecting the fact that it is 10% higher than the lowest cost (90% of 30 points = 27 points).
- C. During the selection process the evaluation panel may wish to interview some proposers for clarification purposes only. No new material will be permitted at this time. Additional information provided during the bid review process is limited to clarification by the

Proposer of information presented in his/her proposal, upon request by South Coast AQMD.

- D. The Executive Officer or Governing Board may award the contract to a Proposer other than the Proposer receiving the highest rating in the event the Governing Board determines that another Proposer from among those technically qualified would provide the best value to South Coast AQMD considering cost and technical factors. The determination shall be based solely on the Evaluation Criteria contained in the Request for Proposal (RFP), on evidence provided in the proposal and on any other evidence provided during the bid review process.
- E. Selection will be made based on the above-described criteria and rating factors. The selection will be made by and is subject to Executive Officer or Governing Board approval. Proposers may be notified of the results by letter.
- F. The Governing Board has approved a Bid Protest Procedure which provides a process for a Bidder or prospective Bidder to submit a written protest to South Coast AQMD Procurement Manager in recognition of two types of protests: Protest Regarding Solicitation and Protest Regarding Award of a Contract. Copies of the Bid Protest Policy can be secured through a request to South Coast AQMD Procurement Department.
- G. The Executive Officer or Governing Board may award contracts to more than one proposer if in (his or their) sole judgment the purposes of the (contract or award) would best be served by selecting multiple proposers.
- H. If additional funds become available, the Executive Officer or Governing Board may increase the amount awarded. The Executive Officer or Governing Board may also select additional proposers for a grant or contract if additional funds become available.
- I. <u>Disposition of Proposals</u> Pursuant to South Coast AQMD's Procurement Policy and Procedure, South Coast AQMD reserves the right to reject any or all proposals. All proposals become the property of South Coast AQMD, and are subject to the California Public Records Act. One copy of the proposal shall be retained for South Coast AQMD files. Additional copies and materials will be returned only if requested and at the proposer's expense.

### **SECTION X: FUNDING**

The total funding for the work contemplated by this RFP will be a maximum \$465,000 for the base year with an option to renew the contract for a second and third year for an estimated amount of \$465,000 per year.

# SECTION XI: SAMPLE CONTRACT

A sample contract to carry out the work described in this RFP is available on South Coast AQMD's website at <a href="http://www.aqmd.gov/grants-bids">http://www.aqmd.gov/grants-bids</a> or upon request from the RFP Contact Person (Section II).

### ATTACHMENT A

### PARTICIPATION IN THE PROCUREMENT PROCESS

A. It is the policy of South Coast Air Quality Management District (South Coast AQMD) to ensure that all businesses including minority business enterprises, women business enterprises, disabled veteran business enterprises and small businesses have a fair and equitable opportunity to compete for and participate in South Coast AQMD contracts.

### B. Definitions:

The definition of minority, women or disadvantaged business enterprises set forth below is included for purposes of determining compliance with the affirmative steps requirement described in Paragraph G below on procurements funded in whole or in part with federal grant funds which involve the use of subcontractors. The definition provided for disabled veteran business enterprise, local business, small business enterprise, Zero or Near-Zero emission vehicle business and off-peak hours delivery business are provided for purposes of determining eligibility for point or cost considerations in the evaluation process.

- 1. "Women business enterprise" (WBE) as used in this policy means a business enterprise that meets all of the following criteria:
  - a a business that is at least 51 percent owned by one or more women, or in the case of any business whose stock is publicly held, at least 51 percent of the stock is owned by one or more or women.
  - b. a business whose management and daily business operations are controlled by one or more women.
  - a business which is a sole proprietorship, corporation, or partnership with its primary headquarters office located in the United States, which is not a branch or subsidiary of a foreign corporation, foreign firm, or other foreign-based business.
- 2. "Disabled veteran" as used in this policy is a United States military, naval, or air service veteran with at least 10 percent service-connected disability who is a resident of California.
- 3. "Disabled veteran business enterprise" (DVBE) as used in this policy means a business enterprise that meets all of the following criteria:
  - a is a sole proprietorship or partnership of which at least 51 percent is owned by one or more disabled veterans or, in the case of a publicly owned business, at least 51 percent of its stock is owned by one or more disabled veterans; a subsidiary which is wholly owned by a parent corporation but only if at least 51 percent of the voting stock of the parent corporation is owned by one or more disabled veterans; or a joint venture in which at least 51 percent of the joint

- venture's management and control and earnings are held by one or more disabled veterans.
- b. the management and control of the daily business operations are by one or more disabled veterans. The disabled veterans who exercise management and control are not required to be the same disabled veterans as the owners of the business.
- c is a sole proprietorship, corporation, or partnership with its primary headquarters office located in the United States, which is not a branch or subsidiary of a foreign corporation, firm, or other foreign-based business.
- 4. "Local business" as used in this policy means a company that has an ongoing business within geographical boundaries of South Coast AQMD at the time of bid or proposal submittal and performs 90% of the work related to the contract within the geographical boundaries of South Coast AQMD and satisfies the requirements of subparagraph H below. Proposals for legislative representation, such as in Sacramento, California or Washington D.C. are not eligible for local business incentive points.
- 5. "Small business" as used in this policy means a business that meets the following criteria:
  - a 1) an independently owned and operated business; 2) not dominant in its field of operation; 3) together with affiliates is either:
    - □ A service, construction, or non-manufacturer with 100 or fewer employees, and average annual gross receipts of ten million dollars (\$10,000,000) or less over the previous three years, or
    - ☐ A manufacturer with 100 or fewer employees.
  - b. Manufacturer means a business that is both of the following:
    - 1) Primarily engaged in the chemical or mechanical transformation of raw materials or processed substances into new products.
    - 2) Classified between Codes 311000 and 339000, inclusive, of the North American Industrial Classification System (NAICS) Manual published by the United States Office of Management and Budget, 2007 edition.
- 6. "Joint ventures" as defined in this policy pertaining to certification means that one party to the joint venture is a DVBE or small business and owns at least 51 percent of the joint venture.
- 7. "Zero or Near-Zero Emission Vehicle Business" as used in this policy means a company or contractor that uses Zero or Near-Zero emission vehicles in conducting deliveries to South Coast AQMD. Zero or Near-Zero emission vehicles

- include vehicles powered by electric, compressed natural gas (CNG), liquefied natural gas (LNG), liquefied petroleum gas (LPG), ethanol, methanol and hydrogen and are certified to 90% or lower of the existing standard.
- 8. "Off-Peak Hours Delivery Business" as used in this policy means a company or contractor that commits to conducting deliveries to South Coast AQMD during off-peak traffic hours defined as between 10:00 a.m. and 3:00 p.m.
- 9. "Benefits Incentive Business" as used in this policy means a company or contractor that provides janitorial, security guard or landscaping services to South Coast AQMD and commits to providing employee health benefits (as defined below in Section VIII.D.2.d) for full time workers with affordable deductible and co-payment terms.
- 10. "Minority Business Enterprise" as used in this policy means a business that is at least 51 percent owned by one or more minority person(s), or in the case of any business whose stock is publicly held, at least 51 percent of the stock is owned by one or more minority persons.
  - a. a business whose management and daily business operations are controlled by one or more minority persons.
  - b. a business which is a sole proprietorship, corporation, or partnership with its primary headquarters office located in the United States, which is not a branch or subsidiary of a foreign corporation, foreign firm, or other foreign-based business.
  - c. "Minority person" for purposes of this policy, means a Black American, Hispanic American, Native-American (including American Indian, Eskimo, Aleut, and Native Hawaiian), Asian-Indian (including a person whose origins are from India, Pakistan, and Bangladesh), Asian-Pacific-American (including a person whose origins are from Japan, China, the Philippines, Vietnam, Korea, Samoa, Guam, the United States Trust Territories of the Pacific, Northern Marianas, Laos, Cambodia, and Taiwan).
- 11. "Most Favored Customer" as used in this policy means that the South Coast AQMD will receive at least as favorable pricing, warranties, conditions, benefits and terms as other customers or clients making similar purchases or receiving similar services.
- 12."Disadvantaged Business Enterprise" as used in this policy means a business that is an entity owned and/or controlled by a socially and economically disadvantaged individual(s) as described by Title X of the Clean Air Act Amendments of 1990 (42 U.S.C. 7601 note) (10% statute), and Public Law 102-389 (42 U.S.C. 4370d)(8% statute), respectively;
  - a Small Business Enterprise (SBE);
  - a Small Business in a Rural Area (SBRA);
  - a Labor Surplus Area Firm (LSAF); or
  - a Historically Underutilized Business

(HUB) Zone Small Business Concern, or a concern under a successor program.

- C. Under Request for Quotations (RFQ), DVBEs, DVBE business joint ventures, small businesses, and small business joint ventures shall be granted a preference in an amount equal to 5% of the lowest cost responsive bid. Zero or Near-Zero Emission Vehicle Businesses shall be granted a preference in an amount equal to 5 percent of the lowest cost responsive bid. Off-Peak Hours Delivery Businesses shall be granted a preference in an amount equal to 2 percent of the lowest cost responsive bid. Local businesses (if the procurement is not funded in whole or in part by federal grant funds) shall be granted a preference in an amount equal to 2% of the lowest cost responsive bid. Businesses offering Most Favored Customer status shall be granted a preference in an amount equal to 2 percent of the lowest cost responsive bid.
- D. Under Request for Proposals, DVBEs, DVBE joint ventures, small businesses, and small business joint ventures shall be awarded ten (10) points in the evaluation process. A non-DVBE or large business shall receive seven (7) points for subcontracting at least twenty-five (25%) of the total contract value to a DVBE and/or small business. Zero or Near-Zero Emission Vehicle Businesses shall be awarded five (5) points in the evaluation process. On procurements which are not funded in whole or in part by federal grant funds local businesses shall receive five (5) points. Off-Peak Hours Delivery Businesses shall be awarded two (2) points in the evaluation process. Businesses offering Most Favored Customer status shall be awarded two (2) points in the evaluation process.
- E. South Coast AQMD will ensure that discrimination in the award and performance of contracts does not occur on the basis of race, color, sex, national origin, marital status, sexual preference, creed, ancestry, medical condition, or retaliation for having filed a discrimination complaint in the performance of South Coast AQMD contractual obligations.
- F. South Coast AQMD requires Contractor to be in compliance with all state and federal laws and regulations with respect to its employees throughout the term of any awarded contract, including state minimum wage laws and OSHA requirements.
- G. When contracts are funded in whole or in part by federal funds, and if subcontracts are to be let, the Contractor must comply with the following, evidencing a good faith effort to solicit disadvantaged businesses. Contractor shall submit a certification signed by an authorized official affirming its status as a MBE or WBE, as applicable, at the time of contract execution. South Coast AQMD reserves the right to request documentation demonstrating compliance with the following good faith efforts prior to contract execution.
  - Ensure Disadvantaged Business Enterprises (DBEs) are made aware of contracting opportunities to the fullest extent practicable through outreach and recruitment activities. For Indian Tribal, State and Local Government recipients, this will include placing DBEs on solicitation lists and soliciting them whenever they are potential sources.
  - 2. Make information on forthcoming opportunities available to DBEs and arrange time frames for contracts and establish delivery schedules, where the requirements permit, in a way that encourages and facilitates participation by DBEs in the competitive process. This includes, whenever possible, posting solicitations for bids or proposals for a minimum of 30 calendar days before the bid or proposal closing date.

- 3. Consider in the contracting process whether firms competing for large contracts could subcontract with DBEs. For Indian Tribal, State and Local Government recipients, this will include dividing total requirements when economically feasible into smaller tasks or quantities to permit maximum participation by DBEs in the competitive process.
- 4. Encourage contracting with a consortium of DBEs when a contract is too large for one of these firms to handle individually.
- 5. Using the services and assistance of the Small Business Administration and the Minority Business Development Agency of the Department of Commerce.
- 6. If the prime contractor awards subcontracts, require the prime contractor to take the above steps.
- H. To the extent that any conflict exists between this policy and any requirements imposed by federal and state law relating to participation in a contract by a certified MBE/WBE/DVBE as a condition of receipt of federal or state funds, the federal or state requirements shall prevail.
- I. When contracts are not funded in whole or in part by federal grant funds, a local business preference will be awarded. For such contracts that involve the purchase of commercial off-the-shelf products, local business preference will be given to suppliers or distributors of commercial off-the-shelf products who maintain an ongoing business within the geographical boundaries of South Coast AQMD. However, if the subject matter of the RFP or RFQ calls for the fabrication or manufacture of custom products, only companies performing 90% of the manufacturing or fabrication effort within the geographical boundaries of South Coast AQMD shall be entitled to the local business preference. Proposals for legislative representation, such as in Sacramento, California or Washington D.C. are not eligible for local business incentive points.
- J. In compliance with federal fair share requirements set forth in 40 CFR Part 33, South Coast AQMD shall establish a fair share goal annually for expenditures with federal funds covered by its procurement policy.

# **ATTACHMENT B**

# **CERTIFICATIONS & REPRESENTATIONS**



# **Business Information Request**

Dear South Coast AQMD Contractor/Supplier:

South Coast Air Quality Management District (South Coast AQMD) is committed to ensuring that our contractor/supplier records are current and accurate. If your firm is selected for award of a purchase order or contract, it is imperative that the information requested herein be supplied in a timely manner to facilitate payment of invoices. In order to process your payments, we need the enclosed information regarding your account. Please review and complete the information identified on the following pages, remember to sign all documents for our files, and return them as soon as possible to the address below:

Attention: Accounts Payable, Accounting Department South Coast Air Quality Management District 21865 Copley Drive Diamond Bar, CA 91765-4178

If you do not return this information, we will <u>not</u> be able to establish you as a vendor. This will delay any payments and would <u>still</u> necessitate your submittal of the enclosed information to our Accounting department before payment could be initiated. Completion of this document and enclosed forms would ensure that your payments are processed timely and accurately.

If you have any questions or need assistance in completing this information, please contact Accounting at (909) 396-3777. We appreciate your cooperation in completing this necessary information.

Sincerely,

Sujata Jain

Chief Financial Officer

DH:jn

Enclosures: Business Information Request

Disadvantaged Business Certification

W-9

Form 590 Withholding Exemption Certificate Federal Contract Debarment Certification Campaign Contributions Disclosure



Business Name										
Division of										
Subsidiary of										
Website Address										
Type of Business Check One:		] I	Corporation LLC/LLP, 1	e, i, ID No D No		led in				
Address										
City/Town										
State/Province					Zip					
Phone	(	)	-	Ext	Fax	(	)	-		
Contact					Title					
E-mail Address					1	•				
Payment Name if Different										

Attention: Accounts Payable, Accounting Department South Coast Air Quality Management District 21865 Copley Drive Diamond Bar, CA 91765-4178

#### **BUSINESS STATUS CERTIFICATIONS**

Federal guidance for utilization of disadvantaged business enterprises allows a vendor to be deemed a small business enterprise (SBE), minority business enterprise (MBE) or women business enterprise (WBE) if it meets the criteria below.

- is certified by the Small Business Administration or
- is certified by a state or federal agency or
- is an independent MBE(s) or WBE(s) business concern which is at least 51 percent owned and controlled by minority group member(s) who are citizens of the United States.

Statements of certification:

As a prime contractor to South Coast AQMD, (name of business) will engage in good faith efforts to achieve the fair share in accordance with 40 CFR Section 33.301 and will follow the six affirmative steps listed below **for contracts or purchase orders funded in whole or in part by federal grants and contracts.** 

- 1. Place qualified SBEs, MBEs, and WBEs on solicitation lists.
- 2. Assure that SBEs, MBEs, and WBEs are solicited whenever possible.
- 3. When economically feasible, divide total requirements into small tasks or quantities to permit greater participation by SBEs, MBEs, and WBEs.
- 4. Establish delivery schedules, if possible, to encourage participation by SBEs, MBEs, and WBEs.
- Use services of Small Business Administration, Minority Business Development Agency of the Department of Commerce, and/or any agency authorized as a clearinghouse for SBEs, MBEs, and WBEs.
- 6. If subcontracts are to be let, take the above affirmative steps.

# Self-Certification Verification: Also for use in awarding additional points, as applicable, in accordance with South Coast AQMD Procurement Policy and Procedure:

Check all that apply:	
Small Business Enterprise/Small Business Joint Venture Local business Minority-owned Business Enterprise	Women-owned Business Enterprise Disabled Veteran-owned Business Enterprise/DVBE Joint Venture Most Favored Customer Pricing Certification
Percent of ownership:%	
Name of Qualifying Owner(s):	
State of California Public Works Contractor Reg INCLUDED IF BID PROPOSAL IS FOR PUBLIC W	
I, the undersigned, hereby declare that to the best of my knowle information submitted is factual.	edge the above information is accurate. Upon penalty of perjury, I certify
NAME	TITLE
TELEPHONE NUMBER	DATE

# **Definitions**

Disabled Veteran-Owned Business Enterprise means a business that meets all of the following criteria:

- is a sole proprietorship or partnership of which is at least 51 percent owned by one or more disabled veterans, or in the case of any business whose stock is publicly held, at least 51 percent of the stock is owned by one or more disabled veterans; a subsidiary which is wholly owned by a parent corporation but only if at least 51 percent of the voting stock of the parent corporation is owned by one or more disabled veterans; or a joint venture in which at least 51 percent of the joint venture's management and control and earnings are held by one or more disabled veterans.
- the management and control of the daily business operations are by one or more disabled veterans. The
  disabled veterans who exercise management and control are not required to be the same disabled veterans as
  the owners of the business.
- is a sole proprietorship, corporation, partnership, or joint venture with its primary headquarters office located
  in the United States and which is not a branch or subsidiary of a foreign corporation, firm, or other foreignbased business.

**Joint Venture** means that one party to the joint venture is a DVBE and owns at least 51 percent of the joint venture. In the case of a joint venture formed for a single project this means that DVBE will receive at least 51 percent of the project dollars.

Local Business means a business that meets all of the following criteria:

- has an ongoing business within the boundary of South Coast AQMD at the time of bid application.
- performs 90 percent of the work within South Coast AQMD's jurisdiction.

Minority-Owned Business Enterprise means a business that meets all of the following criteria:

- is at least 51 percent owned by one or more minority persons or in the case of any business whose stock is publicly held, at least 51 percent of the stock is owned by one or more minority persons.
- is a business whose management and daily business operations are controlled or owned by one or more minority person.
- is a business which is a sole proprietorship, corporation, partnership, joint venture, an association, or a
  cooperative with its primary headquarters office located in the United States, which is not a branch or
  subsidiary of a foreign corporation, foreign firm, or other foreign business.

"Minority" person means a Black American, Hispanic American, Native American (including American Indian, Eskimo, Aleut, and Native Hawaiian), Asian-Indian American (including a person whose origins are from India, Pakistan, or Bangladesh), Asian-Pacific American (including a person whose origins are from Japan, China, the Philippines, Vietnam, Korea, Samoa, Guam, the United States Trust Territories of the Pacific, Northern Marianas, Laos, Cambodia, or Taiwan).

Small Business Enterprise means a business that meets the following criteria:

new products.

a.	,	in independently owned and operated business; 2) not dominant in its field of operation; 3) together with affiliates ither:
		A service, construction, or non-manufacturer with 100 or fewer employees, and average annual gross receipts of ten million dollars (\$10,000,000) or less over the previous three years, or
		A manufacturer with 100 or fewer employees.
b.	Ma	nufacturer means a business that is both of the following:
	1)	Primarily engaged in the chemical or mechanical transformation of raw materials or processed substances into

2) Classified between Codes 311000 to 339000, inclusive, of the North American Industrial Classification System (NAICS) Manual published by the United States Office of Management and Budget, 2007 edition. **Small Business Joint Venture** means that one party to the joint venture is a Small Business and owns at least 51 percent of the joint venture. In the case of a joint venture formed for a single project this means that the Small Business will receive at least 51 percent of the project dollars.

Women-Owned Business Enterprise means a business that meets all of the following criteria:

- is at least 51 percent owned by one or more women or in the case of any business whose stock is publicly held, at least 51 percent of the stock is owned by one or more women.
- is a business whose management and daily business operations are controlled or owned by one or more
- is a business which is a sole proprietorship, corporation, partnership, or a joint venture, with its primary headquarters office located in the United States, which is not a branch or subsidiary of a foreign corporation, foreign firm, or other foreign business.

Most Favored Customer as used in this policy means that the South Coast AQMD will receive at least as favorable pricing, warranties, conditions, benefits and terms as other customers or clients making similar purchases or receiving similar services.

(Rev. October 2018) Department of the Treasury Internal Revenue Service

. Form 1099-INT (Interest earned or paid)

# **Request for Taxpayer Identification Number and Certification**

► Go to www.irs.gov/FormW9 for Instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; of	to not leave this line blank.		1			
-	2 Business name/disregarded entity name, if different from above						
	s some sangared anny name, i directi non azore						
праде 3.	Check appropriate box for federal tax classification of the person whose nat following seven boxes.      Individual/sole proprietor or Corporation S Corporation	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):					
180	Individual/sole proprietor or Corporation S Corporation Single-member LLC	n 🔲 Partnership	rtnership  Trust/estate  Exempt payee code (if any)				
type	Limited liability company. Enter the tax classification (C=C corporation, §						
Print or type. See Specific Instructions on page	Note: Check the appropriate box in the line above for the tax classification. LLC if the LLC is classified as a single-member LLC that is disregarded from the owner for U.S. federal tax is disregarded from the owner for U.S. federal tax is disregarded from the owner should check the appropriate box for the	Exemption from FATCA reporting code (if any)					
	☐ Other (see instructions) ►			(Applies to accounts maintained outside the U.S.)			
Sp	5 Address (number, street, and apt. or suite no.) See instructions.	Requester's name and address (optional)					
8	6 City, state, and ZIP code						
	6 City, state, and ZIP code						
ŀ	7 List account number(s) here (optional)						
. 1							
Par	Taxpayer Identification Number (TIN)		NO VICE CONTROL	HO 7 129			
	our TIN in the appropriate box. The TIN provided must match the nar			curity number			
	o withholding. For individuals, this is generally your social security nuntiallen, sole proprietor, or disregarded entity, see the instructions for		a				
entities	, it is your employer identification number (EIN). If you do not have a		a LLL				
TIN, la			or	id-attention areas as			
	If the account is in more than one name, see the instructions for line to a room to a room of the room	1. Also see What Name a	na Employer	identification number			
redirect	To dire the respector for galactimes of whose frames to office.		100	-			
Part	Certification						
	penalties of perjury, I certify that:			3			
	number shown on this form is my correct taxpayer identification num	nber (or I am waiting for a	number to be iss	sued to me); and			
Sen	not subject to backup withholding because: (a) I am exempt from ba fice (IRS) that I am subject to backup withholding as a result of a fallu onger subject to backup withholding; and						
	a U.S. citizen or other U.S. person (defined below); and						
4. The	FATCA code(s) entered on this form (if any) indicating that I am exem	pt from FATCA reporting	is correct.				
you ha	cation instructions. You must cross out item 2 above if you have been now falled to report all interest and dividends on your tax return. For real extension or abandonment of secured property, cancellation of debt, contribution in interest and dividends, you are not required to sign the certification,	state transactions, item 2 d tions to an individual retire	does not apply. Fo ment arrangement	r mortgage interest paid, t (IRA), and generally, payments			
Sign Here	Signature of U.S. person ►	D	ate ►				
Ger	neral Instructions	Form 1099-DIV (divi funds)	dends, including	those from stocks or mutual			
Section noted.	n references are to the Internal Revenue Code unless otherwise	Form 1099-MISC (various types of Income, prizes, awards, or gross proceeds)					
Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted		<ul> <li>Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)</li> </ul>					
	ney were published, go to www.irs.gov/FormW9.	<ul> <li>Form 1099-S (proceeds from real estate transactions)</li> </ul>					
Purpose of Form		<ul> <li>Form 1099-K (merchant card and third party network transactions)</li> </ul>					
Informa	vidual or entity (Form W-9 requester) who is required to file an ation return with the IRS must obtain your correct taxpayer	<ul> <li>Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)</li> </ul>					
	cation number (TIN) which may be your social security number Individual taxpayer identification number (ITIN), adoption	Form 1099-C (canceled debt)					
taxpay	er identification number (ATIN), or employer identification number			ment of secured property)			
amoun	o report on an information return the amount paid to you, or other t reportable on an information return. Examples of information	allen), to provide your	correct TIN.	S. person (including a resident			
returns	Include, but are not limited to, the following.	If you do not return Form W-9 to the requester with a TIN, you might					

Cat. No. 10231X

Form W-9 (Rev. 10-2018)

be subject to backup withholding. See What is backup withholding,

By signing the filled-out form, you:

- Certify that the TiN you are giving is correct (or you are waiting for a number to be issued).
  - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See What is FATCA reporting, later, for further information.

Note: If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- . An Individual who is a U.S. citizen or U.S. resident allen;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- . An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, Withholding of Tax on Nonresident Allens and Foreign Entitles).

Nonresident allen who becomes a resident allen. Generally, only a nonresident allen individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident allen for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

- The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
- 2. The treaty article addressing the income.
- The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
- The type and amount of income that qualifies for the exemption from tax.
- Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. iaw, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

#### Backup Withholding

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

#### Payments you receive will be subject to backup withholding if:

- 1. You do not furnish your TIN to the requester,
- You do not certify your TIN when required (see the instructions for Part II for details),
- 3. The IRS tells the requester that you furnished an incorrect TIN,
- The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
- You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See Exempt payee code, later, and the separate instructions for the Requester of Form W-9 for more information.

Also see Special rules for partnerships, earlier.

#### What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See Exemption from FATCA reporting code, later, and the instructions for the Requester of Form W-9 for more information.

#### Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt, in addition, you must furnish a new Form W-9 if the name or TiN changes for the account; for example, if the grantor of a grantor trust dies.

#### **Penalties**

Failure to furnish TIN. If you fall to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

Civil penalty for false information with respect to withholding. If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

Criminal penaity for falsifying information. Willifully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

Misuse of TINs. If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

## Specific Instructions

#### Line 1

You must enter one of the following on this line; do not leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

a. Individual. Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

Note: ITIN applicant: Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

- b. Sole proprietor or single-member LLC. Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.
- c. Partnership, LLC that is not a single-member LLC, C corporation, or S corporation. Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.
- d. Other entities. Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.
- e. Disregarded entity. For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 Instead of a Form W-9. This is the case even if the foreign person has a U.S. Tin.

#### Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

#### Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

IF the entity/person on line 1 is a(n)	THEN check the box for
Corporation	Corporation
Individual     Sole proprietorship, or     Single-member limited liability company (LLC) owned by an individual and disregarded for U.S. federal tax purposes.	Individual/sole proprietor or single- member LLC
LLC treated as a partnership for U.S. federal tax purposes, LLC that has filled Form 8832 or 2553 to be taxed as a corporation, or LLC that is disregarded as an entity separate from its owner but the owner is another LLC that is not disregarded for U.S. federal tax purposes.	Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation)
Partnership	Partnership
Trust/estate	Trust/estate

#### Line 4. Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

#### Exempt payee code.

- Generally, Individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2-The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5-A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- $7\!-\!A$  futures commission merchant registered with the Commodity Futures Trading Commission
- 8-A real estate investment trust
- 9—An entity registered at all times during the tax year under the investment Company Act of 1940
- 10-A common trust fund operated by a bank under section 584(a)
- 11-A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for	THEN the payment is exempt for			
Interest and dividend payments	All exempt payees except for 7			
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.			
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4			
Payments over \$600 required to be reported and direct sales over \$5,0001	Generally, exempt payees 1 through 5 <sup>2</sup>			
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4			

See Form 1099-MISC, Miscellaneous Income, and its Instructions.

Exemption from FATCA reporting code. The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)

- B-The United States or any of its agencies or instrumentalities
- C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(l)
- E-A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)
- F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state
  - G-A real estate investment trust
- H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the investment Company Act of 1940
  - I-A common trust fund as defined in section 584(a)
  - J-A bank as defined in section 581
  - K-A broker
- L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g)

Note: You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

#### Line !

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

#### l ino 6

Enter your city, state, and ZIP code.

#### Part I. Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see How to get a TIN below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

Note: See What Name and Number To Give the Requester, later, for further clarification of name and TIN combinations.

How to get a TIN. If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at www.SSA.gov. You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at www.irs.gov/Businesses and clicking on Employer Identification Number (EIN) under Starting a Business. Go to www.irs.gov/Forms to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to www.irs.gov/OrderForms to biace an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

Note: Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

Caution: A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

#### Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see Exempt payee code, earlier.

Signature requirements. Complete the certification as indicated in items 1 through 5 below.

<sup>&</sup>lt;sup>2</sup> However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

- Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.
   You must give your correct TIN, but you do not have to sign the certification.
- 2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983. You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.
- Real estate transactions. You must sign the certification. You may cross out item 2 of the certification.
- 4. Other payments. You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalities, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).
- 5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions. You must give your correct TIN, but you do not have to sign the certification.

#### What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account <sup>1</sup>
Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account
Custodial account of a minor     (Uniform Gift to Minors Act)	The minor <sup>2</sup>
The usual revocable savings trust (grantor is also trustee)	The grantor-trustee <sup>1</sup>
<ul> <li>b. So-called trust account that is not a legal or valid trust under state law</li> </ul>	The actual owner <sup>1</sup>
Sole proprietorship or disregarded entity owned by an individual	The owner <sup>3</sup>
Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i) (A))	The grantor*
For this type of account:	Give name and EIN of:
Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity <sup>4</sup>
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
<ol> <li>Association, club, religious, charitable, educational, or other tax- exempt organization</li> </ol>	The organization
o Data and a second	The partnership
12. Partnership or multi-member LLC	

For this type of account:	Give name and EIN of:
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
<ol> <li>Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B))</li> </ol>	The trust

<sup>&</sup>lt;sup>1</sup> List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

<sup>4</sup> List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see Special rules for partnerships, earlier.

\*Note: The grantor also must provide a Form W-9 to trustee of trust.

Note: If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

## Secure Your Tax Records From Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- · Protect your SSN.
- . Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by Identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, identity Theft information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

Protect yourself from suspicious emails or phishing schemes. Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity thert.

<sup>&</sup>lt;sup>2</sup> Circle the minor's name and furnish the minor's SSN.

<sup>&</sup>lt;sup>3</sup> You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to phishing@irs.gov. You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at spam@uce.gov or report them at www.ftc.gov/complaint. You can contact the FTC at www.ftc.gov/idtheft or 877-IDTHEFT (877-438-4338). If you have been the victim of Identity theft, see www.identityTheft.gov and Pub. 5027.

Visit www.irs.gov/identity/Theft to learn more about identity theft and how to reduce your risk.

#### **Privacy Act Notice**

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file Information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent Information.

# 2021 Withholding Exemption Certificate

590

The payee completes this form and submits it to the withholding agent. The withholding agent	t keeps t	this fo	orm with their records.
Withholding Agent Information			::
Name			
Payee Information			
Name	SSN or I	TIN 🗆 F	EIN CA Corp no. CA SOS file no.
Address (apt/ste., room, PO box, or PMB no.)			
City (If you have a foreign address, see instructions.)		State	ZIP code
Exemption Reason		9	
Check only one box.			
By checking the appropriate box below, the payee certifies the reason for the exemption from the requirements on payment(s) made to the entity or individual.	ne Califo	rnia ir	ncome tax withholding
Individuals — Certification of Residency: I am a resident of California and I reside at the address shown above. If I become a notify the withholding agent. See instructions for General Information D, Definitions.	onreside	nt at a	any time, I will promptly
Corporations:  The corporation has a permanent place of business in California at the address show California Secretary of State (SOS) to do business in California. The corporation will fit corporation ceases to have a permanent place of business in California or ceases to the withholding agent. See instructions for General Information D, Definitions.	le a Calif	fornia	tax return. If this
Partnerships or Limited Liability Companies (LLCs): The partnership or LLC has a permanent place of business in California at the addres California SOS, and is subject to the laws of California. The partnership or LLC will file or LLC ceases to do any of the above, I will promptly inform the withholding agent. For partnership (LLP) is treated like any other partnership.	a Califo	rnia t	ax return. If the partnership
Tax-Exempt Entities: The entity is exempt from tax under California Revenue and Taxation Code (R&TC) Se Internal Revenue Code Section 501(c) (insert number). If this entity ceases to the withholding agent. Individuals cannot be tax-exempt entities.			(insert letter) or n tax, I will promptly notify
Insurance Companies, Individual Retirement Arrangements (IRAs), or Qualified Pensi The entity is an insurance company, IRA, or a federally qualified pension or profit-shall	sion/Pro	fit-Sh	aring Plans:
California Trusts:  At least one trustee and one noncontingent beneficiary of the above-named trust is a California fiduciary tax return. If the trustee or noncontingent beneficiary becomes a notify the withholding agent.			
Estates — Certification of Residency of Deceased Person:  I am the executor of the above-named person's estate or trust. The decedent was a Contract The estate will file a California fiduciary tax return.	alifornia	reside	ent at the time of death.
Nonmilitary Spouse of a Military Servicemember:  I am a nonmilitary spouse of a military servicemember and I meet the Military Spouse requirements. See instructions for General Information E, MSRRA.	Resider	ncy R	elief Act (MSRRA)
CERTIFICATE OF PAYEE: Payee must complete and sign below.			3
To learn about your privacy rights, how we may use your information, and the consequences to go to <b>ftb.ca.gov/forms</b> and search for <b>1131</b> . To request this notice by mail, call 800.852.5711.	r not pro	vidin	g the requested information,
Under penalties of perjury, I declare that I have examined the information on this form, includin statements, and to the best of my knowledge and belief, it is true, correct, and complete. I furth if the facts upon which this form are based change, I will promptly notify the withholding agent.	er declar		
Type or print payee's name and title		Telep	hone
Pavee's signature ▶		Date	

# 2021 Instructions for Form 590

Withholding Exemption Certificate

References in these instructions are to the California Revenue and Taxation Code (R&TC).

#### **General Information**

California Revenue and Taxation Code (R&TC) Section 18662 requires withholding of income or franchise tax on payments of California source income made to nonresidents of California. For more information, See General Information B, Income Subject to Withholding.

Registered Domestic Partners (RDPs) — For purposes of California income tax, references to a spouse, husband, or wife also refer to a California RDP unless otherwise specified. For more information on RDPs, get FTB Pub, 737, Tax Information for Registered Domestic Partners.

## A Purpose

Use Form 590, Withholding Exemption Certificate, to certify an exemption from nonresident withholding.

Form 590 does not apply to payments of backup withholding. For more information, go to fib.ca.gov and search for backup withholding.

Form 590 does not apply to payments for wages to employees. Wage withholding is administered by the California Employment Development Department (EDD). For more information, go to edd.ca.gov or cali 888.745, 3886.

Do not use Form 590 to certify an exemption from withholding if you are a seller of California real estate. Sellers of California real estate use Form 593, Real Estate Withholding Statement, to claim an exemption from the real estate withholding requirement.

#### The following are excluded from withholding and completing this form:

- The United States and any of its agencies or instrumentalities.
- A state, a possession of the United States, the District of Columbia, or any of its political subdivisions or instrumentalities.
- A foreign government or any of its political subdivisions, agencies, or instrumentalities.

#### B Income Subject to Withholding

Withholding is required on the following, but is not limited to:

- Payments to nonresidents for services rendered in California.
- Distributions of California source income made to domestic nonresident partners, members, and S corporation shareholders and allocations of California source income made to foreign partners and members.
- Payments to nonresidents for rents if the payments are made in the course of the withholding agent's business.
- Payments to nonresidents for royalties from activities sourced to California.

- Distributions of California source income to nonresident beneficiaries from an estate or trust.
- Endorsement payments received for services performed in California.
- Prizes and winnings received by nonresidents for contests in California

However, withholding is optional if the total payments of California source income are \$1,500 or less during the calendar year.

For more information on withholding, get FTB Pub. 1017, Resident and Nonresident Withholding Guidelines. To get a withholding publication, see Additional Information.

#### C Who Certifies this Form

Form 590 is certified (completed and signed) by the payee. California residents or entities exempt from the withholding requirement should complete Form 590 and submit it to the withholding agent before payment is made. The withholding agent is then relieved of the withholding requirements if the agent relies in good faith on a completed and signed Form 590 unless notified by the Franchise Tax Board (FTB) that the form should not be relied upon.

An incomplete certificate is invalid and the withholding agent should not accept it. If the withholding agent receives an incomplete certificate, the withholding agent is required to withhold tax on payments made to the payee until a valid certificate is received. In lieu of a completed exemption certificate, the withholding agent may accept a letter from the payee as a substitute explaining why they are not subject to withholding. The letter must contain all the information required on the certificate in similar language, including the under penalty of perjury statement and the payee's taxpayer identification number (TIN).

The certification does not need to be renewed annually. The certification on Form 590 remains valid until the payee's status changes. The withholding agent must retain a copy of the certification or substitute for at least five years after the last payment to which the certification applies. The agent must provide it to the FTB upon request.

If an entertainer (or the entertainer's business entity) is paid for a performance, the entertainer's information must be provided. De not submit the entertainer's agent or promoter information.

The grantor of a grantor trust shall be treated as the payee for withholding purposes. Therefore, if the payee is a grantor trust and one or more of the grantors is a nonresident, withholding is required, if all of the grantors on the trust are residents, no withholding is required. Resident grantors can check the box on Form 590 labeled "Individuals — Certification of Residency."

#### **D** Definitions

For California nonwage withholding purposes:

- Nonresident includes all of the following:
   Individuals who are not residents of
  - California.
     Corporations not qualified through the California Secretary of State (CA SOS) to do business in California or having
  - no permanent place of business in California.

    Partnerships or limited liability companies (LLCs) with no permanent place of business in California.
  - Any trust without a resident grantor, beneficiary, or trustee, or estates where the decedent was not a California resident.
- · Foreign refers to non-U.S.

For more information about determining resident status, get FTB Pub. 1031, Guidelines for Determining Resident Status. Military servicemembers have special rules for residency. For more information see General Information E, Military Spouse Residency Relief Act (MSRRA), and FTB Pub. 1032, Tax Information for Military Personnel.

#### Permanent Place of Business:

A corporation has a permanent place of business in California if it is organized and existing under the laws of California or it has qualified through the CA SOS to transact intrastate business. A corporation that has not qualified to transact intrastate business (e.g., a corporation engaged exclusively in interstate commerce) will be considered as having a permanent place of business in California only if it maintains a permanent office in California that is permanently staffed by its employees.

# E Military Spouse Residency Relief Act (MSRRA)

Generally, for tax purposes you are considered to maintain your existing residence or domicile. If a military servicemember and nonmilitary spouse have the same state of domicile, the MSRRA provides:

- A spouse shall not be deemed to have lost a residence or domicile in any state solely by reason of being absent to be with the servicemember serving in compliance with military orders.
- A spouse shall not be deemed to have acquired a residence or domicile in any other state solely by reason of being there to be with the servicemember serving in compliance with military orders.

Domicile is defined as the one place:

- Where you maintain a true, fixed, and permanent home.
- To which you intend to return whenever you are absent.

Form 590 Instructions 2020 Page 1

A military servicemember's nonmilitary spouse is considered a nonresident for tax purposes if the servicemember and spouse have the same domicile outside of California and the spouse is in California solely to be with the servicemember who is serving in compliance with Permanent Change of Station orders.

California may require nonmilitary spouses of military servicemembers to provide proof that they meet the criteria for California personal income tax exemption as set forth in the MSRPA

Income of a military servicemember's nonmilitary spouse for services performed in California is not California source income subject to state tax if the spouse is in California to be with the servicemember serving in compliance with military orders, and the servicemember and spouse have the same domicile in a state other than California.

For additional information or assistance in determining whether the applicant meets the MSRRA requirements, get FTB Pub. 1032.

# Specific Instructions

#### Payee Instructions

Enter the withholding agent's name

Enter the payee's information, including the TIN and check the appropriate TIN box.

You must provide a valid TIN as requested on this form. The following are acceptable TINs: social security number (SSN); individual taxpayer identification number (ITIN); federal employer identification number (FEIN); California corporation number (CA Corpno.); or CA SOS file number.

Private Mail Box (PMB) – Include the PMB in the address field. Write "PMB" first, then the box number. Example: 111 Main Street PMB 123

Foreign Address – Follow the country's practice for entering the city, county, province, state, country, and postal code, as applicable, in the appropriate boxes. Do not abbreviate the country name.

Exemption Reason – Check the box that reflects the reason why the payee is exempt from the California income tax withholding requirement.

#### Withholding Agent Instructions

Do not send this form to the FTB. The certification on Form 590 remains valid until the payee's status changes. The withholding agentmustretain a copy of the certificate or substitute for at least five years after the last payment to which the certificate applies. The agentmust provide it to the FTB upon request.

The payee must notify the withholding agent if any of the following situations occur:

- The individual payee becomes a nonresident.
- The corporation ceases to have a permanent place of business in California or ceases to be qualified to do business in California
- The partnership ceases to have a permanent place of business in California.
- The LLC ceases to have a permanent place of business in California.
- The tax-exemptentity loses its tax-exempt status.

If any of these situations occur, then withholding may be required. For more information, get Form 592, Resident and Nonresident Withholding Statement, Form 592-B, Resident and Nonresident Withholding Tax Statement, Form 592-PTE, Pass-Through Entity Annual Withholding Return, Form 592-Q, Payment Voucher for Pass-Through Entity Withholding, and Form 592-V, Payment Voucher for Resident or Nonresident Withholding.

#### Additional Information

Website: For more information, go to ftb.ca.gov and search for

nonwage

MXETR offers secure online tax account information and services. For more information, go to ftb.ca.gov and login or register for MXETR.

Telephone: 888.792.4900 or 916.845.4900, Withholding Services and

Compliance phone service

Fax: 916.845.9512

Mail: WITHHOLDING SERVICES AND COMPLIANCE MS F182 FRANCHISE TAXBOARD

PO BOX 942867

SACRAMENTO CA 94267-0651

For questions unrelated to withholding, or to download, view, and print California tax forms and publications, or to access the TTY/TDD numbers, see the Internet and Telephone Assistance section.



Website: ftb.ca.gov

Telephone: 800.852.5711 from within the

United States

916.845.6500 from outside the

United States

TTY/TDD: 800.822.6268 for persons with

hearing or speech disability 711 or 800.735.2929 California

relay service

Asistencia Por Internet y Teléfono

Sitio web: ftb.ca.gov

Teléfono: 800.852.5711 dentro de los

Estados Unidos

916.845.6500 fuera de los

Estados Unidos

TTY/TDD: 800.822.6268 para personas con

discapacidades\_auditivas.

o del habla

711 ó 800.735.2929 servicio de

relevo de California



# Certification Regarding Debarment, Suspension, and Other Responsibility Matters

The prospective participant certifies to the best of its knowledge and belief that it and the principals:

- (a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency;
- (b) Have not within a three year period preceding this proposal been convicted of or had a civil judgement rendered against them or commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction: violation of Federal or State antitrust statute or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
- (c) Are not presently indicted for or otherwise criminally or civilly charged by a government entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph (b) of this certification; and
- (d) Have not within a three-year period preceding this application/proposal had one or more public transactions (Federal, State, or local) terminated for cause or default.

I understand that a false statement on this certification may be grounds for rejection of this proposal or termination of the award. In addition, under 18 USC Sec. 1001, a false statement may result in a fine of up to \$10,000 or imprisonment for up to 5 years, or both.

Typed Name & Title of Authorized Representative
Signature of Authorized Representative Date
☐ I am unable to certify to the above statements. My explanation is attached.



#### CAMPAIGN CONTRIBUTIONS DISCLOSURE

In accordance with California law, bidders and contracting parties are required to disclose, at the time the application is filed, information relating to any campaign contributions made to South Coast Air Quality Management District (SCAQMD) Board Members or members/alternates of the MSRC, including: the name of the party making the contribution (which includes any parent, subsidiary or otherwise related business entity, as defined below), the amount of the contribution, and the date the contribution was made. 2 C.C.R. §18438.8(b). Where a proposed rule or proposed amended rule impacts three or fewer facilities, those facilities will be treated in much the same manner as contracting parties and so must also complete this form, disclosing information relating to any campaign contributions made to any SCAQMD Board Members. See Quadri Advice Letter (2002) A-02.096.1 In the event that a qualifying campaign contribution is made, the Board Member to whom it was made may be disqualified from participating in the actions involving that donor.

California law prohibits a party, or an agent, from making campaign contributions to SCAQMD Governing Board Members or members/alternates of the Mobile Source Air Pollution Reduction Review Committee (MSRC) of more than \$250 while their contract or permit is pending before the SCAQMD; and further prohibits a campaign contribution from being made for three (3) months following the date of the final decision by the Governing Board or the MSRC on a donor's contract or permit. Gov't Code §84308(d). For purposes of reaching the \$250 limit, the campaign contributions of the bidder or contractor plus contributions by its parents, affiliates, and related companies of the contractor or bidder are added together. 2 C.C.R. §18438.5.

In addition, SCAQMD Board Members or members/alternates of the MSRC must abstain from voting on a contract or permit if they have received a campaign contribution from a party or participant to the proceeding, or agent, totaling more than \$250 in the 12-month period prior to the consideration of the item by the Governing Board or the MSRC. Gov't Code \$84308(c).

The list of current SCAQMD Governing Board Members can be found at the SCAQMD website (www.aqmd.gov). The list of current MSRC members/alternates can be found at the MSRC website (http://www.cleantransportationfunding.org).

#### **SECTION I.**

ontractor (Legal Name):	
DBA, Name_	, County Filed in
Corporation, ID No	
LLC/LLP, ID No.	

List any parent, subsidiaries, or otherwise affiliated business entities of Contractor: (See definition below).

# **SECTION II.**

Has Contractor and/or any parent, subsidiary, or affiliated company, or agent thereof, made a campaign contribution(s) totaling \$250 or more in the aggregate to a current member of the South Coast Air Quality Management Governing Board or member/alternate of the MSRC in the 12 months preceding the date of execution of this disclosure?

<sup>1</sup> The information provided on this form does not, and is not intended to, constitute legal advice. To the extent that you may have questions regarding any case law, citations, or legal interpretations provided above please seek the guidance of your own independent counsel.

Y		ion II below and then sign a clow. Include this form with y	
Camp	paign Contributions Disclosure, continued:	now. Include this form with	your submittar.
Name	e of Contributor		
	Governing Board Member or MSRC Member/Alternate	Amount of Contribution	Date of Contribution
Name	e of Contributor		
	Governing Board Member or MSRC Member/Alternate	Amount of Contribution	Date of Contribution
Name	e of Contributor		
	Governing Board Member or MSRC Member/Alternate	Amount of Contribution	Date of Contribution
Name	e of Contributor		
	Governing Board Member or MSRC Member/Alternate	Amount of Contribution	Date of Contribution
I dec	clare the foregoing disclosures to be true	and correct.	
By:_			
Title:	:		
Date:	:		
	DEI	FINITIONS	
	Parent, Subsidiary, or Otherwise Related Bu	siness Entity (2 Cal. Code of Regs., §187	703.1(d).)
(1)	Parent subsidiary. A parent subsidiary relationship exist more than 50 percent of the voting power of another co		ctly owns shares possessing
(2)	Otherwise related business entity. Business entities, organizations and enterprises operated for profit, which any one of the following three tests is met:		
	(A) One business entity has a controlling ownership		
	(B) There is shared management and control between and control, consideration should be given to the		ere is shared management
	<ul><li>(i) The same person or substantially the same</li><li>(ii) There are common or commingled funds or</li></ul>		es;
	(iii) The business entities share the use of the sa or personnel on a regular basis;		nare activities, resources,
	(iv) There is otherwise a regular and close wor	king relationship between the entities; or	

A controlling owner (50% or greater interest as a shareholder or as a general partner) in one entity also is a controlling owner in the other entity.

(C)

#### ATTACHMENT C

# South Coast AQMD's State Legislative Guiding Principles for 2023

The following guiding principles are identified to protect public health, facilitate attainment of state and federal clean air standards within the South Coast region by statutory deadlines, and address other South Coast AQMD needs and policy priorities, while working with and serving as a resource to state legislators and the Governor; federal, state, and local agencies; business, environmental, health, and community groups; and other stakeholders.

# Air Quality Funding

Protect and increase existing funding sources and identify new funding sources that provide a sustainable revenue stream for South Coast AQMD programs and priorities that support attainment of state and federal ambient air quality standards and reduce hazardous air pollutants to protect public health.

# South Coast AQMD Authority / Policy Implementation

Defend and ensure adequate South Coast AQMD authority for implementation of the Board's clean air policies and programs, including those required by state and federal laws, to support Air Quality Management Plans (AQMP) and State Implementation Plans.

# State Support

Work to ensure that the State does not impose unfunded mandates on South Coast AQMD and does its fair share to reduce air pollution within the South Coast region. State actions needed in support of air quality include, but are not limited to, funding, legislation, regulatory actions, and support by the Administration. In particular, South Coast AQMD requires State action to: 1) Facilitate implementation of applicable South Coast AQMD AQMPs and attainment of federal ozone and particulate matter air quality standards by upcoming deadlines; 2) Ensure there are sufficient resources to fully implement air district responsibilities and programs created through AB 617 [Health & Safety Code Sections 39607.1; 40920.6; 40920.8; 42705.5; 44391.2]; and 3) Maximize funding opportunities that flow from the federal government to the State through public laws, such as the Bipartisan Infrastructure Law and Inflation Reduction Act.

# Surface Transportation & Goods Movement

Support and expand policy and funding considerations that promote air quality priorities in connection with the implementation of state and federal surface transportation, infrastructure and goods movement policies and programs, especially related to the development and deployment of zero and near-zero emission medium- and heavy-duty trucks, with a priority for zero-emission where commercially viable at scale.

#### Development and Deployment of Clean Technology

Support and advocate for legislative and administrative policies, programs and funding, including as part of any economic stimulus efforts, that promote the development and deployment of near-zero and zero emission infrastructure, equipment and vehicle technology, especially with regard to medium- and heavy-duty trucks, to: 1) protect public health; 2) facilitate attainment of clean air standards; and/or 3) support a healthy economy and promote job retention/creation within the South Coast region.

#### Environmental Justice

Support and advocate for legislative and administrative policies and funding that: 1) promote and sustain environmental justice initiatives which reduce localized health risks resulting from criteria pollutant and toxic air contaminant emissions; 2) develop and expand access to clean air technology; 3) enhance community participation in decision-making; and 4) provide the resources necessary to fully implement local air districts' responsibilities and programs created through AB 617, including adding new communities to the program only if sufficient funding is provided.

#### Climate Change

Seek to influence climate change policies/initiatives and facilitate their implementation consistent with Board policy. Support efforts directing that the Greenhouse Gas Reduction Fund provide funding to maximize criteria pollutant and toxic emission reduction co-benefits that facilitate attainment of clean air standards and reduce public health impacts in the South Coast region, such as through the development and deployment of near-zero and zero-emission vehicles, equipment, and fueling/charging infrastructure, especially as it relates to medium- and heavy-duty trucks.

#### Clean Energy

Support legislative and administrative efforts to promote energy efficiency, demand reduction, and reliable, cost effective and the cleanest energy for all consumers in the South Coast region. Also, support production and development of renewable and alternative energy, energy storage, and microgrids, as well as charging and fueling infrastructure, to reduce emissions from transportation and other sources, such as back-up generators.

## Business, Job Creation & Economy

Support legislative policies and administrative actions that promote job retention and creation as well as economic growth, while working toward attainment of clean air standards; and that support and assist the regulated community in complying with rules and regulations in the most efficient and cost-effective manner.

# Addressing Impacts of Natural and Manmade Events

Support and advocate for legislative and administrative policies, programs, and funding that reduce and/or mitigate air quality-related public health impacts within the South Coast region caused by wildfires, dust/sandstorms, odors, or other events.

# Administrative Operations

Support and seek legislative and administrative policies, programs, funding and/or actions that ensure that South Coast AQMD can meet its administrative and operational needs, such as, but not limited to pensions, COVID-19, or other.

# LOCAL GOVERNMENT & SMALL BUSINESS ASSISTANCE ADVISORY GROUP FRIDAY, FEBRUARY 10, 2023 MEETING MINUTES

#### **MEMBERS PRESENT:**

Councilmember Rachelle Arizmendi, City of Sierra Madre Geoffrey Blake, Metal Finishers of Southern California Todd Campbell, Clean Energy Bill LaMarr, California Small Business Alliance Rita Loof, RadTech International Eddie Marquez, Roofing Contractors Association David Rothbart, Los Angeles County Sanitation Districts

#### **MEMBERS ABSENT:**

Councilmember Carlos Rodriguez, LGSBA Chair (Board Member) Senator Vanessa Delgado (Board Member) Felipe Aguirre Paul Avila, P.B.A. & Associates LaVaughn Daniel, DancoEN John DeWitt, JE DeWitt, Inc.

#### OTHERS PRESENT:

Mark Abramowitz Harvey Eder Debra Mendelsohn, Board Member Consultant (*Rutherford*)

# **SOUTH COAST AQMD STAFF:**

Susan Nakamura, Chief Operating Officer
Anissa Heard-Johnson, Deputy Executive Officer
Terrence Mann, Deputy Executive Officer
Kathryn Higgins, Assistant Deputy Executive Officer
Lisa Tanaka O'Malley, Assistant Deputy Executive Officer
Victor Yip, Assistant Deputy Executive Officer
Erika Chavez, Senior Deputy District Counsel
Uyen-Uyen Vo, Planning & Rules Manager
Philip Crabbe III, Senior Public Affairs Manager
Denise Peralta Gailey, Public Affairs Manager
Ricardo Rivera, Public Affairs Manager
Anthony Tang, Information Technology Supervisor
Pedro Piqueras, Program Supervisor
Diana Thai, Program Supervisor

Elaine Hills, Senior Staff Specialist
Derek Camacho, Air Quality Specialist
Van Doan, Air Quality Specialist
Belinda Huy, Air Quality Specialist
Nishanth Krishnamurthy, Air Quality Specialist
Pami Mukherjee, Air Quality Specialist
Paul Wright, Senior Information Technology Specialist
Debra Ashby, Senior Public Affairs Specialist
Arlene Farol, Senior Public Affairs Specialist
Ryan Stromar, Senior Public Affairs Specialist
Bernard Tolliver, Senior Public Affairs Specialist
Gina Triviso, Senior Public Affairs Specialist
Daniel Wong, Senior Public Affairs Specialist
Paul Rodriguez, Assistant Air Quality Specialist
Aisha Reyes, Senior Administrative Secretary

# Agenda Item #1 - Roll Call/Call to Order/Opening Remarks

Lisa Tanaka O'Malley, Assistant Deputy Executive Officer, Legislative, Public Affairs and Media (LPAM), called the meeting to order at 11:30 a.m.

For additional details of the Local Government and Small Business Assistance (LGSBA) Advisory Group Meeting, please refer to the Webcast at <u>Live Webcast (aqmd.gov)</u>

# Agenda Item #2 – Approval of January 13, 2023 Meeting Minutes

Ms. O'Malley called for approval of the January 13, 2023 meeting minutes.

Rita Loof asked about the status of a presentation on Proposed Amended Rule 219 - Equipment Not Requiring a Written Permit Pursuant to Regulation II (PAR 219). Ms. O'Malley replied that staff was unable to schedule a presentation for this meeting. Susan Nakamura, Chief Operating Officer, Executive Office, advised that there are no changes to the rule calendar, and the proposed rule is scheduled for Governing Board in March.

For additional details, please refer to the Webcast beginning at 4:50.

No public comment.

Motion to approve minutes made by Geoffrey Blake; seconded by Councilmember Rachelle Arizmendi; approved.

Ayes: Arizmendi, Blake, Campbell, LaMarr, Loof, Marquez, Rothbart

Noes: None

Absent: Aguirre, Avila, Daniel, Delgado, DeWitt, Rodriguez

For additional details, please refer to the Webcast beginning at 4:37.

# <u>Agenda Item #3 – Approval of LGSBA 2022 Accomplishments and 2023 Goals and Objectives</u> Ms. O'Malley called for approval of the LGSBA 2022 Accomplishments and 2023 Goals and Objectives.

Ms. Loof asked if outreach to local government officials on LGSBA was incorporated into the Goals and Objectives. Ms. O'Malley responded that outreach to elected officials on LGSBA meetings would begin in March per the previous month's action items. Councilmember Rachelle Arizmendi recalled members discussed expanding email distribution lists.

Bill LaMarr suggested to inviting elected officials to speak on topics of interest in addition to staff presentations. Ms. O'Malley responded that a discussion with the Legal Department and Chair Carlos Rodriguez is needed.

Ms. Loof suggested that the Advisory Group defer approval of the 2022 Accomplishments and 2023 Goals and Objectives to the next meeting so members who are absent today can participate in the discussion.

Harvey Eder provided public comment on low-income solar programs.

Motion to move item to the next meeting made by David Rothbart; seconded by Rita Loof; approved.

Ayes: Arizmendi, Blake, Campbell, LaMarr, Loof, Marquez, Rothbart

Noes: None

Absent: Aguirre, Avila, Daniel, Delgado, DeWitt, Rodriguez

For additional details on the presentation and discussions, please refer to the Webcast beginning at 8:42.

## Agenda Item #4 – Review of Follow-Up and Action Items

Ms. O'Malley reviewed the action items from the January 13, 2023, meeting.

Ms. Loof commented that PAR 219 regarding UV/EB/LED will have an impact on small businesses and she would like to bring awareness to the Advisory Group. Ms. Nakamura stated that this item is on the agenda for the Stationary Source Committee meeting on February 17, 2023.

Mr. Eder provided public comment on climate change.

For additional details, please refer to the Webcast beginning at 20:45.

# Agenda Item #5 – Update on Assembly Bill 617 (AB 617) for 2022

Bernard Tolliver, Senior Public Affairs Specialist/LPAM, provided an update on AB 617 for 2022.

Ms. Loof referenced slide #2 and asked about trade associations becoming a member of the Community Steering Committees (CSC). Mr. Tolliver stated that anyone who is interested in participating in a CSC is encouraged to apply. Kathryn Higgins, Assistant Deputy Executive Officer, Diversity, Equity, and Inclusion, and Community Air Programs, responded that trade associations are not excluded, and CSC member selection is based on guidelines established by CARB's blueprint.

Mr. LaMarr shared his experience in applying for and not being approved to be a member of a CSC. He discussed the role small businesses located with an AB 617 community should play on CSCs. Ms. Higgins stated that there should be diversity within CSCs and that businesses residing in the community should be able to participate. South Coast AQMD has provided input on the update of CARB's blueprint and expressed support for business participation on CSCs. Ms. Loof elaborated on the distinction between businesses and industry.

There was no public comment.

For additional details on the presentation and discussions, please refer to the Webcast beginning at 29:28.

# Agenda Item #6 – Summary of Compliance and Enforcement (C&E) Activities

Terrence Mann, Deputy Executive Officer, Office of Compliance and Enforcement, provided a summary of OCE activities.

David Rothbart referenced the number of complaints received related to wastewater treatment and odors. He asked if there is a lack of understanding of South Coast AQMD rules and what could be done to address the issues. Mr. Mann responded that the high number of complaints is in part due to unusual events and are also an indication of awareness due to outreach to communities. Ms. Nakamura

emphasized the importance of working with the operators to ensure compliance with South Coast AQMD rules and regulations.

Mr. Rothbart inquired about education for facilities on South Coast AQMD rules and regulations. Elaine Hills, Senior Staff Specialist, LPAM, provided an overview of Small Business Assistance services to help facilities comply with rules, record keeping and other issues. Mr. Mann commented that it is important for businesses to understand the potential impacts their operations could have on a community.

Mr. LaMarr commented that South Coast AQMD Rules are complex, which may be difficult for small businesses to understand and offered assistance. Ms. Loof suggested to expand the list of resources available to small businesses on South Coast AQMD's website by adding links to the Small Business Alliance and organizations, such as RadTech.

No public comment.

For additional details on the presentation and discussions, please refer to the Webcast beginning at 51:15.

## Agenda Item #7 – Other Business

No other business.

# Agenda Item #8 - Public Comment

Mr. Eder provided comment on public solar power.

For additional details, please refer to the Webcast beginning at 1:25:07.

# Agenda Item #9 - Next Meeting Date

The next regular LGSBA Advisory Group meeting is scheduled for Friday, March 10, 2023, at 11:30 a.m.

# **Adjournment**

The meeting adjourned at 12:58 p.m.