

Budget and Economic Outlook Update

Board Meeting

May 7, 2021



Presentation Topics

- Economic Indicators
- South Coast AQMD Metrics and Economic Implications
- Summary Charts

Summary of Metrics – Monthly

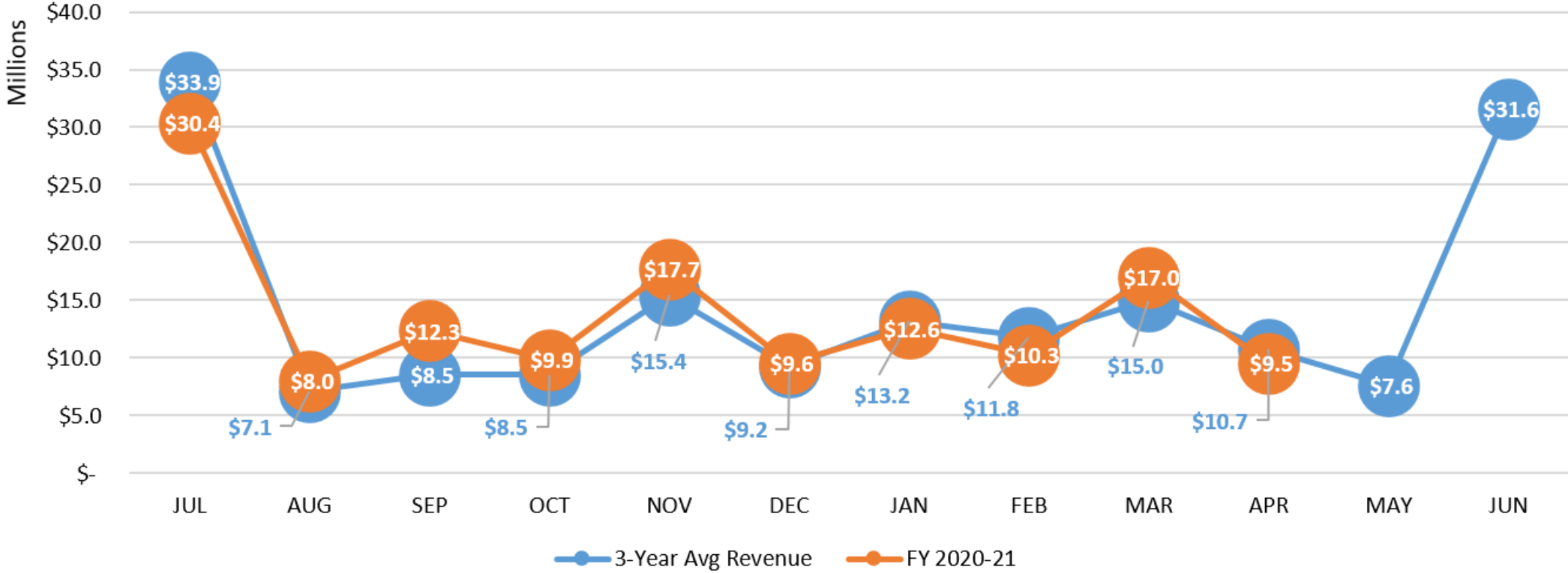
Metric			
State Economic Indicators	March 2020	March 2021	Notes
<i>Statewide Refinery Activity (Million Barrels Crude Oil Input)</i>	44.3	37.9	
<i>Port TEU Throughput (Million TEUs)</i>	1.0	1.8	
<i>Statewide Unemployment %</i>	4.5%	8.3%	
South Coast AQMD	April 2020	April 2021	
<i>Revenue</i>	\$14.1 million	\$9.5 million	
<i>Expenditures</i>	\$17.2 million	\$13.4 million	
<i>Vacancy Rate</i>	13.6%	17.7%	
<i>Permit Applications Received</i>	605	536	
<i>Expired Permits</i>	70	241	1 year to reinstate
<i>Fee Review Requests</i>	38	5	
<i>CEQA Activity</i>	62	38	

Summary of Metrics – Fiscal Year to Date

Metric			
State Economic Indicators	July 2019 – March 2020	July 2020 – March 2021	Notes
<i>Statewide Refinery Activity (Million Barrels Crude Oil Input)</i>	452	344	
<i>Port TEU Throughput (Million TEUs)</i>	12.2	15.1	
South Coast AQMD	July 2019 – April 2020	July 2020 – April 2021	
<i>Revenue</i>	\$146.9 million	\$137.3 million	
<i>Expenditures</i>	\$139.6 million	\$136.1 million	
<i>Permit Applications Received</i>	6,038	5,279	
<i>Expired Permits</i>	696	1,879	1 year to reinstate
<i>Fee Review Requests</i>	78	57	
<i>CEQA Activity</i>	595	493	

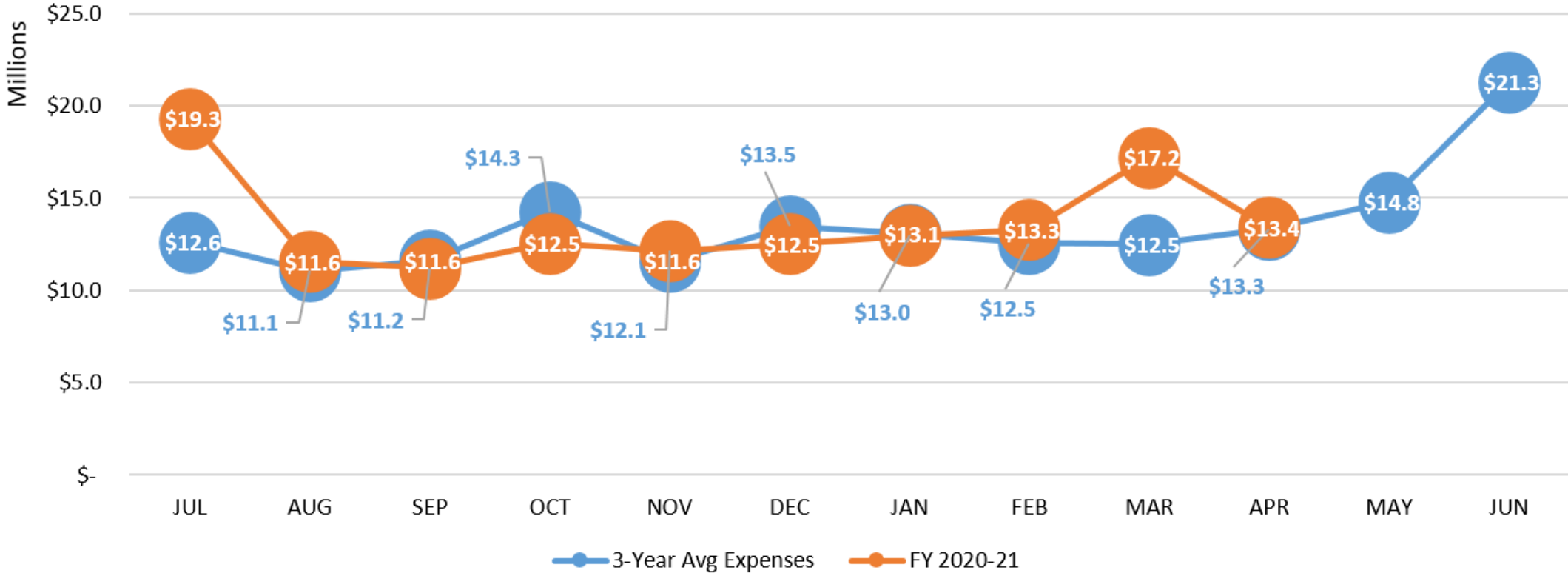
Revenue

Revenue Comparison 3-Year Average to FY 2020-21



Expenditures

Expenditure Comparison 3-Year Average to FY 2020-21

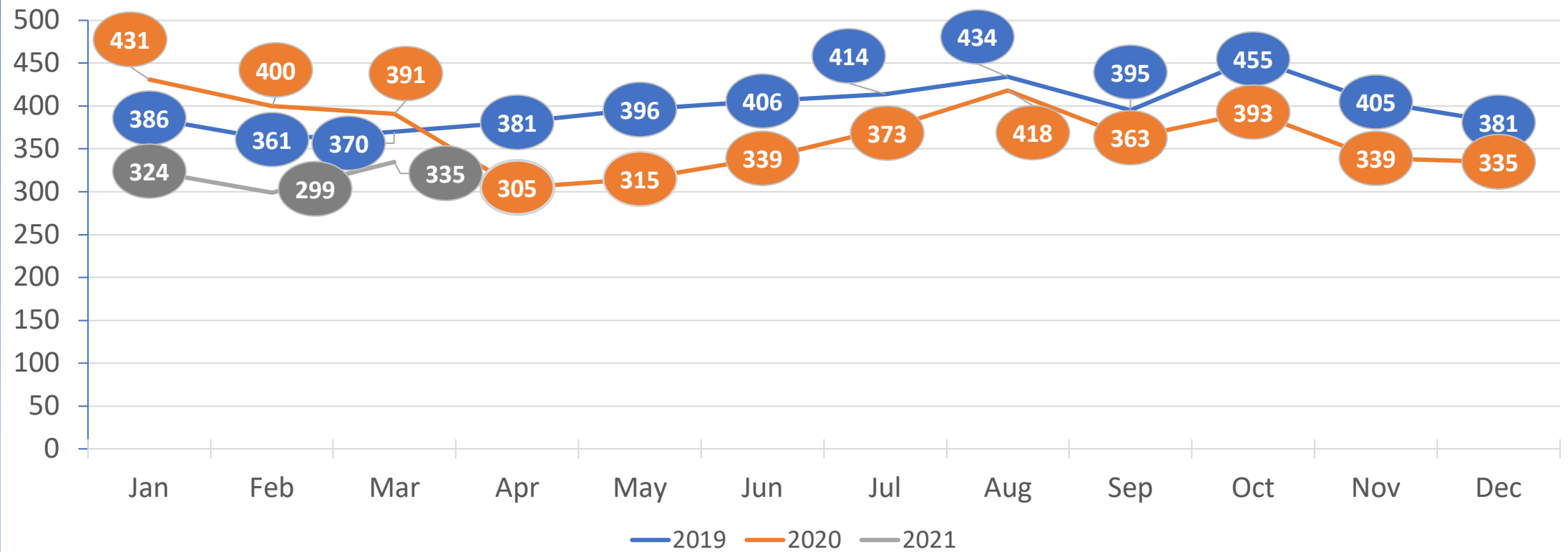


Staffing Levels as of April 27, 2021

- 949 budgeted FTEs
- 168 vacant positions
- 781 filled positions
- 17.7 % vacancy rate

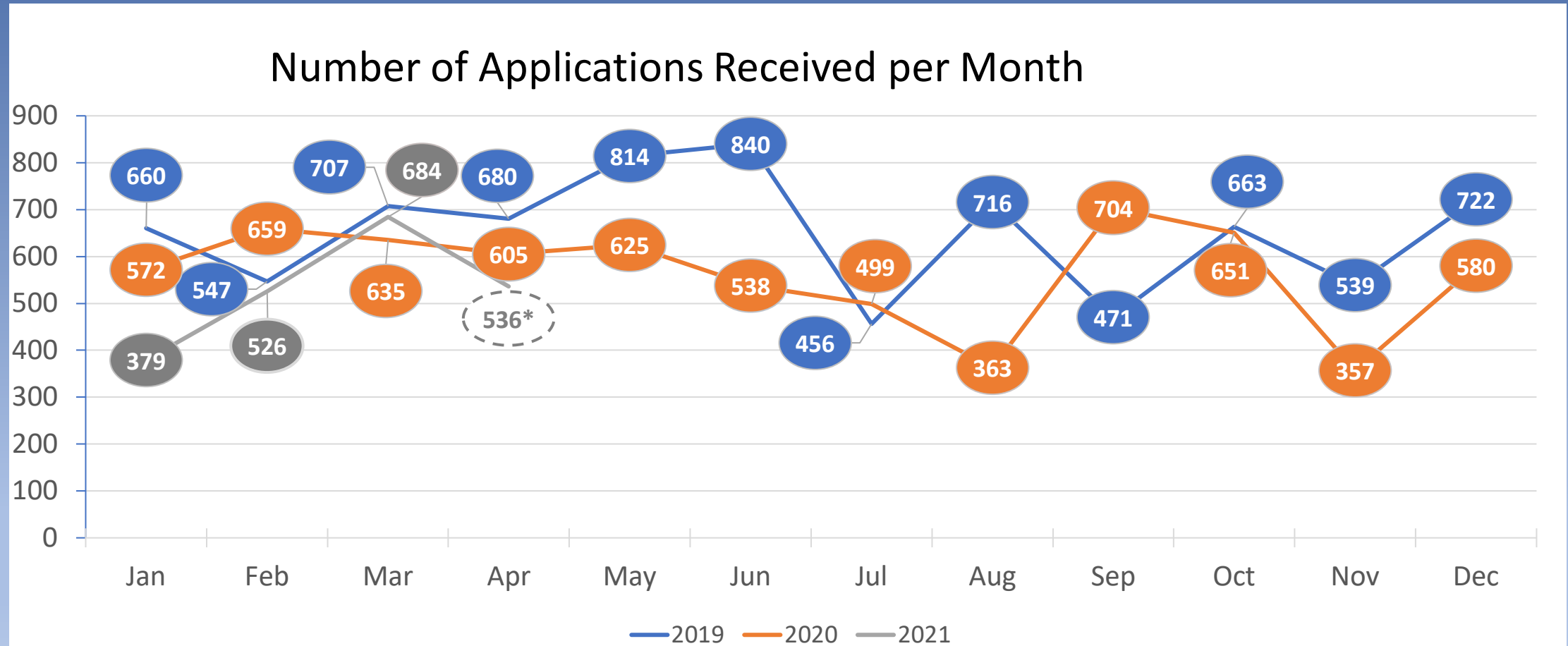
Emission Trends

NOx Emissions, RECLAIM Major Sources (tons)



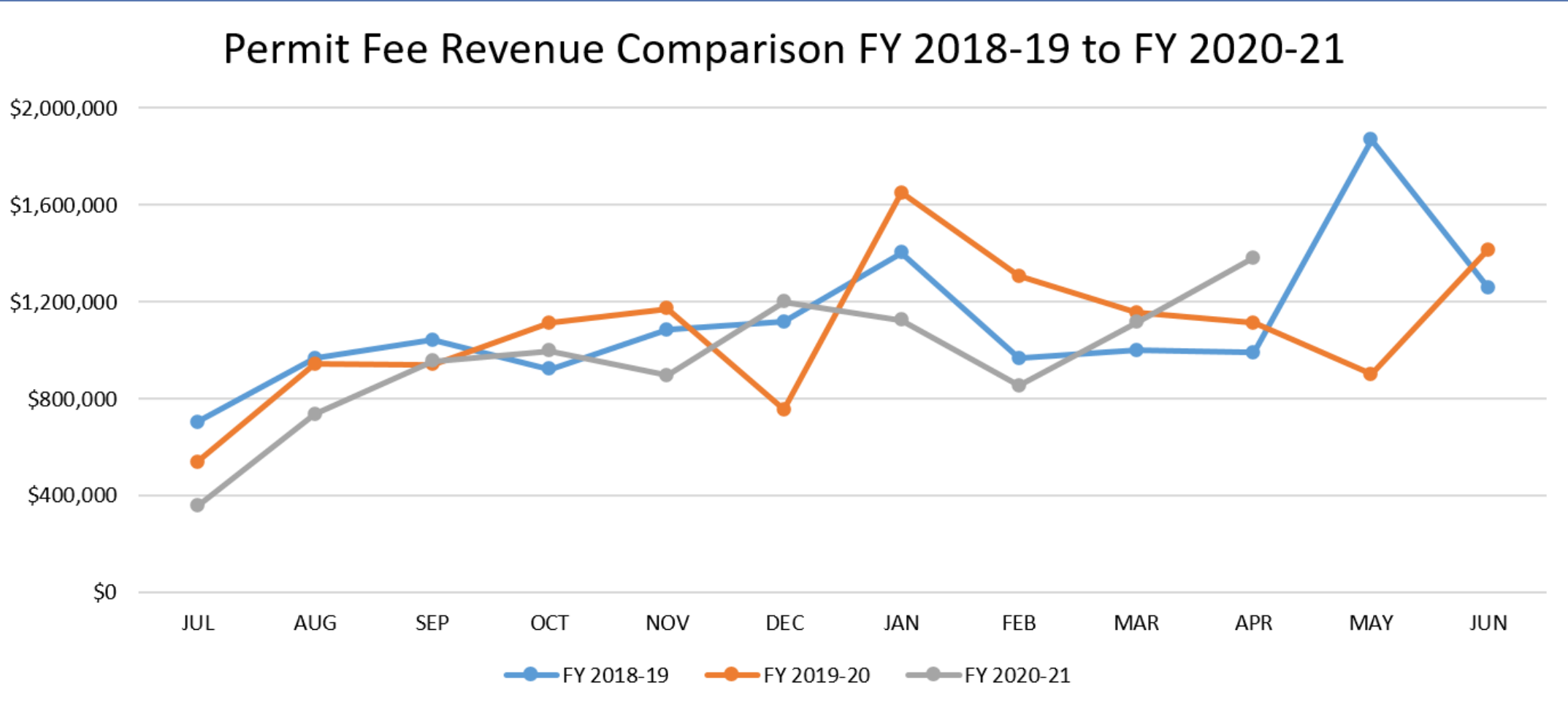
As of April 27, 2021

Permit Activity

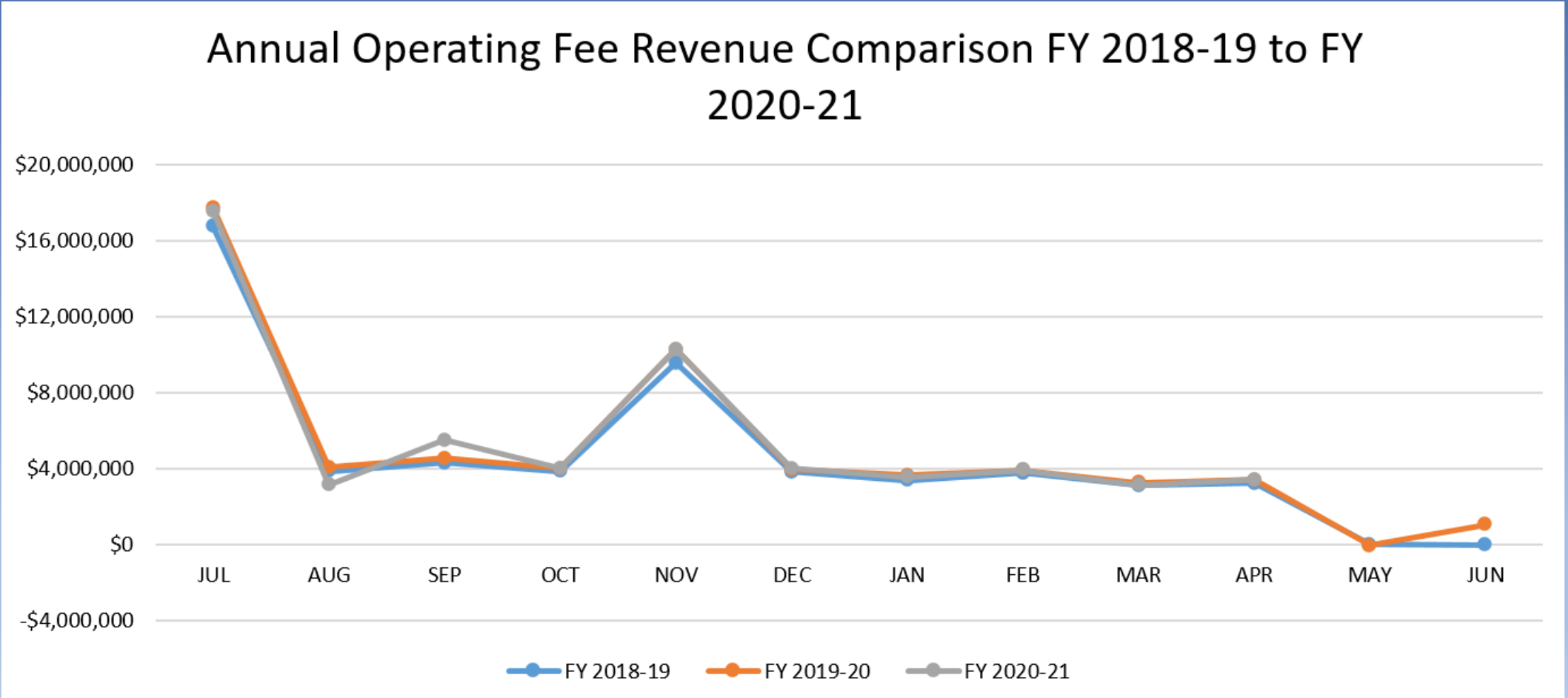


*Preliminary data as of May 4, 2021

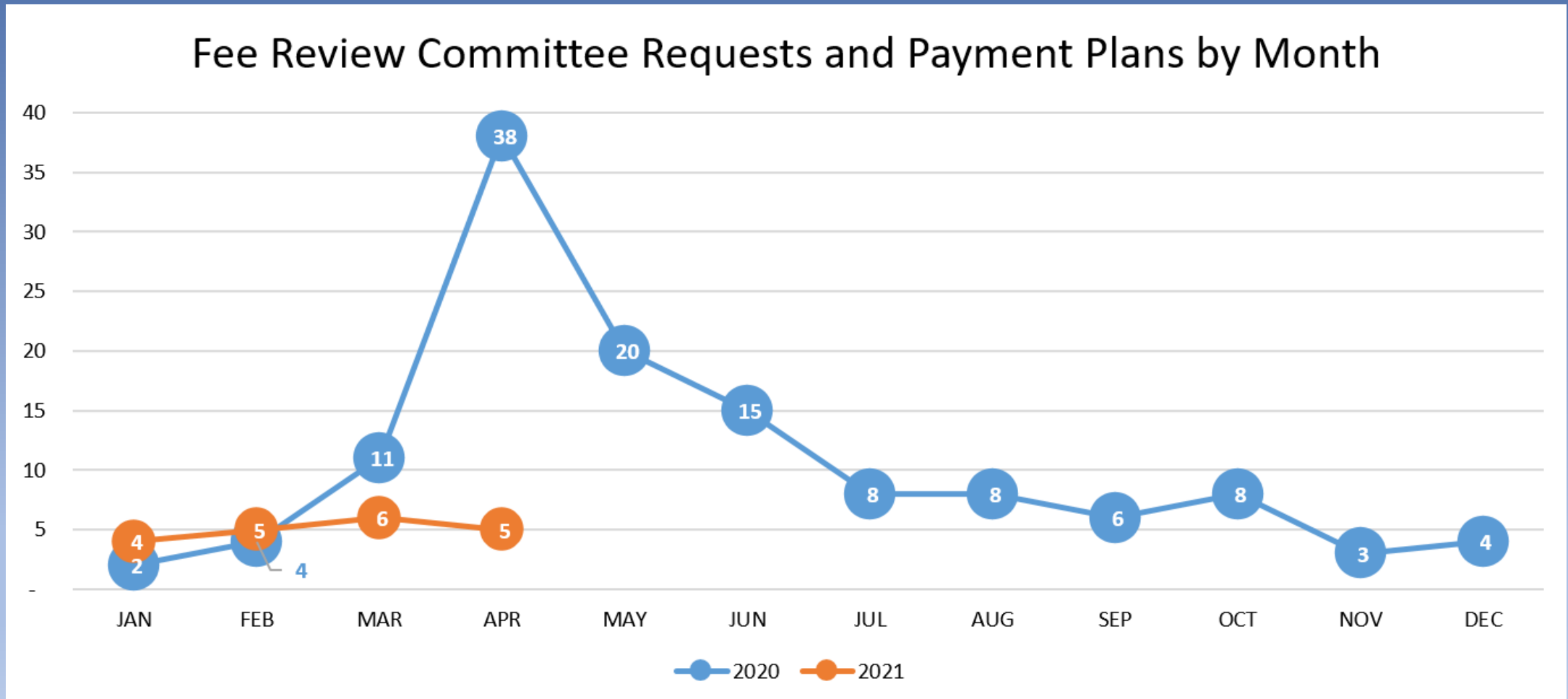
Permit Revenue



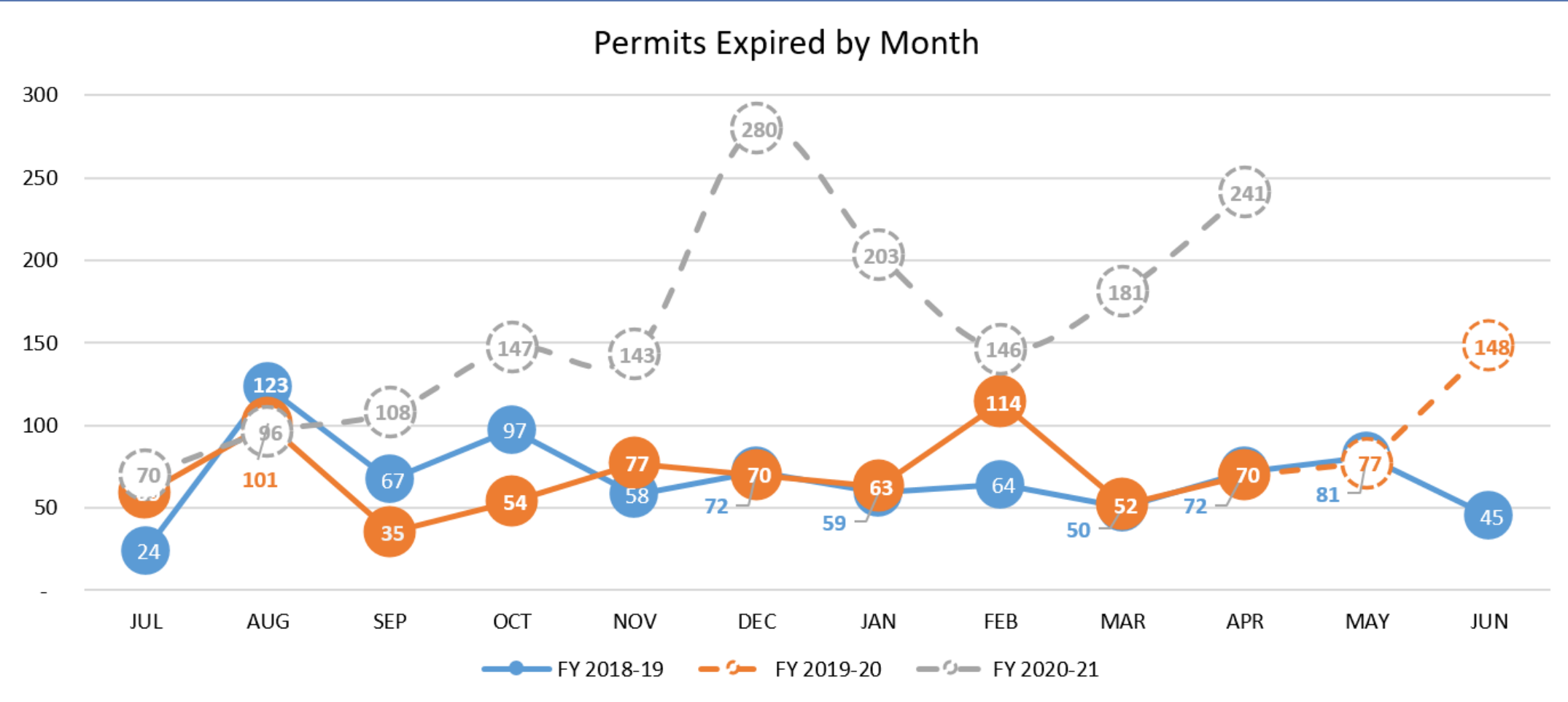
Annual Operating Fee Revenue



Fee Review Committee Requests



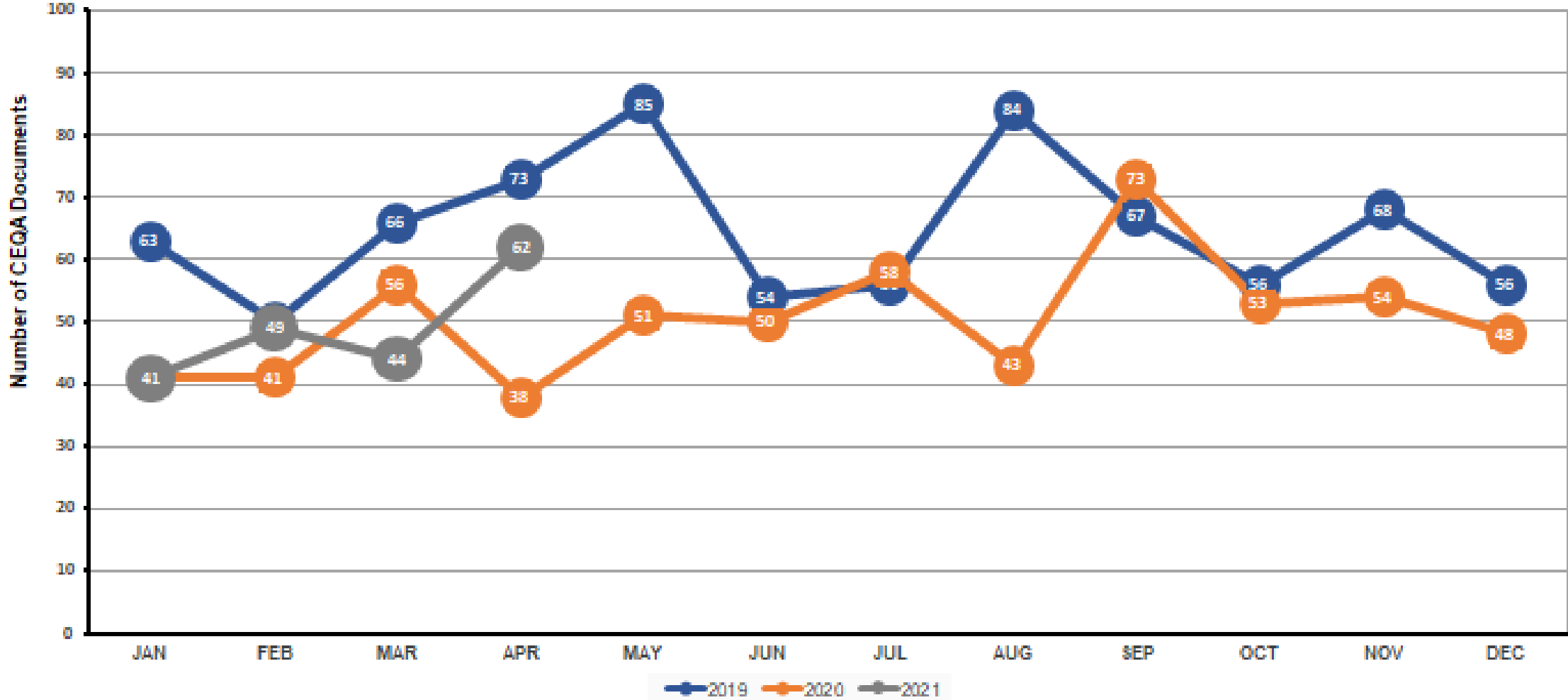
Permits - Expired and Potentially Expired



Dotted lines represent permits that have time to be reinstated

CEQA Activity

Number of CEQA Documents Received by Month



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