PERMIT STREAMLINING TASK FORCE SUBCOMMITTEE MEETING
June 27, 2019
Permit Streamlining Task Force Subcommittee

June 27, 2019
Pending Application Status Dashboard

- Background
- Demo
Background and Purpose

- Governing Board initiative to increase transparency
- Online ability to view status of individual applications
- Integrates with updated F.I.N.D. application
Goals / Benefits

**External**
- Meets Governing Board’s direction for improved transparency
- Online access to status information
  - Progress tracking and schedule forecasting
  - Reaffirms pending facility or agency actions

**Internal**
- Reduce external requests for information by redirecting inquiries to dashboard
- Supplement or replace current reporting
- Supports efficient resource allocation
- Identification of trends and opportunities for additional operational improvements
Dashboard Status Indicators

- Two status indicator types
  1. Time elapsed indicator
  2. Application status indicators
     - Indicates when actions are required by applicant (*Awaiting Facility Action*)
     - Identifies if there are any pending agency actions (*Awaiting South Coast AQMD Action*)

- Status progress bar
Status Indicators

Time Elapsed

Pre-Screening
Blue color coded until deemed complete

<table>
<thead>
<tr>
<th>Elapsed Time Following:</th>
<th>Green</th>
<th>Yellow</th>
<th>Red</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date Deemed Complete</td>
<td>&lt; 150 days</td>
<td>151 – 180 days</td>
<td>&gt; 180 days</td>
</tr>
<tr>
<td>Date Permit to Construct Issued</td>
<td>&lt; 270 days</td>
<td>271 – 365 days</td>
<td>&gt; 365 days</td>
</tr>
<tr>
<td>Title V Milestone Dates</td>
<td>&lt; 75% target</td>
<td>76% - 100% target</td>
<td>&gt; 100% target</td>
</tr>
</tbody>
</table>
Status Indicators

Application Status Indicators

- Used to communicate pending actions
- Three indicators
  1. In Process
     - No pending actions
  2. Awaiting Facility Action
     - Pending facility follow-up
  3. Awaiting South Coast AQMD Action
     - Pending policy decision or completion of a review, including review by another agency (e.g., EPA, CEC)
### Status Indicators

#### Intermediate Status

**Awaiting Facility Action**
- A/I Request Submittal
- Awaiting Construction
- Related Application Submittal
- ERC Balance Resolution
- Facility Draft Permit Review
- Fee Payment Resolution
- Compliance Status Resolution
- Complete Required Public Notice
- RECLAIM RTC Balance Resolution
- Conduct Source Testing
- CEQA Submittal/Addendum

**Awaiting South Coast AQMD Action**
- BACT/LAER Determination
- Electronic Processing Delays
- CEQA Analysis
- CEQA Lead Agency Review
- Field Evaluation
- HRA/Modeling Analysis
- Permit to Construct Extension
- Public Review / Notice
- Supervisor/Management Review
- Policy Decision
- Related Applications Processing
- Source Test Results Review
- EPA TV / Other Agency Review
Pending Application Status Dashboard
Application Details Screen

Application Specific Information

- Application Number: 602159
- Facility ID: 184288
- Facility Name: SENTINEL PEAK RESOURCES CALIFORNIA, LLC
- Permit Number: --
- Permit Status: --
- Equipment Type: B - Basic
- BCAT: 053741 - MICRO-TURBINE NOT NAT GAS, METHANOL OR LPG
- CCAT: --
- Estimated Construction Start Date: 6/1/2018
- Estimated Construction End Date: 6/1/2018

Application Type: New Construction (Permit to Construct)
Application Status: APPLICATION CHANGED FROM CLASS I - III

Facility Team: O
Facility Team Name: OPERATIONS
Engineer:
Engineer Phone: 909-396-
Deemed Completed Date: 4/2/2018
PC Issued Date: 5/9/2018

Time Elapsed Indicators
408 days elapsed
100% time elapsed
PC Issued Awaiting PO

External Access Through F.I.N.D.
Pending Application Status Dashboard

Application Details Screen

### Application Status Progress

- Received: 3/27/2018
- Assigned: 3/29/2018
- Deemed Complete: 4/2/2018
- Permit to Construct: 5/9/2018

### Application History

<table>
<thead>
<tr>
<th>Application Status</th>
<th>Status Date</th>
<th>Target Date</th>
<th>Closed Date</th>
<th>Closed By</th>
<th>Assigned Engineer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Permit to construct issued</td>
<td>5/9/2018 4:45:51 PM</td>
<td>--</td>
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<tr>
<td>Approve PC, Recommended by Engineer</td>
<td>5/9/2018 2:04:24 PM</td>
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<td>--</td>
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<tr>
<td>PC Initial</td>
<td>4/2/2018 1:43:46 PM</td>
<td>--</td>
<td>4/2/2018</td>
<td>--</td>
<td></td>
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<tr>
<td>Application Accepted, Class I</td>
<td>4/2/2018 8:20:44 AM</td>
<td>--</td>
<td>--</td>
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<td></td>
</tr>
</tbody>
</table>

Diary to Include Both System Driven and Engineer Inputted Status
Demonstration

LINKS TO DASHBOARD:

- FACILITY 1
- FACILITY 2
- FACILITY 3
Expectations

- Update all applications with a time elapsed red indicator by providing an application status indicator for Awaiting either South Coast AQMD or Facility action
- Begin to identify data hygiene opportunities
- Identify trends and opportunities
- Refine categories as system matures
- Periodic updates to committee on findings and improvements
- Seek to further distinguish between backlog and working inventory