

December 9, 2010

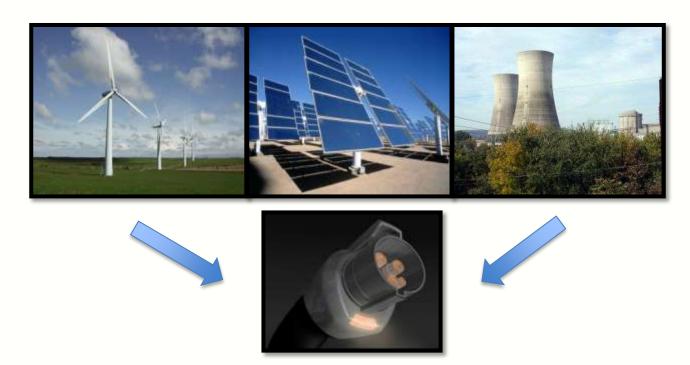
Presented by: Matt Sloustcher, Public Relations Manager, CODA Automotive

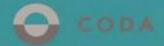




100% OF OUR FOCUS IS GREEN TECHNOLOGY

CODA's mission is to accelerate the adoption of electric vehicles globally. We envision a future with affordable electric vehicles powered by locally-produced, renewable energy.







2011 CODA 100% ELECTRIC SEDAN

- √ 100% electric 4-door, 5-passenger sedan
- √ 120 miles of range per charge (LA4)
- ✓ Fully FMVSS compliant for model year 2011 | Anticipated 4/5 star safety rating
- √ 3-year/36,000 bumper-to-bumper warranty | 8-year/100,000 battery warranty

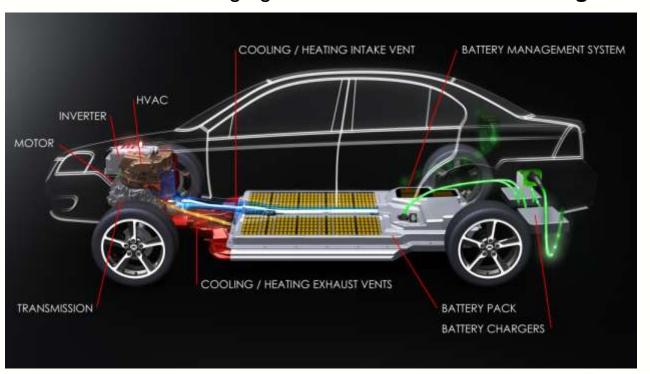






INDUSTRY LEADING TECHNOLOGY

- √ 33.8 kWh (LiFePO4) battery system | Safe, durable, cost-effective chemistry.
- ✓ **728 Prismatic Cells**, 14.5Ah (7P-104S) | 333V Nominal Voltage
- ✓ Pack constructed with cooling in mind | Active Thermal Management (air-cooled) system
- ✓ Fast and convenient Level II charging with a 6.6 kW on-board charger.







A CAR THAT GIVES 100%. ALL STANDARD.

- ✓ iPod®, MP3 and USB connectivity
- ✓ Satellite-ready AM/FM/XM radio
- ✓ Bluetooth® hands-free phone capability
- ✓ Navigation with 8" color touch screen
- ✓ GreenScreen monitoring system
- ✓ Telematics











THE SATELLITE RETAIL EXPERIENCE





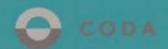
Satellite stores and anchor stores in malls

A "dealership" for the 21st century

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Customer convenience model 10 to 12 miles from where targeted consumers reside.

Branded EV stations in garages





Cities/Counties

Regional leaders have the power to encourage demand for technology providers. 5 buckets:

- 1. Charging infrastructure
- 2. Streamlined permitting
- Tax credits and rebates
- Consumer awareness
- 5. Other perks

Specific, unique ideas:

- 1. Create collaborative stakeholder group within the community to help regulatory, commercial, and community interests align work together with large cities
- 2. Bundle all key incentives at vehicle point of purchase and online
- 3. Ensure new and reconstruction/renovation building codes support the operation of plug-ins
- 4. City fleet commitments to buy plug-ins

Fleets

With 16+ million vehicles in operation, fleets can drive initial ramp-up scale in the battery industry and OEM supply chains to effectively reduce costs. Operational norms allow fleets to overcome challenges:

- 1. More willing to focus on total cost of vehicle ownership than upfront costs
- 2. Centralized refueling
- 3. High vehicle utilization rates
- 4. Predictable routing



THANK YOU



