

BOARD MEETING DATE: May 6, 2022

AGENDA NO. 20

REPORT: Status Report on Major Ongoing and Upcoming Projects for Information Management

SYNOPSIS: Information Management is responsible for data systems management services in support of all South Coast AQMD operations. This action is to provide the monthly status report on major automation contracts and planned projects.

COMMITTEE: Administrative, April 8, 2022, Reviewed

RECOMMENDED ACTION:
Receive and file.

Wayne Natri
Executive Officer

RMM:MAH:XC:dc

Background

Information Management (IM) provides a wide range of information systems and services in support of all South Coast AQMD operations. IM's primary goal is to provide automated tools and systems to implement Board-approved rules and regulations, and to improve internal efficiencies. The annual Budget and Board-approved amendments to the Budget specify projects planned during the fiscal year to develop, acquire, enhance, or maintain mission-critical information systems.

In light of COVID-19 and the related budget impact, we are evaluating all of our projects and delaying non-critical projects as long as possible.

Summary of Report

The attached report identifies the major projects/contracts or purchases that are ongoing or expected to be initiated within the next six months. Information provided for each project includes a brief project description and the schedule associated with known major milestones (issue RFP/RFQ, execute contract, etc.).

Attachment

Information Management Status Report on Major Ongoing and Upcoming Projects During the Next Six Months

ATTACHMENT
May 6, 2022 Board Meeting
Status Report on Major Ongoing and Upcoming Projects for
Information Management

Project	Brief Description	Estimated Project Cost	Completed Actions	Upcoming Milestones
Phone System Upgrade	Upgrade components of the agency Cisco Unified Communications System that are past end of support	\$175,000	<ul style="list-style-type: none"> • RFQ released September 3, 2021 • Awarded January 7, 2022 	<ul style="list-style-type: none"> • Complete upgrade May 31, 2022
AQ-SPEC Cloud Platform Phase 2	Integrate separate data systems into the AQ-SPEC cloud-based platform to manage data and build interactive data visualizations and data dashboards for web-based viewing	\$313,350	<ul style="list-style-type: none"> • Project Charter released • Task Order issued, evaluated, and awarded • Project kickoff completed • Requirements gathering completed • Fit Gap and data storage analysis completed • Architecture and functional design completed • Work Plan development for Phase 2 completed 	<ul style="list-style-type: none"> • Approval of dashboard designs
PeopleSoft Electronic Requisition	This will allow submittal of requisitions online, tracking multiple levels of approval, electronic archival, pre-encumbrance of budget, and streamlined workflow	\$75,800	<ul style="list-style-type: none"> • Project Charter released • Task Order issued, evaluated, and awarded • Requirements gathering and system design completed • System setup and code development, and User Acceptance Testing for Information Management completed • System setup and code development, and User Acceptance Testing completed for Administrative and Human Resources, and Technology Advancement Office completed 	<ul style="list-style-type: none"> • Deploy to IM and AHR divisions • Training and Integrated User Testing for other divisions

Project	Brief Description	Estimated Project Cost	Completed Actions	Upcoming Milestones
South Coast AQMD Mobile Application Enhancements	Enhancement of Mobile Application to incorporate FIND	\$90,000	<ul style="list-style-type: none"> • Vision and Scope completed • Task Order issued • Project initiation completed • System design completed • System development completed 	<ul style="list-style-type: none"> • User Acceptance Testing and deployment to production
Permitting System Automation Phase 2	Enhanced Web application to automate filing of permit applications, Rule 222 equipment and registration for IC engines; implement electronic permit folder and workflow for staff	\$525,000	<ul style="list-style-type: none"> • Board approved initial Phase 2 funding December 2017 • Board approved remaining Phase 2 funding October 5, 2018 • Completed report outlining recommendations for automation of Permitting Workflow • Developed application submittals and form filing for first nine of 32 400-E forms • Completed application submittals and form filing for 23 types of equipment under Rule 222 for User Testing • Deployed production of the top three most frequently used Rule 222 forms: Negative Air Machines, Small Boilers and Charbroilers • Completed requirements gathering for Phase 2 of the project (an additional 10 400-E-XX forms) • Development of Phase 2 additional 12 400-E-XX forms completed • Deployment to stage of all 400-E-XX and Rule 222 forms for User Acceptance Testing completed • User Acceptance Testing and deployment to production of Emergency IC Engines Form completed • Deployed to production 3 additional Rule 222 forms (Tar Pots, Cooling Towers, and Power Washers) 	<ul style="list-style-type: none"> • Requirements gathering for Phase 3 of the project (final twelve) 400-E-XX forms) • Complete User Acceptance Testing and deployment to production of first ten 400-E-XX forms • Complete User Acceptance Testing and deployment to production of next set of Rule 222 forms

Project	Brief Description	Estimated Project Cost	Completed Actions	Upcoming Milestones
Lower-Emission School Bus Program	Development of an Online Grant Management System (GMS) Portal for the Lower-Emission School Bus Incentive Program	\$110,500	<ul style="list-style-type: none"> • Draft Charter Document issued • Project initiation completed • Task Order issued • Phase 1 deployed to production – applicant/third party registration and application submission • Customized GMS look and feel • Phase 2 AQMD staff to create new application on-line for applications received by mail completed • Deployment of Staff Evaluation Module completed • Development of calculation, ranking and messaging has been completed 	<ul style="list-style-type: none"> • Development of Contracting Module
VW Environmental Mitigation Action Plan Project	CARB has assigned South Coast AQMD to develop web applications for: Zero-Emission Class 8 Freight and Port Drayage Truck Project and Combustion Freight and Marine Project. South Coast AQMD is also responsible for maintaining a database that will be queried for reporting.	\$355,000	<ul style="list-style-type: none"> • Draft Charter Document issued • Project initiation completed • Task Order issued • Deployed Phase 1 to production completed • Phase 2 to production – messaging, evaluation, and administration completed • Phase 3 - ZE Class 8 Application deployed to production • Deployed Phase 3 – Ranking • Deployed Combustion Freight On Road Form changes • Phase 3 – ZE Class 8 Application Solicitation completed • 2nd Combustion Freight On Road Solicitation completed • User Acceptance Testing for Phase 3 – Contracting completed 	<ul style="list-style-type: none"> • User Acceptance Testing for Phase 3 – Inspection
Replace Your Ride (RZR)/One Stop Shop Integration	Development of integration access points for RZR and third-party applications	\$115,026	<ul style="list-style-type: none"> • Draft Charter Document issued • Project initiation completed • Task Order issued • Phase 1 Sprint 1 – Security Portal Enhancement completed • Phase 2 Sprint 2 - RZR service endpoints completed • Phase 3 Sprint 4 – Cloud based service endpoints completed 	<ul style="list-style-type: none"> • Phase 3 Sprint 5 – end to end testing

Project	Brief Description	Estimated Project Cost	Completed Actions	Upcoming Milestones
Carl Moyer Program GMS	Development of simplified and streamlined Online Grant Management System (GMS) Portal for Carl Moyer Program	\$116,275	<ul style="list-style-type: none"> • Draft Charter Document issued • Project initiation completed • Task Order issued • Development of Phase 1 completed • User Acceptance Testing of Phase 1 completed • Phase 1 completed and approved by stakeholder • Phase 2 approved by IT Steering Committee (ITSC) 	<ul style="list-style-type: none"> • Phase 2 – kickoff and gathering requirements
Source Test Tracking System (STTS)	Online STSS will keep track of timelines and quantify the number of test protocols and reports received. System will provide an external online portal to submit source testing protocols and reports, track the review process, and provide integration to all other business units. It will also provide an external dashboard to review the status of a submittal.	\$250,000	<ul style="list-style-type: none"> • Project Charter approved • Project initiation completed • Task Order issued • Project kickoff completed • User requirements gathering for internal users completed • Developed full business process model • Developed screens mock-ups • Reviewed proposed automation with EQUATE Working Group completed • Proposal for system development approved • Completed development of Sprint 1 to 8 • Internal User Testing completed • Completed overview of development progress to EQUATE Working Group. • Deploy updated STTS Data Model and move application to stage completed 	<ul style="list-style-type: none"> • Complete User Acceptance testing of STTS Portal in stage environment • Deploy STTS Portal to production • Complete testing of STTS Portal with regulated community volunteers

Project	Brief Description	Estimated Project Cost	Completed Actions	Upcoming Milestones
Warehouse Indirect Source Rule Online Reporting Portal	Development of online reporting portal for Rule 2305 –Warehouse Indirect Source	\$250,000	<ul style="list-style-type: none"> • Draft Charter Document issued • Project initiation completed • Task Order issued • Deployed Phase 1.1 – Warehouse Operations Notification Submittal • Deployed Phase 1.2 – Warehouse Operations Notification Evaluation • Phase 2 Project initiation and planning completed • Phase 2 software requirements completed • Phase 2 architecture and design completed • Deployed Phase 2.1 – Annual WAIRE Report (AWR) completed 	<ul style="list-style-type: none"> • Phase 2.2 Development - Initial Site Information Report (ISIR)
AB 2766 – Motor Vehicle Subvention Program	Development of a web application reporting portal for AB 2766 Program	\$81,655	<ul style="list-style-type: none"> • Draft Charter Document issued • Project initiation completed • Task Order issued • Project planning phase for forms completed • Development of forms (1-9 & D1) is completed • System development- AQMD workflow completed • Stakeholder testing of forms and workflow for government entities completed • Deployed to production 	<ul style="list-style-type: none"> • Post Production Support
Renewal of OnBase Software Support	Authorize the sole source purchase of OnBase software subscription and support for one year	\$150,000		<ul style="list-style-type: none"> • Request Board approval May 6, 2021

Projects that have been completed within the last 12 months are shown below.

Completed Projects

Project	Date Completed
HP Server Maintenance & Support	April 30, 2022
AB 2766 Motor Vehicle Subvention Program Report Portal	March 2, 2022
Telecommunications Services	February 28, 2022
Warehouse Operations Notification Online Submittal Portal Phase 2.1 Annual WAIRE Report (AWR)	February 25, 2022
Prequalified Vendors to Provide Computer, Network, Printer, Hardware and Software, and Audio Visual Equipment	February 4, 2022
Three Additional Rule 222 Forms for Online Application Filing	February 1, 2022
Cybersecurity Assessment	January 31, 2022
Office 365 License Renewal	January 31, 2022
PeopleSoft Finance and Human Capital Management updates for tax year 2021	January 10, 2022
Implementation of Labor Agreement	January 10, 2022
Annual Emissions Reporting System 2022 Revisions	December 17, 2021
Warehouse Operations Notification Evaluation Module	December 12, 2021
CLASS Database Software Licensing	November 30, 2021
AQ-Spec/AB617 Data Management System	November 16, 2021
Rule 1180 Notification System	October 6, 2021
Permit Administration and Application Tracking System (PAATS) and Permit Processing System (PPS) enhancements for Gasoline Dispensing Stations	September 16, 2021
Warehouse Operations Notification Online Submittal Portal	August 6, 2021
Lawn and Garden Battery Incentive Program	August 5, 2021
Renewal of OnBase Software Support	July 15, 2021
FIND Map Search	June 30, 2021