BOARD MEETING DATE: February 2, 2018 AGENDA NO. 4

PROPOSAL: Renew California Fuel Cell Partnership Membership and

Participation, Receive and File California Fuel Cell Partnership Board Meeting Agenda and Quarterly Updates, and Participate in

California Hydrogen Infrastructure Research Consortium

SYNOPSIS: Since early 2000, SCAQMD has been a California Fuel Cell

Partnership (CaFCP) member and, even longer, has been building

partnerships with various California agencies and national

laboratories. These partners propose forming a consortium focused on near-term hydrogen infrastructure, and recently submitted a joint proposal led by GO-Biz to advance hydrogen infrastructure relevant to the DOE H2@Scale Initiative, a concept to explore wide-scale hydrogen production and utilization in the U.S. These actions are to execute one or more contracts with Frontier Energy, Inc., acting on behalf of the CaFCP, in an amount not to exceed

\$245,000 from the Clean Fuels Program Fund (31) to renew SCAQMD's CaFCP membership for 2018, cofund 50 percent of the CaFCP Regional Coordinator position, and provide support for fuel cell truck and bus codes and standards coordination as well as to receive and file the last CaFCP Board Meeting Agenda and recent Quarterly Updates. This action is to also execute an agreement with the National Renewable Energy Laboratory for \$100,000 from the Clean Fuels Program Fund (31) to participate in

the California Hydrogen Infrastructure Research Consortium.

COMMITTEE: Technology, January 19, 2018; Recommended for Approval

RECOMMENDED ACTIONS:

- 1. Authorize the Chairman to execute one or more contracts in an amount not to exceed \$245,000 from the Clean Fuels Fund (31) with Frontier Energy, Inc., acting on behalf of the CaFCP, to:
 - a. Continue SCAQMD's membership for Calendar Year 2018 for a total amount not to exceed \$70,000 for common expenses of the CaFCP;
 - b. Continue support for a Regional Coordinator located at SCAQMD for a total amount not to exceed \$50,000; and
 - c. Provide support for fuel cell truck and bus codes and standards coordination for a total amount not to exceed \$125,000.

- 2. Receive and file the attached Executive Board Agenda and Quarterly Updates.
- 3. Authorize the Executive Officer to execute a joint agreement for an amount not to exceed \$100,000 from the Clean Fuels Fund (31) with NREL, acting on behalf of the California Hydrogen Infrastructure Research Consortium.

Wayne Nastri Executive Officer

MMM:FM:NB:LHM

Background

California Fuel Cell Partnership

The California Fuel Cell Partnership (CaFCP) was initiated in 1999 as a means to accelerate response to CARB's ZEV regulations. In January 2012, CARB approved Advanced Clean Car regulations, which harmonize California requirements with federal requirements from 2017–2025 and incorporate GHG emission reductions. The AQMP and the Technology Advancement Office Clean Fuels Program 2016 Plan Update have identified fuel cells for on- and off-road applications as a core technology for attaining and maintaining cleaner air quality. Because of the alignment of the SCAQMD and CaFCP goals for accelerated fuel cell vehicle commercialization, the SCAQMD Board accepted the CaFCP's formal invitation to join as a full member in March 2000.

Initially, the CaFCP Program focused on development of vehicle, infrastructure and outreach plans for future projects. The CaFCP was involved in the demonstration of cars and buses using gaseous and liquid hydrogen as well as methanol through 2003. A limited number of fleet customer placements began in 2002. The CaFCP and members demonstrated several generations of fuel cell cars and buses using gaseous hydrogen fuel at 350 bar and 700 bar pressures. Several automakers started retail placement of fuel cell vehicles near hydrogen stations in early market communities. The CaFCP with member support developed a "Roadmap" for the introduction of fuel cell passenger vehicles with sufficient hydrogen fueling stations in California, a "Bus Roadmap" and, most recently, a Medium & Heavy-Duty Fuel Cell Electric Vehicle Action Plan.

With the commitment of funding under AB 8 (2013) to develop and operate approximately 100 hydrogen retail fueling stations in California through 2023, and the collaboration of California with other states to support ZEVs, automakers are continuing to announce market launches. Some automakers are combining efforts to share intellectual property, build component supply chains and leverage resources - Daimler with Ford and Nissan, Toyota with BMW, and General Motors with Honda. Germany, Japan and South Korea have also committed funding to build more hydrogen stations, and international momentum is building with the 2017 establishment of the Hydrogen Council.

At the request of SCAQMD, the CaFCP has expanded its presence in Southern California due to the increased deployment of vehicles, the largest number of fueling stations and the greatest air quality need in this region. A CaFCP Regional Coordinator based in our region supports member activities and outreach and an Infrastructure Specialist facilitates hydrogen station development.

Major accomplishments during Calendar Year (CY) 2017 include:

- Continued retail production and deployment of fuel cell cars and buses in California. As of November 1, 2017, there have been 2,985 cumulative total fuel cell electric vehicle (FCEV) sales and leases by Hyundai, Toyota and Honda in California¹, 31 retail hydrogen stations are open, and there are 20 fuel cell buses in operation.
- Engaged members in a strategic planning process to develop a Vision for 2030.
- Increased the presence of the CaFCP in Southern California through coordination of ombudsman activities in early market communities with Regional Coordinator & Infrastructure Specialist based at SCAOMD.

The CaFCP has introduced new membership levels to increase membership and reduce the cost of membership. Each CaFCP Executive Member has a representative on the Executive Board. Current Executive Members include:

- Seven auto manufacturers (General Motors, Toyota, Daimler, Honda, Hyundai, Nissan and Volkswagen);
- Four industry stakeholders (AFCC, EIN, Air Liquide and Shell); and
- Three government agencies (SCAQMD, CARB and CEC), and the Governor's Office of Economic Development (GO-Biz).

There are currently an additional 29 Full and Associate Members, with commensurate benefits and voting rights. DOE and U.S. EPA have been invited to participate as Full Members (albeit in a non-paying advisory capacity) for 2018. Additionally, hydrogen infrastructure membership increased, a goal set by Dr. Clark E. Parker when he was the CaFCP chair in 2017.

The CaFCP retains Frontier Energy, Inc., (previously Bevilacqua-Knight, Inc.) to provide the needed support for the common tasks agreed to by the CaFCP, and each member contracts directly with Frontier Energy acting on behalf of the CaFCP. In an effort to better align the beneficiaries of Frontier Energy's West Sacramento operations with the costs of those operations, Frontier Energy will transition to a costing model in accordance with federal cost principles to charge CaFCP on a cost reimbursement basis, which is cost neutral for 2017 but is easier to scale.

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¹Number of cumulative total FCEV sales data from HybridCars.com and Carsalesdatabase.com

California Hydrogen Infrastructure Research Consortium

Many stakeholders are working on hydrogen and fuel cell products, markets, requirements, mandates, and policies. California has been leading the way for hydrogen infrastructure and fuel cell electric vehicle deployment. This leadership has advanced a hydrogen network that is not duplicated anywhere in the U.S. and is unique in the world for its focus on providing a retail fueling experience. In addition, the advancements have identified many lessons learned for hydrogen infrastructure development, deployment and operation. Other interested states and countries are using California's experience as a model case, making success in California paramount to enabling market acceleration and uptake in the U.S. U.S. leadership for hydrogen technologies is rooted in California, a location for implementing many DOE H2@Scale pathways, such as reducing curtailment and stranded resources, reducing petroleum use and emissions, and developing and creating jobs. The technical research capability of the national laboratories can be used to assist California in decisions and evaluations, as well as to verify solutions to problems impacting the industry. Because these challenges cannot be addressed by one agency or one laboratory, a hydrogen research consortium has been organized to combine and collaborate. The California Hydrogen Infrastructure Research Consortium aims to:

- Ensure that data are available to evaluate projects and inform decision makers;
- Independently verify and validate component solutions;
- Provide experimental results for future hydrogen infrastructure; and
- Increase the availability of technical experts for quick-need issues for California hydrogen infrastructure development, deployment, operation and technology advances.

Proposal

California Fuel Cell Partnership

The CaFCP completed the fourth phase of its "Preparing for Market Launch" effort through 2016 and is continuing the transition to an ongoing commercial vision. The fee of \$70,000 per Executive Member supports the activities planned for 2018, with additional membership levels designed to encourage participation with commensurate benefits. A new non-paying, advisory role is proposed to continue engagement with staff in federal agencies. The proposed budget for 2018 is reduced to \$1,011,464, with plans to encourage new membership and growth. The 2017 Vice-Chair, Dr. Christian Mohrdieck (Daimler), serves as 2018 Chair, with O. Hoefelmann (Air Liquide) serving as Vice-Chair. Dr. Clark E. Parker will serve as SCAQMD's representative, along with 13 other Executive Members. The majority of fuel cell vehicle deployment growth is anticipated to be within the South Coast Air Basin over the next couple of years, enhanced by the development of hydrogen stations in more early markets in California and beginning in several northeast states.

The proposed CaFCP activities for 2018 are to:

- Develop the necessary infrastructure and processes to support early commercial launch and expanded vehicle rollout focused in California, plus communication with new station and vehicle deployments planned in the northeastern U.S.
- Share and synchronize experience by providing forums and opportunities for members to advance group collaboration and progress within CaFCP and among stakeholders, including national coordination.
- Reach target markets and communities to educate, inform and promote hydrogen and FCEVs and accelerate commercial adoption.
- Implement CaFCP restructuring to be more inclusive and capable of meeting the expanding commercial market needs and opportunities, broaden the member base, and collaborate with stakeholder participants.

With additional support from some CaFCP members to facilitate the foundational work required for the growth of medium- and heavy-duty fuel cell truck and bus deployments, these additional tasks are proposed:

- Sponsor SAE J2600, Compressed Hydrogen Surface Vehicle Fueling Connection Devices, revision to include high flow interface geometries and align with ISO 17268
- Sponsor SAE J2601-2, Fueling Protocol for Gaseous Hydrogen Powered Heavy Duty Vehicles, from Technical Information Report (TIR 2014) to Surface Vehicle Standard & align with J2600 & ISO
- General medium-duty/heavy-duty vehicle and infrastructure safety, codes and standards, and update first responder training
- Facilitate task forces (truck and bus) and outreach; coordinate 2018 Fuel Cell Electric Truck (FCET) Action Plan

This action is to execute contract(s) with Frontier Energy to renew SCAQMD's membership in the CaFCP for CY 2018, continue to cofund the CaFCP Regional Coordinator position based in SCAQMD and reporting to the CaFCP Executive Director, and to provide directed support for medium- and heavy-duty fuel cell truck and bus fueling codes and standards coordination. There is no longer a need for in-kind office space and utilities for Frontier Energy employees in CY 2018, since staff assigned to CaFCP activities primarily work in the field visiting legislative offices, member locations and hydrogen stations. This action is also to receive and file the CaFCP Executive Board Meeting Agenda for October 2017 and Quarterly Updates for April-June and July-September 2017.

California Hydrogen Infrastructure Research Consortium

This action is to execute a joint agreement with NREL to participate in the California Hydrogen Infrastructure Research Consortium. The California Hydrogen Infrastructure Research Consortium proposal identifies tasks based on top research needs and

priorities to address near-term problems in order to support California's continued leadership in innovative hydrogen technology solutions. These tasks also provide significant contributions to the DOE H2@Scale Initiative, although the Consortium proposal may not be fully funded from the current solicitation. For instance, advances in fueling methods and components can support the development of supply chains and deployments. The proposed tasks include data collection from operational stations, component failure fix verification (i.e., nozzle freeze lock), analysis of data to optimize new fueling methods for medium- and heavy-duty applications, and ensuring hydrogen quality is maintained. These projects will also be managed in detail (e.g., schedule, budget, roles, milestones, tasks, reporting requirements) in a hydrogen research consortium project management plan.

Sole Source Justification

Section VIII.B.2. of the Procurement Policy and Procedure identifies provisions under which a sole source award may be justified. This request for a sole source award is made under provision B.2.d.: Other circumstances exist which in the determination of the Executive Officer require such waiver in the best interest of SCAQMD. Specifically, these circumstances are B.2.d.(1): Projects involving cost-sharing by multiple sponsors. The major sponsors contributing financially to the CaFCP include seven automakers, four industry stakeholders and three government agencies (including SCAQMD). The major sponsors currently contributing financially to the California Hydrogen Infrastructure Research Consortium include U.S. DOE, CARB and CEC.

Benefits to SCAQMD

Membership in the CaFCP is consistent with the *Technology Advancement Office Clean Fuels 2017 Plan Update* under "Hydrogen and Mobile Fuel Cell Technologies & Infrastructure" and "Assessment and Technical Support of Advanced Technologies and Information Dissemination." SCAQMD supports the development, demonstration and commercialization of zero and near-zero emission vehicles and strives to educate public and private organizations regarding the benefits and characteristics of these vehicles.

Resource Impacts

California Fuel Cell Partnership

SCAQMD's support of the CaFCP for CY 2018, provided through a contract(s) with Frontier Energy, Inc., will not exceed \$245,000 from the Clean Fuels Program Fund (31), comprised of up to \$70,000 for common project costs to cover administrative, technical and program management costs, half the cost of up to \$50,000 for the Regional Coordinator position based in SCAQMD, and directed support not to exceed \$125,000 to coordinate the development of fueling codes and standards for medium-and heavy-duty fuel cell trucks and buses.

California Hydrogen Infrastructure Research Consortium

SCAQMD's support of the California Hydrogen Infrastructure Research Consortium, provided through a joint agreement with NREL, will not exceed \$100,000 from the Clean Fuels Program Fund (31). Project partners and proposed funding are as follows:

Project Partner	Funding	(In-kind)
U.S. DOE, Fuel Cell Technologies Office	*\$700,000	
CARB	\$100,000	
CEC	\$80,000 (**\$100,000)	
SCAQMD (requested)	\$100,000	
California Governor's Office of Economic Development (GO- Biz)		Coordination & labor
Total (not to exceed)	\$1,000,000	

^{*} Subject to partial award; U.S. DOE funding may be scaled.

Sufficient funds are available from the Clean Fuels Fund, established as a special revenue fund resulting from the state-mandated Clean Fuels Program. The Clean Fuels Program, under Health and Safety Code Sections 40448.5 and 40512 and Vehicle Code Section 9250.11, establishes mechanisms to collect revenues from mobile sources to support projects to increase the utilization of clean fuels, including the development of the necessary advanced enabling technologies. Funds collected from motor vehicles are restricted, by statute, to be used for projects and program activities related to mobile sources that support the objectives of the Clean Fuels Program.

Attachments

California Fuel Cell Partnership October 17, 2017 Executive Board Meeting Agenda California Fuel Cell Partnership Quarterly Update (April-June 2017) California Fuel Cell Partnership Quarterly Update (July-September 2017)

^{**}The contribution from CEC will increase to \$100k if the Hydrogen Safety Panel Evaluation of Hydrogen Facilities CRADA (CEC with PNNL) is not funded.

October 17 Public Forum Agenda Vision 2030 – Accelerating Commercialization in California

California Energy Commission—Arthur H. Rosenfeld Boardroom 1516 9th Street, Sacramento, CA 95814

30 minutes

8:45am-9:15am C Parker, CaFCP Chair B Elrick, CaFCP Exec Director

1. Welcome and opening remarks

CaFCP is crafting a consensus vision for market acceleration of FCEVs and hydrogen stations, deployment of fuel cell electric buses, and introduction of fuel cell electric trucks. Today's meeting will help guide the direction of the CaFCP Vision 2030 roadmap.

30 minutes

9:15am-9:45am B Heid, McKinsey B Fourie, Air Liquide H Butsch, NOW

2. Global Perspectives and Activities

The Hydrogen Council brings a new group and perspective into the energy transition, and station deployment in Germany is continuing to match the pace. What ideas for funding, hydrogen production, stakeholder engagement, and energy policy should we consider in our Vision 2030 roadmap?

30 minutes

9:45am-10:15am

Break

90 minutes

10:15am-11:45pm D Sperling, UC Davis J Duffy, ARB CaFCP members

3. Policy Approaches to California's Hydrogen Future

California policy and technology efforts guide the development and speed of our energy transition, including Low Carbon Fuel Standard and grid integration. Speakers will talk about policies in which hydrogen can play a role and present concepts for CaFCP Executive Board input and discussion.

75 minutes

11:45am-1:00pm

Lunch (on own)

90 minutes

1:00pm-2:30pm A Galiteva, CalISO R Gonzalez, CEC EPIC CaFCP members

4. Hydrogen and the Grid

Our Vision 2030 considers integrating hydrogen with the grid for demand management, energy storage, and microgrids. Speakers will provide perspectives from the electricity sector and engage in a discussion about timelines, renewables, and R&D funding focus areas.

30 minutes

2:30pm-3:00pm

Break

30 minutes

3:00pm-3:30pm CaFCP members

5. A Look at Upcoming Vehicles

Reports from automakers, heavy-duty vehicle manufacturers, and transit agencies about upcoming vehicle deployment plans in California and around the world.

60 minutes

3:30pm-4:30pm B Elrick, Executive Director

6. CaFCP Executive Board Business Meeting

- April meeting decisions and assignments
- 2018 meeting dates
- 2018 Chair and Vice Chair
- New member proposals
- 2018 Program Plan and Budget
- Public comment period

15 minutes

4:30pm-4:45pm C Parker, CaFCP Chair

7. Closing remarks

* Public comment period: The public comment period provides an opportunity for members of the public to address the CaFCP Executive Board on subjects related to the mission and activities of CaFCP. Each person will be allowed a maximum of three minutes to ensure that everyone has a chance to speak.

Agenda items may be taken out of order and times may vary from those listed in the agenda. The board may choose to limit public comment at the chair's discretion.

This meeting is open to the public and will not be available by phone. This facility is accessible to persons with disabilities. Deadline for requesting ADA modification is **October 13, 2017**. Meeting materials will be posted at www.cafcp.org.

CaFCP Quarterly Update

April -June 2017

Background

The California Fuel Cell Partnership is a unique collaborative of auto manufacturers, energy companies, fuel cell technology companies and government agencies, including SCAQMD.

CaFCP members, individually or in groups, will focus on meeting these goals to achieve market launch:

- Prepare for larger-scale manufacturing, which encompasses cost reduction, supply chain and production.
- Work on the customer channel, including identifying and training dealers and service technicians.
- Reduce costs of station equipment, increase supply of renewable hydrogen at lower cost, and develop new retail station approaches.
- Support cost reduction through incentives and targeted RD&D projects
- Continue research, development and demonstration of advanced concepts in renewable and other low-carbon hydrogen.
- Provide education and outreach to the public and community stakeholders on the role of FCVs and hydrogen in the evolution to electric drive.

CaFCP and members' activities fall within three main strategic directions:

- 1. Support hydrogen station and vehicle deployment to enable commercial market launch
- 2. Show feasibility and a clear value proposition to consumers, businesses and communities
- 3. Focus existing resources, engage new groups and pursue innovative concepts to overcome early market challenges

To successfully implement the vision, CaFCP activities must focus on technical, communications and business operations/strategies that require convening, collaborating and communicating.

2017 Program Plan Q2 accomplishments

1. Develop Infrastructu	re
Develop the necessary inj	frastructure and processes to support early commercial launch
and expanded vehicle roll	lout.
Support the construction and commissioning of current California hydrogen stations by participating in codes, standards and regulation processes; facilitating station commissioning processes; and supporting station openings.	 Working with members to progress two Inter-Laboratory Studies (for FTIR and CDRS) in ASTM D03.14 Active participation with SAE International and CSA Group to harmonize CSA HGV 4.3 and SAE J2601; also for SAE J2601/4 Delivered a webinar for AHJs with the City of SF and GOBiz
Prepare for future funding through outreach and education with fueling retailers, the	 Coordinated meetings with Orange County fuel retailers and Sustain OC to begin development of a sustainable H2 station business model.
investment community and hydrogen industry.	 Held meetings with potential investors to educate them on the progress of the H2 FCEV commercial market. Attended the Fuels Institute annual conference in May and established connections with fuel retailers and national chain store fueling operation executives.
Work with stakeholders to identify potential future station locations.	 Coordinated OEM Group effort to develop the next set of recommended priority market locations for hydrogen station deployment in California for government planning and funding.
Develop Road Map 2.0 with strategies for a sustainable network in California.	 We've completed two out of three visioning workshops and the final is scheduled for early July. Draft report expected by the end of summer.
2. Share and Synchronia	ze Experience
Provide forums and oppo progress within CaFCP an	rtunities for members to advance group collaboration and among stakeholders.
Build and expand trust among members through open communication and forums.	 Held the April Executive Board meeting at UCLA Held the June 21-22 Working Group meeting in West Sacramento Coordinated series of meetings between OEM Group, SDO Group and state and local government officials to provide industry input for the June 2017 AB 8 Report and to discuss possible different approaches to state funding of H2 stations.
Communicate with stakeholders nationally	Hosted visitors from Mitsui & Co., Japan

and internationally to share learnings and amplify market launch efforts. 4. Expand Markets	 Represented California at the Hydrogen Fuel Cell conference in Vancouver, BC, hosted by the Canadian Hydrogen and Fuel Cell Association Started conversations with a new consortium in New Zealand that aims to replace diesel motor coaches with fuel cell buses Participated in DOE's Annual Merit Review as peer reviewers of 12 DOE funded projects and H2USA member meeting in June. Provided a California Update at DOE's Hydrogen Technology Advisory Committee
	more inclusive and capable of meeting the expanding
commercial market need	s and opportunities, broadening the member base, and being
the voice of all stakehold	er participants
Establish new structure	• x
and expand membership.	
Support deployment of	Represented CaFCP at APTA Bus and Paratransit Conference
fuel cell bus Centers of	in Reno with booth on expo floor to inform attendees about
Excellence and the Bus	FCEBs and support AC Transit's FCEB outreach (May 9).
Team.	 Represented CaFCP FCEB and H2 infrastructure perspective at CARB's 5th Innovative Clean Transit Workgroup meeting (June 26). Planned and organized the July 14 CaFCP Bus Team meeting at OCTA headquarters in Orange. Began planning for annual factory tours of fuel cell electric buses at ElDorado National on August 1.
Publish and implement	Attended Green Transportation Summit & Expo in Portland,
the Medium- and Heavy-	OR, where H2 and FCET technology was frequently
Duty Road Map	referenced due to range and weight limitations of battery
document.	technology in truck applications (April 10-12).
	Represented CaFCP at Toyota Portal Truck announcement ovent in Port of Long Reach/San Podro (April 19)
	 event in Port of Long Beach/San Pedro (April 19). Served as moderator for the CHBC Fuel Cell Truck Workshop
	and presented FCET Action Plan highlights (May 1).
	Attended ACT Expo in Long Beach to discuss FCET feasibility
	with truck operators, OEMs, and component suppliers (May 2-4).
	Facilitated a truck stakeholder group of over 20 industry
	and government representatives to revise the
	recommendations in the Medium and Heavy Duty Fuel Cell
	Electric Truck Action Plan on May 5.
	Represent CaFCP at CARB Public Work Group Meeting #3
	for Heavy-Duty Three-Year Plan for inclusion of FCET and
	FCEB considerations (May 18).

	 Represented CaFCP member FCET interests at STEPS Truck Choice Workshop at UC Davis ITS (May 22).
Support activities outside of California, as directed by members	 Organizing ER outreach in the Northeast (Toyota and Air Liquide) Meetings with selected stakeholders in the Seattle, WA area.

3. Reach Target Audiences

Communicate, educate, inform and promote H2 & FCEVs benefits and opportunities to key outside stakeholders and general public for increased and continued support. Become readily recognized as the face of the industry for trustworthy information and assist.

Activity	Description	Picture
CEC Board Meeting, April 12, Sacramento	CaFCP staff and Honda, Toyota Test Drive	HONDA CLARITY HONDA CLARITY So Carron and Control Copyright California Fuel Cell Partnership
CARB – Earth Day 2017 April 19, Sacramento	CaFCP Exhibit display	Copyright Castoms, Tow Coal Eartranslep.
Sacramento Alt Car Expo, April 19, State Capitol	CaFCP Exhibit display	No photo available

First Element, GOBiz, CEC and CaFCP Bay Area Rally, April 20, San Francisco Bay Area	Road Rally with Toyota, Honda and CaFCP members	C5 LING EMISSION
Santa Barbara Earth Day Event, April 21-23, Santa Barbara	Exhibit display	
Carthay Science Fair & Environmental Expo, April28, Los Angeles	CaFCP & Hyundai display	

2017 APTA Paratransit and Expo, May 8, Reno NV	Exhibit display with Ballard, CTE and CHBC	
CAPCOA Conference, May 22, Squaw Valley	Static and outreach display with Honda	No photo available
Green Connections Forum, May 24, La Jolla	Keith - speaker	No photo available
Diesel Student Awards Lunch and Employer Meet & Greet, LA Trade-Tech College, June 1	Keith	SCRTTC

Presidio Trust Event, June 19, San Francisco	CaFCP staff, Air Liquide, Honda – presentation and test drives	
Advanced Automotive Battery Conference, June 20-21, San Francisco	Bill Elrick – Presenter, Honda, Toyota and Hyundai test drive	ENTRE AT 4th & MISSION
Sustain OC Driving Mobility 4 Advanced Transportation Symposium, June 27, Irvine	H2 FCEV panel with Honda, Toyota & First Element Fuel. (~100 attendees)	C O V E Joe Gagliano Tim Brown, Steve Ellis, N Geri Yoza, Ni Innovation

Legislative, NGO & Policy

Conduct one-on-one meetings with California state and federal elected officials and their staff in district and capitol offices. Conduct one-on-one meetings with influential NGOs at the local, state and national levels. Emphasize California's commitment to hydrogen and provide information about progress and plans. Provide education and information to policy makers.

2017 Q2 Statistics – Meetings and encounters

Elected officials: 8 Legislative staff: 11

NGOs: 3

Event name	Meeting Date	Meeting with (Names and titles of all persons)
District meeting	4/3/2017	Stephen Hill, district director for Assembly Member Todd Gloria (D-San Diego)
District meeting	4/3/2017	Michael Hadland, chief of staff and Tom Garcia, field representative to Assembly Member Rocky Chavez (R-Oceanside)
District meeting	4/3/2017	Lee Hernandez, senior field representative and another staff member to Assembly Member Shirley Weber (D-San Diego) Sunana Batra, district director for Congressman Darrell Issa
District meeting	4/3/2017	(R-Vista)
District meeting	4/3/2017	Raquel Maden, field representative to State Senator Ben Hueso (D-Chula Vista)
District meeting	4/3/2017	David Santillan, office of Assembly Member Sabrina Cervnates (D-Corona) and Carmen Cuevas, office of Assembly Member Medina (D-Riverside)
District meeting Interaction	4/11/2017	Lunch with Vickere Murphy, field representative to State Senator Anthony Portatino (D-Glendale) Had a conversation with Sacramento Mayor Darrell Steinberg at the airport.

State Senator Henry Stern (D-Woodland Hills), Assembly Member Bill Quirk (D-Hayward), Hayward Mayor Barbara Halliday, Hayward Council Member Barbara Lampin

Halliday, Hayward Council Member Barbara Lamnin,

Bay Area Tour of Campbell Mayor Susan Landry, San Leandro Council Member H2 stations 4/20/2017 Deborah Cox (and aide to Asm. Quirk)

Congressman Darrell Issa and district director Sunanana

District meeting 6/2/2017 Batra

Website and Social Media

We provide outreach and education through events, materials, video, web and social media that increase awareness in the general public, build support in early market communities and support other projects' specific goals. Our online strategy is to deliver real-world information about FCEVs and hydrogen stations to early adopter audiences. We use email, blogs, Twitter, YouTube and Facebook to share messages about FCEV commercialization and technology with different audience types.

www.cafcp.org	Apr-17	May-17	Jun-17
Number of visits	19,982	19,733	14,453
Average time users spent on site	1:51	1:54	2:01
Most visited pages	Station map Home page Stations Cars Buses & Trucks	Station map Home page Stations Cars Buses & Trucks	Station map Home page Stations Buses & Trucks Cars
Most searched keywords on Google to land on CaFCP website	truck hydrogen fueling stations trucks hydrogene gas station cafcp	truck cafcp hydrogen fueling stations trucks california fuel cell partnership	truck california fuel cell partnership hydrogen fueling stations soss cafcp sherman oaks hydrogen
Most referred websites	google.com automobiles.honda.com bing yahoo afdc.energ.gov	google.com bing.com yahoo automobiles.honda.com afdc.energy.gov	google.com bing.com automobiles.honda.com yahoo facebook.com

FACEBOOK	Apr-17	May-17	Jun-17
New likes	22	21	21
Lifetime likes	2,900	2,912	2,925
Lifetime Post Total Reach	10,711	19,246	12,634
Lifetime Engaged Users	285	670	465

TWITTER	Apr-17	May-17	Jun-17
Tweets for the month	48	74	60
Tweet Impressions	26,100	45,400	49,400
Profile visits	1,150	960	1,344
Mentions	352	197	216
New Followers	82	3,616	75
Total Followers	3,299	3,616	3,696

E-blast – Bay Area Hydrogen Tour,		
April 20		
Sent April 12, 2017		
Contacts:	565	
Opened:	36.5% - 206 contacts	
Bounced:	3.4% - 19 contacts	
No Info:	60.2% - 340 contacts	
Clicked:	1% - 4 contacts	
Unsubscribed:	2	

E-blast – 2017 Annual Merit Review and Evaluation, June 5		
Sent May 24, 2017		
Contacts:	11,055 – 11 Tweets	
Opened:	16.2% - 1,791 contacts	
Bounced:	3.0% - 335 contacts	
No Info:	80.8% - 8,929 contacts	

E-blast – Air Liquide Joins CaFCP		
Executive Board		
Sent May 2, 2017		
Contacts:	11,134	
Opened:	12.5% - 1,390 contacts	
Bounced:	3.2% - 351 contacts	
No Info:	84.4% - 9,393 contacts	
Clicked:	1% - 102 contacts	
Unsubscribed:	16	

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E-blast – 2017 Annual Merit Review and		
Evaluation, June 5		
Sent May 24, 20	017	
Contacts:	11,055 – 11 Tweets	
Opened:	16.2% - 1,791 contacts	
Bounced:	3.0% - 335 contacts	
No Info:	80.8% - 8,929 contacts	
Clicked:	1% - 90 contacts	
Unsubscribed:	27	

E-blast – Members Only: CaFCP 101, June		
13		
Sent June 7, 2017		
194		
39.7% - 77 contacts		
1.0% - 2 contacts		
59.3% - 115 contacts		
3% - 5 contacts		
1		

E-blast – Fuel Cell Electric Vehicle Test		
Drive and Briefing, June 19		
Sent June 15, 2017		
Contacts:	57	
Opened:	29.8% - 17 contacts	
Bounced:	5.3% - 3 contacts	
No Info:	64.9% - 37 contacts	
Clicked:	4% - 2 contacts	
Unsubscribed:	0	

E-blast – Webinar for Code Officials on		
Hydrogen & Fuel Cells, July 19		
Sent June 19, 2017		
Contacts:	294	
Opened:	11.2% - 33 contacts	
Bounced:	12.6% - 37 contacts	
No Info:	76.2% - 224 contacts	
Clicked:	2% - 6 contacts	
Unsubscribed:	0	

E-blast – Tours of Fuel Cell Electric Bus Manufacturing, August 1		
Sent June 22, 2017		
Contacts:	428	
Opened:	36.7% - 157 contacts	
Bounced:	3.5% - 15 contacts	
No Info:	59.8% - 256 contacts	
Clicked:	2% - 10 contacts	
Unsubscribed:	1	

E-blast – Lawndale Station Open		
Sent June 23, 2017		
Contacts:	11,045	
Opened:	15.5% - 1,713 contacts	
Bounced:	3.0% - 329 contacts	
No Info:	81.5% - 9,003 contacts	
Clicked:	2% - 188 contacts	
Unsubscribed:	12	

CaFCP Quarterly Update

July –September 2017

Background

The California Fuel Cell Partnership is a unique collaborative of auto manufacturers, energy companies, fuel cell technology companies and government agencies, including SCAQMD.

In its fourth phase, 2013-2016, and continuing in 2017, CaFCP members, individually or in groups, will focus on meeting these goals to achieve market launch:

- Prepare for larger-scale manufacturing, which encompasses cost reduction, supply chain and production.
- Work on the customer channel, including identifying and training dealers and service technicians.
- Reduce costs of station equipment, increase supply of renewable hydrogen at lower cost, and develop new retail station approaches.
- Support cost reduction through incentives and targeted RD&D projects
- Continue research, development and demonstration of advanced concepts in renewable and other low-carbon hydrogen.
- Provide education and outreach to the public and community stakeholders on the role of FCVs and hydrogen in the evolution to electric drive.

CaFCP and members' activities fall within three main strategic directions:

- 1. Support hydrogen station and vehicle deployment to enable commercial market launch in 2015 timeframe
- 2. Show feasibility and a clear value proposition to consumers, businesses and communities
- 3. Focus existing resources, engage new groups and pursue innovative concepts to overcome early market challenges

To successfully implement the vision, CaFCP activities must focus on technical, communications and business operations/strategies that require convening, collaborating and communicating.

2017 Program Plan Q3 accomplishments

1. Develop Infrastructure

Develop the necessary infrastructure and processes to support early commercial launch and expanded vehicle rollout.

Support the construction CaFCP staff sponsoring/chairing SAE J2600 fueling interface and commissioning of standard to be revised. current California Coordinated industry stakeholder feedback on the 2017 hydrogen stations by ARB AB 8 report participating in codes, standards and regulation Coordinated OEM and SDO discussions and development of processes; facilitating updated consensus HRS technical requirements for the next station commissioning **CEC GFO** processes; and supporting Conducted ER training/outreach for Port of LA/LB in support station openings. of Toyota Class 8 FC Drayage truck Participated in the US TAG response on ISO documents (19882- Gaseous hydrogen — Thermally activated pressure relief devices for compressed hydrogen vehicle fuel containers, and ISO/DIS 19880-2, Gaseous hydrogen — Fueling stations — Part 2: Dispensers) Prepare for future Coordinated fuel retailer participation in the September funding through outreach Working Group meeting co-located at the Pacific Oil and education with Conference in Los Angeles to discuss hydrogen fuel fueling retailers and integration challenges hydrogen industry. Worked with fuel retailers in Orange County to develop a sustainable hydrogen station business model Work with stakeholders Coordinated OEM Group development of its 2017 list of 45 to identify potential priority hydrogen station location recommendations future station locations. Develop Road Map 2.0 with strategies for a sustainable network in California.

2. Share and Synchronize Experience

Provide forums and opportunities for members to advance group collaboration and progress within CaFCP and among stakeholders.

Build and expand trust among members through open communication and forums.

- Organized and facilitated Sept 6-7 in-person Working Group meeting in conjunction with Pacific Oil Conference in LA and at Honda, Torrance.
- Coordinated the August OEM-SDO-government meeting to review and discuss the OEM 2017 list of 45 priority hydrogen station location recommendations

Communicate with stakeholders nationally and internationally to share learnings and amplify market launch efforts.	 Facilitated on-going SDO and OEM Group meetings to address hydrogen commercialization and station development challenges Presented the July CAFCP hydrogen station network update webinar to an international audience
4. Expand Markets	
	 Conducted tours of the ElDorado National factory in Riverside for elected officials, transit agencies, policy
Team.	 makers and NGOs. Organized and facilitated CaFCP Bus Team meeting at OCTA in Orange on July 14 to exchange lessons learned and discuss FCEB challenges, including missing information about FCEB H2 fueling infrastructure cost. CHBC Fuel Cell Bus Workshop, Sacramento Sept 27 - CaFCP staff provided input for agenda, participated and presented as a panelist in the session "Developing an Action Plan for FCEBs" about lessons learned.
Support activities outside of California, as directed by members	Conducted ER training/outreach for Boston and New York Fire Departments in conjunction with Toyota.

3. Reach Target Audiences

Communicate, educate, inform and promote H2 & FCEVs benefits and opportunities to key outside stakeholders and general public for increased and continued support. Become readily recognized as the face of the industry for trustworthy information and assist.

Activity	Description	Picture
EES Inter Solar/SEMICON WEST, San Francisco, CA. July 11-13	Exhibit display with Honda and Air Liquide Attendees: 150 Keith, Juan Presenter: Keith Attendees: 20	EXIT END THE HYDROGEN
Code Webinar for Cities and Authorities Having Jurisdiction, July 19	Registered: 50 Attended: 29, Keith, Jennifer	Webinar for Code Officials July 19, 2017 Conducted in partnership: SF Environment
Allied Clean Fuels Plaza Networking Event with NEL and B&B Consulting, Napa, CA. July 21	Display: Toyota Mirai and member support Attendee: 75 guests Juan	No photo available.
Leataata Floyd Elementary School, Sacramento, CA. July 25	Display: Toyota Mirai Students: 40 Juan	No photo available.

ReFire Chinese Delegation, CaFCP HQ, July 26	Meeting: Bill Elrick Stakeholders: 10 Bill	No photo delegation.
ElDorado National factory tours of Fuel Cell Electric Buses under assembly, Riverside, CA, Aug. 1	Tour Stakeholders: 30 Nico and Keith	
Norwegian Ministry of the Environment/Vidar Helgesen, CaFCP HQ, Aug. 2	Presentation, and Linde Station tour Display: Toyota Mirai Stakeholders: 11 Bill and Juan	No photo available
Green Energy Visitors, CaFCP HQ, Aug. 28	Meeting 6 attendees Bill	No photo available.
Pacific Oil Conference, Los Angeles, Sept. 5-7	Exhibit: Air Liquide Attendees: 30 Juan	BLUE HYDROGEN (3) (3) (4) (5) (5) (6) (7) (7) (8) (8) (9) (9) (9) (9) (9) (9

National EV Week hosted by Sierra Club, Richmond, CA, Sept. 9 Test drive: Honda Clarity and Toyota Mirai Attendees: 25 Juan



Hydrogen + Fuel Cells NORTH AMERICA, Las Vegas, Sept. 10-12

Test Drive: Honda Clarity, Hyundai **Tucson and** Toyota Mirai **Exhibit** Speaker/Prese nter: Bill Elrick, Air Liquide, Toyota, **Hydrogenics Test Drives: 98 Attendees:** 125 Bill, Keith, Ben and Juan





League of California Cities Conference and Expo, Sacramento, Sept. 13-14 Exhibitor: Toyota Mirai and Air Liquide Attendees: 75 Keith, Juan



Hydrogen and Fuel Cell Investment Forum, New York, NY. Sept. 18 Presenter: Bill Elrick Attendees: over 150



VERGE Green, Santa Clara, Sept. 19-21	Test Drive: Toyota Mirai Test drives: 50 Exhibitor: Toyota Attendees: 100 Keith, Juan	VERGE
California Hydrogen and Fuel Cell Summit, Sacramento, CA. Sept. 25- 27	Presenter: Nico Attendees: 50	No photo available.
Tri-Valley Cities, San Ramon, Sept. 26	Presenter: Keith Attendees: 30	
Cyclocross, West Sacramento, Sept. 30	Sponsor, Toyota Mirai Attendance: over 1000 Chris	No photo available.

Legislative, NGO & Policy

Conduct one-on-one meetings with California state and federal elected officials and their staff in district and capitol offices. Conduct one-on-one meetings with influential NGOs at the local, state and national levels. Emphasize California's commitment to hydrogen and provide information about progress and plans. Provide education and information to policy makers.

2017 Q3 Statistics – Meetings and encounters

Elected officials: **14** Legislative staff: **31**

NGOs: 3

		Meeting with
Event name	Meeting Date	(Names and titles of all persons)
Bus tours at ElDorado	0/1/2017	Assembly Member Sabrina Cervantes and aide David Santillan; State Senator Tony Mendoza and aide Yahaira Ortiz; Assembly Member Jose Medina and aide Jorell Verella, Coalition for Clean
National	8/1/2017	Air
Community block party	8/5/2017	Assembly Member Holden (D-Pasadena), Victor Munoz, legislative aide
District meeting	8/8/2017	State Senator Ben Allen (D-Redondo Beach), Field Representative Allison Towles
District meeting	8/10/2017	Victor Munoz, legislative aide (transportation) to Assembly Member Chris Holden (D-Pasadena)
District meeting	8/11/2017	State Senator John Moorlach (R-Costa Mesa), district director and another staff member. State Senator Pat Bates (D-Laguna Hills) and staff
District Meeting	8/15/2017	member
District meeting	8/24/2017	District office staff of Assembly Member Bocanegra (D-San Fernando)
District Meeting	8/25/2017	State Senator Anthony Portantino (D-Glendale) and Vickere Murphy, district representative
District Meeting	9/22/2017	Clayton Heard, field representative to Congressman Alan Lowenthal (D-Long Beach) Assembly Member Catherine Baker (R-San
District Meeting	9/25/2017	Ramon) and aide.

District Meeting	9/25/2017	Mallory DeLauro , office of Congressman Eric Swalwell (D-Castro Valley)
District Meeting	9/25/2017	Assembly Member Rob Bonta (D-Oakland) and aide Graham Drake.
District Meeting	9/26/2017	Tom Bartee, district director of State Senator Bill Dodd (D-Vallejo)
District Meeting	9/26/2017	Senator Mike McGuire (D-San Rafael) and district representative Carole Mills
District Meeting	9/27/2017	State Senator Scott Wiener (D-San Francisco) and district director Jeff Sparks
District Meeting	9/27/2017	Mary Nicely, district director of Assembly Member Tony Thurmond (D-Oakland)
District Meeting	9/28/2017	Domingo Candelas, deputy district director for State Senator Jim Bealle (D-Campbell)
District Meeting	9/28/2017	Anurag Pal and Nancy Le, field representatives for Assembly Member Kansen Chu (D-Milpitas)
District Meeting	9/28/2017	Christopher Moylan, district director for Congressman Ro Khanna (D-Santa Clara)
District Meeting	9/28/2017	Stacie Shih, district director to Assembly Ash Kalra (D-
District Meeting	9/28/2017	Kathy Tran, field representative and Allen Chiu, deputy district director to Assembly Member Evan Low (D-Cupertino)
Community meeting	10/8/2017	Assembly Member Sebastien Ridley-Thomas (D- Los Angeles)
Ribbon cutting –		Assembly Member Al Muratsuchi (D-Torrance) and field representative Cody Bridges; State Senator Steven Bradford and district
Torrance station	10/9/2017	representative Nital Patel Assembly Member Catherine Baker, State Senator
Ribbon cutting – San Ramon station	10/10/2017	Steve Glazer, Supervisor Candace Andersen, Mayor

Website and Social Media

We provide outreach and education through events, materials, video, web and social media that increase awareness in the general public, build support in early market communities and support other projects' specific goals. Our online strategy is to deliver real-world information about FCEVs and hydrogen stations to early adopter audiences. We use email, blogs, Twitter, YouTube and Facebook to share messages about FCEV commercialization and technology with different audience types.

www.cafcp.org	Jul-17	Aug-17	Sep-17
Number of visits	14,166	12,487	11,309
Average time users spent on site	2:04	2:02	2:03
Most visited pages	Station map Home page Stations Cars Lawndale Station	Station map Home page Stations Cars Blog: 30th Retail Hydrogen Station Opens	Station map Home page Stations Diamond Bar Station Cars
Most searched keywords on Google to land on CaFCP website	cafcp hydrogen fueling stations california fuel cell partnership sherman oaks hydrogen m.cafcp.org	m.cafcp.org hydrogen fueling stations cafcp,org latest prices for h2 refueling stations sherman oaks hydrogen	hydrogen fuel stations m.cafcp.org soss cafcp latest prices for h2 refueling stations hydrogen fueling stations
Most referred websites	google bing automobiles.honda.com m.cafcp.org yahoo	google bing t.co (Twitter) yahoo facebook.com	google bing yahoo t.co (Twitter) automobiles.honda.com

FACEBOOK	Jul-17	Aug-17	Sep-17
New likes	24	47	21
Lifetime likes	2,940	2,977	2,987
Lifetime Post Total			
Reach	14,917	18,214	11,092
Lifetime Engaged	883	1,142	716
Users			

TWITTER	Jul-17	Aug-17	Sep-17
Tweets for the month	90	18	20
Tweet Impressions	65,100	21,500	21,200
Profile visits	1,391	1,627	1,446
Mentions	276	207	160
New Followers	83	76	92
Total Followers	3,782	3,860	3,949

E-blasts Sent

Webinar for Code Officials on Hydrogen and Fuel Cells, July 19		
Sent July 7, 2017		
Contacts:	438	
Opened:	12.8 % - 56 contacts	
Bounced: 4.6 % - 20 contacts		
No Info: 82.6 % - 362 contacts		
Clicked: 2% - 8 contacts		
Unsubscribed: 0		

Fuel cell bus costs to decline \$200,000 by 2020		
Sent July 24, 2017		
Contacts:	438	
Opened:	31.3% - 140 contacts	
Bounced:	0.7% - 3 contacts	
No Info:	68.1% - 305 contacts	
Clicked: 2% - 9 contacts		
Unsubscribed:	2	

San Ramon Station Open		
Sent July 27, 2017		
Contacts:	10,999	
Opened:	15.0% - 1,647 contacts	
Bounced:	2.6% - 284 contacts	
No Info:	82.4% - 9,068 contacts	
Clicked:	2% - 172 contacts	
Unsubscribed:	11	

Hydrogen Stations Webinar: Network Development Status in California, July 26		
Sent July 7, 2017		
Contacts:	11,016	
Opened:	12.7% - 1,397 contacts	
Bounced: 2.7% - 298 contacts		
No Info:	84.6% - 9,321 contacts	
Clicked: 2% - 173 contacts		
Unsubscribed: 13		

Webinar Presentation for Code Officials on Hydrogen and Fuel Cells		
Sent July 27, 2017		
Contacts:	49	
Opened:	55.1% - 27 contacts	
Bounced: 0% - 0 contacts		
No Info: 44.9% - 22 contacts		
Clicked: 12% - 6 contacts		
Unsubscribed: 0		

2017 Priority Station Locations Letter		
Sent August 2, 2017		
Contacts:	10,973	
Opened:	13.8% - 1,514 contacts	
Bounced:	2.5% - 271 contacts	
No Info:	83.7% - 9,188 contacts	
Clicked:	3% - 302 contacts	
Unsubscribed:	21	

July 2017 Hydrogen Station Update Webinar - Q&A		
Sent August 2, 2017		
Contacts:	226	
Opened:	53.5% - 121 contacts	
Bounced:	1.8% - 4 contacts	
No Info:	44.7% - 101 contacts	
Clicked:	24% - 54 contacts	
Unsubscribed:	0	

Webinar for 2017 Annual Evaluation of Fuel Cell Electric Vehicles Deployment and Hydrogen Fuel Station Network Development (AB8)		
Sent August 18, 2017		
Contacts:	10,946	
Opened:	12.5% - 1,373 contacts	
Bounced:	2.4% - 266 contacts	
No Info:	85.0% - 9,307 contacts	
Clicked:	2% - 257 contacts	
Unsubscribed:	6	

Torrance Station Open		
Sent August 18, 2017		
Contacts:	10,931	
Opened:	14.1% - 1,540 contacts	
Bounced:	2.4% - 262 contacts	
No Info:	83.5% - 9,129 contacts	
Clicked:	2% - 169 contacts	
Unsubscribed:	9	

August 2017 AB8 Report Webinar - Q&A		
Sent September 6, 2017		
Contacts:	226	
Opened:	52.7% - 119 contacts	
Bounced:	1.8% - 4 contacts	
No Info:	45.6% - 103 contacts	
Clicked:	18% - 41 contacts	
Unsubscribed:	0	

31st Retail Hydrogen Station Opens in Fremont		
Sent September 8, 2017		
Contacts:	10,913	
Opened:	11.7% - 1,279 contacts	
Bounced:	2.4% - 264 contacts	
No Info:	85.9% - 9,370 contacts	
Clicked:	1% - 130 contacts	
Unsubscribed:	14	

San Ramon Hydrogen Station Ribbon		
Cutting Invite, October 10		
Sent September 22, 2017		
Contacts:	434	
Opened:	32.0% - 139 contacts	
Bounced:	0.9% - 4 contacts	
No Info:	67.1% - 291 contacts	
Clicked:	5% - 20 contacts	
Unsubscribed:	1	