

# Budget and Economic Outlook Update

Board Meeting

March 5, 2021



# Presentation Topics

- Economic Indicators
- South Coast AQMD Metrics and Economic Implications
- Summary Charts

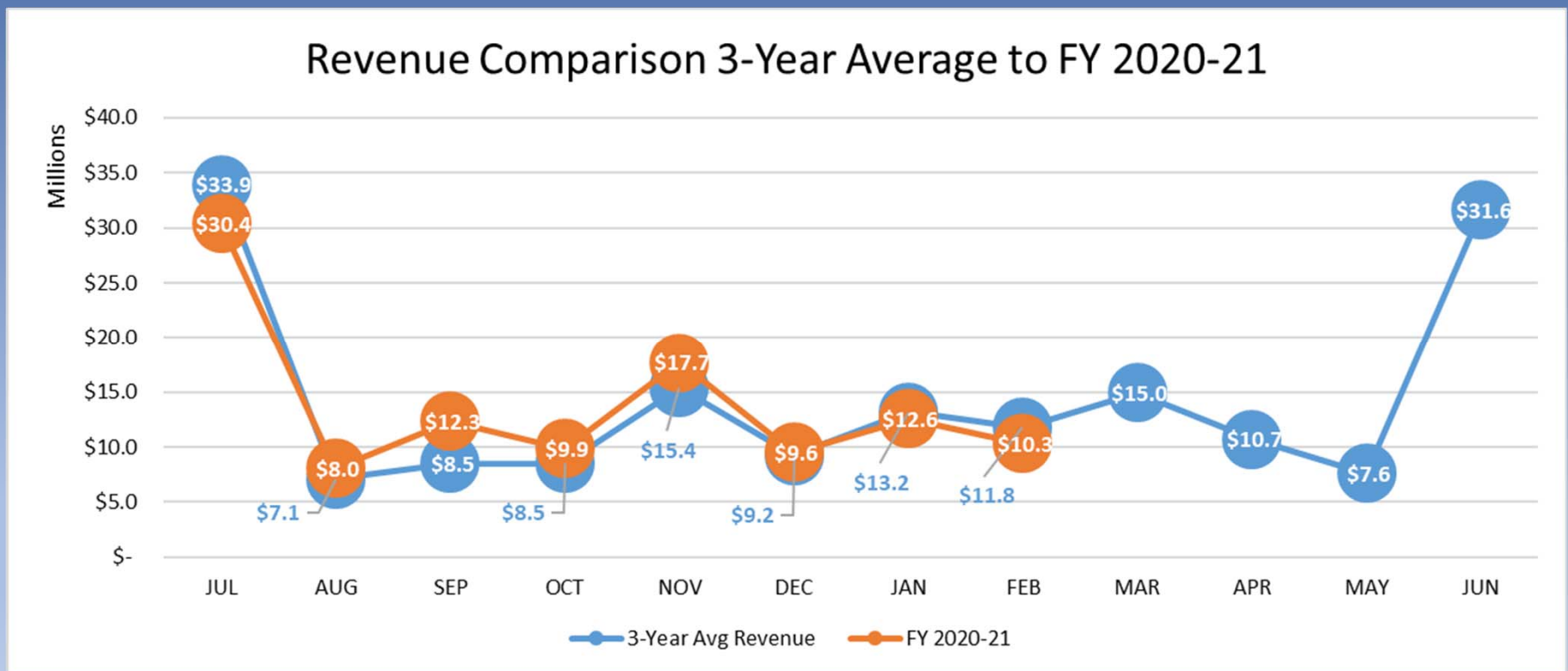
# Summary of Metrics – Monthly

Metric			
<b>State Economic Indicators</b>	<b>January 2020</b>	<b>January 2021</b>	<b>Notes</b>
<i>Statewide Refinery Activity (Million Barrels Crude Oil Input)</i>	56.2	42.8	
<i>Port TEU Throughput (Million TEUs)</i>	1.4	1.6	
<i>Statewide Unemployment %</i>	3.9%	9.0%	December data
<b>South Coast AQMD</b>	<b>February 2020</b>	<b>February 2021</b>	
<i>Revenue</i>	\$10.9 million	\$10.3 million	
<i>Expenditures</i>	\$14.0 million	\$13.3 million	
<i>Vacancy Rate</i>	12.3%	16.6%	
<i>Permit Applications Received</i>	659	459	Feb. 2021 preliminary data
<i>Expired Permits</i>	114	359	1 year to reinstate
<i>Fee Review Requests</i>	4	5	
<i>CEQA Activity</i>	41	49	

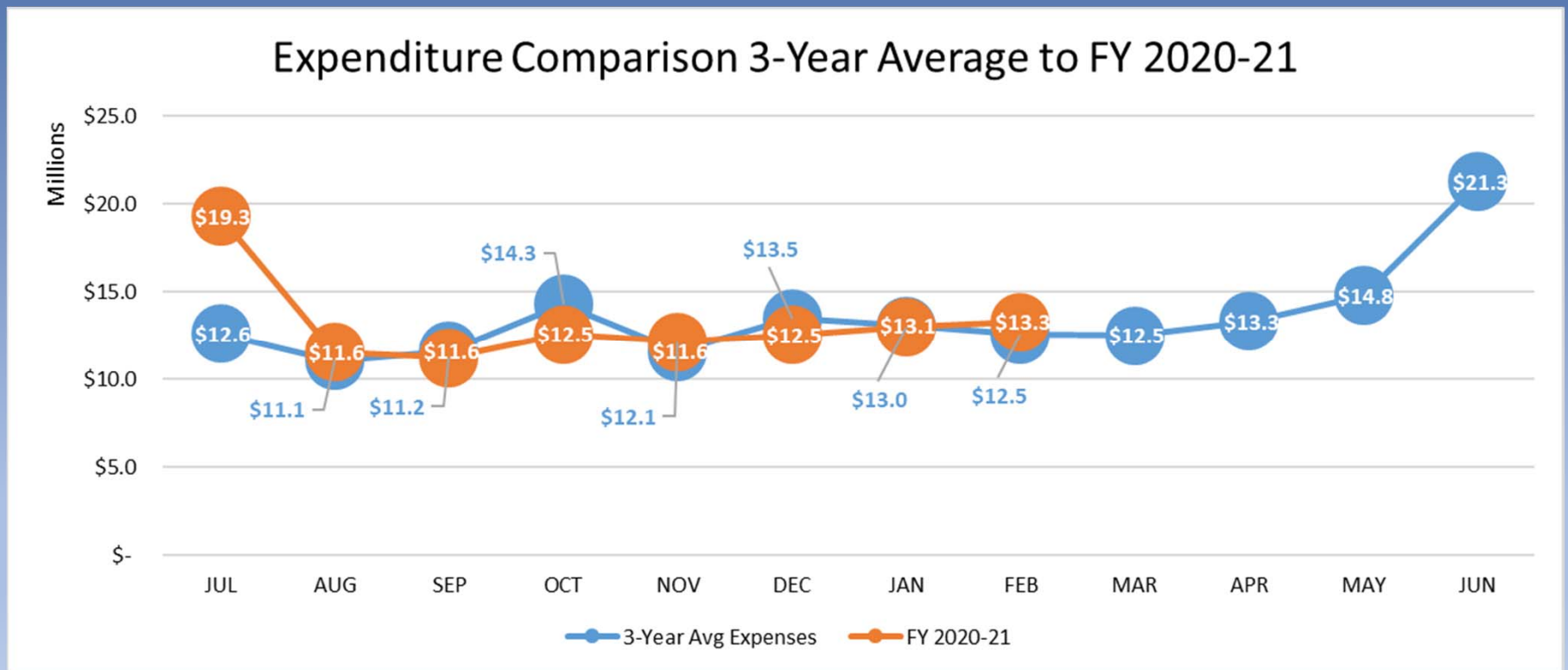
# Summary of Metrics – Year to Date

Metric			
<b>State Economic Indicators</b>	<b>July 2019 – Jan 2020</b>	<b>July 2020 – Jan 2021</b>	<b>Notes</b>
<i>Statewide Refinery Activity (Million Barrels Crude Oil Input)</i>	361	272	
<i>Port TEU Throughput (Million TEUs)</i>	10.2	11.7	
<i>Statewide Unemployment %</i>	3.9%	10.3%	Average July - Dec
<b>South Coast AQMD</b>	<b>July 2019 – Jan 2020</b>	<b>July 2020 – Feb 2021</b>	
<i>Revenue</i>	\$117.6 million	\$110.8 million	
<i>Expenditures</i>	\$109.2 million	\$105.5 million	
<i>Permit Applications Received</i>	4,485	4,405	Jan/Feb YTD is -30%
<i>Expired Permits</i>	574	1,741	1 year to reinstate
<i>Fee Review Requests</i>	29	46	
<i>CEQA Activity</i>	477	411	

# Revenue



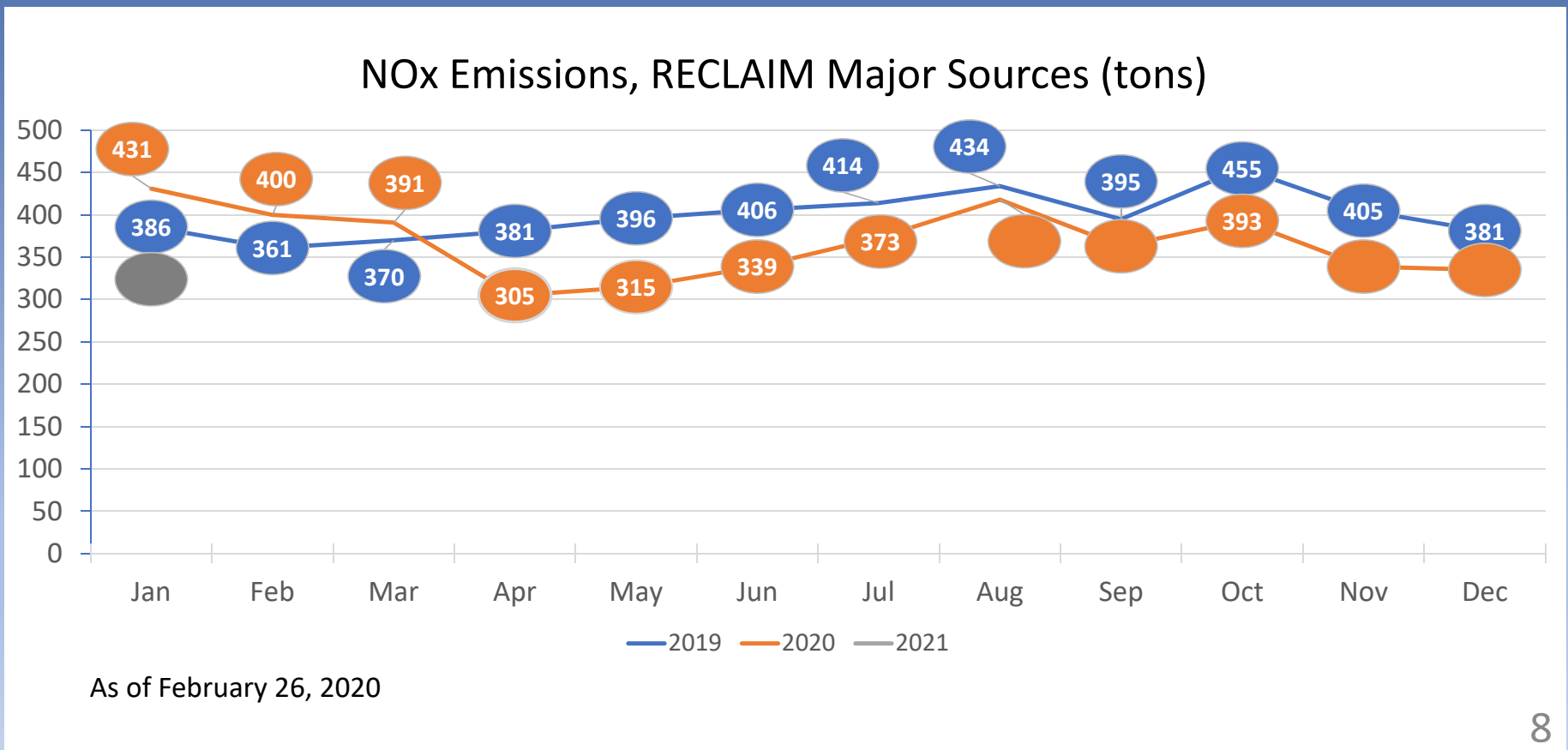
# Expenditures



# Staffing Levels as of March 2, 2021

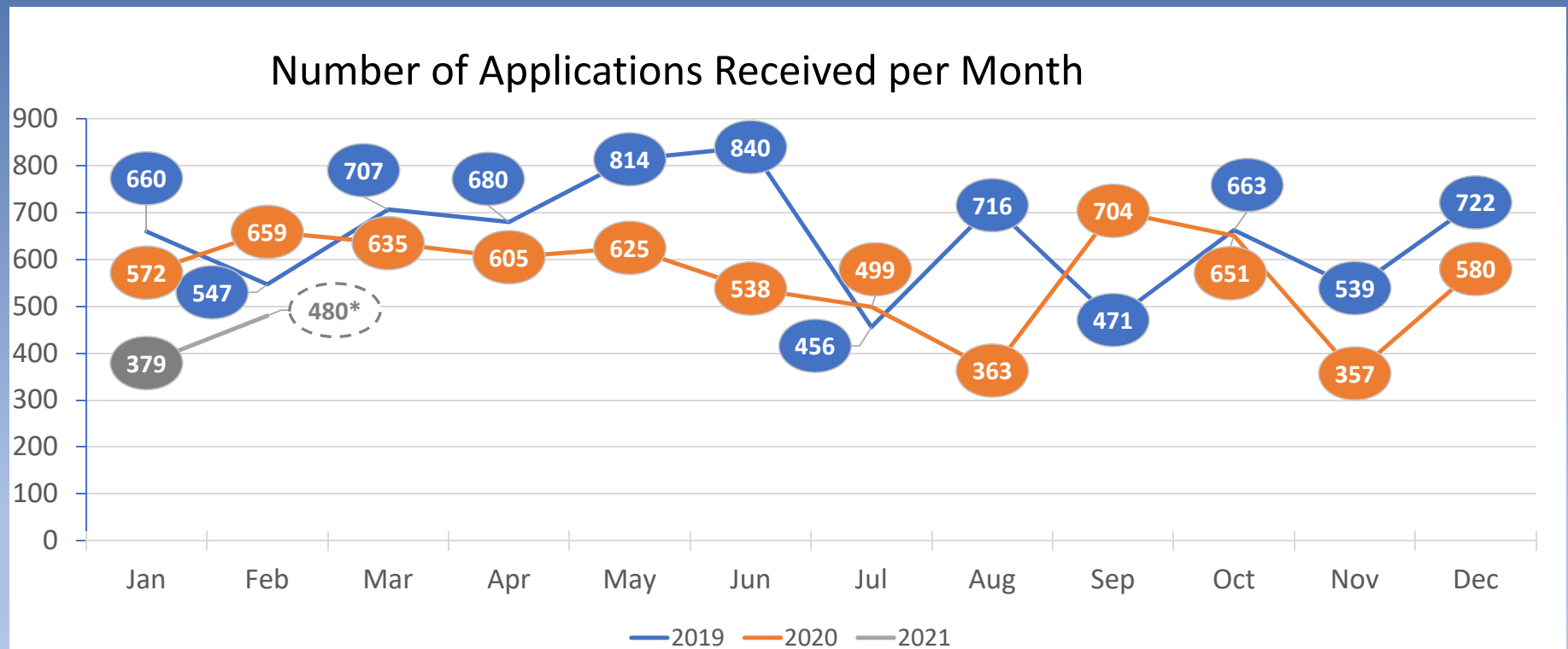
- 946 budgeted FTEs
- 157 vacant positions
- 787 filled positions
- 16.6 % vacancy rate
  - Recruitments in progress for Inspectors, Engineers and Air Quality Instrument Specialists

# Emission Trends



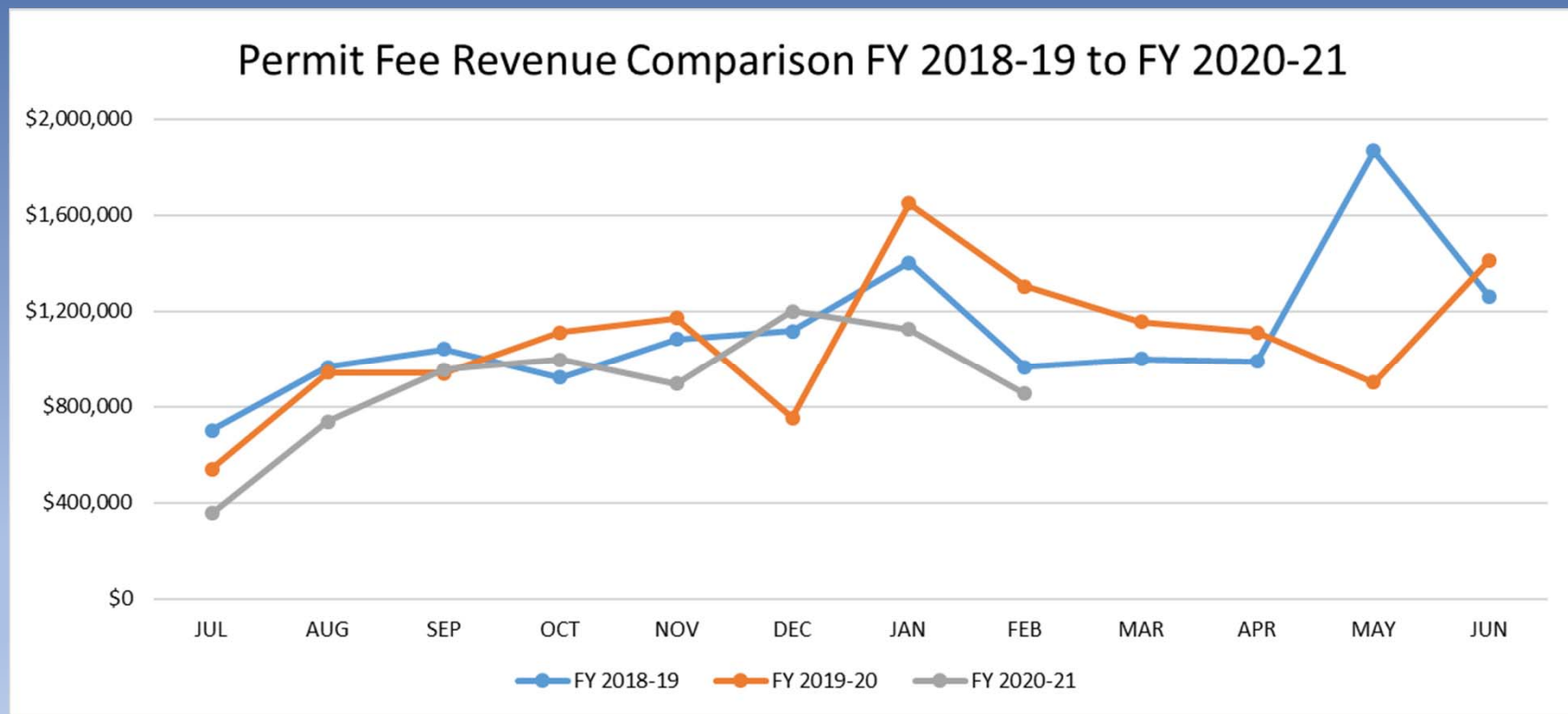


# Permit Activity

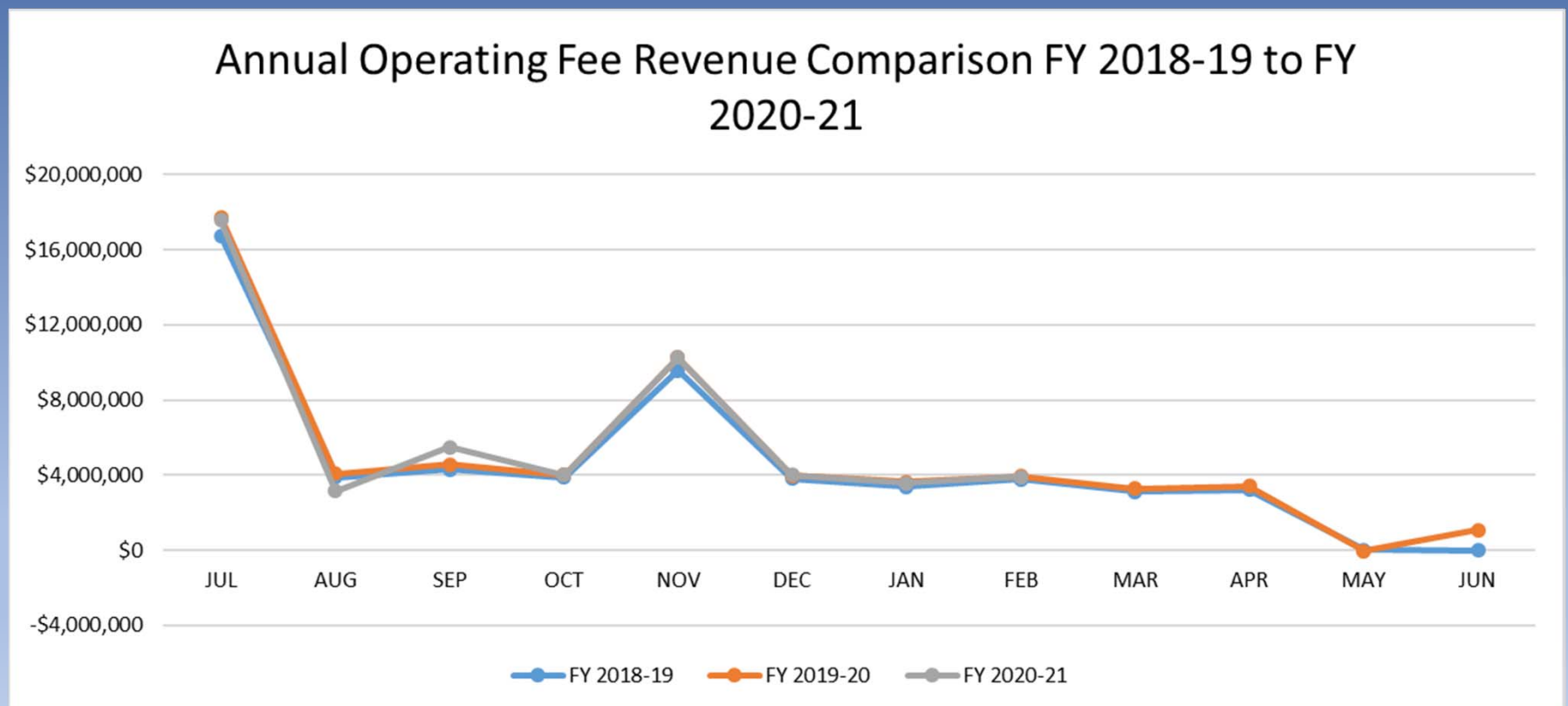


\*Preliminary data as of March 1, 2021

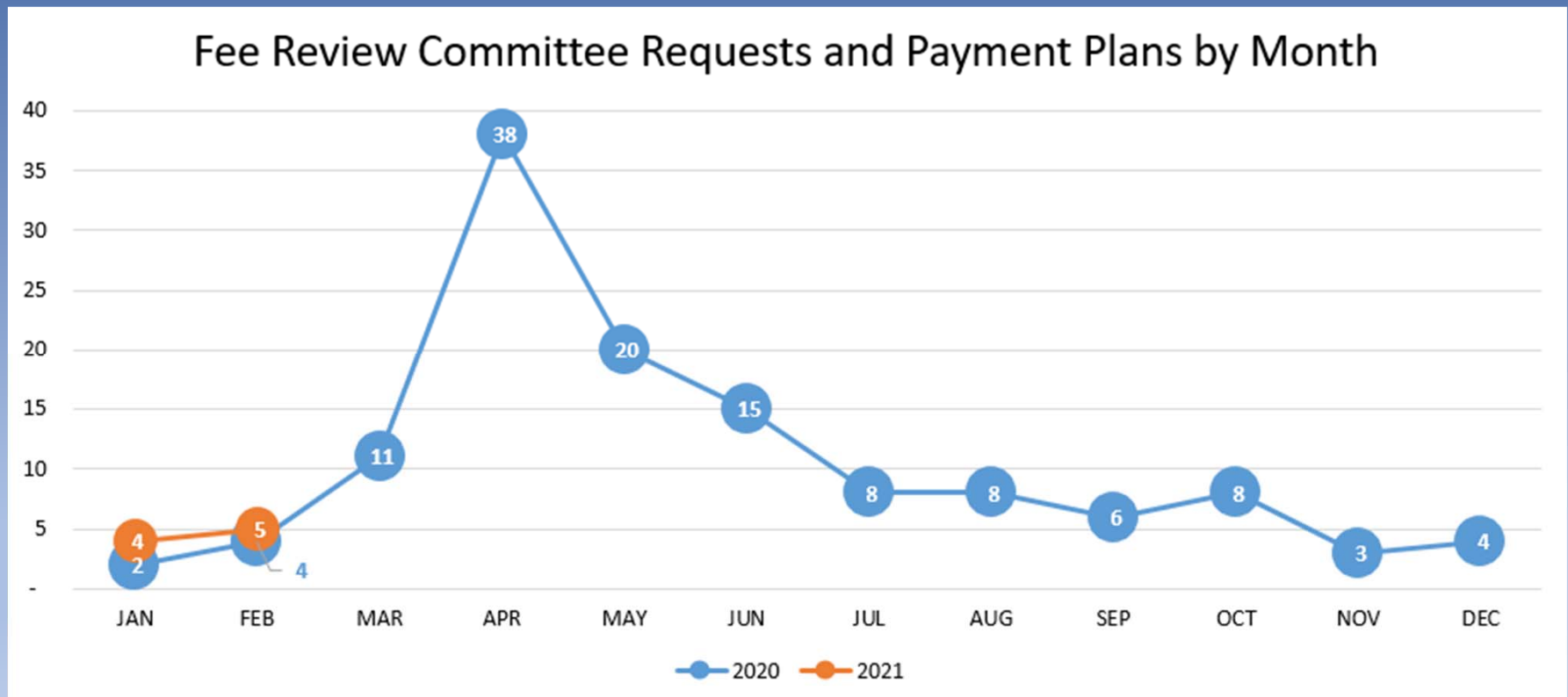
# Permit Revenue



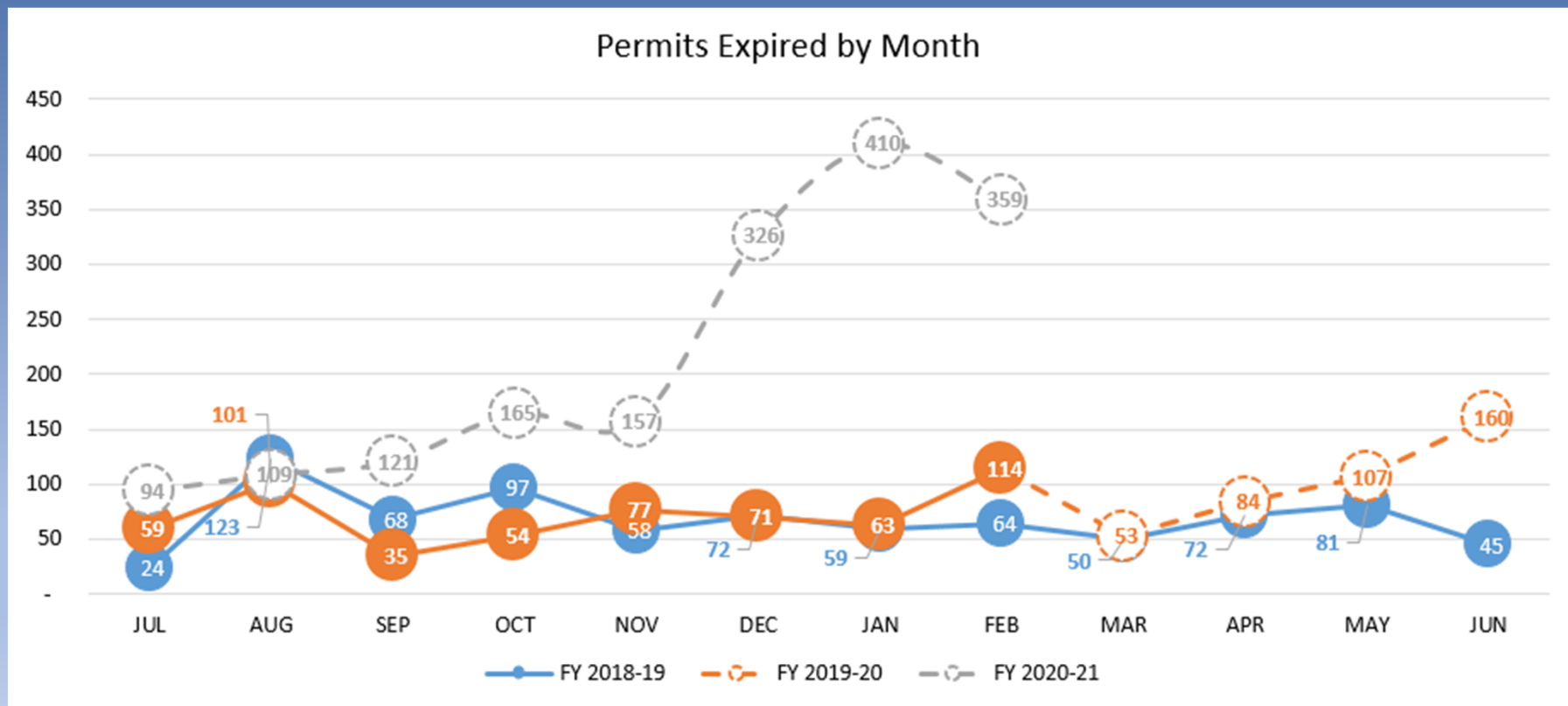
# Annual Operating Fee Revenue



# Fee Review Committee Requests



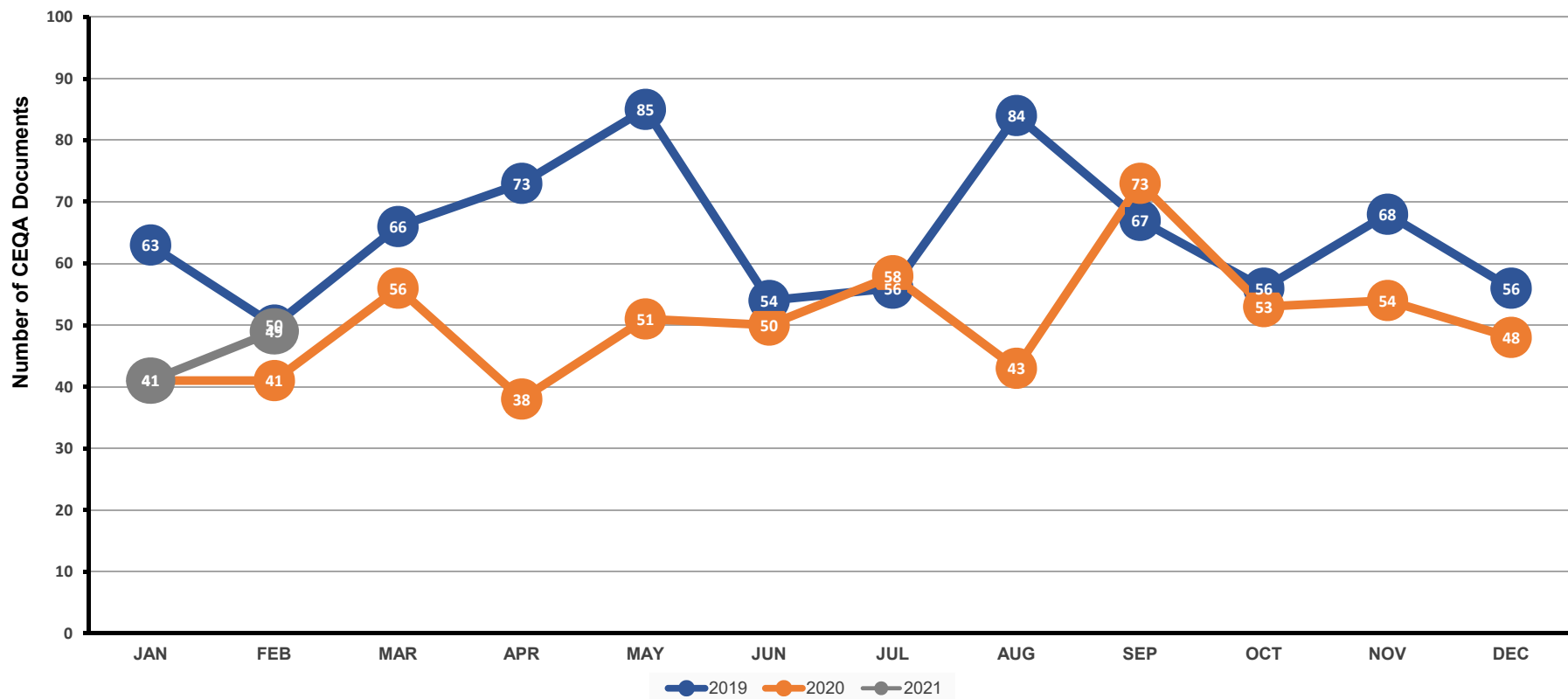
# Permits - Expired and Potentially Expired



Dotted lines represent permits that have time to be reinstated

# CEQA Activity

Number of CEQA Documents Received by Month



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