# GO ZERO Single Family Program Step-by-Step Guide: How to Submit a Rebate Application

Thank you for your interest in the GO ZERO Single Family Program!

Please follow the steps outlined in this step-by-step guide to complete and submit your rebate application. All form fields with an asterisk '\*' are required.

Please contact <u>gozeroapply@energycoalition.org</u> if you have questions or need assistance completing the rebate application.

Before you get started, you will need the following documentation:

- Paid-in-full invoices containing:
  - Product installation date, heat pump manufacturer, full model numbers, full serial numbers, and total installation cost
- <u>Contractor Release of Rebate Funds Form</u> (if the rebate will be issued to the contractor and if the contractor is submitting the rebate application on the owner's behalf)
- Specifications for new unit including brand, model, serial number, capacity (see Appendix for how to collect)
- Make and model of old unit (or photograph of old unit if unable to locate model information)

\_\_\_\_\_

## **GO ZERO Single Family Home Page:**

1. Navigate to the (<a href="https://gozeroprogram.com/">https://gozeroprogram.com/</a>) and click "Access Portal"

GO ZERO - Single Family
Pilot Incentive Program for Zero-Emission
Space and Water Heating Appliances

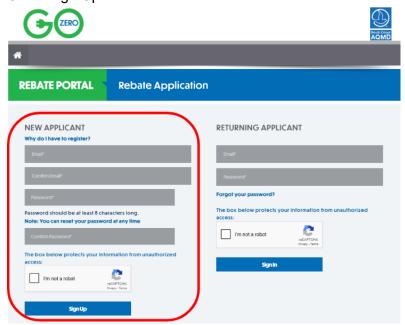
Thanks for your interest in reducing emissions, contributing to healthier air, and earning a rebate up to \$3,000 with the GO ZERO incentive program. Below you can access the rebate portal and begin the process, download a flyer to learn more about the program, and access the application or release of rebate form.



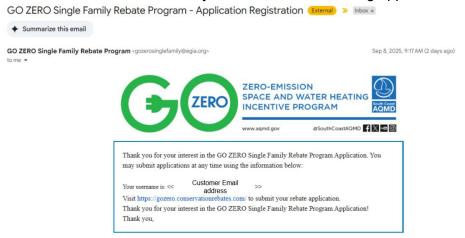
### **Rebate Portal Home Page:**

- 2. After clicking "Access Portal" you will be redirected to the Rebate Portal Home Page
  - a. If you are a New Applicant (Skip to Step 2.b. if you are a Returning Applicant):
    - Provide the email address you use most often. This will be the primary method of communication and where application updates will be sent
    - ii. Provide a password
    - iii. Check off the box for "I'm not a robot"

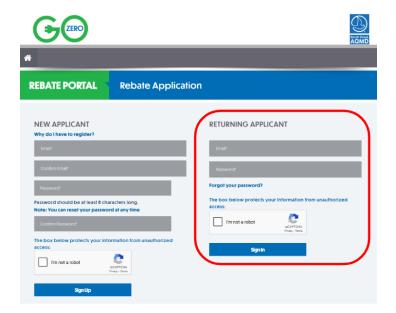
iv. Click "Sign Up"



v. You will receive an email from <a href="mailto:gozerosinglefamily@egia.org">gozerosinglefamily@egia.org</a> confirming that the account was created. Utilize the email address provided in <a href="mailto:Step 2.a.i">Step 2.a.i</a>. to log back into your account to check the status of your rebate or edit existing applications

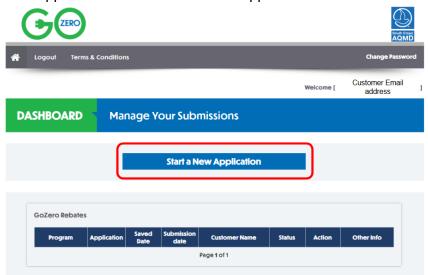


- b. If you are a Returning Applicant:
  - i. Enter the email address and password that you used to create your account
  - ii. Check off the 'I'm not a robot' box
  - iii. Click Sign In

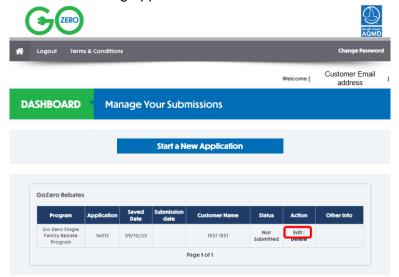


## **Dashboard Page**

- 3. After clicking "Sign Up/Sign In," you will be redirected to the Dashboard Page
  - a. New applications: click 'Start a New Application'

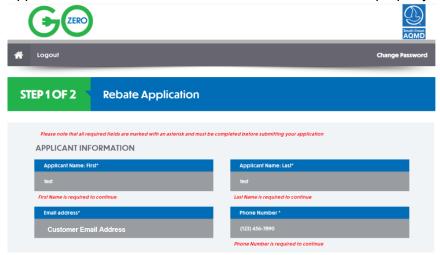


b. Revise an existing application: click the 'edit' button for the application you would like to revise.



### **Rebate Application Page**

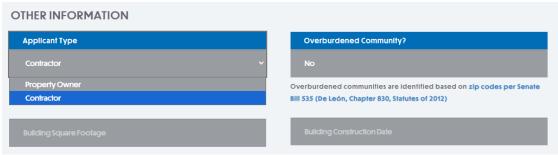
- 4. After clicking 'Start a New Application/Edit', you will be redirected to the 'Rebate Application' Page.
- 5. Applicant Information Section: Provide the homeowner's/property manager's information



6. Installation Address Section: Provide the address where the equipment was installed. If your mailing address is the *same* as the installation address, check the box and move on to *Step 8*.



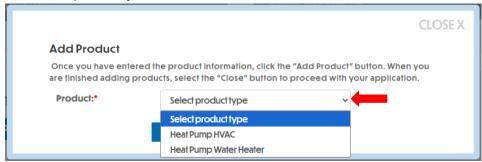
- 7. Mailing Address Section: If your mailing address is different from the installation address, complete the respective fields
- 8. Other Information Section: For 'Applicant Type', select contractor or property owner depending on your role in the project. If the building square footage and construction date are available, please provide them. The overburdened community designation will autopopulate for you.



- 9. Product Information Section:
  - a. Click 'Add Product'



b. Select the product you want a rebate for. Please enter numbers without commas

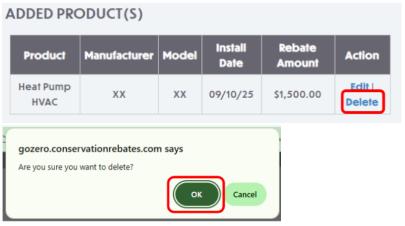


- c. For Heat Pump HVAC: Provide information for the fields below
  - i. Found on Heat Pump HVAC nameplate:
    - 1. Brand
    - 2. Outdoor Model Number
    - 3. Indoor Model Number
    - Outdoor Serial Number
    - 5. Indoor Serial number
    - 6. Highest Rated Heating capacity (Btu/hr)
    - 7. Old Product Brand
    - 8. Old Product Model Number
  - ii. Found on contractor invoice:
    - 1. Install date please select the calendar icon to make your selection
    - 2. Labor Cost
    - 3. Permit Cost
    - 4. Electrical Upgrade Cost (if applicable)
    - 5. Total Project Cost
- d. For Heat Pump Water Heater: Provide information for the fields below
  - i. Found on Heat Pump Water Heater nameplate:
    - 1. Brand
    - 2. Model Number
    - 3. Serial Number
    - 4. Size (gallons)
    - 5. Old Product Brand
    - 6. Old Product Model Number
    - 7. Old Product Size (gallons)
  - ii. Found on contractor invoice:
    - 1. Install Date
    - 2. Permit Cost
    - 3. Electrical Upgrade Cost (if applicable)
    - 4. Total Project Cost
- e. After adding the information for your product, click 'Add Product'
- f. Repeat Step 9 for each product you are applying for a rebate.
- 10. Added Product(s) Section: This section will house all of the products added from Step 9.

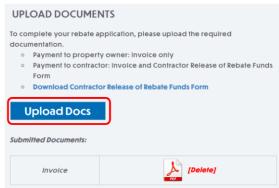
a. To edit: click the 'Edit' button. You will be redirected to *Step 9.c.* for Heat Pump HVAC or *Step 9.d.* for Heat Pump Water Heater



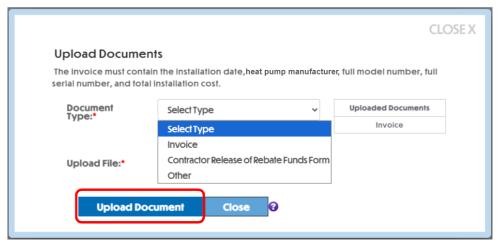
b. To delete: click the 'Delete' button. A pop-up screen will appear, asking you to confirm that you would like the product deleted. Click 'ok'.



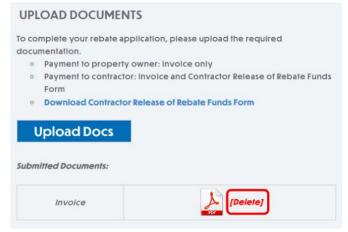
- 11. Upload Documents Section:
  - a. Click on the 'Upload Docs' button



- b. Upload the required documents, based on the payment recipient, in one of the approved file formats (jpg, gif, png, pdf, docx). Each file must be under 5 MB.
  - i. Payment to property owner: paid-in-full invoice
  - ii. Payment to contractor: paid-in-full invoice and signed Contractor Release of Rebate Funds Form
- c. Click the 'Upload Document' Button



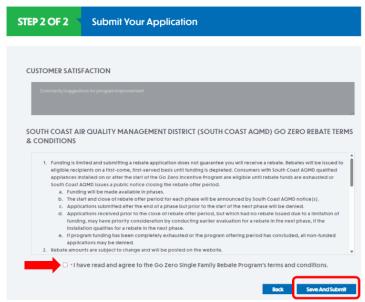
d. To delete a submitted document: click 'Delete' and confirm.



12. Once you have completed *Steps 5-11* and are ready to submit your rebate application, click the 'Save And Continue' Button at the bottom of the page. If you are not ready to submit your rebate application, select 'Save And Quit' instead to log out and return to the Rebate Portal Home Page

#### **Submit Your Application:**

- 13. After clicking 'Save and Continue,' you will be redirected to the 'Submit Your Application' Page.
- 14. Complete the 'Customer Satisfaction' section
- 15. Read the 'South Coast Air Quality Management District (South Coast AQMD) GO ZERO Rebate Terms & Conditions' Section and check off the box
- 16. Click 'Save and Submit'



17. Congratulations! Your application is now under review, and the EGIA team will reach out to you for updates on your rebate application status.

GO ZERO rebates may be combined with other federal, state, and local incentives. For more information, visit <a href="https://www.aqmd.gov/go-zero-other-incentives">https://www.aqmd.gov/go-zero-other-incentives</a>.

## Appendix:

Use the images below to locate your product nameplates

o Heat Pump HVAC



Heat Pump Water Heater

