

## Climate Pollution Reduction Grant

U.S. Environmental Protection Agency



# Program Announcement #PA2026-01

Measure 3-Battery Electric Cargo Handling Equipment

Accepting Applications: August 15, 2025, at 12:00 PM PT

Submission Deadline: November 28, 2025, at 12:00 PM PT

## Section 1 – Introduction

In July 2024, US EPA awarded funds to the South Coast Air Quality Management District (South Coast AQMD) to implement INVEST CLEAN in Los Angeles-Long Beach-Anaheim and Riverside-San Bernardino-Ontario Metropolitan Statistical Areas (MSAs). These two MSAs include the following four counties: Los Angeles, Orange, Riverside, and San Bernardino. INVEST CLEAN targets the limiting factors and challenges to the electrification transformation of the Southern California goods movement corridor.

INVEST CLEAN comprises four incentive measures to modernize the goods movement sectors. Under this Program Announcement (PA), the South Coast AQMD is soliciting applications for Measure 3 of the INVEST CLEAN Program, the Battery Electric (BE) Cargo Handling Equipment (CHE) Deployment Program. The total incentive amount of CPRG Funding allocated for Measure 3 is \$20.6 million. This measure focuses on deploying BE CHE to introduce advanced technologies to the market and to accelerate the adoption of those technologies within the two MSAs mentioned above, which serve as the West Coast's gateway to international commerce. This measure will help reduce emissions from goods movement facilities by retiring and replacing diesel-powered CHE used at facilities such as warehouses, intermodal railyards, airports, ports, or freight facility centers. CHE encompasses a wide variety of equipment including, but not limited to, yard trucks and top handlers. Measure 3 is structured as a rebate-based initiative for the replacement of eligible CHE with BE technology. Each rebate requires the recipient to scrap an existing CHE, which is pivotal to the strength of this emission reduction strategy because existing CHE is predominantly diesel-fueled and highly polluting.

South Coast AQMD places a high level of emphasis on funding projects that reduce emissions from traditionally diesel-powered CHE, contributing to improved air quality in impacted communities and California trade corridors.

The following sections describe the eligibility requirements to participate in the Measure 3 Battery Electric Cargo Handling Equipment of the INVEST CLEAN program and the guidelines for submitting an application under this PA.

## Section 2 – PA Overview & Eligibility Requirements

Measure 3: Battery Electric Cargo Handling Equipment of the INVEST CLEAN Initiative provides funding for the deployment of BE CHE within the two MSA geographic areas.

## 2.1 Available Funding

The maximum funding amount for each type of eligible Battery Electric CHE is shown below. For each piece of eligible equipment, the awardee could receive up to the total cost (including tax and other fees) for the respective equipment, subject to the funding cap limits in Table 1 below.

Table 1. Project Funding Available

Project Type	Funding
Yard Truck	Up to \$300,000
Top Handler	Up to \$400,000

Note that up to 100% of the equipment cost may be covered under this program. However, the rebate may be discounted to ensure that the total incentives for a project do not exceed the total eligible cost.

Should South Coast AQMD receive applications with total requests less than the amount allocated, or if applications are deemed non-meritorious, South Coast AQMD reserves the right to reduce the total funding available and reallocate funds to other INVEST CLEAN Measures and/or reopen another BE CHE Program Announcement. Funding for other CHE types may be made available at a later date, pending eligibility determination by the US EPA and review of other available incentive programs for CHE.

## 2.2 Geographical Funding Minimum

South Coast AQMD has not established a Geographical Funding Minimum for each county within the two MSAs, but the intent is to allocate project funding equally throughout the two MSAs, if feasible, following the completion of application evaluations.

### 2.3 Eligibility Requirements

For this PA, the following eligibility requirements apply:

WHO: Fleet owners of CHE at inland ports and seaports, warehouses,

freight facility centers, and intermodal railyards. The equipment must be domiciled and operate 100% of the time within one of the two MSA regions shown in the dotted areas on the map below in Figure 1, which include the following four

counties: Los Angeles, Orange, Riverside, and San Bernardino.

<u>WHAT EQUIPMENT:</u> Eligible equipment types include yard trucks and top handlers.

The equivalent baseline equipment (top handler or yard truck) that will be removed from operation must be diesel-fueled.

2

<u>HOW:</u> Applications must be submitted through South Coast AQMD's

Grant Management System (GMS), which can be found at:

http://www.aqmd.gov/investclean.

<u>WHEN:</u> Applications can be submitted starting August 15, 2025, at 12

PM PT and will be accepted until November 28, 2025, at 12 PM

PT or until Program funds are encumbered.

## ALL APPLICATIONS MUST BE SUBMITTED VIA SOUTH COAST AQMD'S ONLINE GRANT MANAGEMENT SYSTEM (GMS)

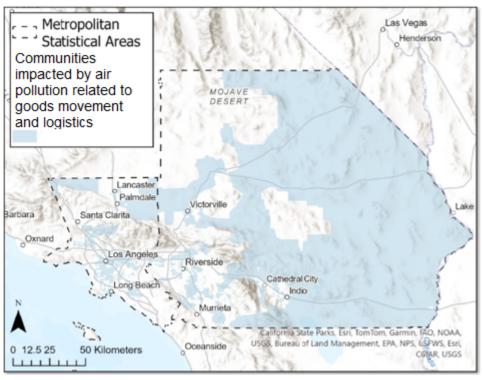


Figure 1: Area inside the dotted lines represents the two MSA qualified territories.

#### Deployment of New BE CHE:

- Upon delivery of the new equipment, the applicant must notify South Coast AQMD Staff so a
  post-inspection may be performed. During the post-inspection, South Coast AQMD Inspectors
  or their designees will verify the specifications of the new equipment and confirm that the
  equipment is operational. Inspections can occur virtually or in person at the discretion of South
  Coast AQMD.
- The new equipment should be operated 100% within one or both of the two MSAs for the full project term. At a minimum, a five (5) year project term for each new BE CHE will be required, but if unforeseen circumstances prevent the applicants from meeting this requirement, documentation must be provided.

## Required Destruction of Old Equipment (Scrapping):

After the deployment of replacement battery-electric equipment, the engines and equipment that were replaced as part of this program must be destroyed and rendered useless. Payment will not be issued until the existing equipment is scrapped. This ensures that the existing equipment is not reused. Requirements for old/baseline equipment destruction are as follows:

- Both the old engine and the old equipment must be destroyed. Destruction must occur within 60 days after the new equipment is received and placed into service.
- South Coast AQMD must be notified within 14 days prior to equipment destruction so that an
  inspection can be performed if deemed necessary by South Coast AQMD.
- Documentation of the destruction must be provided to South Coast AQMD within 90 days of destruction.
- The method used to destroy the old equipment may vary depending on the equipment type; however, the equipment must be rendered inoperable, and all engines must be destroyed using the following methods:
  - o All frame cuts must be performed on load-bearing frames of the existing equipment.
  - o A hole in the engine block with a minimum diameter of three inches at its narrowest point. The hole must be irregularly shaped (e.g., no symmetrical squares or circles).
  - Other equivalent methods of destruction may be used if approved by the South Coast AQMD.
- The cost of salvaging any existing equipment will not be reimbursed.

## 2.4 Project Workflow:

The flowchart in Figure 2 depicts the evaluation process for a typical BE CHE project, while Table 1 below provides a detailed explanation of each step. Projects will begin with an online application, followed by an evaluation conducted by South Coast AQMD staff. If approved, projects will then proceed through the following stages: execution of agreements, project implementation, invoicing and reimbursement, and required reporting.

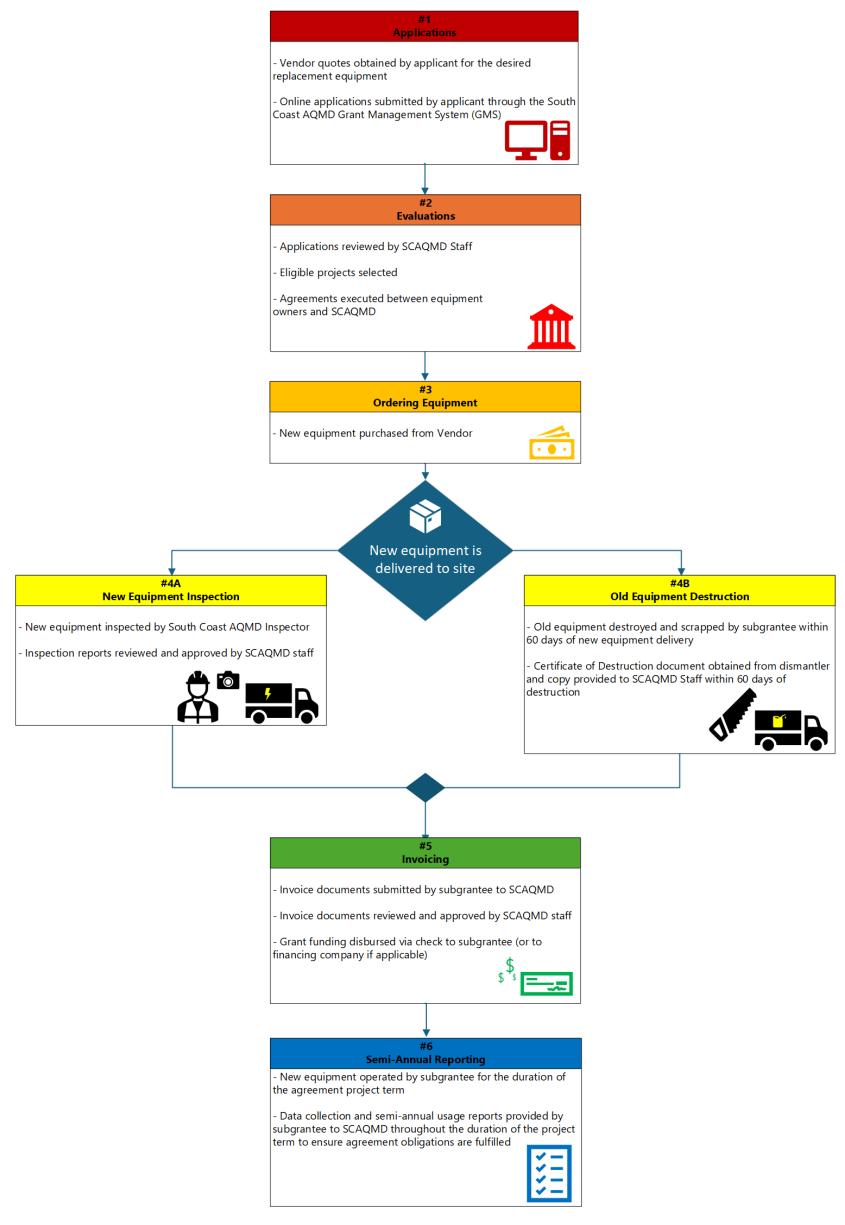


Figure 2: Lifecycle for Battery Electric Cargo Handling Equipment Replacement Projects

Table 1 below offers a step-by-step explanation of the flow chart. Please refer to the flow chart's box number and the corresponding process description below:

Table 1: Step-by-Step Explanation

Chart Process #	Description of Process
1	The process begins with an open application period when applicants may submit INVEST CLEAN grant applications online through South Coast AQMD's Grant Management System (GMS). During the application process, applicants are required to obtain at least one quote from an equipment vendor for the new equipment they intend to purchase. More than one quote is encouraged to determine the best price estimate. All vendor quotes must be dated within 90 days of the application submission date. Quotes for new equipment must include a minimum 3-year warranty (which will be included as an eligible cost). When completing an application, applicants must provide information and documentation including, but not limited to, the materials summarized in Attachment A.
2	Upon receipt of a submitted application, South Coast AQMD staff will review the application to screen for completeness and project eligibility. If additional information, documentation, or updates are required, South Coast AQMD staff will allow the applicant 14 days to provide any requested documentation and/or updates. Eligible projects will be approved for funding as received and prioritized by application submission date. If an applicant has been approved for funding of one or more projects, an agreement will be executed between the applicant and South Coast AQMD. Agreements specify the project requirements and set milestones for the destruction of the old/baseline equipment and the delivery and operation of the new/replacement equipment.
3	Once an agreement has been fully executed, the applicant, now referred to as the Awardee, may proceed to order and purchase the new/replacement equipment from the equipment vendor. Measure 3 of INVEST CLEAN provides grant funding on a reimbursement basis, issued as a rebate. Accordingly, South Coast AQMD will disburse funds to the Awardee after project implementation is completed as outlined in Step 5 below.
×	After the new/replacement equipment is delivered, the Awardee must inform South Coast AQMD staff so an inspection can be scheduled.
4A	A South Coast AQMD Inspector will be assigned to inspect the new/replacement equipment. The Inspector will coordinate with the Awardee directly to arrange an inspection date and time. Inspections may be performed either on-site or via video or photograph(s) at the Inspector's discretion. The inspector will verify specifications for the new/replacement equipment including, but not limited to, new equipment make, model, model year, product identification number/serial number, Product Identification Number/Serial Number, battery type, battery capacity, range, motor make, motor model, power rating (in kW or HP), charging options/location(s), or other applicable specifications. Upon completion of the inspection, the Inspector will submit an Inspection Report for review by South Coast AQMD staff.

4B	Upon delivery of the new/replacement equipment, the Awardee will have 60 days to destroy the old/baseline equipment and engine. The applicant may destroy the old equipment through a certified dismantler. Other methods of scrapping and dismantling may be approved by South Coast AQMD on a case-by-case basis in advance (in writing). Upon destruction and scrappage of the old equipment, the Awardee must obtain a Certificate of Destruction from the scrap yard/dismantler and provide a copy to South Coast AQMD Staff within 60 days of destruction.
5	Upon approval of the post-inspection report and receipt of the Certificate of Destruction, the Awardees can submit invoices to the South Coast AQMD staff. Invoice documents include, but are not limited to, an Invoice requesting payment from the Awardee, copies of any Purchase Invoices from the vendor, and copies of any bank-cleared checks from the applicant to the vendor as proof of payment. For financed equipment, additional documents will be required including a copy of the finance agreement between the Awardee and financing company, a Payment Authorization Form (provided during the invoicing process upon request), copies of any bank-cleared checks from the Awardee to the financing company, and a copy of the wire transfer from the Awardee/financing company to the vendor. Once all documents are received and approved by South Coast AQMD staff, payment will be issued per the terms of the agreement.
6	After the new equipment has been delivered and funding has been disbursed, the Awardee is responsible for maintaining ownership of the new equipment for the duration of the project term and must abide by any usage requirements and real-time or telematic usage data collection requirements detailed in the agreement. Usage reports noting the hour usage (or mileage) of the new equipment must be submitted to South Coast AQMD on a semi-annual basis according to the schedule specified in the project milestones of the agreement.  At the conclusion of the project term and after all semi-annual usage reports have been submitted and reviewed, South Coast AQMD staff will notify the Awardee of project completion status. In the event that project milestones or usage requirements are not met, South Coast AQMD reserves the right to extend the project term if necessary to achieve project goals.

Table 1: Explanation of Process Steps in Figure 2

## Section 3 – PA Timeline (These dates are subject to change)

Item	Date
Issue PA2026-01	August 1, 2025
Applications Open	August 15, 2025, at 12 PM PT
Deadline to Submit Application	November 28, 2025, at 12 PM PT or until funds are encumbered (whichever comes earlier)
Agreement Execution	January 2026 through April 2027
Invoice Review and Payment	June 2026 through February 2028
Performance and usage tracking	Commencing after Deployment for a minimum
	of five years.

NOTE: PA may be re-issued as needed

#### 3.1 PA Amendments

South Coast AQMD may modify the PA and/or issue supplementary information or guidelines relating to the PA during the application preparation and acceptance period from August 15, 2025, at 12:00 PM PT to November 28, 2025, at 12:00 PM PT. Amendments will be posted on the INVEST CLEAN website at <a href="https://www.aqmd.gov/home/technology/implementation/invest-clean">https://www.aqmd.gov/home/technology/implementation/invest-clean</a>.

## Section 4 – Application Preparation & Submittal Instructions

## 4.1 Application Submission Requirements:

Please reference Attachment A for information required to complete and submit an application through our online INVEST CLEAN Grant Management System (GMS) provided at: <a href="https://www.aqmd.gov/home/technology/implementation/invest-clean">https://www.aqmd.gov/home/technology/implementation/invest-clean</a>

- INVEST CLEAN Program grants can be no greater than a project's procurement cost. Costs for warranty, shipment, and tax may be eliqible project costs.
- Applicants must provide proof that they have owned each old/baseline equipment unit for at least one year.
- Vendor quotes must be dated no longer than 90 days prior to the application submittal date.
- More than one quote is encouraged to determine the best cost estimate.
- Applicants shall inform the vendor of the time frame of the award process so that the vendor
  can estimate prices based on the projected order/purchase date, since funding requests and
  awards may not be revised after the Program closing date
- Vendor quotes must include a minimum 3-year warranty for the new equipment.
- Applicants must provide engine documentation for existing/baseline equipment detailing engine serial number, model year, horsepower, and tier certification. The certification emission standard and Tier designation for the engine must be determined from CARB's Executive Order issued for that engine, not by the engine model year. Executive orders for off-road engines may be found at <a href="http://www.arb.ca.gov/msprog/offroad/cert/cert.php">http://www.arb.ca.gov/msprog/offroad/cert/cert.php</a>

- Applicants must provide documentation for new battery-electric equipment detailing make, model, model year, battery type, battery capacity, range, charging options, or other applicable specifications.
- New battery-electric equipment must be certified/verified for sale in California and must comply with durability and warranty requirements.
- Applicants must provide historical usage records of the existing/baseline equipment for the past 12 months.
- Applicants must provide the CARB compliance status for the existing CHE fleet (ex., DOORS Compliance Snapshots).

The South Coast AQMD retains the authority to impose more stringent requirements as necessary to address additional concerns

### 4.2 Certifications and Representations

South Coast AQMD "Business Information Forms" require signatures and are available on the GMS via the application portal. These forms are required to be uploaded prior to the application deadline as part of the application submittal.

#### 4.3 Vendor Notification

Applicants must provide cost information that specifies the amount of funding requested and the basis for that request by attaching vendor quotes to the application. Vendor quotes must be dated no more than 90 days prior to the application submittal date. Applicants must inform vendors of the timeframe for the award process so that they can accurately quote costs based on the anticipated order or purchase date.

No purchase orders may be placed or work performed for projects awarded under this PA until after the execution date of the rebate agreement between the Awardee and South Coast AQMD. The South Coast AQMD has no obligation to fund a project until an agreement is fully executed by both parties. All project costs must be clearly indicated in the application.

## 4.4 Confidentiality

Applicants must ensure that any trade secret, confidential or proprietary information they provide is marked accordingly. Please see the following website for more details:

https://www.aqmd.gov/docs/default-source/default-document-library/Guidelines/praquidelines.pdf

## Section 5 – Application Evaluation

South Coast AQMD staff will evaluate all submitted applications as they are received until the application deadline or until all funds are expended, whichever date occurs first. Applications will be evaluated based on the CPRG/INVEST CLEAN Workplan, including verification that the project meets all specified requirements for this program. Funding determination will be done on a project-by-project basis and if feasible, funding will be distributed geographically.

Be aware that there is a possibility that, due to program priorities and funding category limitations (i.e., caps), project applicants may be offered only partial funding.

## 5.1 Grounds for Rejection

An application may be immediately rejected if the application:

- Does not include the correct documentation and other forms required.
- Was not submitted by an individual authorized to represent the firm.
- Does not meet the conditions laid out in the application prior to submission.

## 5.2 Disposition of Applications

The South Coast AQMD reserves the right to reject any or all applications. All responses become the property of the South Coast AQMD. A digital copy of the application shall be retained for South Coast AQMD files.

#### 5.3 Modification or Withdrawal

Once submitted, applications cannot be altered without the prior written consent of South Coast AQMD. In addition, Conflict of Interest and Project Cost information, as described below, must also be submitted with the application. It is the responsibility of the applicant to ensure that all information submitted is accurate and complete.

## Section 6 – Funding & Conditions

## 6.1 Payment

Selected Measure 3 projects will be paid on a reimbursement basis in accordance with the rebate agreement. The payment will be made after the BE CHE is delivered and the old unit is scrapped. The final invoice must be submitted with supporting documents no later than February 28, 2028 unless extended at the sole discretion of South Coast AQMD. The agreement term under this PA will end five years from the date the equipment is commissioned to ensure operation of the equipment for at least 5 years.

The Awardee will be encouraged to obtain the most recent price estimate during application submittal and place the purchase order as soon as the agreement is executed to secure the equipment pricing. It is recommended that applicants work with vendors on the timeline of when the units will be delivered and in service and adjust pricing accordingly.

#### 6.2 Inspections

Inspections will be performed on the CHE approved for funding per the agreement terms. Inspections of equipment may be conducted in person or virtually via remote inspections. Recipients must make all equipment available for in-person or remote inspections, unless otherwise specified within the agreement, or through updates from South Coast AQMD. Each Awardee funded under each measure is subject to inspection based on the South Coast AQMD and the U.S. EPA's discretion.

## 6.3 Reporting

Selected Awardees will be required to submit semi-annual reports. Awardees will be provided with data collection requirements to ensure the South Coast AQMD has the necessary data to evaluate project performance. The data may be collected in real-time or through telematic equipment, which may include, but will not be limited to, CHE availability (percent of time the BE CHE is ready and available for use), duty cycle coverage (percent of typical diesel CHE tasks completed within one full battery cycle), hours operated, maintenance and operating costs, operational fit, interoperability and operator feedback, miles traveled, energy used, charging frequency, charging rate, charger uptime downtimes and other challenges encountered during the reporting period. Awardees must ensure that performance data is provided and that the usage requirements in the agreement are met. South Coast AQMD reserves the right to verify the information provided via inspection.

A designated third-party contractor may collect and analyze vehicle data to verify the Measure's performance.

### 6.4 Agreement Structure

An agreement will be executed with the South Coast AQMD and the owner for the deployment of the BE CHE. This agreement will outline the Awardee's responsibilities, milestones, and deliverables.

#### 6.5 Performance

When an Awardee is unable to meet the program requirements (e.g., annual reporting, operation, etc.) or terms specified in the agreement, South Coast AQMD may consider the options to remedy the violation before seeking enforcement action. In addition, when an Awardee cannot meet the average usage requirements or terms specified in the agreement, South Coast AQMD may consider an extension of the contract to address non-performance.

Options to address or remedy non-performance include, but are not limited to, the following:

- Extending the project agreement to allow for the makeup of the usage requirement shortfall
- Transfer ownership of the BE CHE to another entity committed to complying with the agreement and operating of the BE CHE

- The owner will make its best effort to assist with identifying a new operator and maintain the CHE in operating condition until transfer of ownership is complete.
- South Coast AQMD and US EPA will review and approve the justification for the deployment failure before any ownership transfer can be authorized.

#### 6.6 Closeout

If selected for funding, closeout of the agreement can occur once all required documentation has been received and the Awardee has fulfilled all obligations. In addition, the Awardee agrees to use the BE CHE(s) purchased under the INVEST CLEAN program for the purpose for which it was acquired, and for the duration of its useful life. After the end of the five-year grant period, the BE CHE(s) may be retained, sold, or otherwise disposed of with no further obligation to the US EPA or South Coast AQMD.

#### 6.7 Access to Records and Retention

Materials, reports, photos, and other documentation submitted pursuant to the project may be released in part or in whole pursuant to either the Freedom of Information Act or the California Public Records Act. The US EPA or South Coast AQMD may make publicly available on their websites copies or portions of project information.

US EPA and South Coast AQMD also reserve the right to access records of the Awardee pertinent to this award, to perform audits, execute site visits, or for any other official use. This right of access also includes timely and reasonable access to the Awardee's personnel for the purpose of interviewing and discussion related to such documents or the Federal award in general. This right of access shall continue as long as the records are retained.

In accordance with 2 CFR 200.334, the recipient must retain all Federal award records, including but not limited to, financial records, supporting documents, and statistical records for at least three (3) years from the date of submission of the final financial report. The records must be retained until all litigation, claims, or audit findings have been resolved and final action has been taken if any litigation, claim, or audit is started before the expiration of the three-year period. Examples of the required records include: (1) time and attendance records and supporting documentation; and (2) documentation of compliance with statutes and regulations that apply to the project. In accordance with 2 CFR 200.337, the US EPA, the Inspector General, the Comptroller General, and the pass-through entity, or any of their authorized representatives, have the right of access to any documents, papers or records of the recipient which are pertinent to the grant award. The rights of access are not limited to the required retention period, but last as long as the records are retained.

## 6.8 Use of Logos

Use of the US EPA's logo, along with logos of other participating entities, on outreach materials, websites, or reports, must adhere to the requirements of both the General Terms and Conditions, Paragraph Q, and California Health and Safety Code Section 40730.

## 6.9 Statement of Compliance

Government Code Section 12990 and California Administrative Code, Title II, Division 4, Chapter 5, require employers to agree not to unlawfully discriminate against any employee or Applicant because of race, religion, color, national origin, ancestry, physical handicap, medical condition, marital status, sex, or age. A statement of compliance with this clause is included in all South Coast AQMD agreements for the Program.

#### 6.10 Compliance with Applicable Laws

Applicants must comply with all federal, state, and local laws, ordinances, codes and regulations. If the application is selected for a funding award, all vehicles/equipment to be purchased or installed must be compliant with all applicable federal, state, and local air quality rules and regulations, and will maintain compliance for the full agreement term.

#### 6.11 Conflict of Interest

Applicant must address any potential conflicts of interest with other clients affected by actions performed by the firm on behalf of South Coast AQMD. Although the Applicant will not be automatically disqualified by reason of work performed for such firms, the South Coast AQMD reserves the right to consider the nature and extent of such work in evaluating the application. Conflicts of interest will be screened on a case-by-case basis by the South Coast AQMD General Counsel's Office. Conflict of interest provisions of the state law, including the Political Reform Act, may apply to work performed pursuant to this program.

#### 6.12 Compliance with Labor Laws

If an application is deemed eligible, the Applicant will be required to disclose any labor violations that have occurred within the last three years to be further considered for an award. If awarded, the recipient will be required to notify South Coast AQMD in writing if they have been found by a court or federal or state agency to have violated labor laws. The recipient will complete a yearly certification in which they will either state that they have not been found by a court or federal or state agency to have violated labor laws or, if such violations have been found, the recipient will give South Coast AQMD details about those violations in the certification. If the recipient has previously provided that information to the South Coast AQMD, they will be required to reattach that previous notification to the certification and provide any additional details about those violations that have not previously been provided. The recipient's yearly certification will be due at the same time as the annual progress reports. South Coast AQMD reserves the right to terminate the agreement with a recipient that has been found to have violated labor laws, and the recipient

may be required to return any and all funds, as determined by South Coast AQMD. The recipient will also ensure that these requirements are included in all downstream partnerships.

#### 6.13 Economic Sanctions (Russia/Ukraine)

On March 4, 2022, Governor Gavin Newsom issued Executive Order N-6-22 (EO) regarding economic sanctions in response to Russian aggression in Ukraine. Applicants who are considered eligible for funds under this PA and who have received executed agreements from South Coast AQMD, are obligated to comply with existing economic sanctions imposed by the U.S. government in response to Russia's actions in Ukraine.

## Section 7 – INVEST CLEAN Contact Information

This program announcement and additional information and resources pertaining to the INVEST CLEAN Program can be obtained from the INVEST CLEAN website at: <a href="https://www.aqmd.gov/home/technology/implementation/invest-clean">https://www.aqmd.gov/home/technology/implementation/invest-clean</a>

South Coast AQMD staff members are available to answer questions during the application period. To expedite assistance, please direct your inquiries to <a href="mailto:investclean-che@aqmd.gov">investclean-che@aqmd.gov</a>.

#### ATTACHMENT A - PROJECT INFORMATION FORM

Please be prepared to provide the following information as prompted by the INVEST CLEAN GMS.

#### APPLICANT INFORMATION

Applicant Legal Name
Business Address
City, State and Zip
Phone
Contact Name
Title
E-mail Address

#### PROJECT DESCRIPTION

## **Existing Equipment Information:**

- Equipment Make
- Equipment Model
- Equipment Model year
- Equipment Serial Number
- Primary Yard address
- DOORS EIN (if registered in DOORS)
- Regulatory Compliance Documents for the company (for all applicable regulations)

#### Existing Engine Information:

- Engine Fuel Type
- Engine Make
- Engine Model
- Engine Model Year
- Engine Serial Number
- Engine Family Number
- ARB Certification Engine Executive Order Number

#### **Operational Information**

- Percent Operation in 2 MSA's
- Projected Future Percent Operation in 2 MSA's
- Projected Future Annual Usage Hours
- Current Hour Meter Reading

## Replacement Equipment Information

- Replacement Equipment Make
- Replacement Equipment Model
- Replacement Equipment Model Year
- CARB Certification or Approval Letter certifying the equipment as zero emission

#### PROJECT COST BREAKDOWN

Amount requested from South Coast AQMD

Replacement vehicle Cost (Including Tax)

#### **Vendor Information:**

- Vendor Name
- Vendor Contact Name
- Vendor Phone Number
- Vendor Address

#### APPLICATION FUNDING SUMMARY

Total Amount requested from South Coast AQMD for all projects

Total Amount to be paid by Applicant for all projects

## Funding From other Sources:

- Total Amount to be paid by other funding Sources for all projects
- Name of Funding Entity
- Funding Amount

Total Cost of all projects in application

#### **REQUIRED ATTACHMENTS:**

- Compliance documentation for entire fleet for all applicable regulations (CHE, WAIRE, Off-Road Diesel Regulation)
- Proof of Ownership
- Photo of Existing Equipment Serial Number for equipment that will be scrapped
- Photo of Existing Engine Emission Control Label for equipment that will be scrapped
- Photo of Existing Engine Info/Serial Number Tag for an engine that will be scrapped
- ARB Certification Engine Executive Order for scrapped Engine (if applicable)
- Photo of Current Hour Meter Reading
- Equipment Operational Records for past 12 months
- New Equipment Quote with 3 Year Warranty (dated within 90 Days)
- ARB Certification Engine Executive Order for Replacement Engine
- Business Information Request (BIR)
- Campaign Contribution Disclosure
- W-9 Request for Taxpayer Identification Number and Certification
- Direct Deposit Form
- 590 Withholding Exemption Certificate
- Certificate Regarding Debarment, Suspension, and Other Responsibility Matters
- Labor Law Compliance form